

December 15, 2025

**BSE** Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

**Equity Scrip: 532754** 

Debt Scrip:

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, Block Bandra-Kurla G

Complex, Bandra (E) Mumbai - 400 051

976449, 976601, Symbol: GMRAIRPORT

Sub: SEBI (Listing Obligations and Disclosure Requirements) **Regulations, 2015 - Monthly Traffic Updates** 

Dear Sir/ Madam,

977026, 977027

With reference to the captioned subject, please find enclosed herewith the GMR Airports Monthly Traffic Data - November 2025, which is being disseminated on the website of the Company.

This is for your information and records.

#### **For GMR Airports Limited**

(Formerly GMR Airports Infrastructure Limited)

T. Venkat Ramana **Company Secretary & Compliance Officer** 



# **GMR Airports Limited**

(Formerly GMR Airports Infrastructure Limited)

**MONTHLY TRAFFIC** 

**November 2025** 

# **GMR Airports - Traffic Data: November 2025 & YTD FY2026**



Airports	November	2025	YTD FY2	026	FY2025
Passenger Traffic		_		<u> </u>	
	Traffic	YoY Change	Traffic	YoY^ Change	Traffic
Delhi	7,299,434	7.5%	50,481,025	-2.1%	79,259,890
Hyderabad	2,739,422	6.8%	20,725,109	9.6%	29,483,918
Mopa (Goa)	485,838	14.1%	3,298,507	11.4%	4,659,452
Medan (Indonesia)	546,790	2.8%	4,647,261	-2.2%	7,175,127
Cebu (Philippines) <sup>1</sup>	914,678	-5.8%	7,288,817	-2.9%	11,662,199
Total (Excl. Cebu)	11,071,484	7.4%	79,151,902	1.2%	120,578,387
Aircraft Movements					
	Movements	YoY Change	Movements	YoY^ Change	Movements
Delhi	40,928	9.2%	299,084	-0.8%	455,169
Hyderabad	17,757	6.5%	141,833	9.8%	199,349
Mopa (Goa)	3,308	17.2%	23,684	14.1%	31,914
Medan (Indonesia)	3,929	-4.4%	34,206	-2.9%	53,321
Cebu (Philippines) <sup>1</sup>	8,397	-0.9%	61,795	-3.8%	98,658
Total (Excl. Cebu)	65,922	7.9%	498,807	2.5%	739,753

<sup>&</sup>lt;sup>1</sup>Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

^ YoY Change - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25)

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues
- a challenge currently impacting the broader Indonesian aviation market

- Resilient Traffic at GMR Airports: Served ~79 mn Pax in YTD FY26 across all GMR Airports with overall growth ▲ 1.2% Yoy^
  - Domestic Traffic ▲ 0.8% YoY
  - International Traffic ▲ 2.7% YoY
  - Overall Traffic remained in the positive trajectory
     & expected to transcend going ahead
- Pax Milestones in Nov'25: Crossed 11 mn Pax mark - Highest-ever monthly Pax handled at GMR Airports with record Domestic Pax (8.5 mn) & International Pax (2.6 mn) mainly driven by Delhi Airport; Traffic transcending sustainably in the range 9-10 mn Pax every month since Oct'23
- Pax Milestone at Delhi Airport: Touched 7.3 mn Pax mark in Nov'25 – Handled Highest-ever monthly Pax as well as monthly ATMs in Nov'25; Recorded Highest-ever Single day Pax & ATMs; Highest-ever International Pax & ATMs in YTD FY26
- Upward trajectory of Robust Operational Performance at Hyderabad Airport
  - Highest-ever Pax & ATMs handled in YTD FY26;
     Highest-ever monthly International Pax in Nov'25

