



GMM/SEC/2026-27/09

May 21, 2026

To,
BSE Limited
Scrip Code: 505255

National Stock Exchange of India Limited
Symbol: GMPFAUDLR

Sub.: Investor Presentation on the Audited Standalone and Consolidated Financial Statements of GMM Pfaudler Limited ("the Company") for the year ended March 31, 2026

Dear Sir/ Ma'am,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor presentation on the Audited Standalone and Consolidated Financial Statements of the Company for the year ended March 31, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

GMM Pfaudler Ltd.

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Aligned for Tomorrow

Earnings Presentation

Q4 & FY26

May 21, 2026



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Consolidated Financial Snapshot – FY26

Revenue

₹3,524 Cr



10%

Year-on-Year

EBITDA

₹403 Cr

11.4% Margin



11%

Year-on-Year

Order Intake

₹3,714 Cr



20%

Year-on-Year

Backlog

₹2,194 Cr



34%

Year-on-Year

PAT #

₹52 Cr

1.5% net margin

↑ 5%

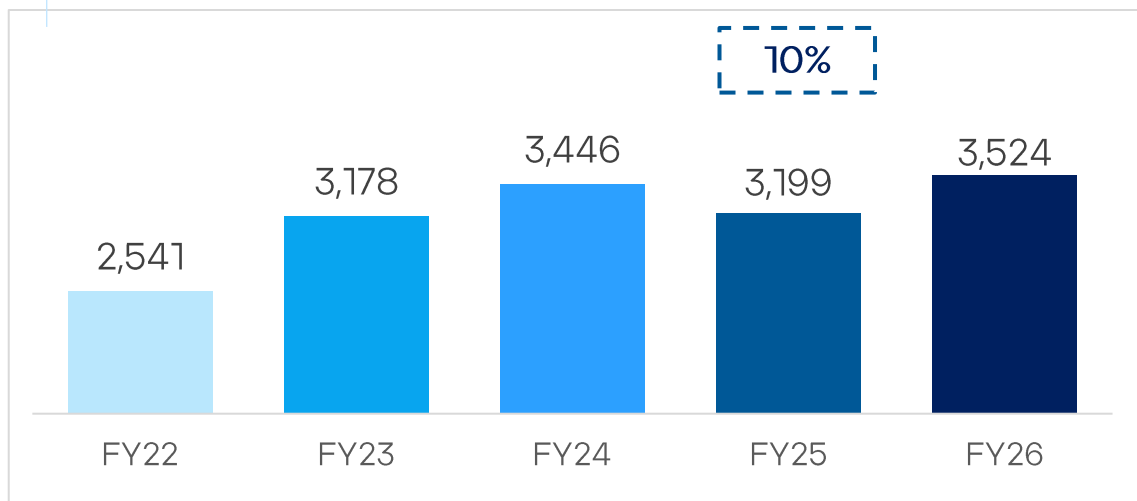
EPS ^

₹12.86

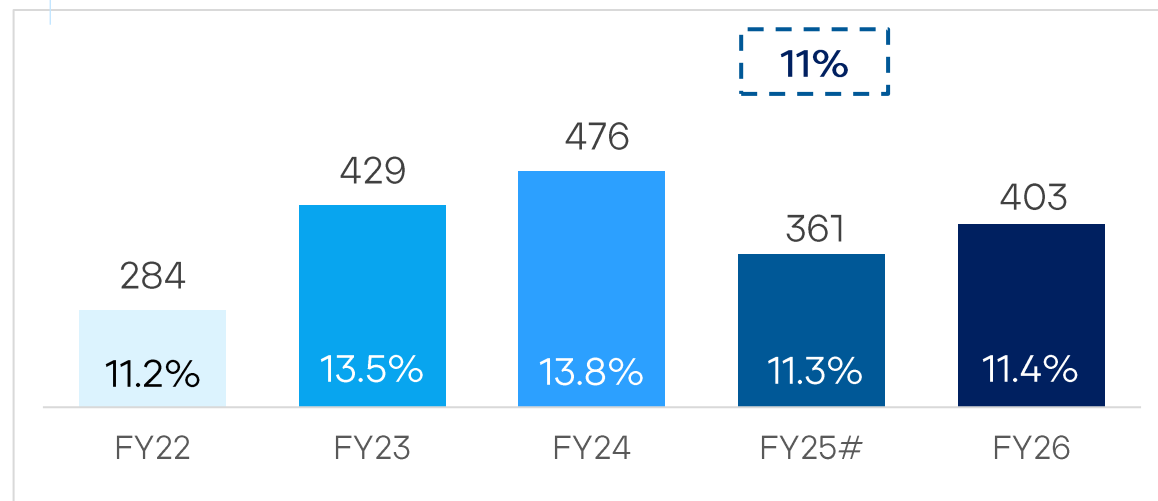
↑ 9%

Consolidated Financial Performance - FY26

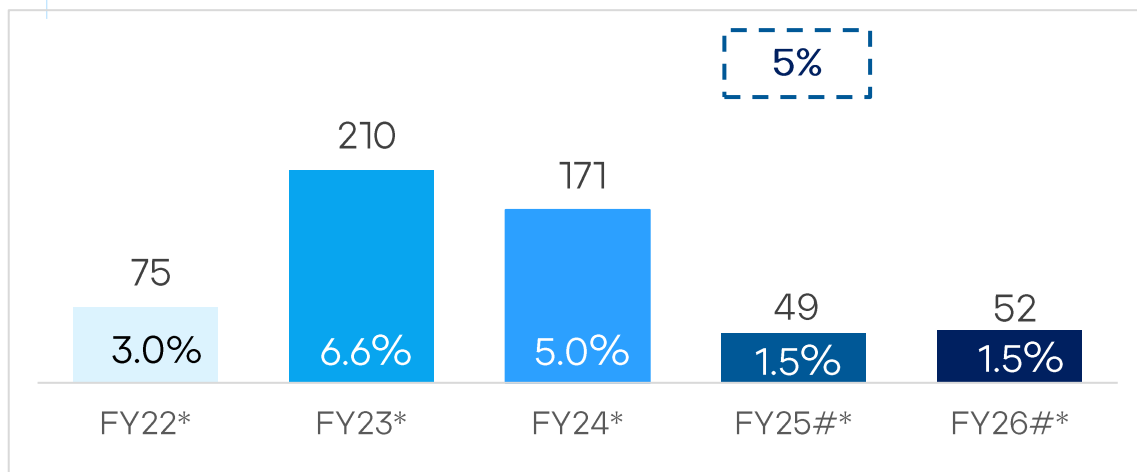
Revenue



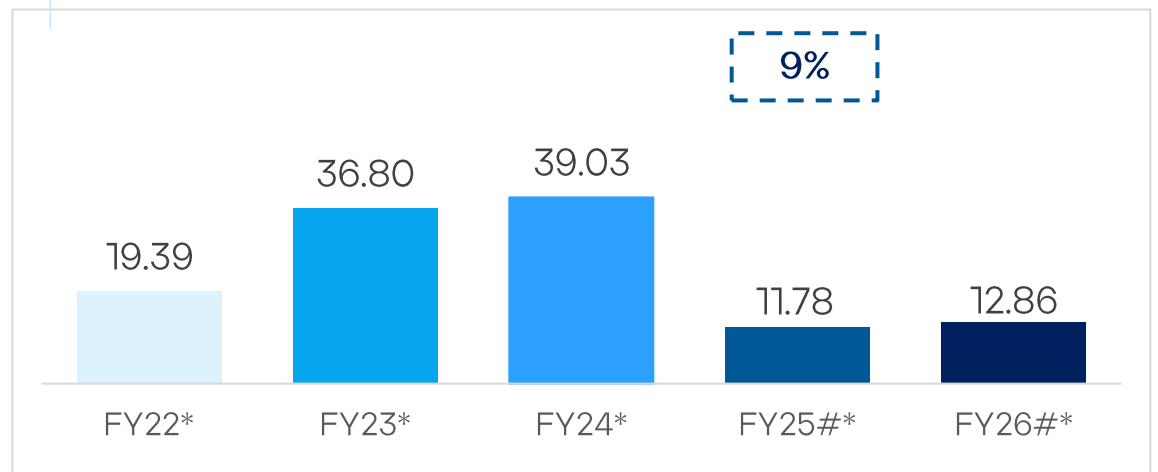
EBITDA



Profit After Tax



EPS



Includes Exceptional Items . * Includes FX loss on borrowings, mainly inter-co borrowings ₹10.9 Cr FY26, ₹1.6 Cr FY25, Fx gain of ₹1.3 Cr FY24, ₹20 Cr FY23, 14.8 Cr FY22 (non-cash).

Key Highlights

Consolidated:

- Revenue up 10% YTD and Q4 FY26 up 17% YoY.
- EBITDA up 11% YTD and Q4 FY26 down 10% YoY.
- PAT up 5% YTD and Q4 FY26 up 155% YoY
- Order Intake up 20% YTD and for Q4 FY26 up 32% YoY.
- Backlog up 34% YTD.

India:

- Revenue ₹ 1,034 Crores up 12% YTD and Q4 FY26 ₹ 289 Crores up 15% YoY.
- EBITDA ₹ 135 Crores up 22% YTD and Q4 FY26 ₹26 Crores down 24% YoY.
- Order Intake at ₹ 967 Crores remains flat YTD and YoY.
- PAT ₹ 59 Crores up 40% YTD and Q4 FY26 ₹16 Crores up 8% YoY.

Corporate Highlights:

- Mr. Gregory Gelhaus appointed as Group Chief Executive Officer.
- Mr. Ankit Nayyar appointed as Deputy Chief Financial Officer.
- The Board recommended a final dividend of ₹1 per equity share, subject to requisite approvals. Total dividend for FY26 (including interim dividend) would be ₹2 per equity share.

