GMR Holdings Private Limited

Corporate Office:
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March 23, 2015

GMR Infrastructure Limited
Skip House
25/1, Museum Road
Bangalore 560 025
Karnataka

Kind Attn: Mr. C P Sounderarajan, Company Secretary

Sub: Proposed issue of equity shares of face value Re. 1 each (the "Equity Shares") of GMR Infrastructure Limited (the "Company") on a rights basis (the "Issue")

Dear Sir,

This is to inform that GMR Holdings Private Limited has secured funding of Rs. 1,250 Crore from KKR Capital Markets India Pvt. Ltd. and its co-investors and definitive documents in this regard have already been executed. Out of the aforesaid amount, an amount of Rs. 1,130 Crore has already been drawn and balance is expected to be drawn shortly.

We, representing the promoter and promoter group, intend to utilise these funds for subscribing to the Rights Issue of Company towards Promoters' Entitlement.

In line with the disclosures made in the Letter of Offer, we confirm that we will also subscribe to the unsubscribed portion, if any, of the Rights Issue, subject to the applicable regulations. The said funding arranged constitutes about 89.17% of the size of the Rights Issue.

This is for your information.

Thanking you,

Yours faithfully,
For GMR Holdings Private Limited

Hari Babu Thota
Company Secretary

Regd. Office:
Naman Centre, 7th Floor,
Opp. Dena Bank, Plot No. C-31, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051, Maharashtra, India