Key Highlights for Nov'25 & YTD FY26



#### **Delhi Airport**





**DEL Traffic Insight:** 

DEL Pax Traffic	November 2025*	YTD FY2026^
Domestic Pax	5.4 mn (Highest-ever)	36.6 mn
(Pax Growth YoY)	▲ 0.46 mn or 9.2%	▼1.10 mn or 2.9%
International Pax	1.9 mn	13.8 mn (Highest-ever)
(Pax Growth YoY)	▲ 0.05 mn or 3.0%	▲ 0.02 mn or 0.2%
Total Pax	7.3 mn (Highest-ever)	50.5 mn
(Pax Growth YoY)	▲ 0.51 mn or 7.5%	▼1.08 mn or 2.1%

- ^ Note: Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward positive trend was visible in Oct'25 & Nov'25 traffic)
  - \* Resumption of Pax Traffic Growth 2<sup>nd</sup> consecutive MoM growth recorded: In Nov'25, Pax traffic increased by 12.0% MoM (compared with Oct'25) with Domestic Pax growth of 13.5% & International Pax growth of 7.7%
  - Reported Highest-ever Single day Pax traffic ~2.53 lakh (30 Nov'25) & Highest-ever Single day ATMs 1392 (17 Nov'25)
  - **DEL Pax Traffic showcasing resiliency**: To be noted in context that YTD FY26 Total Pax decline is now equivalent to ~5 days Pax handled at Delhi Airport



#### **Delhi Airport**



DEL Operational Performance Snapshot:

DEL Pax Traffic - Setting New Records in Operational Performance					
	Single Day Pax	Monthly Pax	YTD Pax		
Highest-ever Pax Traffic		<ul> <li>7.3 mn in YTD FY26 - up 7.5% YoY</li> <li>✓ Domestic Pax at record levels in YTD FY26 &amp; International Pax at highest levels of YTD FY26</li> </ul>	<ul><li>13.8 mn International Pax in YTD FY26</li></ul>		

DEL Pax ATMs - Setting New Records in Operational Performance					
Highest-ever ATMs	Single Day ATMs  ❖ 1392 ATMs on 17 Nov'25	Monthly ATMs  ◆ 0.41 lakh in Nov'25 - up 9.2% YoY  ✓ Domestic ATMs at record levels in YTD FY26	YTD ATMs  ❖ 0.70 lakh International ATMs in YTD FY26		

- **DEL Cargo:** India's Largest Cargo Handling Airport <u>Click here</u> for details
  - Handled highest-ever cargo volumes of ~0.76 Million Metric Tonnes in YTD FY26 up 2.7% YoY



#### **Delhi Airport**



- Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:
  - With Next-Gen AI, Predictive Analytics, and enhanced runway capability, Delhi Airport is ready for winter
     <u>Click here</u> for details
  - Delhi Airport Emerges as the Gateway between East and West 34% Surge in International Transit Passengers Reinforces Global Hub Status Click here for details
  - Delhi Airport has been awarded the IGBC Net Zero Waste to Landfill Platinum certification for Terminals 1, 2 & 3 at the Green Building Congress 2025 becoming India's first and only airport to earn this honour!
     Click here for details
  - Delhi Airports' Continuous Improvement Project (CIP) has been honoured with the Platinum Award at the 11<sup>th</sup> CII
    National Competition on Low Cost Automation <u>Click here</u> for details
  - Coup d'œil: Upscaling Non-Aero offerings at DEL: @Shop DEL
    - Shopping convenience at Delhi Airport with Collect Anywhere service Click here for details
    - o DEL Park N Fly Multi-Level Car Parking service at Delhi Airport Click here & here for details
  - Enhancing PAX Convenience:
    - o Fast Track Immigration: Trusted Traveller Program (FTI-TTP) Click here for details
    - Self-Service Bag Drop with Quick Drop Solution is a fast, contactless way to check in luggage designed to reduce wait times and enhance airport experience - <u>Click here</u> for details



