Glottis

August 11, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SYMBOL: GLOTTIS

SCRIP CODE: 544557

Dear Sir/Ma'am

Sub: **Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015").**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we hereby enclose a copy of the Press Release on the Un-Audited Financial Results for the Quarter ended June 30, 2026.

The copies of the same can be accessed from the website of the Company at https://www.glottislogistics.in/.

This is for your kind information and records.

Thanking you,
Sincerely,
For Glottis Limited

NIBEDITA PANDA Digitally signed by NIBEDITA PANDA Date: 2026.08.11 14:13:58 +05'30'

Nibedita Panda
Company Secretary and Compliance Officer
M. No: A68844

Encl. as above

Q1 FY27 Revenue from Operations at Rs. 2,345 Million

Q1 FY27 EBITDA at Rs. 163 Million, with a margin of 6.9%

Q1 FY27 Ocean Freight TEUs was 21,841

Chennai, 11th August 2026: Glottis Limited ("Glottis" or the "Company") (BSE: 544557 | NSE: GLOTTIS), one of the leading freight forwarders offering end-to-end logistics solutions including ocean freight forwarding, air freight forwarding, road transportation; along with other ancillary services, has announced its unaudited financial results for the quarter ended 30th June 2026.

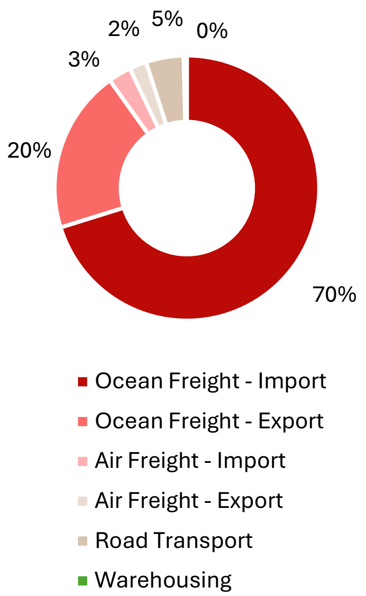
Q1 FY27 Financial Performance:

Rs. Million

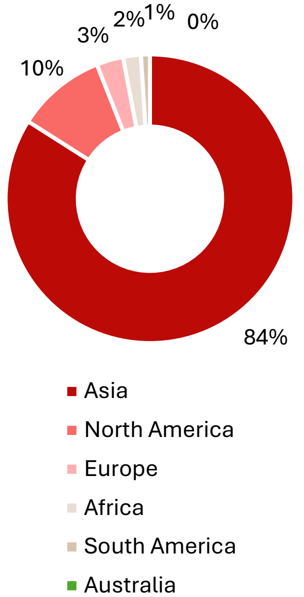
	Q1 FY27	Q1 FY26	*Y-o-Y*	Q4 FY26	*Q-o-Q*
Revenue from Operations	2,345	1,682	*39.5%*	1,959	*19.7%*
EBITDA	163	169	*(3.7)%*	105	*54.8%*
EBITDA Margin%	*6.9%*	*10.1%*		*5.4%*	
PAT	107	119	*(10.6) %*	107	*0.1%*
PAT Margin%	*4.6%*	*7.1%*		*5.4%*	
EPS	1.16	1.49	*(22.1)%*	1.15	*0.9%*

Q1 FY27 Revenue Contribution:

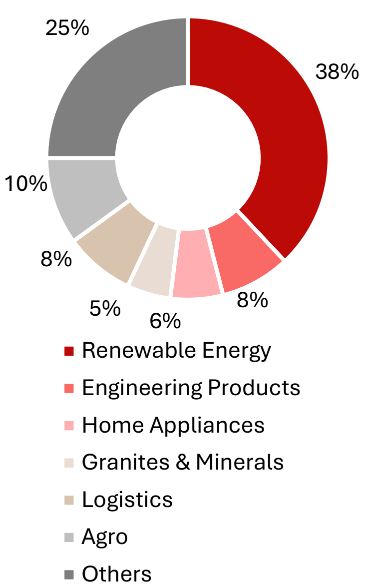
By Segment



By Geography



By Industry



Commenting on the performance Mr. Ramkumar Senthilvel, Managing Director said:

"The first quarter of FY2027 reflected an improvement in revenue performance despite a volatile global logistics environment. International trade remained affected by geopolitical developments and changes in freight rates across key trade corridors. In this environment, the company remained focused on customer additions, expanding its presence across service segments and maintaining a diversified business mix.

Revenue from Operations for the quarter was Rs. 2,345 million, registering a growth of 39.5% YoY. The increase in revenue was supported by higher realizations, with the company handling 21,841 TEUs during the quarter. Sea Import remained the largest business vertical, contributing 70% of revenue and registering a 24.1% YoY growth. Sea Export also recorded higher activity, with revenue growing 83.5% YoY, taking its contribution to 20% of revenue from 15% in Q1 FY2026.

The company is also seeing a gradual increase in the contribution from its air freight and other multimodal services. Air Import revenue grew 97.1% YoY, while Air Export revenue increased 240.4% YoY. Transport revenue was Rs. 107 million during the quarter. The company also started generating revenue from its warehousing operations during the quarter. These segments are helping broaden the service mix beyond the core Sea Import business and create additional opportunities to serve customers across multiple logistics requirements.