Consolidated Financial Snapshot – Q4 FY26

Revenue

₹944 Cr

↑ 17%

Year-on-Year

EBITDA

₹75 Cr

8.0% Margin

↓ 10%

Year-on-Year

Order Intake

₹871 Cr

↑ 32%

Year-on-Year

PAT #

₹15 Cr

1.6% net margin

↑ 155%

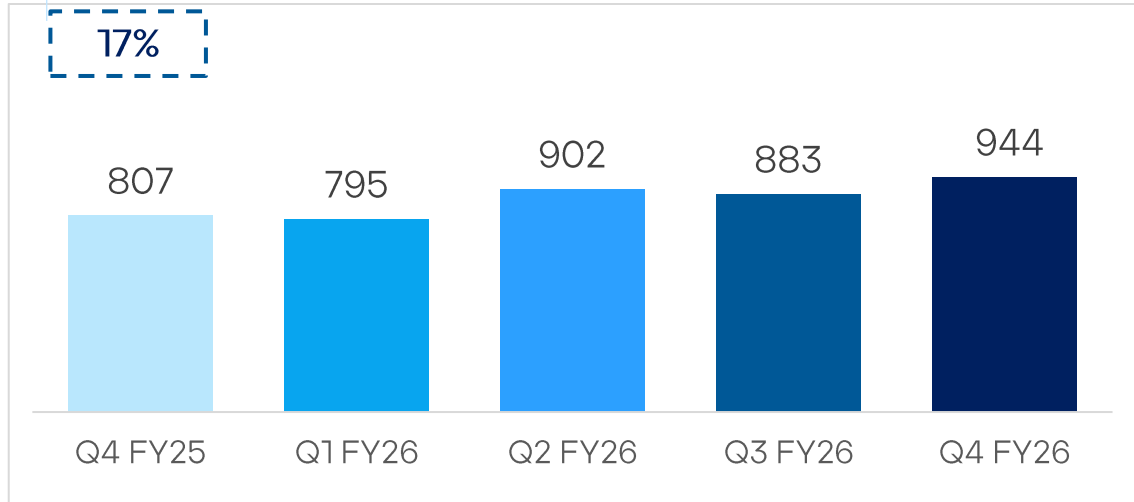
EPS #

₹3.82

↑ 164%

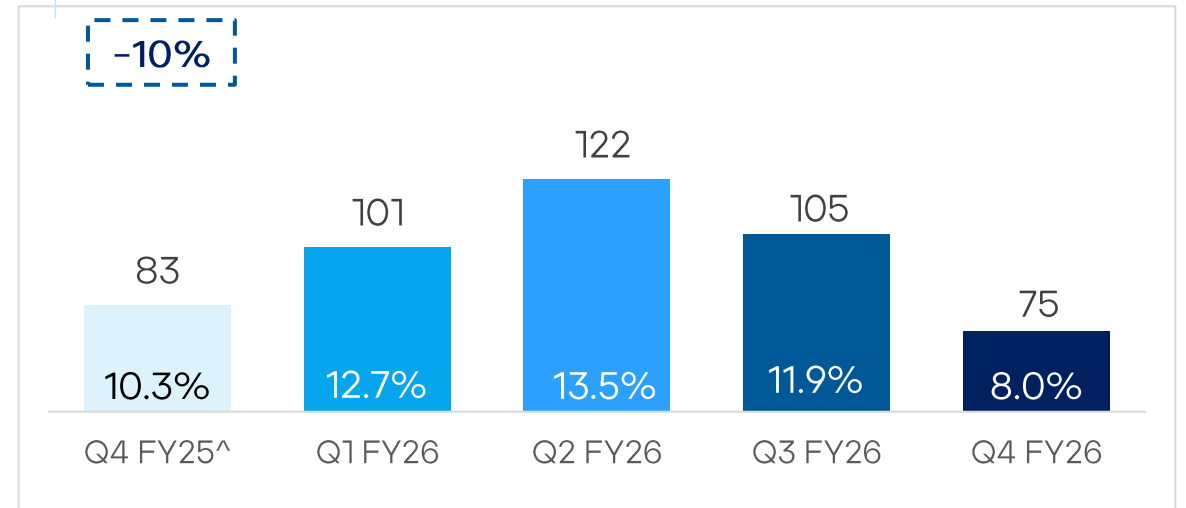
Consolidated Financial Performance - Quarterly Trend

Revenue

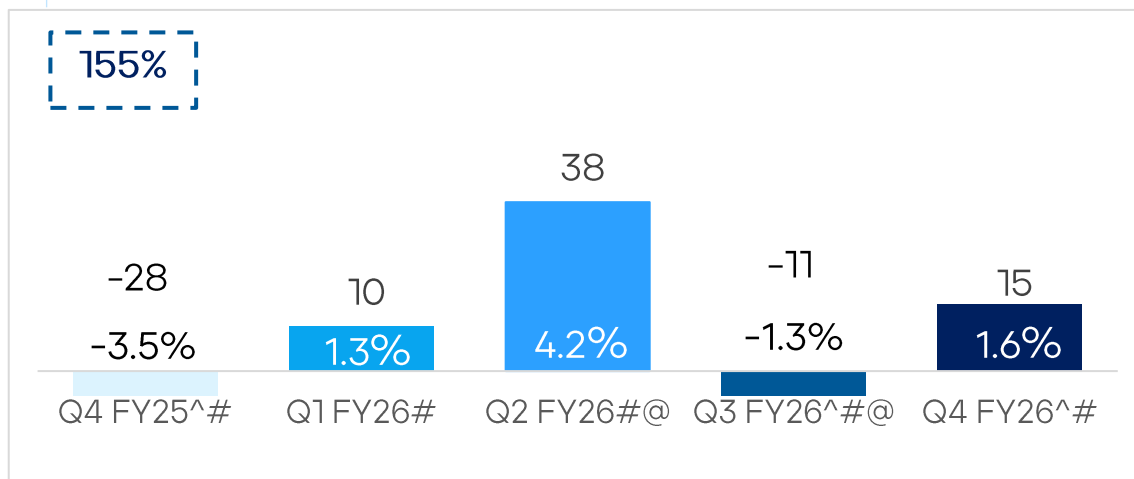


EBITDA

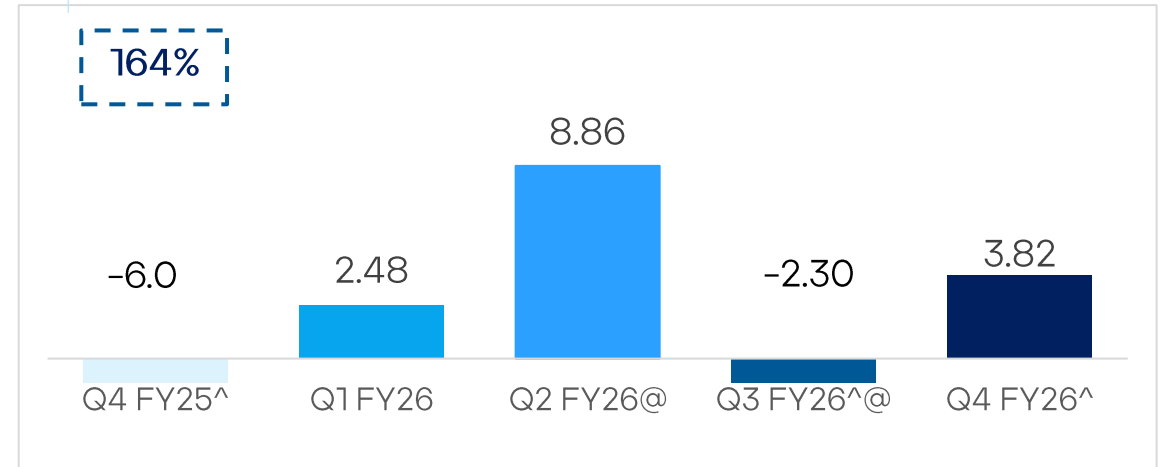
Figures in ₹ crores



Profit After Tax



EPS

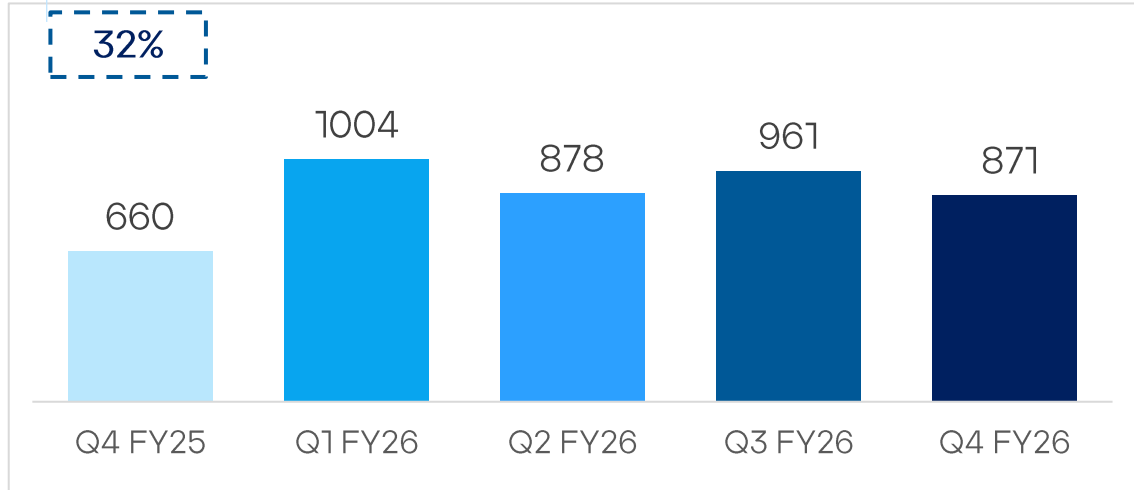


[^] Includes exceptional items. @ Restated for final fair values of Purchase Price Allocation of : Semco and GMM Inox, Poland.

