

October 19, 2012

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Sub: Disclosure of encumbrance of shares under Regulation 31(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the above, we wish to inform you as under:

- 1,24,34,127 equity shares of GMR Infrastructure Limited (GIL) held by the company (GMR Holdings Private Limited) was pledged in favour of Life Insurance Corporation of India (LIC) on October 18, 2012, please note that the pledge creation process was initiated on July 3, 2012 and pledge confirmation from LIC was received on October 18, 2012;
- 1,50,00,000 equity shares of GIL pledged was released on July 19, 2012 in favour of the company by Aditya Birla Finance Limited (ABFL) and release confirmation from ABFL was received on July 20, 2012.

The requisite details pursuant to Regulation 31(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in reportable format is enclosed for your information and records.

Thanking you,

Yours faithfully,
For **GMR Holdings Private Limited**



Hari Babu Thota
Company Secretary

Encl: As stated above

CC: The Company Secretary
GMR Infrastructure Limited
No.25/1, Skip House
Museum Road
Bangalore - 560025

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company		GMR Infrastructure Limited			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		GMR Holdings Private Limited			
Date of reporting		October 19, 2012			
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)					
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining to Encumbrance	Post event holding (encumbered shares to be excluded)	(*)Details of encumbrance (pledge/lien or other- give details)	
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number
GMR Holdings Private Limited	2,73,62,21,862 (Includes 76,32,30,864 equity shares already under pledge)	70.30 (includes 19.61% already under pledge)	1,24,34,127 Creation	18.10.2012	197,55,56,871
			1,50,00,000 Release	19.7.2012	
					50.75
					Creation of Pledge in favour of Life Insurance Corporation of India
					Pledged Equity shares released by Aditya Birla Finance Limited
(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance					

For GMR Holdings Private Limited



Company Secretary