

Date: February 3, 2014

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Dear Sirs,

Sub: Clause 41 - Financial Results for the quarter and nine year ended December 31, 2013

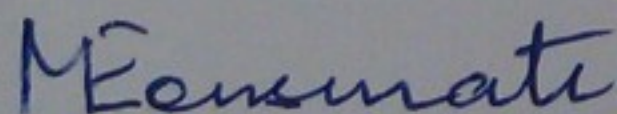
Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the financial results of the Company with audit reports for the quarter and nine months ended December 31, 2013.

The Board of Directors approved the said results at its meeting held today.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Geometric Limited**



Maria Monserrate
Company Secretary & Compliance Officer

Encl.: a/a.

KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

The Board of Directors of
Geometric Limited

Limited Review Report

1. We have reviewed the attached consolidated financial results of Geometric Limited (the Group) for the quarter and nine months ended December 31, 2013 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly as well as the year to date consolidated financial results have been prepared on basis of the interim condensed consolidated financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our review of such interim condensed consolidated financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 which, as per clarification issued by Ministry of Corporate Affairs continues to apply under Section 133 of the Companies Act 2013 as notified on September 12, 2013 and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended December 31, 2013 as reported in these consolidated financial results are the balancing figures between reviewed figures in respect of the nine months December 31, 2013 and the published year to date figures up to the end of the second quarter of the relevant financial year.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. In respect of the interim consolidated condensed financial statements:
 - a) we did not audit the financial statements of four subsidiaries of the Group, whose financial statements reflect the Group's share of total assets of Rs. 39,249 lakhs as at December 31, 2013 and the Group's share of total revenues of Rs. 54,598 lakhs for the nine months ended December 31, 2013 as considered in the interim condensed consolidated financial statements. These financial statements have been audited by other auditors whose report has been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of such subsidiaries in the interim condensed consolidated financial statements, is based solely on the report of the other auditors.
 - b) The financial statements of three other subsidiaries, whose financial statements reflect the Group's share of total assets of Rs. 4,481 lakhs as at December 31, 2013 and the Group's share of total revenues of Rs. 3,216 lakhs for the nine months ended December 31, 2013 are not reviewed and have been included in the interim consolidated condensed financial statements based on unaudited management accounts.



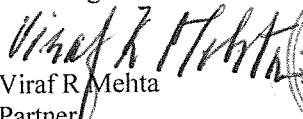
KALPATARU HERITAGE, 127 MAHATMA GANDHI ROAD, MUMBAI 400 001
TEL.: (91) (22) 6158 7200 FAX: (91) (22) 2267 3964

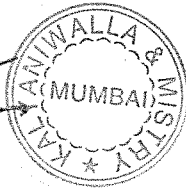
ARMY & NAVY BUILDING, 148 MAHATMA GANDHI ROAD, MUMBAI 400 001
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**KALYANIWALLA
& MISTRY**

4. Subject to para 3 above and based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying consolidated financial results prepared in accordance with Accounting Standard (AS) 25 referred to in section 211 (3C) of the Companies Act, 1956 which, as per clarification issued by Ministry of Corporate Affairs continues to apply under Section 133 of the Companies Act 2013 as notified on September 12, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
Kalyaniwalla and Mistry
Chartered Accountants
Firm Reg. No. 104607W


Viraf R. Mehta
Partner
M. No. 32083
Mumbai, February 03, 2014



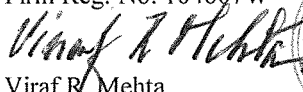
**KALYANIWALLA
& MISTRY** (Regd.)
C H A R T E R E D A C C O U N T A N T S

Auditor's Report on Quarterly Financial Results of the Company
pursuant to the Clause 41 of the Listing Agreement

**The Board of Directors of
Geometric Limited**

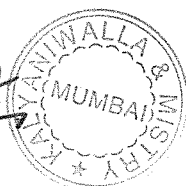
1. We have audited the attached standalone financial results of Geometric Limited for the quarter and nine months ended December 31, 2013 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly as well as the year to date standalone financial results have been prepared on basis of the interim condensed standalone financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such interim condensed standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 which, as per clarification issued by Ministry of Corporate Affairs continues to apply under Section 133 of the Companies Act 2013 as notified on September 12, 2013 and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended December 31, 2013 as reported in these standalone financial results are the balancing figures between audited figures in respect of the nine months ended December 31, 2013 and the published year to date figures up to the end of the second quarter of the relevant financial year.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarter and nine months standalone financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net profit and other financial information for the quarter and nine months ended December 31, 2013.

For and on behalf of
Kalyaniwalla & Mistry
Chartered Accountants
Firm Reg. No. 104607W


Viraf R. Mehta
Partner

M. No.: 32083

Mumbai: February 03, 2014.