Includes FX loss on borrowings, mainly inter-co borrowings: Q4FY25 ₹9.03 Cr; Q1FY26 ₹19.8 Cr; Q2FY26 ₹0.2 Cr; Q3FY26 ₹4.8 Cr and gain for Q4FY26 13.9 Cr (non-cash)

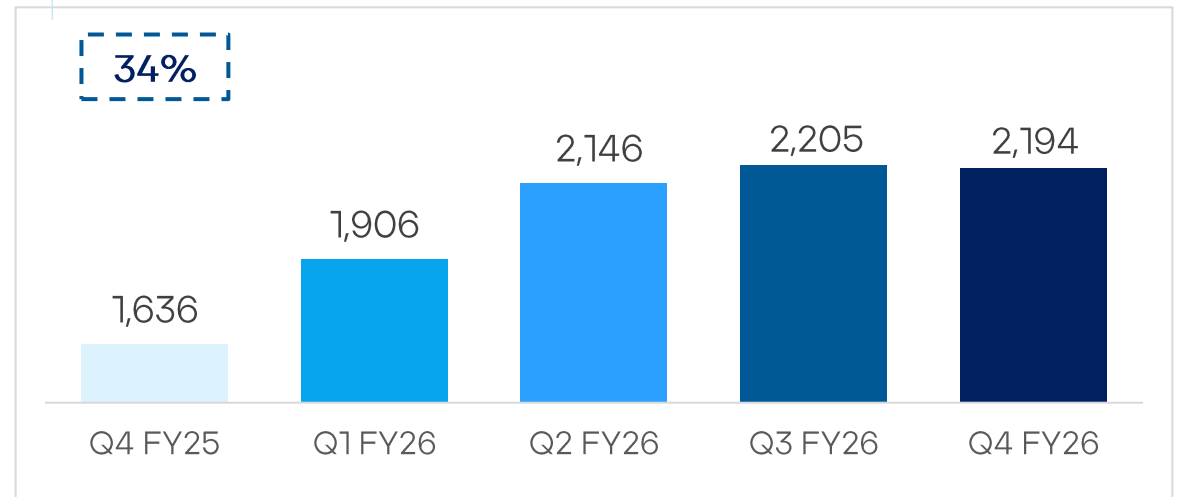
Order Intake & Backlog Trends

Order Intake - QoQ

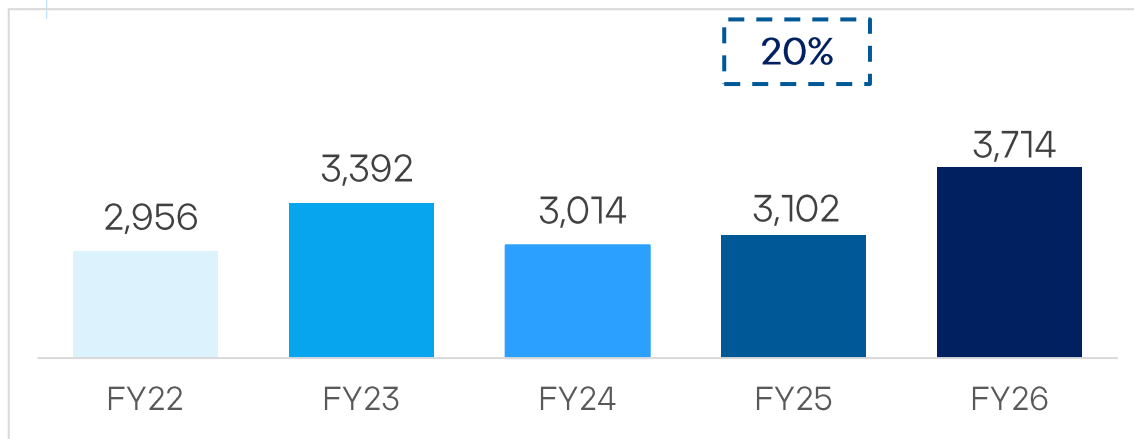


Backlog - QoQ

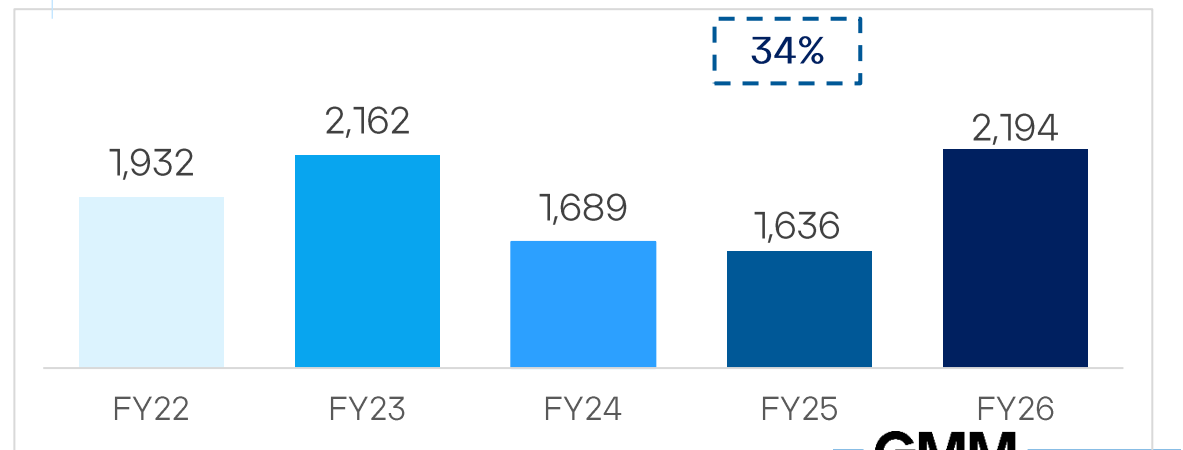
Figures in ₹ crores



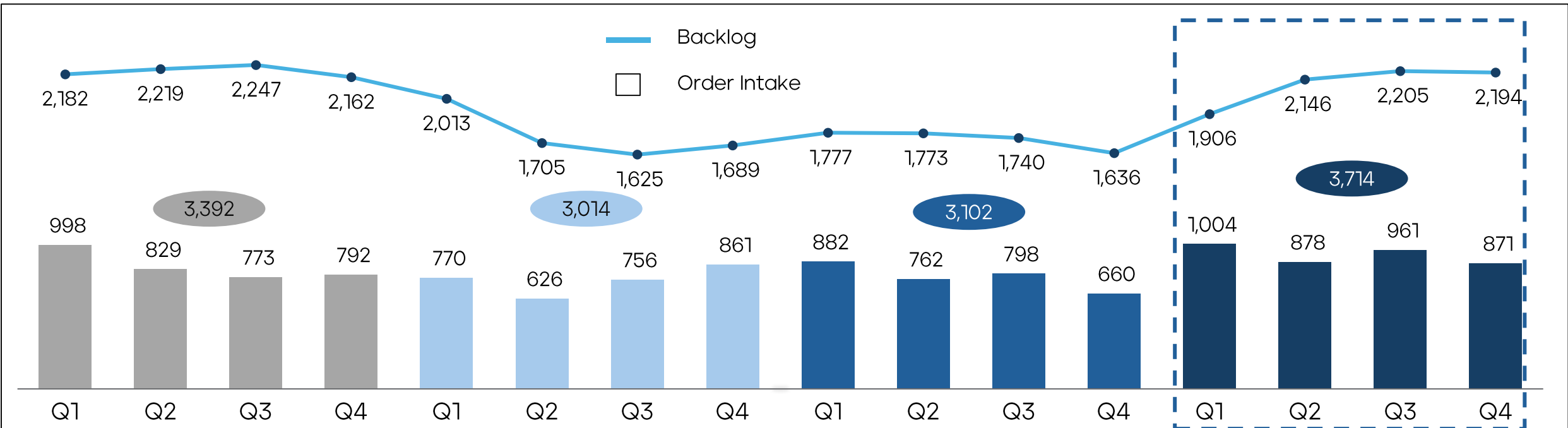
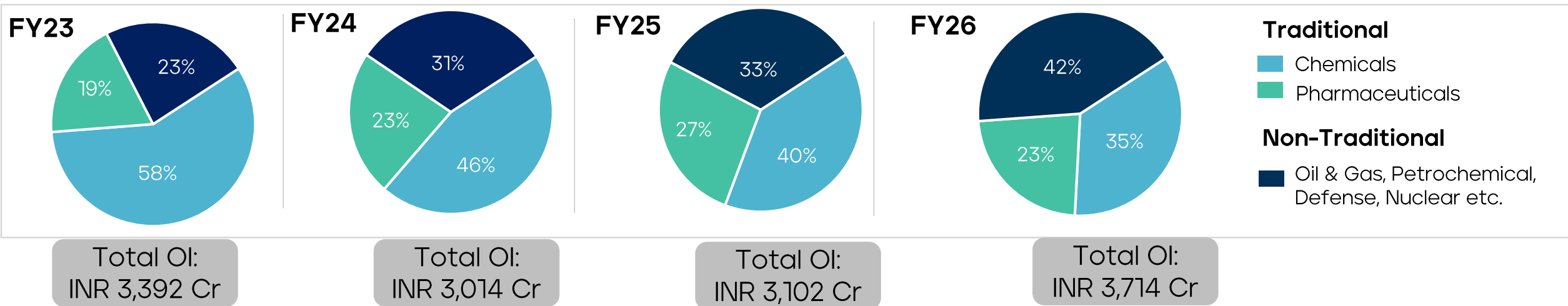
Order Intake - YoY



Backlog - YoY

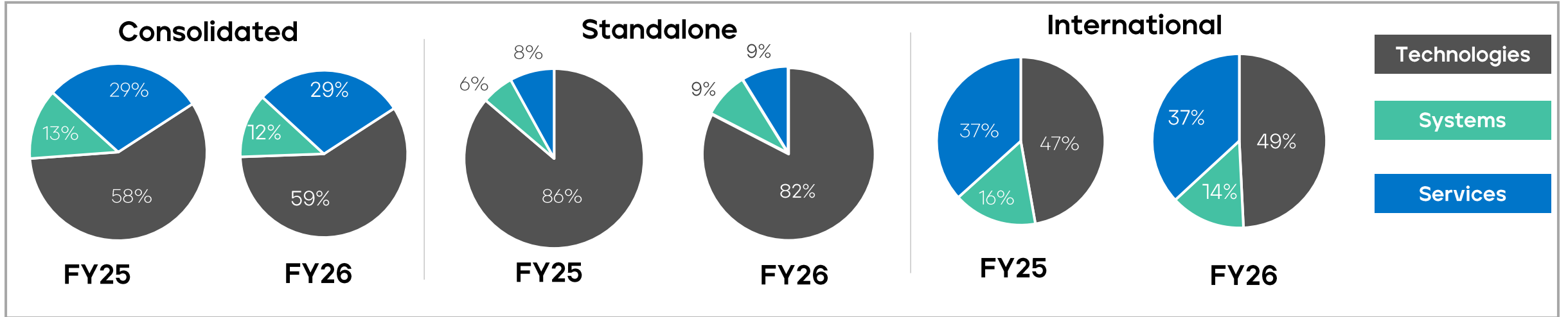


FY26 Diversification Strategy Gaining Momentum

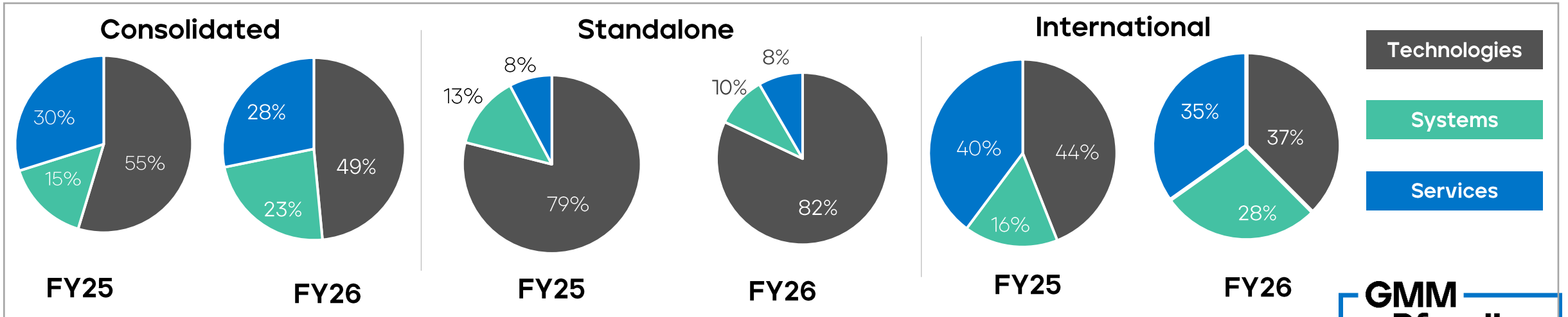


Segmental Overview

Revenue



Order Intake



Note: Standalone and International breakdown are gross of inter-company eliminations.

