November 12, 2026
To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
SYMBOL: GLOTTIS	**SCRIP CODE: 544557**

Dear Sir/Ma'am

Sub**: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015")**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we hereby enclose a copy of the Press Release on the Un-audited Standalone and Consolidated Financial Results for the 2nd Quarter and Half Year ended September 30, 2026.

The copies of the same can be accessed from the website of the Company at https://www.glottislogistics.in/.

This is for your kind information and records.

Thanking you,
Sincerely,
For Glottis Limited

NIBEDITA PANDA
Digitally signed by NIBEDITA PANDA
Date: 2026.11.12 10:46:45 +05'30'

Nibedita Panda
Company Secretary and Compliance Officer
M. No: A68844

Encl. as above

Q2 and H1 FY2027 Press Release

Q2 FY27 Revenue from Operations at Rs. 2,765 Million, +28.8% YoY and +17.9% QoQ

Q2 FY27 EBITDA at Rs. 34 Million, with a margin of 1.2%

Q2 FY27 Ocean Freight TEUs was 21,375

Chennai, 12th November 2026: Glottis Limited ("Glottis" or the "Company") (BSE: 544557 | NSE: GLOTTIS), one of the leading freight forwarders offering end to end logistics solutions including ocean freight forwarding, air freight forwarding, road transportation; along with other ancillary services, has announced its unaudited financial results for the quarter and half year ended 30th September 2026.

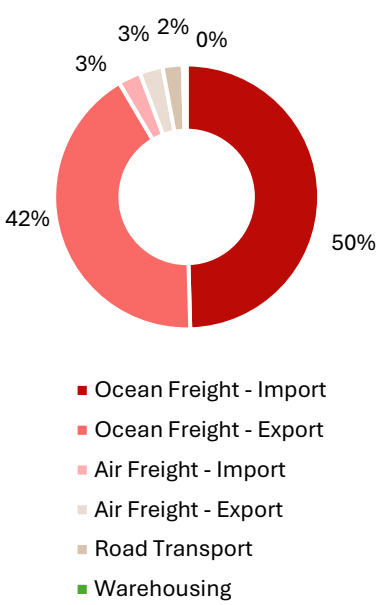
Q2 and H1 FY27 Financial Performance:

Rs. Million

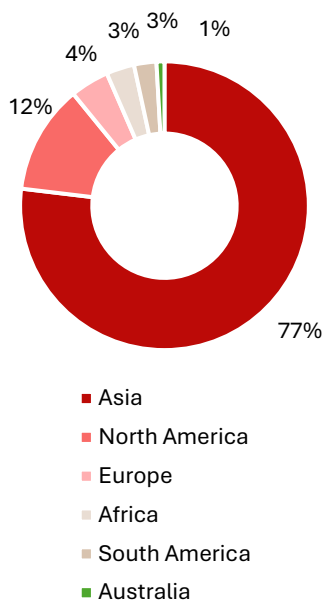
	Q2 FY27	Q2 FY26	*Y-o-Y*	Q1 FY27	*Q-o-Q*	H1 FY27	H1 FY26	*Y-o-Y*
Revenue from Operations	2,765	2,147	*28.8%*	2,345	*17.9%*	5,110	3,829	*33.5%*
EBITDA	34	181	*(81.5)%*	163	*(79.4)%*	196	350	*(44.0)%*
EBITDA Margin%	*1.2%*	*8.4%*		*6.9%*		*3.8%*	*9.2%*	
PAT	(0.2)	124	*nm*	107	*nm*	107	243	*(56.1)%*
PAT Margin%	*(0.0)%*	*5.8%*		*4.6%*		*2.1%*	*6.3%*	
EPS	0.00	1.54		1.16		1.15	3.04	

Q2 FY27 Revenue Contribution:

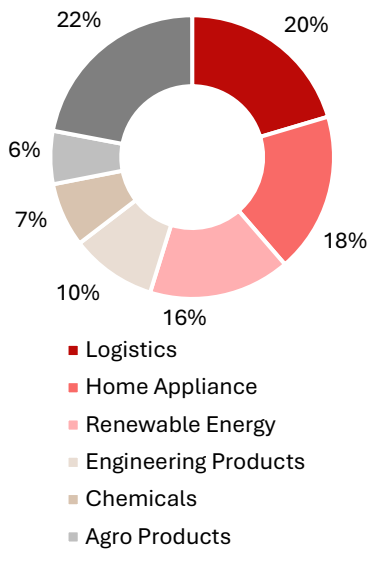
By Segment



By Geography



By Industry



Commenting on the performance Mr. Ramkumar Senthilvel, Managing Director said:

"The second quarter of FY27 saw a changing environment across global trade and logistics. India's merchandise exports recorded growth during the quarter, supported by shipments across engineering goods, electronic goods and chemicals. At the same time, geopolitical developments, changes in freight rates and uneven activity across trade lanes continued to influence the logistics industry. In this environment the company placed greater emphasis on expanding its export led business and diversifying its presence across customer industries.

Revenue from Operations for the quarter was Rs. 2,765 million, registering a growth of 28.8% YoY and 17.9% QoQ. A key development during the quarter was the significant increase in Sea Export activity. Revenue from this segment grew 344.4% YoY, with its contribution to total revenue increasing to 42% from 12% in Q2 FY26. Sea Import remained the largest business vertical, contributing 50% of revenue, although its share moderated from 81% in Q2 FY26. The shift in contribution reflects the company's increasing focus on expanding its export business alongside its established import operations. Air freight also recorded growth, with Air Import and Air Export revenues increasing by 68.9% and 420% YoY, respectively.

