

GMR Enterprises Private Limited



Regd Off:
25/1, Skip House
Museum Road
Bangalore – 560 025

March 12, 2013

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find attached disclosure under regulation 10(5) in respect of acquisition under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please take the same on record.

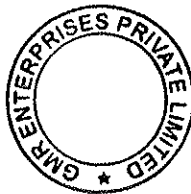
Thanking you,

Yours faithfully,

For **GMR Enterprises Private Limited**

Ch. Srinivasa Rao

Director



Encl: As above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GMR Infrastructure Limited ("GIL")
2.	Name of the acquirer(s)	GMR Enterprises Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirer is part of the Promoter Group of GIL Acquirer is the holding company of Rajam Enterprises Private Limited from which the shares are proposed to be acquired as interse transfer.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rajam Enterprises Private Limited
	b. Proposed date of acquisition	On or after March 19, 2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,22,70,000 equity shares
	d. Total shares to be acquired as % of share capital of TC	0.32%
	e. Price at which shares are proposed to be acquired	Through Stock Exchange at Market Price
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares amongst qualifying parties for Consolidation.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.19.32 (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer hereby declares that the acquisition price will not be higher by more than 25% of the price computed in point 6 of the market price.



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer here by declares that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer hereby declares that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)	2776218032	71.32	2788488032	71.64
	Acquirer				
	GMR Enterprises Private Limited	4830000	0.12	17100000	0.44
	PACs				
	GMR Holdings Private Limited	2736221862	70.30	2736221862	70.30
	GMR Infra Ventures LLP	30000000	0.77	30000000	0.77
	Mallikarjuna Rao Grandhi	1231330	0.03	1231330	0.03
	Varalakshmi Grandhi	802660	0.02	802660	0.02
	Kirankumar Grandhi	872160	0.02	872160	0.02
	Grandhi Ragini	488700	0.01	488700	0.01
	Grandhi Smitha Raju	521500	0.01	521500	0.01
	Srinivas Bommidala	451660	0.01	451660	0.01
	Butchi Sanyasi Raju Grandhi	544160	0.01	544160	0.01
	B Ramadevi	250000	0.01	250000	0.01
	Grandhi Buchi Sanyasi Raju And Satyavathi Smitha Trust - Mr. G.B.S. Raju, Trustee	1000	0.00	1000	0.00
	Grandhi Varalakshmi Mallikarjuna Rao Trust - Mr. G. Mallikarjuna Rao, Trustee	1000	0.00	1000	0.00
	Grandhi Kiran Kumar And Ragini Trust - Mr. G. Kiran Kumar, Trustee	1000	0.00	1000	0.00
	Srinivas Bommidala And Ramadevi Trust - Mr. Srinivas Bommidala, Trustee	1000	0.00	1000	0.00
	- Seller (s)	12270000	0.32	NIL	0.00
	Rajam Enterprises Private Limited	12270000	0.32	NIL	0.00



Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Bangalore
Date : March 12, 2013



For **GMR Enterprises Private Limited**

Ch. Srinivasa Rao

Director