Consolidated Balance Sheet

Figures in ₹ crores

Particulars	31.03.26	31.03.25
Shareholder's equity	1,204	1,023
Non-controlling interest	28	7
Borrowings	835	651
Unfunded pension liabilities	330	282
Trade payables	471	376
Other liabilities (current & non-current)	1,156	764
Total Liabilities and Equity	4,024	3,103

Particulars	31.03.26	31.03.25
Fixed Assets	665	613
Goodwill & Intangibles	853	564
Receivables	465	387
Inventory	637	540
Cash and Bank Balance	688	467
Other assets (current & non-current)	716	532
Total Assets	4,024	3,103

- ❑ Net Debt / Equity improved to **0.1 times** as on March 31, 2026 (FY25: 0.2 times).
- ❑ Net Debt / Adj. EBITDA improved to **0.4 times** as on March 31, 2026 (FY25: 0.5 times).
- ❑ ₹ 50 crores of net Long-term borrowings taken.
- ❑ ₹ 57 crores of net Short-term borrowings taken.

Consolidated Working Capital Summary

Figures in ₹ crores

Inventory Summary	31.03.26	31.03.25
Inventory	637	540
Customer advances	427	236
Net funding for inventory	210	304
Backlog	2,194	1,636
Inventory days (net of advances)	22	35

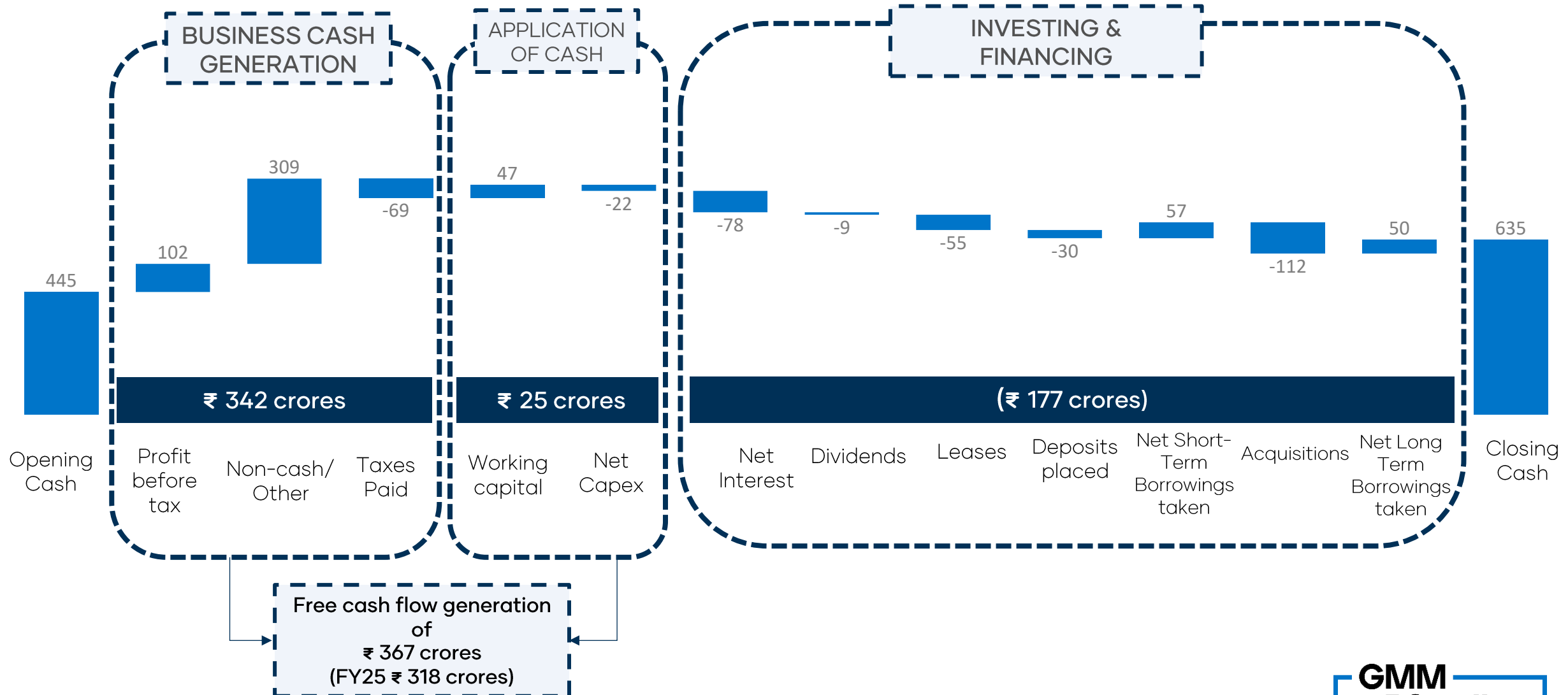
Receivables Summary	31.03.26	31.03.25
Trade Receivables	465	387
Receivable days	48	44
Payables Summary	31.03.26	31.03.25
Trade Payables	471	376
Payable days	49	43

To maintain consistency vs previous periods, following definitions are retained:

- Inventory days (net of advances) is net funding required for inventory divided by LTM Sales multiplied by 365.
- Receivable days is trade receivables divided by LTM Sales multiplied by 365.
- Payable days is trade payables divided by LTM Sales multiplied by 365.

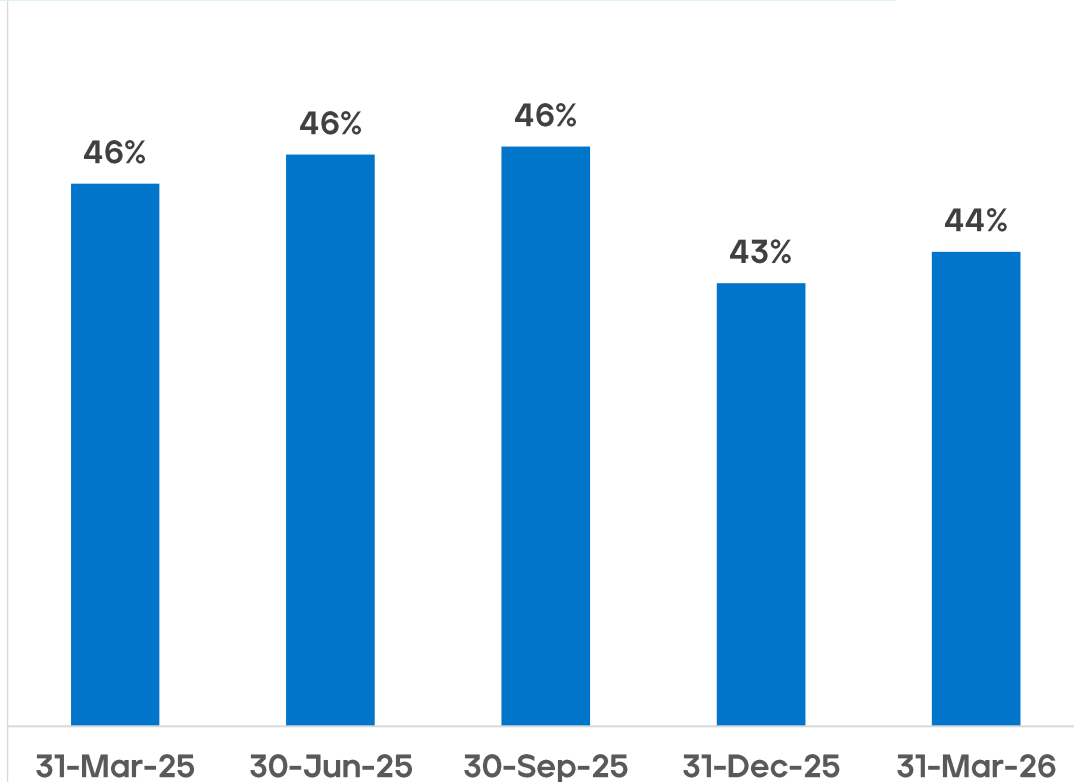
Consolidated Cash Flow Statement - FY26

Figures in ₹ crores



Shareholder Summary

Institutional Holdings



Top 10 institutional investors holds 38.49% as on March 31, 2026

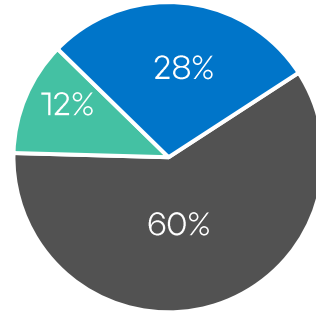
Investor Category	Mar 31, 2026	Dec 31, 2025	Increase/Decrease
Foreign Portfolio Investors & Foreign Companies	26.28	26.87	0.59 ↓
Mutual Funds	15.78	14.06	1.72 ↑
Alternate Investments Funds	0.76	1.00	0.24 ↓
Insurance Companies/ Banks/ Fis	0.94	1.15	0.21 ↓
IEPF	0.38	0.40	0.02 ↓
Public	30.68	31.34	0.66 ↓
Total Public Shareholding (A)	74.82	74.82	
Patel Group (Promoter) (B)	25.18	25.18	
Total Shareholding (A) + (B)	100.00	100.00	

