GMM/SEC/2026-27/29 August 5, 2026

To,

BSE Limited
Scrip Code: 505255

NSE Limited
Symbol: GMMPFAUDLR

Sub.: Press Release on the Unaudited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("Company") for the quarter ended June 30, 2026

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

MITTAL KARTIK MEHTA

Digitally signed by MITTAL KARTIK MEHTA
Date: 2026.08.05 18:53:48 +05'30'

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

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GMM Pfaudler

Quarterly Earnings Release | Q1 FY27

Mumbai, August 05, 2026: GMM Pfaudler Limited, a diversified global engineering company serving the process industries, announces its financial results for the first quarter (Q1 FY27) ended June 30, 2026.

Financial Performance

Consolidated

Figures in ₹ crores except EPS

	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS	Order Intake	Backlog
Q1 FY27	₹925	₹94	10.1%	22	2.4%	₹5.32	₹1,007	₹2,289

Key Highlights

Performance Highlights:
- Revenue up 16% YoY and down 2% QoQ
- EBITDA down 7% YoY and up 25% QoQ
- PAT up 118% YoY and 44% QoQ
- Order Intake of ₹ 1,007 Crores up 16% QoQ
- Backlog of ₹ 2,289 Crores up 20% YoY and 4% QoQ

Corporate Highlights:
- Reorganization of our businesses into four distinct global divisions to drive growth, diversification and cost efficiencies.
- Repayment of approx. EUR 7 million of debt by the end of Q2 FY27, funded through internal accruals.
- Revision of the dividend payout frequency from semi-annual to annual, with no change in the Company's Dividend Distribution Policy.

Management Comments

Commenting on the Company's Q1 FY27 results, *Mr. Tarak Patel, Managing Director,* said;
"Revenue for Q1 FY27 grew 16% year-on-year, reflecting the strength of our diversified business portfolio and execution capabilities. While EBITDA was lower compared to the corresponding quarter last year, the initiatives undertaken over the past year have improved our earnings flow-through, resulting in profit after tax more than doubling year-on-year. Our order intake momentum continues to remain strong, with our backlog increasing 20% YoY."

He further commented, "As part of our ongoing Global Transformation Programme, we have now reorganized our businesses into four distinct divisions. This new global structure allows each division to focus on its strategic priorities, while unlocking meaningful value across the group. We believe this strategic realignment will enable us to leverage our global scale more effectively, unlock operational synergies, improve profitability, and support our long-term vision of building a diversified, technology-driven global engineering company."

Commenting on the Company's Q1 FY27 results, *Mr. Gregory Gelhaus, Group CEO,* said;
"Q1 marks a positive start to the year and reflects the benefits of the strategic decisions and operational initiatives undertaken over the past year. With our new global operating structure now in place, our focus is on driving execution, strengthening accountability, and accelerating growth. This multi-quarter transformation programme is designed to build a simpler, more efficient organization with higher-quality earnings and a stronger cash generation."

GMM Pfaudler

Quarterly Earnings Release | Q1 FY27

Unaudited results for the quarter ended June 30, 2026, prepared under Ind AS, are available in the Investor Relations section of our website www.gmmpfaudler.com

Quarterly Conference Call

The company will hold an earnings conference call on Thursday, August 06, 2026, at 12:00 PM (Indian Standard Time) to discuss the unaudited financial results and performance of the Company for the quarter ended June 30, 2026.

The audio conference call will be accessible from all networks and countries through universal access dial-ins: +91 22 6280 1309 / +91 22 7115 8210 or at weblink

The Q1 FY27 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

About GMM Pfaudler Limited

GMM Pfaudler is a diversified global engineering company with a heritage of more than 140 years. The Company brings together strong engineering capabilities, a cost-efficient global manufacturing footprint, and deep process know-how to help customers improve performance, reliability, and efficiency in process industries worldwide.

With 20 manufacturing facilities across four continents and a strong local presence, the Company operates through four distinct global divisions: ***Corrosion-Resistant Technologies***, ***Process Performance Technologies***, ***Heavy Engineering Technologies***, and ***Process System Technologies***, to serve customers worldwide.

More information is available at www.gmmpfaudler.com

Contact details

Company

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