Profitability during the quarter reflected the impact of changes in business mix, freight realisations and operating costs. EBITDA for the quarter was Rs. 34 million, with a margin of 1.2%. The company remains focused on improving shipment level profitability, managing operating costs and maintaining discipline in working capital as it expands its business.

Customer acquisition and diversification remained key priorities during the quarter. The revenue contribution from the top five customers reduced to 33% compared to 41% in Q2 FY26. The Company is working to broaden its customer base and increase business from existing accounts across its sea freight, air freight and transportation offerings. This is aimed at building a wider base of customer relationships and reducing dependence on a limited number of accounts.

The company also made progress in broadening its presence across end user industries. The contribution from Renewable Energy declined to 16% of revenue from 46% in Q2 FY2026, reducing the company's dependence on this segment. At the same time, Logistics contributed 20% of revenue, while Home Appliances accounted for 18%, compared to 4% and 11%, respectively, in Q2 FY2026. The increasing contribution from these industries reflects the company's efforts to expand its presence across different cargo categories and reduce concentration in any single industry.

The company also took a step towards expanding its international presence with the incorporation of Glottis Logistics SDN. BHD., a wholly owned subsidiary in Malaysia. The subsidiary has been established to expand the company's freight forwarding and logistics support services. This provides a base for Glottis to develop its presence in Malaysia and support its broader efforts to expand customer relationships and service capabilities across international markets.

On the operational front, the company is progressing with its planned investments in transportation infrastructure. Following the addition of trailers during Q1 FY2027, the deployment of containers is planned to begin in Q3 FY27. The company intends to complete its planned capital expenditure programme during FY27, using the IPO proceeds as outlined earlier. Going ahead, the priorities remain improving shipment level profitability, increasing business from existing customers, managing working capital and making measured investments in operating capabilities to support future growth."

For further information, please contact:

Nibedita Panda

Company Secretary and Compliance Officer

cs@glottislogistics.in

Churchgate Investor Relations

Neha Dingria / Tahir Khinchi

+91 73032 11037

glottis@churchgatepartners.com

Glottis: Business at a Glance

INR 7,226 Mn	INR 495 Mn	INR 377 Mn	19.9%	18.8%
FY26 Revenue	FY26 EBITDA	FY26 PAT	FY26 ROE	FY26 ROCE

Ocean Freight – 92%

- Covers the entire movement from the shipper's overseas factory to the customer's project site
- Full Container Load (FCL) and Less than Container Load (LCL) shipping solutions for all B2B Customers
- Customs Brokerage: Includes documentation, duty & tax calculation, and regulatory compliance
- Supply Chain Consulting: Offers supply chain design, process improvement and technology integration
- Project logistics solutions from route surveys, cargo planning, and freight finalization to customs documentation and permissions

Inland Transportation – 5%

- Standard Road Transport
- Specialised Transport
- Last Mile Delivery
- Urban Delivery
- Rural and Remote Delivery

Air Freight – 3%

- Export Shipment
  - Cargo Pickup
  - Cargo Space Booking
  - Document Preparation
  - Customs Clearance
  - Delivery
- Import Shipment

Key Facts

Chennai, India
Headquarters | Port Proximity

~ 89k+
Volume Handled in FY26 (TEU)

2,071
Customers Served (FY26)

114
Countries Served FY2026

BBB+/Stable
CRISIL (July 2026)

Intermediary Network

214
Overseas Agent

51
Custom House Agents

18
Container Freight Stations

124
Shipping Line and Agencies

13
Airlines

Infrastructure

11
Branch Offices in India

1
Warehouse

~2,00,000 sq. ft.
Warehouse Storage

80
Owned Vehicle Fleet

59
Transporters

Other Ancillary Services

- General Warehousing
- Cross Docking
- 3PL Services
- Custom Broking

FY26 Revenues

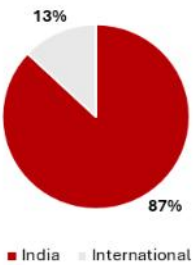
Geographic Footprint of Import and Export Operations



Number of Countries



FY26 Revenue Mix



Q2 and H1 FY2027 Press Release

Q2 and H1 FY27 Earnings Conference Call

Conference Call Details: Thursday, November 12, 2026, at 12:00 PM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1106 / +91 22 7115 8007
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 | SG: 800 101 2045 | UK: 0 808 101 1573 | USA: 1 866 746 2133

About Glottis:

Founded in 2004, Glottis Limited is an integrated logistics solutions provider headquartered in Chennai, Tamil Nadu. The Company offers a diversified portfolio of multimodal services across ocean, air, and road transportation, along with ancillary offerings such as warehousing, customs clearance, third-party logistics (3PL), and project logistics, enabling end-to-end management of domestic and international cargo movement. With over two decades of industry experience, Glottis has established a strong operational footprint across key Indian trade hubs including Chennai, Mumbai, New Delhi, Gujarat, Kolkata, Tuticorin, Coimbatore, Bengaluru, Cochin, Kochi and Gandhidham and a global presence across 110+ countries through a network of 210+ overseas agents, 120+ shipping lines and agencies, 50+ transporters, 50+ customs house agents, 10+ airlines, and 15+ container freight stations. The Company caters to a diverse clientele across industries such as renewable energy, engineering, home appliances, timber, minerals, agro products, automotive, chemicals, and textiles, and handled over 89,000+ TEUs of ocean freight in FY 2026

Disclaimer:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward- looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Registered Address:

New No. 46, Old No. 311, Thambu Chetty Street, Chennai – 600 001, India