GEOMETRIC LIMITED

Regd. Office: Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Alroli, Navi Mumbai 4000708, India
 Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com

**Geometric**

Part I							(₹ in Lacs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2013							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	9 Months Ended		Year Ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	27,528	28,654	25,083	82,209	77,324	102,036
2	Expenses						
	(a) Employee benefits expense	17,029	17,372	15,794	51,287	48,509	65,302
	(b) Depreciation and amortisation expense	835	898	770	2,628	2,235	3,294
	(c) Other Expenses	8,455	7,066	5,159	20,946	16,880	22,258
	Total Expenses	26,319	25,336	21,723	74,861	67,624	90,854
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,209	3,318	3,360	7,348	9,700	11,182
4	Other Income	711	117	345	1,183	1,249	1,649
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	1,920	3,435	3,705	8,531	10,949	12,831
6	Finance costs	103	90	105	271	271	356
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,817	3,345	3,600	8,260	10,678	12,475
8	Exceptional Items	-	-	-	-	61	61
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,817	3,345	3,600	8,260	10,739	12,536
10	Tax Expense	533	1,238	1,173	3,092	3,562	3,862
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	1,284	2,107	2,427	5,168	7,177	8,674
12(a)	Minority Interest in Net Profit of Subsidiary Company	-531	-450	-517	-1,217	-1,413	-1,801
12(b)	Net Profit/(Loss) after taxes and minority interest	753	1,657	1,910	3,951	5,764	6,873
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,268	1,266	1,257	1,268	1,257	1,261
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						25,003
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	1.19	2.62	3.04	6.25	9.19	10.95
	-Diluted	1.18	2.59	2.99	6.17	9.03	10.78
The above consolidated unaudited results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding	Audited / Unaudited				
Geometric Americas Inc. USA (and its Subsidiaries upto March 31, 2013)		100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany (and its Subsidiaries from April 01, 2013)		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
3D PLM Software Solutions Ltd., India		58%	Audited	Audited	Audited	Audited	Audited



Part I (Contd....)							(₹ In Lacs)
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2013							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	9 Months Ended		Year Ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
		Audited	Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	9,509	9,582	9,589	27,922	26,558	35,225
2	Expenses						
	(a) Employee benefits expense	5,076	5,079	5,031	15,080	14,941	19,557
	(b) Depreciation and amortisation expense	307	361	251	1,032	718	1,236
	(c) Other Expenses	3,936	2,690	3,095	8,787	9,377	11,966
	Total Expenses	9,319	8,130	8,377	24,899	25,036	32,759
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	190	1,452	1,212	3,023	1,522	2,466
4	Other Income	349	2,618	236	3,179	1,772	1,938
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	539	4,070	1,448	6,202	3,294	4,404
6	Finance costs	9	11	7	28	20	27
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	530	4,059	1,441	6,174	3,274	4,377
8	Exceptional Items	-	-	-	-	62	62
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	530	4,059	1,441	6,174	3,336	4,439
10	Tax Expense	1	566	441	1,074	807	997
11	Net Profit / (Loss) for the period (9-10)	529	3,493	1,000	5,100	2,529	3,442
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,268	1,266	1,257	1,268	1,257	1,261
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						23,517
14	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	0.84	5.53	1.59	8.07	4.03	5.48
	-Diluted	0.83	5.47	1.57	7.97	3.96	5.40



Part II							
SELECT INFORMATION FOR THE PERIOD ENDED DECEMBER 31, 2013							
A. PARTICULARS OF SHAREHOLDING:							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	9 Months Ended		Year Ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
1	Public Shareholding						
	- Number of Equity Shares	38,710,024	38,595,867	39,379,462	38,710,024	39,379,462	39,582,261
	- Percentage of shareholding	61.05	60.98	62.67	61.05	62.67	62.67
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	24,693,933	24,693,933	23,453,933	24,693,933	23,453,933	23,453,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.95	39.02	37.33	38.95	37.33	37.33

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended 31-12-2013
1	Pending at the beginning of the quarter	-
2	Received during the quarter	1
3	Disposed of during the quarter	1
4	Remaining unresolved at the end of the quarter	-



SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE PERIOD ENDED DECEMBER 31, 2013

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	9 Months Ended		Year Ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	1,679	1,575	1,837	4,646	4,263	5,808
	Software Services	16,985	17,062	14,204	49,147	42,500	56,417
	Engineering Services	8,864	10,017	9,042	28,416	30,561	39,811
	Total	27,528	28,654	25,083	82,209	77,324	102,036
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Revenue from Operations	27,528	28,654	25,083	82,209	77,324	102,036
	Segment Results						
	Products	428	438	1,107	1,306	1,870	2,465
B	Software Services	8,118	8,501	5,174	22,424	16,162	20,807
	Engineering Services	1,469	1,890	2,024	5,870	7,081	7,343
	Total	10,015	10,829	8,305	29,600	25,113	30,615
	(a) Finance Cost	103	90	105	271	271	356
	(b) Other unallocable expense net of unallocable Income	8,095	7,394	4,600	21,069	14,103	17,723
	Profit/(Loss) from Ordinary Activities before Tax	1,817	3,345	3,600	8,260	10,739	12,536
	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	15,416	16,278	15,627	46,859	48,173	66,428
	Europe	9,084	9,409	6,271	26,307	19,331	24,374
	Asia Pacific	1,101	1,003	1,580	3,288	4,871	4,623
	India	1,927	1,964	1,605	5,755	4,949	6,611
	Total	27,528	28,654	25,083	82,209	77,324	102,036
Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, It is not practicable to provide segment disclosures relating to segment assets and liabilities.							

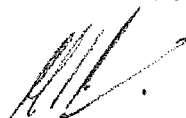


Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 3, 2014.
- 2 Effective April 01, 2013, Geometric Americas Inc. has transferred the ownership of Geometric SRL , Romania and Geometric SAS, France to Geometric Europe GmbH, a wholly owned subsidiary of Geometric Ltd. This transfer does not have an impact on overall consolidated Financial statements and results.
- 3 The figures of quarter ended December 31, 2013 are the balancing figures between audited/unaudited figures in respect of nine months and the published year to date figures upto the first half of the current financial year.
- 4 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

Place: Mumbai
Date : February 3, 2014

For Geometric Limited



Manu Parpia
Managing Director & CEO