Annexures

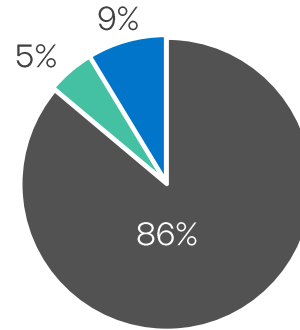
Segmental Overview - Q4 FY26

Revenue

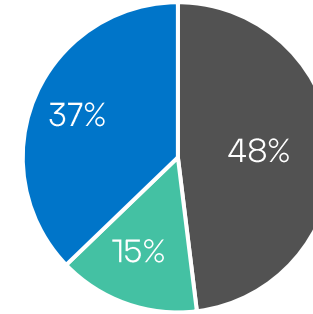
Consolidated



Standalone



International



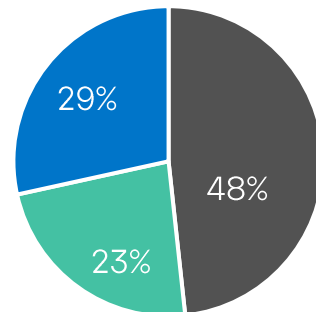
Technologies

Systems

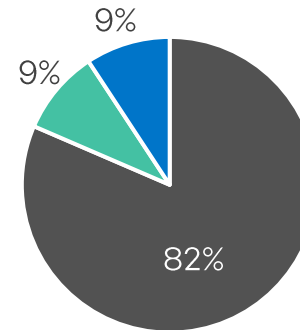
Services

Order Intake

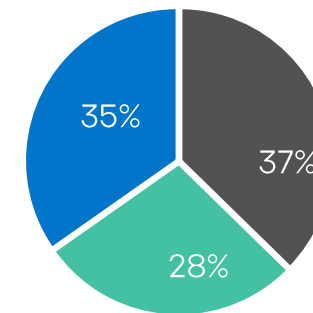
Consolidated



Standalone



International



Technologies

Systems

Services

Note: Standalone and International breakdown are gross of inter-company eliminations.

Consolidated Financial Summary

Figures in ₹ crores

Particulars	Q4 FY26	Q3 FY26	Q-O-Q	Q4 FY25	Y-O-Y
Operational Income	944	883	7%	807	17%
Material Cost	420	353	19%	312	35%
Other Costs	448	425	5%	412	9%
Total Operating Expenses	868	778	12%	723	20%
EBITDA	75	105	-28%	83	-10%
EBITDA Margin (%)	8.0%	11.9%	(392) Bps	10.3%	(236) Bps
Other Income	18	9	111%	-5	487%
Depreciation	42	41	4%	38	10%
Finance Cost	16	34	-51%	27	-38%
Profit before exceptional items and tax	35	39	-11%	14	158%
Exceptional Items (Refer exceptional items summary)	9	56	-84%	48	-81%
Profit before tax after exceptional items	26	-17	250%	-34	176%
Tax	11	-6	280%	-6	269%
Profit after tax	15	-11	235%	-28	155%
PAT Margin (%)	1.6%	-1.3%	(291) Bps	-3.5%	(509) Bps
Other Comprehensive Income	9	22	-58%	35	-73%
Total Comprehensive Income	25	11	129%	7	263%
Basic EPS (₹)	3.82	-2.30	266%	-6.0	164%

Consolidated Exceptional Items – FY26 Summary

PAT

Particulars	Q1 FY26	Q2 FY26@	Q3 FY26@	Q4 FY26	FY26
Reported PAT (After PPA)	10.2	37.7	-11.4	15.3	51.8
Reported PAT %	1.3%	4.2%	-1.3%	1.6%	1.5%
i. Impact of New Labour code (Net of Tax)	-	-	9.5	-	9.5
ii. Waghäusel site, Germany workforce reduction measures (Net of Tax)	-	-	31.2	6.4	37.6
Adjusted PAT(After PPA)	10.2	37.7	29.4	21.8	99.0
Adjusted PAT %	1.3%	4.2%	3.3%	2.3%	2.8%

EPS

Figures in ₹ crores except EPS

Particulars	Q1 FY26	Q2 FY26@	Q3 FY26@	Q4 FY26	FY26
Reported EPS	2.48	8.86	-2.3	3.82	12.86
Adjusted EPS	2.48	8.86	6.75	5.25	23.35

Exceptional Items

Particulars (Gross of Tax)	Q3 FY26	Q4 FY26	FY26
i. Impact of New Labour code	12.7	-	12.7
ii. Waghäusel site, Germany workforce reduction measures	43.6	9.0	52.6
Total	56.3	9.0	65.3

@ Restated for final fair values of Purchase Price Allocation for acquisition of :

Entity	Acquisition Date	PPA Final Date
Semco	Aug'25	Feb'26
GMM Inox, Poland	Jun'25	Feb'26

Amounts are subject to casting.

Consolidated Exceptional Items – FY25 Summary

EBITDA

Particulars	Q4 FY25	FY25
Reported EBITDA	83.2	361.1
Reported EBITDA %	10.3%	11.3%
India EBITDA transformation program and Hyderabad, India site closure costs	9.8	19.6
a) Of the above: Cash costs	9.5	18.3
b) Of the above: Non-cash costs	0.3	1.3
Adjusted EBITDA	93.0	380.7
Adjusted EBITDA %	11.5%	11.9%

PAT

Particulars	Q4 FY25	FY25
Reported PAT	-27.9	49.2
Reported PAT %	-3.5%	1.5%
India EBITDA transformation Program and Hyderabad, India site closure costs (Net of Tax)	7.3	14.7
Leven, UK site closure costs (Net of Tax)	35.7	35.7
a) Of the above: Cash costs	14.7	21.4
b) Of the above: Non-cash costs	28.3	29.0
Adjusted PAT	15.1	99.6
Adjusted PAT %	1.9%	3.1%

Amounts are subject to casting.

Exceptional Items

Figures in ₹ crores except EPS

Particulars (Gross of Tax)	Q4 FY25	FY25
Leven, UK site closure costs	47.7	47.7
a) Of the above: Cash costs (Severance pay and other closure expenses)	10.2	10.2
b) Of the above: Non-cash costs (Assets Impairment & Inventory write-offs)	37.5	37.5

EPS

Particulars	Q4 FY25	FY25
Reported EPS	-6.00	11.78
Adjusted EPS	3.58	22.99

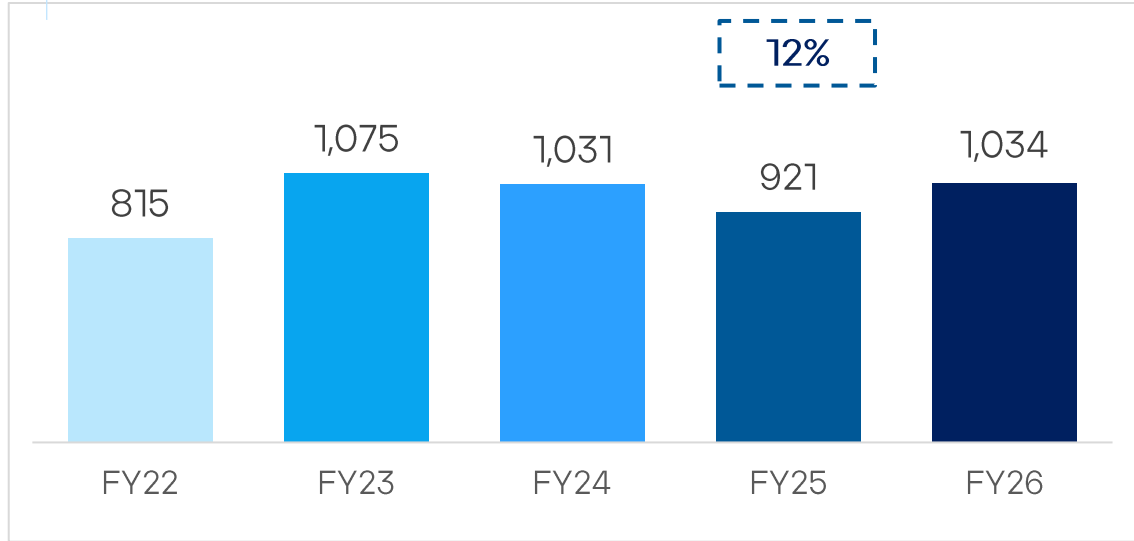
Standalone Financial Summary

Figures in ₹ crores

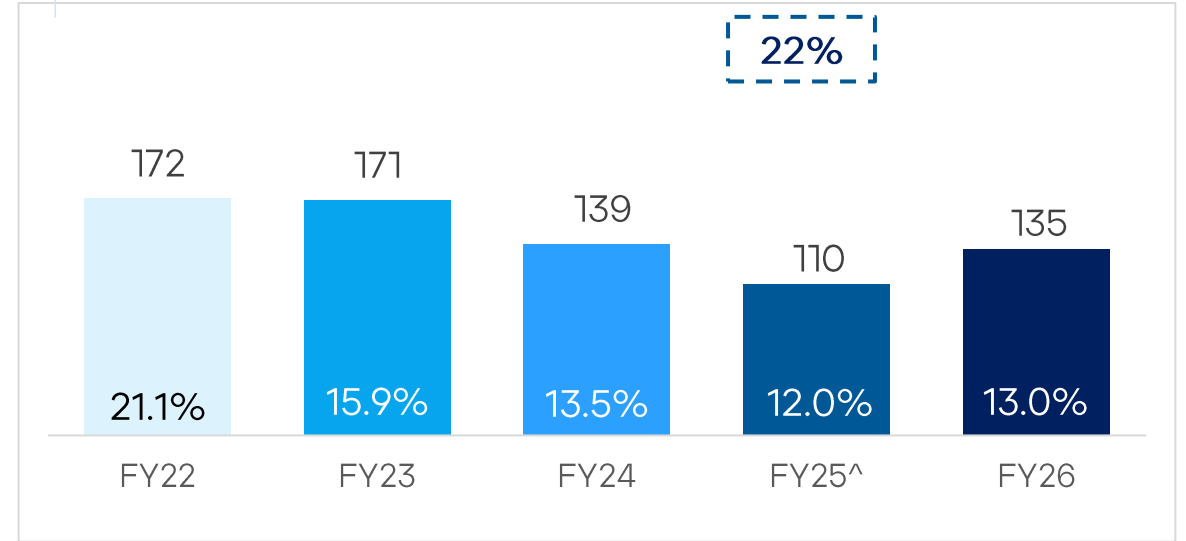
Particulars	Q4 FY26	Q3 FY26	Q-O-Q	Q4 FY25	Y-O-Y
Operational Income	289	242	19%	252	15%
Material Cost	160	115	38%	126	27%
Other Costs	103	93	10%	92	12%
Total Operating Expenses	263	209	26%	218	21%
EBITDA	26	34	-23%	34	-24%
EBITDA Margin (%)	9.0%	13.8%	(487 bps)	13.5%	(455 bps)
Other Income	8	2	403%	1	NM
Depreciation	7	8	-4%	8	-6%
Finance Cost	7	7	5%	7	10%
Profit before exceptional items and tax	20	21	-5%	20	-3%
Exceptional Items (Refer exceptional items summary)	0	13	-100%	0	-
Profit before tax after exceptional items	20	8	146%	20	-3%
Tax	3	2	56%	5	-38%
Profit after tax	16	6	179%	15	8%
PAT Margin (%)	5.7%	2.4%	326 bps	6.0%	(32 bps)
Other Comprehensive Income	2	0	NM	0	NM
Total Comprehensive Income	18	6	204%	15	20%
Basic EPS (₹)	3.66	1.31	179%	3.37	9%