Profitability during the quarter was impacted by higher operating costs and the change in business mix. EBITDA for the quarter was Rs. 163 million, with a margin of 6.9%. Profit After Tax was Rs. 107 million, with a margin of 4.6%. The company remains focused on improving shipment level profitability, maintaining cost discipline and improving operating efficiency as the business scales.

Customer additions remained an important area of focus during the quarter. The company added 260 new customers in Q1 FY2027, expanding its market reach across different industry categories. At the same time, the contribution from the top five customers reduced to 29% of revenue. The wider customer base and lower concentration support the company's efforts to build a more diversified revenue profile and expand relationships across its logistics offerings.

The company also saw a broader mix across end user industries during the quarter. Renewable Energy remained the largest contributor at 38% of revenue. At the same time, contribution from Consumer Durables increased to 10% from 7% in Q1 FY2026, while Chemicals increased to 7% from 3%. The increasing contribution from other industry categories reduces dependence on any single sector and provides a wider base for customer acquisition and cross selling opportunities.

On the operational side, the company added 38 owned vehicles during the quarter, taking its total owned fleet to 80 vehicles. The expansion of the owned fleet is aimed at improving control over transportation requirements and providing greater flexibility in servicing customers across routes.

Overall, the first quarter reflects an improvement in revenue and a broader business mix, even as shipment volumes remained lower and profitability was affected by the increase in the operating cost base. Going ahead, the company's focus remains on improving shipment-level profitability, increasing business from existing customers and expanding the customer base."

For further information, please contact:

Glottis

Nibedita Panda

Company Secretary and Compliance Officer

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Q1 FY2027 Press Release

Glottis

Glottis: Business at a Glance

INR 7,226 Mn	INR 495 Mn	INR 377 Mn	19.9%	18.8%
FY26 Revenue	FY26 EBITDA	FY26 PAT	FY26 ROE	FY26 ROCE

Ocean Freight – 92%

- Covers the entire movement from the shipper's overseas factory to the customer's project site
- Full Container Load (FCL) and Less than Container Load (LCL) shipping solutions for all B2B Customers
- Customs Brokerage: Includes documentation, duty & tax calculation, and regulatory compliance
- Supply Chain Consulting: Offers supply chain design, process improvement and technology integration
- Project logistics solutions from route surveys, cargo planning, and freight finalization to customs documentation and permissions

Inland Transportation – 5%

- Standard Road Transport
- Specialised Transport
- Last Mile Delivery
- Urban Delivery
- Rural and Remote Delivery

Air Freight – 3%

- Export Shipment
  - Cargo Pickup
  - Cargo Space Booking
  - Document Preparation
  - Customs Clearance
  - Delivery
- Import Shipment

Key Facts

Chennai, India
Headquarters | Port Proximity

~ 89k+
Volume Handled in FY26 (TEU)

2,071
Customers Served (FY26)

114
Countries Served FY2026

BBB+/Stable
CRISIL (July 2026)

Intermediary Network

198
Overseas Agent

62
Custom House Agents

16
Container Freight Stations

88
Shipping Line and Agencies

23
Airlines

Infrastructure

9
Branch Offices in India

1
Warehouse

~2,00,000 sq. ft.
Warehouse Storage

80
Owned Vehicle Fleet

51
Transporters

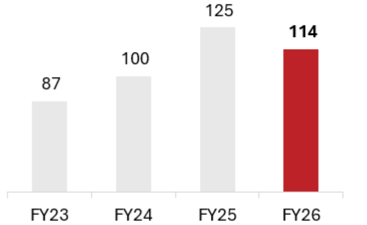
Other Ancillary Services

- General Warehousing
- Cross Docking
- 3PL Services
- Custom Broking

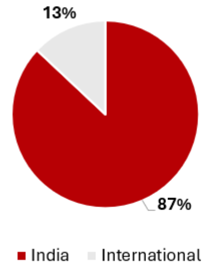
FY26 Revenues

Geographic Footprint of Import and Export Operations

Number of Countries



FY26 Revenue Mix



Q1 FY27 Earnings Conference Call

Conference Call Details: Tuesday, August 11, 2026, at 03:00 PM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1106 / +91 22 7115 8007
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 | SG: 800 101 2045 | UK: 0 808 101 1573 | USA: 1 866 746 2133

About Glottis:

Founded in 2004, Glottis Limited is an integrated logistics solutions provider headquartered in Chennai, Tamil Nadu. The Company offers a diversified portfolio of multimodal services across ocean, air, and road transportation, along with ancillary offerings such as warehousing, customs clearance, third-party logistics (3PL), and project logistics, enabling end-to-end management of domestic and international cargo movement. With over two decades of industry experience, Glottis has established a strong operational footprint across key Indian trade hubs including Chennai, Mumbai, New Delhi, Gujarat, Kolkata, Tuticorin, Coimbatore, Bengaluru, and Cochin, and a global presence across 110+ countries through a network of 245+ overseas agents, 156 shipping lines and agencies, 88 transporters, 51 customs house agents, 16 airlines, and 18 container freight stations. The Company caters to a diverse clientele across industries such as renewable energy, engineering, home appliances, timber, minerals, agro products, automotive, chemicals, and textiles, and handled over 89,000+ TEUs of ocean freight in FY 2026

Disclaimer:

Registered Address:

New No. 46, Old No. 311, Thambu Chetty Street, Chennai – 600 001, India