

## ANNEXURE - 1

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### **Part-A- Details of Shareholding:**

|                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                 |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                       | G.M.Breweries Limited                           |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                | Bombay Stock Exchange & National Stock Exchange |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Almeida Holdings Pvt. Ltd.                      |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                   | Number of shares                                | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> , 2020 holding                                                                                                                                                                                                                                                                                                                                                                                              |                                                 |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                | 19,52,238                                       | 10.68%                                                   | 10.68%                                            |
| b) Voting Rights                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil                                             | Nil                                                      | Nil                                               |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                             | Nil                                                      | Nil                                               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                | Nil                                             | Nil                                                      | Nil                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                                        | Nil                                             | Nil                                                      | Nil                                               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                    | 19,52,238                                       | 10.68%                                                   | 10.68%                                            |



**Part-B\*\***

Name of the Target Company: G.M.Breweries Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Almeida Holdings Pvt. Ltd.                                                | Promoter                                               |                            |
| Jyoti Almeida                                                             | Promoter                                               |                            |
| Jimmy Almeida                                                             | Promoter                                               |                            |

Signature of the Authorized Signatory

Place: Mumbai

Date: April 01, 2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.