Standalone Financial Performance - FY26

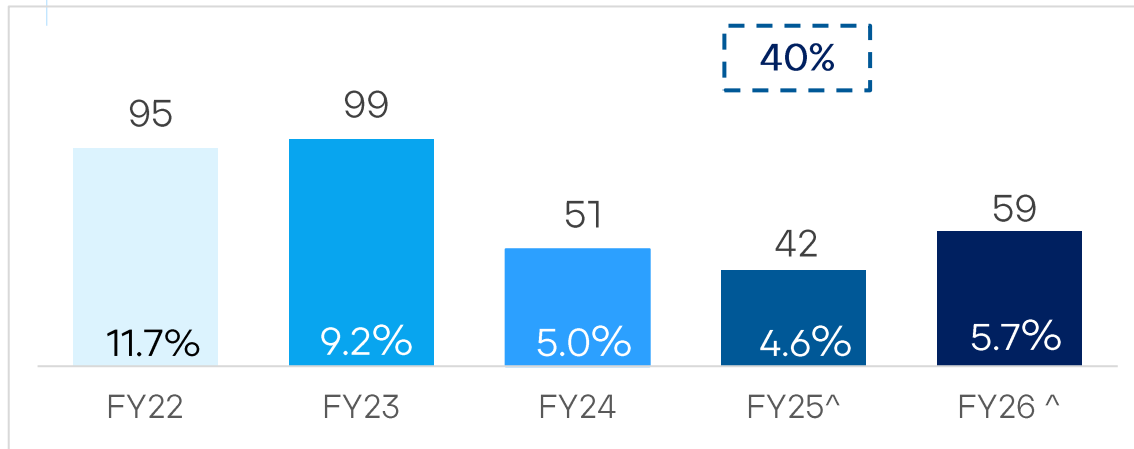
Revenue



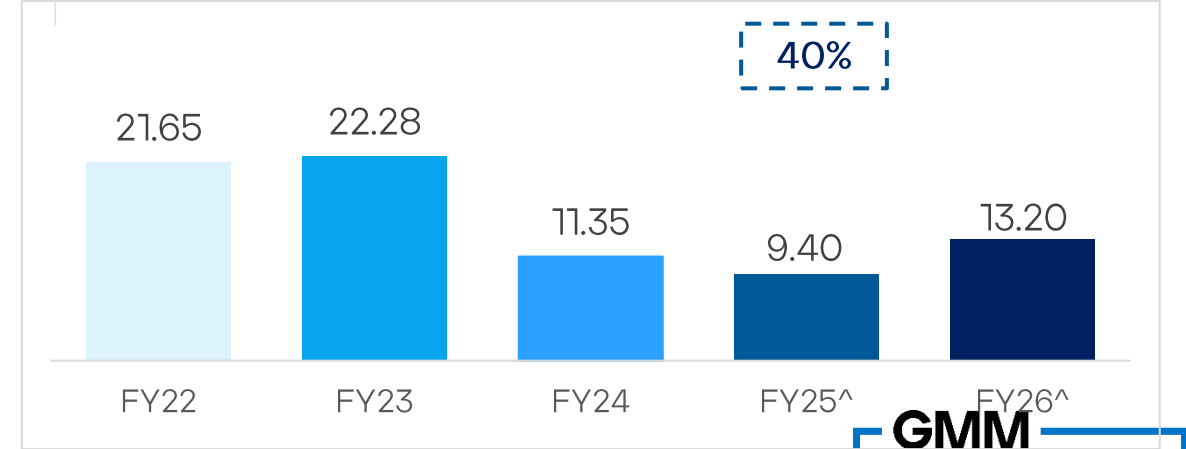
EBITDA



Profit After Tax



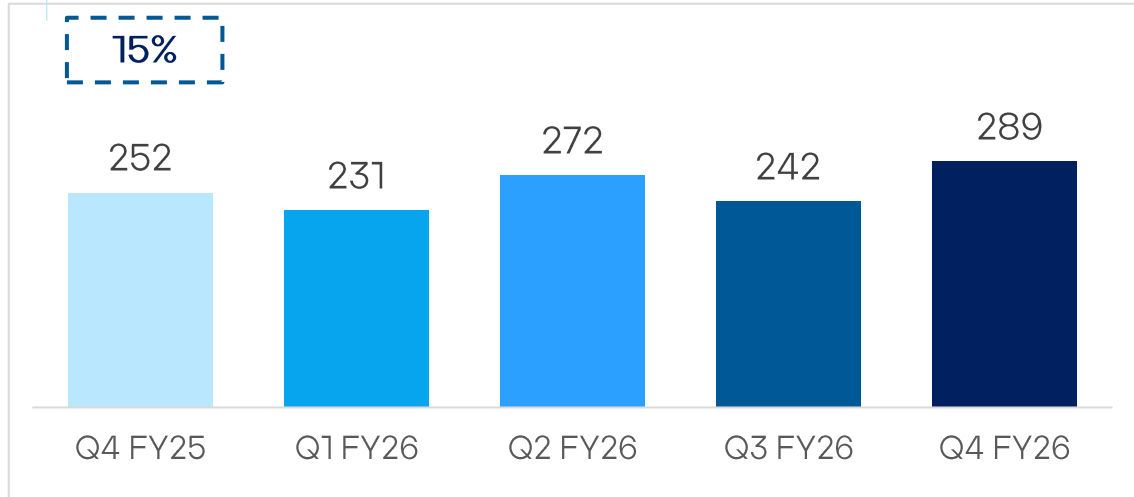
EPS



[^] Includes Exceptional items and one time-adjustments
Margin and growth percentages are calculated on absolute figures.

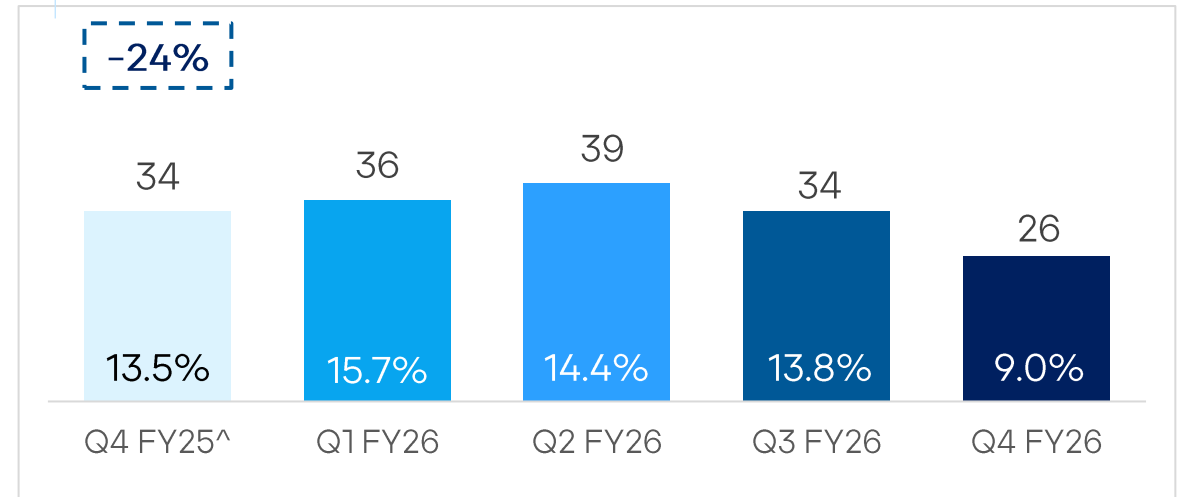
Standalone Financial Performance - Quarterly Trend