#### **Delhi Airport**



- DEL Connect: New Routes & Enhanced connectivity from Delhi Airport
  - Delhi Airport now connects to 158 destinations worldwide (Domestic: 86 & International: 72)
  - Marks another milestone with addition of 3 international destinations Guangzhou, Shanghai &
     Manchester(Long Haul) to strengthen global connectivity & expanding its international footprint
  - Boost to international connectivity, China Eastern and Thai Lion Air have commenced operations from Delhi, connecting to Shanghai and Bangkok Don Mueang resp.
  - Boost to Southeast Asian connectivity, Air India adds 3 more weekly departures on the Delhi-Kuala Lumpur route, bringing the total to 10 by Air India
  - Strengthens European connectivity as Azerbaijan Airlines increases 4 weekly departures on its Delhi-Baku service to 7 weekly departures by Azerbaijan Airlines & total 14 weekly departures on this route
  - Strengthens long-haul connectivity to:
    - ✓ Paris with the launch of three additional weekly flights by Air France
    - ✓ Montreal with the launch of two additional weekly flights by Air Canada w.e.f. 04 Dec'25 making total 7 weekly departures on this route
    - ✓ Bali with the launch of three additional weekly flights by Air India making total 10 weekly departures on this route w.e.f. 01 Dec'25



#### **Delhi Airport**





- Coup d'œil: GMR Delhi Aerocity: The Premier Destination for Connectivity, Business, and Leisure
  - Click here for brief snippet & here to explore about Aerocity
  - Aerocity One: A vision of Modern Excellence Click here for more details
  - Aerocity Live GMR Aerocity's exclusive e-magazine Click here for Nov'25-Dec'25 edition
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
  - From Water-Stressed to Water-Positive: Delhi Airport Sets a New Benchmark in Sustainable Aviation
     <u>Click here</u> for details & <u>here</u> for event snippet



## **Hyderabad Airport**



HYD Traffic Insight: Trajectory of robust operational performance continues

HYD Pax Traffic	November 2025	YTD FY2026
Domestic Pax	2.3 mn	17.0 mn (Highest-ever)
(Pax Growth YoY)	▲ 0.12 mn or 5.8%	▲ 1.44 mn or 9.2%
International Pax	0.49 mn (Highest-ever)	3.7 mn (Highest-ever)
(Pax Growth YoY)	▲ 0.05 mn or 11.5%	▲ 0.38 mn or 11.5%
Total Pax	2.7 mn	20.7 mn (Highest-ever)
(Pax Growth YoY)	<b>▲ 0.17 mn or 6.8%</b>	▲ 1.82 mn or 9.6%

- Pax Traffic transcending sustainably ~2.5 mn Pax every month since Oct'24
- HYD Operational Performance Snapshot:

<b>HYD Pax Traffic - Setting New Records in Operational Performance</b>
The rax manne setting new necords in operational remorniance

YTD Pax

**Highest-ever Pax Traffic** 

- ❖ 20.7 mn in YTD FY26 up 9.6% YoY
  - ✓ Both Domestic & International Pax at record levels in YTD FY26



#### **Hyderabad Airport**



#### **HYD Pax ATMs - Setting New Records in Operational Performance**

YTD ATMs

**Highest-ever ATMs** 

1.41 lakh in YTD FY26 - up 9.8% YoY

- HYD Cargo: Reimagining the cargo for operational excellence <u>Click here</u> for details
  - Handled highest-ever cargo volumes of ~1.3 Lakh Metric Tonnes in YTD FY26 up 8.7% YoY
- Redefining Travel Experience:
  - Coup d'œil: Upscaling Non-Aero offerings at HYD: @Shop HYD
    - New outlets opened Tim Hortons, Farzi Café, Frank Hot Dogs, and Pretty Women in the terminal
  - Enhancing PAX Convenience:
    - Launched "Meet GIA WhatsApp AI Chatbot" one-click airport directory for quick answers; Features: Security queue updates, flight details, directions, dining options. Beta version Send "HI" to 6262686565 to start
       <u>Click here</u> for details
    - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) <u>Click here</u> for details
    - E-Wheelchair Services at GHIAL: Introducing electronic mobility assistance for hassle-free terminal navigation.
       Ensures comfort and convenience for passengers <u>Click here</u> for details