Revenue

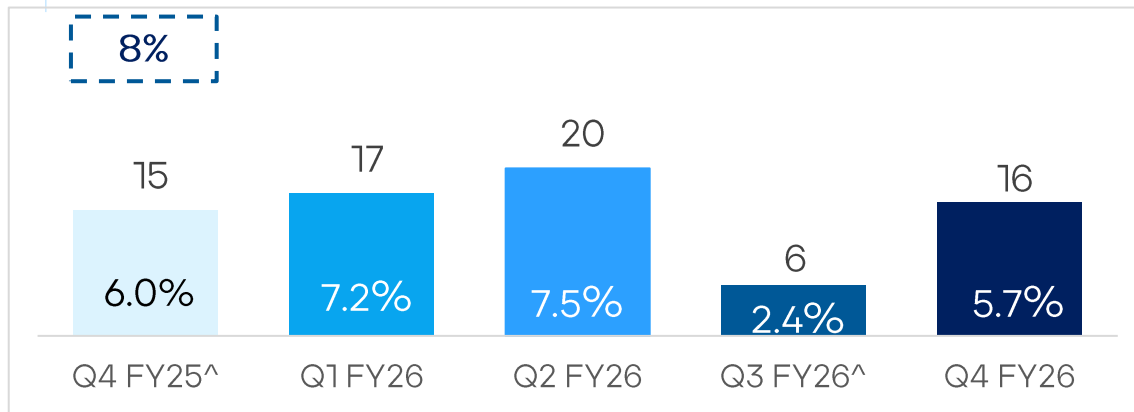


EBITDA

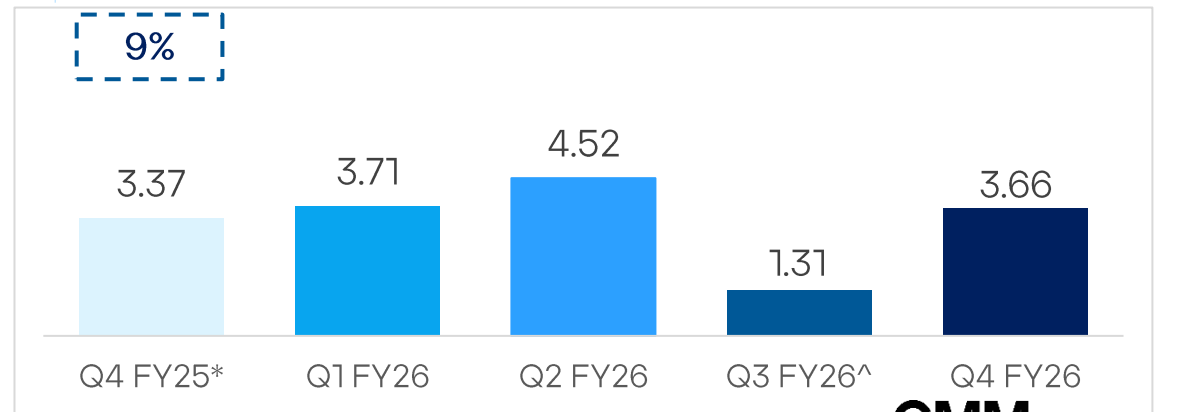
Figures in ₹ crores



Profit After Tax



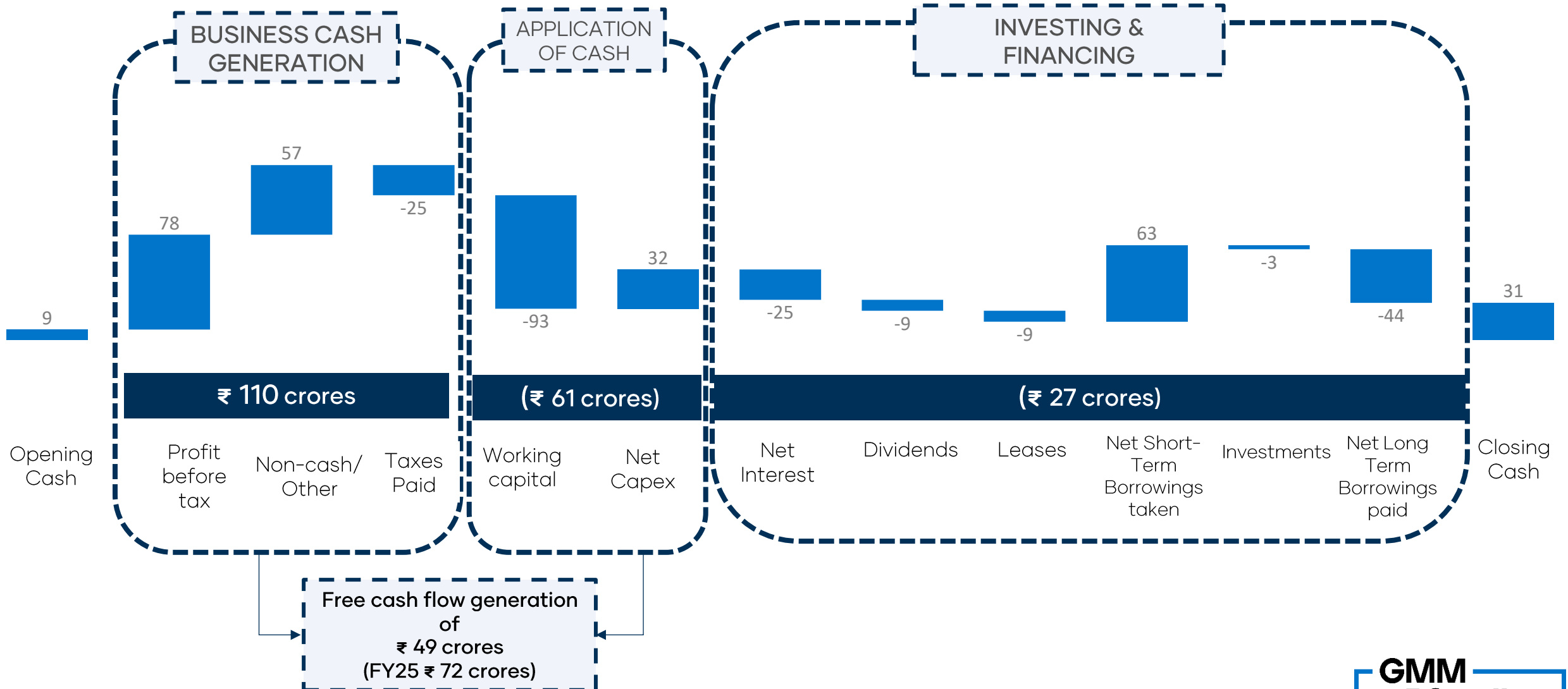
EPS



[^]Includes exceptional items.
Margin and growth percentages are calculated on absolute figures.

Standalone Cash Flow Statement - FY26

Figures in ₹ crores



Standalone Exceptional Items - FY26 Summary

Figures in ₹ crores except EPS

PAT

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Reported PAT	16.7	20.3	5.9	16.4	59.3
Reported PAT %	7.2%	7.5%	2.4%	5.7%	5.7%
i. Impact of New Labour code (Net of Tax)	-	-	9.5	-	9.5
Adjusted PAT	16.7	20.3	15.4	16.4	68.8
Adjusted PAT %	7.2%	7.5%	6.4%	5.7%	6.7%

EPS

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	FY26
Reported EPS	3.71	4.52	1.31	3.66	13.20
Adjusted EPS	3.71	4.52	3.42	3.66	15.31

Exceptional Items

Particulars	Q3 FY26	FY26
Impact of New Labour code	12.7	12.7
Total	12.7	12.7

Amounts are subject to casting.

Standalone Exceptional Items - FY25 Summary

Figures in ₹ crores except EPS

EBITDA

Particulars	Q4 FY25	FY25
Reported EBITDA	34.1	110.4
Reported EBITDA %	13.5%	12.0%
India EBITDA transformation program and Hyderabad, India site closure costs	9.8	19.6
a) Of the above: Cash costs	9.5	18.3
b) Of the above: Non-cash costs	0.3	1.3
Adjusted EBITDA	43.9	130.0
Adjusted EBITDA %	17.4%	14.1%

EPS

Particulars	Q4 FY25	FY25
Reported EPS	3.37	9.40
Adjusted EPS	4.99	12.66

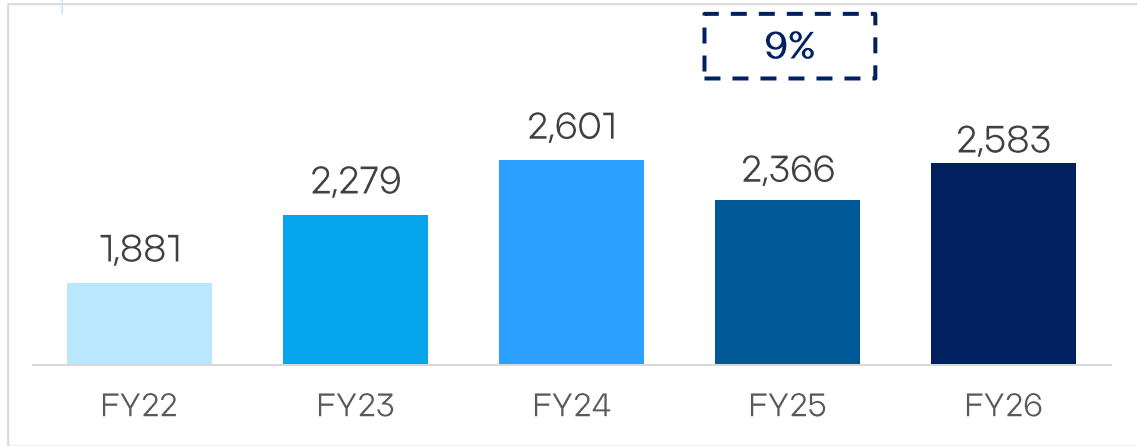
PAT

Particulars	Q4 FY25	FY25
Reported PAT	15.1	42.2
Reported PAT %	6.0%	4.6%
India EBITDA transformation program and Hyderabad, India site closure costs (Net of Tax)	7.3	14.7
a) Of the above: Cash costs	7.1	13.7
b) Of the above: Non-cash costs	0.2	0.9
Adjusted PAT	22.4	56.9
Adjusted PAT %	8.9%	6.2%

Amounts are subject to casting.

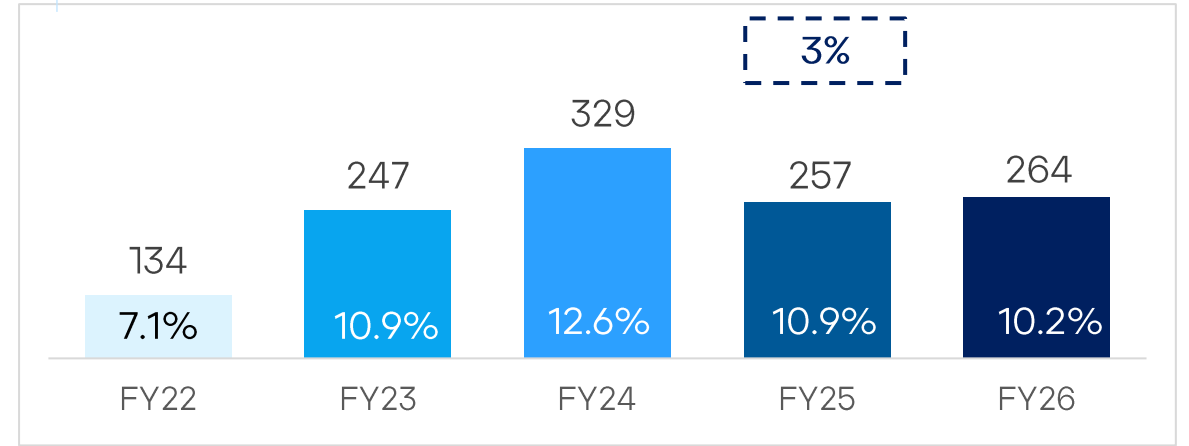
International* Financial Performance - FY26