#### **Hyderabad Airport**



- HYD Connect: New Routes & Enhanced connectivity from Hyderabad Airport
  - Hyderabad Airport now connects to 99 destinations worldwide (Domestic: 73 & International: 26)
  - Cathay Pacific increased frequency from 3X weekly Departure to 5X weekly Departure on HYD-Hong Kong route eff. 01 Sep'25 and further increased to a daily departure eff. 01 Nov'25
  - IndiGo commenced additional frequency from HYD-CCU (Kolkata) route: 49X weekly Departure increased to 56X weekly Departure eff. 07 Nov'25
- Coup d'œil: GMR Aerocity, Hyderabad Click here & here for details
  - GMR Aerospace Park Hyderabad hosts World's largest Engine MRO Facility by Safran, positioning India as a Global Aerospace Hub <u>Click here</u> for details & <u>here</u> for event snippet
  - GMR Aerospace & Industrial Park SEZ Enclave of Excellence: <u>Click here</u> for brief information
- ESG Focus: Hyderabad Airport progressing steadily on sustainability path
  - GMR Aerospace & Industrial Park, Hyderabad has been awarded the Swachh Industrial Park Award 2025 by FICCI at its 98<sup>th</sup> Annual General Meeting & Convention - <u>Click here</u> for details
  - Celebrated National Energy Conservation Week 2025 with a series of transformative activities
     Click here for details



## Mopa (Goa) Airport



Mopa (Goa) Airport - GOX Traffic Insight:

GOX Pax Traffic	November 2025^	YTD FY2026
Domestic Pax	0.45 mn	3.11 mn
(Pax Growth YoY)	▲ 0.10 mn or 16.5%	▲ 0.29 mn or 10.2%
International Pax	0.04 mn	0.19 mn
(Pax Growth YoY)	▼0.003 mn or 6.6%	▲ 0.05 mn or 34.9%
Total Pax	0.49 mn	3.30 mn
(Pax Growth YoY)	▲ 0.10 mn or 14.1%	<b>▲</b> 0.34 mn or 11.4%

^Note: Reported highest monthly Pax in Nov'25 of YTD FY26 (Domestic Pax as well as International Pax at their highest levels of YTD FY26); 2<sup>nd</sup> highest monthly Pax since Jan'23 (Highest-ever monthly Pax of ~0.50 mn was in Dec'23)



#### Mopa (Goa) Airport



#### Redefining Travel Experience:

- Working steadily on increasing the Non-Aero offerings: <u>@Shop GOX</u>
  - New F&B Outlet opened: Chaayos at Arrivals from 30 Nov'25
  - New Retail Outlet Opened: Neo Travel Outlet at Check In from 30 Nov'25
  - GOX Pass an initiative to improve passenger experience: GOX Boarding pass serves as gateway to various attractions in Goa, India such as fine dining, adventure sports, wellness etc.
    - <u>Click here</u> for details
  - Event Ready Airport Solutions <u>Click here</u> for details
- Received Gold Recognition in the CII Business Excellence (BE) Maturity Assessment Program 2025
- GOX Connect: New Routes & Enhanced connectivity from Mopa (Goa) Airport
  - TUI resumed operations from Manchester & Gatwick (twice weekly)
  - Enter Air resumed operations from Katowice (2 flights in Nov)
  - Oman Air resumed operations to Muscat from 25 Oct (thrice a week)
  - Flights to Surat resumed by Indigo (once a week)



#### **Bhogapuram Airport**

(Visakhapatnam, Andhra Pradesh)



#### Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - <u>Click here</u> for details on the airport
- Regulatory Update#:
  - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
  - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
  - Airside works (~100% complete), Terminal Building (~93.3% complete) and Air Traffic Control tower(~93.8% complete) progressing simultaneously
  - ~93.8% overall progress achieved as of 30 Nov'25

# As per AERA Order dated 29 Aug'25

Thank How!

For further information, please visit

Website: www.gmrgroup.in or investor.gmraero.com

Contact Investor Relations: <a href="mailto:investor.relations@gmrgroup.in">investor.relations@gmrgroup.in</a>