Revenue

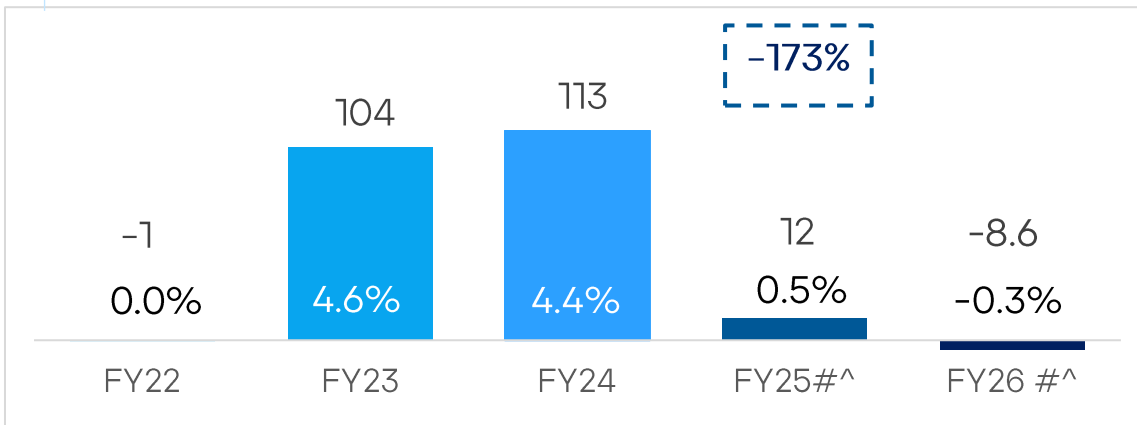


EBITDA

Figures in ₹ crores



Profit After Tax



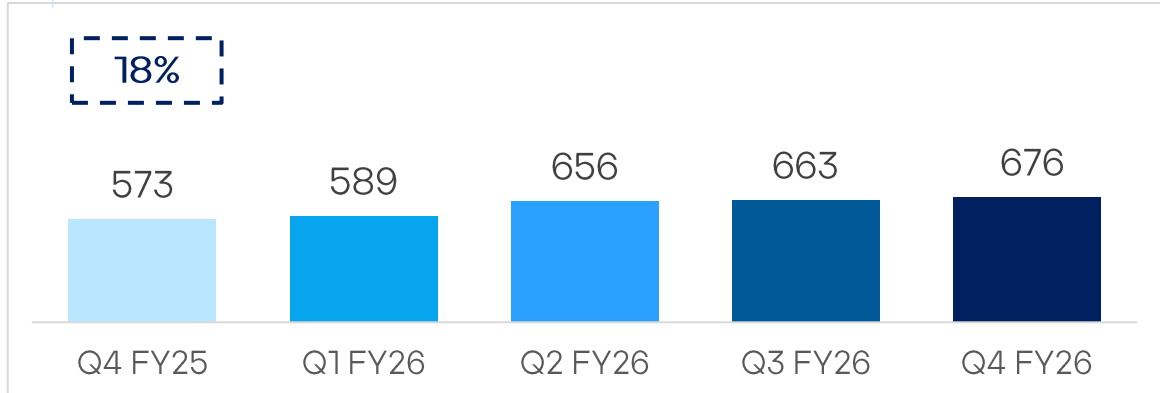
Includes exceptional items.

^Includes net loss on restatement of foreign currency borrowings, mainly inter-company borrowings, amounting to ₹ 10.9 Cr for FY26 and ₹ 1.6 Cr for FY25.

(all non-cash). *Includes Mavag & PFI, gross of inter-company eliminations.

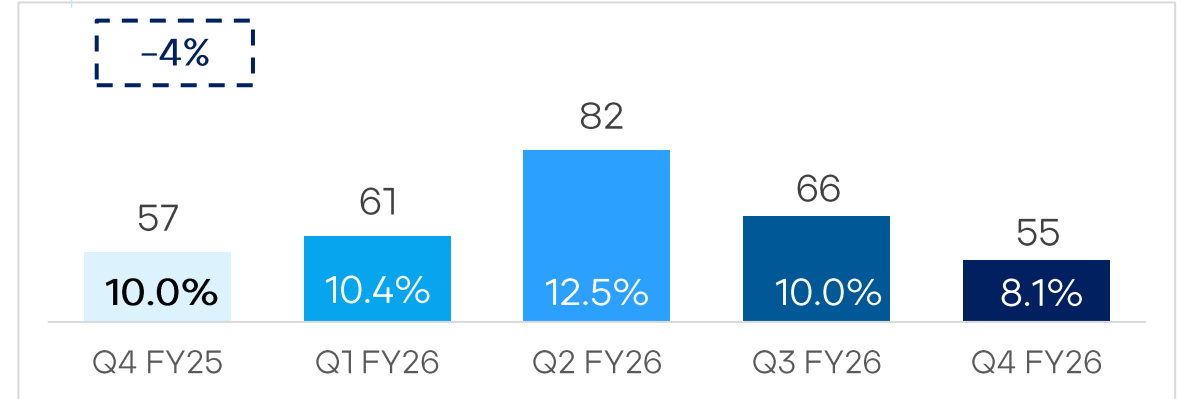
International* Financial Performance - Q4 FY26

REVENUE

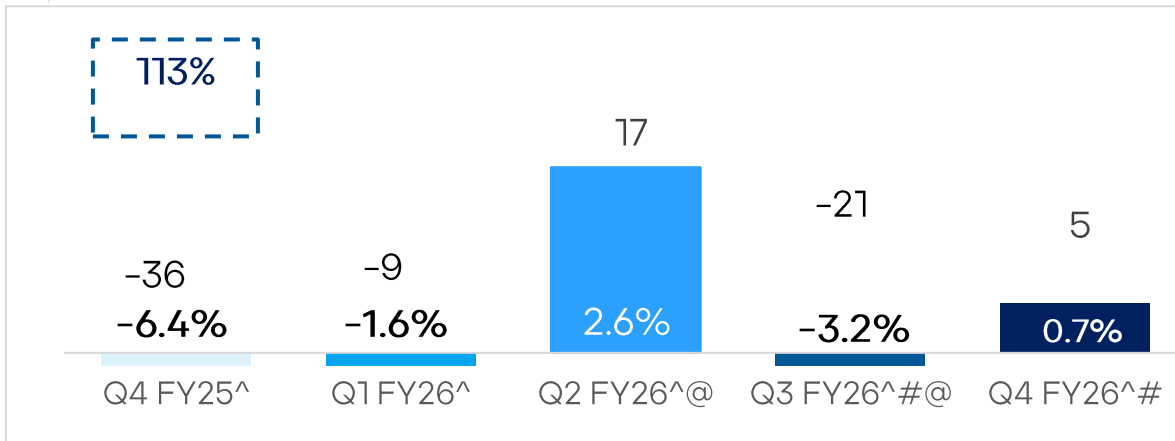


EBITDA

Figures in ₹ crores



Profit After Tax



Includes exceptional items.

[^] Includes FX loss on borrowings, mainly inter-co borrowings: Q4FY25 ₹9.03 Cr; Q1FY26 ₹19.8 Cr; Q2FY26 ₹0.2 Cr; Q3FY26 ₹4.8 Cr and gain for Q4FY26 13.9 Cr (non-cash)

@ Restated for final fair values of Purchase Price Allocation of : Semco and GMM Inox, Poland

*Includes Mavag & PFI, gross of inter-company eliminations.

International Exceptional Items – FY26 Summary

Figures in ₹ crores except EPS

PAT

Particulars	Q1 FY26	Q2 FY26@	Q3 FY26@	Q4 FY26	FY26
Reported PAT (After PPA)	-9.3	17.3	-21.1	4.6	-8.6
Reported PAT %	-1.6%	2.9%	-3.2%	0.7%	-0.3%
Waghäusel site, Germany workforce reduction measures (Net of Tax)	-	-	31.2	6.4	37.6
Adjusted PAT	-9.3	17.3	10.1	11.1	29.1
Adjusted PAT %	-1.6%	2.9%	1.5%	1.6%	1.1%

Exceptional Items

Particulars	Q3 FY26	Q4 FY26	FY26
Waghäusel site, Germany workforce reduction measures	43.6	9.0	52.6
Total	43.6	9.0	52.6

@ Restated for final fair values of Purchase Price Allocation for acquisition of :

Entity	Acquisition Date	PPA Final Date
Semco	Aug'25	Feb'26
GMM Inox, Poland	Jun'26	Feb'26

Amounts are subject to casting.

International Exceptional Items - FY25 Summary

Figures in ₹ crores

PAT

Particulars	Q4 FY25	FY25
Reported PAT	-36.5	11.7
Reported PAT %	-6.4%	0.5%
Leven, UK site closure costs (Net of Tax)	35.7	35.7
a) Of the above: Cash costs	7.6	7.6
b) Of the above: Non-cash costs	28.1	28.1
Adjusted PAT	-0.7	47.4
Adjusted PAT %	-0.1%	2.0%

Exceptional Items

Particulars	Q4 FY25	FY25
Leven, UK site closure costs (Gross of Tax)	47.7	47.7
a) Of the above: Cash costs (Severance pay and other closure costs)	10.2	10.2
b) Of the above: Non-cash costs (Assets Impairment & Inventory write-offs)	37.5	37.5

Manufacturing Sites

Global Footprint













Global Reach





Local Presence

Integrated Organization

EUROPE







COUNTRY	LOCATION	SEGMENT	FY26 REVENUE
GERMANY	Waghausel 	Technologies (Glass-Lined) Services	<div style="text-align: center;"> ₹ 1,512 crore </div>
GERMANY	Ilmenau 	Systems	
GERMANY	Hofheim-Wallau 	Services	
ITALY	Torre Di Mosto 	Technologies (Glass-Lined) Services	
ITALY	Milan 	Systems	
FRANCE	Dardilly 	Technologies (Non-Glass-Lined)	
SWITZERLAND	Neunkirch 	Technologies (Non-Glass-Lined) Services	
UK	Leven 	Technologies (Glass-Lined) Services	
UK	Bolton 	Technologies (Non-Glass-Lined) Services	
POLAND	Czarna 	Technologies (Non-Glass-Lined)	

ASIA

COUNTRY	LOCATION	SEGMENT	FY26 REVENUE
INDIA	Karamsad 	Technologies (Glass-Lined & Non-Glass-Lined) Systems Services	₹ 1,204 crore
INDIA	Vatva 	Technologies (Non-Glass-Lined) Services	
CHINA	Li Yang 	Technologies (Glass-Lined) Systems Services	
CHINA	Tianjing 	Technologies (Non-Glass-Lined)	

The above-mentioned numbers are for FY26, gross-off inter-company eliminations.

AMERICAS

COUNTRY	LOCATION	SEGMENT	FY26 REVENUE
USA	Rochester 	Technologies (Glass-Lined & Non-Glass-Lined) Systems Services	₹ 1,107 crore
USA	Avondale 	Technologies (Non-Glass-Lined) Services	
USA	Americus 	Services	
USA	Coatesville 	Technologies (Non-Glass-Lined)	
CANADA	Brampton 	Technologies (Non-Glass-Lined)	
BRAZIL	Taubate 	Technologies (Glass-Lined) Services	



**GMM
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**Rooted in Strength
Aligned for Tomorrow**

Thank You

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