

September 1, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Ref. NSE Symbol: GLOTTIS

Dear Sir/Ma'am

Sub.: Clarification on Financial results for the quarter ended June 30, 2026, submission dated August 10, 2026.

Ref: Mail from NSE dated August 28, 2026.

This is with reference to observation regarding non-submission of the corresponding quarter ended June 30, 2025, figures on a consolidated basis in the Financial Results for the quarter ended June 30, 2026, as submitted to the Exchange on August 10, 2026, we wish to clarify as follows:

- 1. Financial results submitted is not as per format prescribed by SEBI-Figures of Corresponding Quarter ended June 2025 not submitted on Consolidated Basis:**

Clarification to query no 1:

The Wholly Owned Subsidiary company of Glottis Limited named "Glottis INC" Texas USA, was incorporated only on 18 March 2026. Accordingly, the requirement for preparation and presentation of consolidated Financial Results/Statements became applicable to the Company only from the financial year ended 31 March 2026.

Since the Wholly Owned Subsidiary was not in existence during the corresponding quarter ended June 30, 2025, there were no consolidated financial results pertaining to the said comparative period. Therefore, the corresponding quarter ended June 2025 figures could not be presented on a consolidated basis.

Accordingly, the Financial Results for the quarter ended June 30, 2026 have been prepared and presented on a consolidated basis from the period for which consolidation is applicable.

Glottis Limited

Regd Off : New No.46, Old No.311, 1st Floor, Thambu Chetty Street, Chennai - 600 001. ☎ (044) 2525 0222 / 4266 5587

Corp. Office : Plot No.164, 13th Cross Street, Defence Officers Colony, Ekkatuthangal, Nandambakkam, Chennai - 600 032.

☎ (044) 4266 5586 / 4266 8366 ✉ info@glottislogistics.in 🌐 www.glottislogistics.in

CIN : L63090TN2022PLC151443 | GSTIN : 33AAJCG7091D1ZN

We request the Stock Exchange to kindly take the above clarification on record.

Thanking you,

Yours Faithfully,

For Glottis Limited

Nibedita Panda
Company Secretary and Compliance Officer
M. No: A68844

Glottis Limited

Regd Off : New No.46, Old No.311, 1st Floor, Thambu Chetty Street, Chennai - 600 001. ☎ (044) 2525 0222 / 4266 5587

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CIN : L63090TN2022PLC151443 | GSTIN : 33AAJCG7091D1ZN



Date: August 10, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SYMBOL: GLOTTIS

SCRIP CODE: 544557

Dear Sir/Ma'am

Sub: **Outcome of Board Meeting - Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 and Regulation 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its Meeting held today, August 10, 2026, has *inter-alia*, considered and approved the following:-

1. Un-Audited Financial Results (Standalone and Consolidated) along with the Limited Review Report issued by the Statutory Auditors of the Company for the Quarter ended June 30, 2026 ("Un-Audited Financial Results");
2. Statement of deviation or variation for proceeds of Initial Public Offerings (IPO).

The Board Meeting Commenced at 4.18 p.m. and concluded at 5.30 p.m.

This shall be available on the website of the Company at <https://www.glottislogistics.in/>.

Thanking you,

Yours faithfully

For Glottis Limited

Digitally signed
by NIBEDITA
PANDA
Date: 2026.08.10
18:48:05 +05'30'
**NIBEDITA
PANDA**

Nibedita Panda

Company Secretary and Compliance Officer

M. No: A68844

Enclosure: as above.

Glottis Limited

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CIN : L63090TN2022PLC151443 | GSTIN : 33AAJCG7091D1ZN



CNGSN & ASSOCIATES LLP **CHARTERED ACCOUNTANTS**

Anand Seethakathi Business Centre, 2nd Floor, No. 684-690

Anna Salai, Thousand Lights, Chennai - 600 006, India.

Tel : +91 - 44 - 4554 1480 / 81 / 82

Web : www.cngsn.com ; Email : info@cngsn.com

Independent Auditor's Review Report on Interim Standalone Quarterly Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To

The Board of Directors of GLOTTIS LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results ("the Statement") of **GLOTTIS LIMITED** ("the Company") for the quarter ended 30th June 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI circular CIR/CFD/CMD1/44/2019 dated 29th March 2019 ("the Circular").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, the SEBI Circulars, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Chennai
Date: 10-08-2026

For M/s CNGSN & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
Firm Registration No: 0049155/S200036

Vivek Anand

V VIVEK ANAND
Partner

Membership No.: 208092
UDIN: 26208092AKFLNY2685

GLOTTIS LIMITED

CIN: L63090TN2022PLC151443

Regd Office: New No. 46, Old No. 311, 1st Floor, Thambu Chetty Street, Chennai, Tamil Nadu, India - 600 001

Website: www.glottislogistics.in

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amounts in ₹ Lakhs, unless otherwise stated)

Particulars	Quarter ended			Year Ended
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I INCOME				
Revenue from operations	23,450.96	19,585.18	16,815.51	72,258.81
Other income	212.26	500.03	8.31	681.60
TOTAL INCOME	23,663.22	20,085.21	16,823.82	72,940.41
II EXPENSES				
Cost of Services Rendered	20,597.23	17,517.34	14,166.70	63,420.35
Employee benefits expense	712.76	560.91	437.15	2,089.62
Finance costs	156.68	100.84	26.13	307.58
Depreciation and amortisation expense	225.96	76.21	57.70	250.83
Other expenses	511.94	453.73	521.35	1,793.73
TOTAL EXPENSES	22,204.57	18,709.03	15,209.03	67,862.11
III Profit before exceptional items and tax (I - II)	1,458.65	1,376.18	1,614.79	5,078.30
IV Exceptional items	-	-	-	-
V Profit before tax (III - IV)	1,458.65	1,376.18	1,614.79	5,078.30
VI Tax expense:				
Current tax	378.85	312.61	436.94	1,339.73
Deferred tax	10.81	(7.73)	(16.28)	(33.05)
TOTAL TAX EXPENSE	389.66	304.88	420.66	1,306.68
VII Profit for the period (V - VI)	1,068.99	1,071.30	1,194.13	3,771.62
VIII Other Comprehensive Income (Loss)				
Items that will not be reclassified subsequently to Profit or Loss	(24.97)	7.99	11.05	5.84
Items that will be reclassified subsequently to Profit or Loss	-	-	-	-
Total other comprehensive income / (loss), net of tax	(24.97)	7.99	11.05	5.84
IX Total Comprehensive Income for the period (VII+VIII)	1,044.02	1,079.28	1,205.18	3,777.46
Paid-up Equity Share Capital (Face Value of Rs.2 each)	1,848.06	1,848.06	1,600.00	1,848.06
Other Equity	-	-	-	26,249.88
X Earnings per equity share:				
Equity shares of Face value ₹ 2 each				
(a) Basic	1.16	1.16	1.49	4.38
(b) Diluted	1.16	1.16	1.49	4.38
	(Not Annualized)			(Annualized)

See accompanying notes to financial results

For and on behalf of the Board of Directors of
Glottis Limited



Ramkumar Senthilvel
Managing Director
DIN: 07754138

Date: Aug 10, 2026
Place: Chennai



For C N G S N & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FR No: 004915S/S200036


V. VIVEK ANAND
PARTNER
MEMB.No.208092

Notes to the Unaudited Standalone Financial results for the quarter ended 30th June 2026:

1	The above unaudited standalone financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 10, 2026.														
2	The unaudited standalone financial results has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 - Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules 2015 issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. The accounting policies adopted in the preparation of the unaudited standalone quarterly financial results are consistent with the Annual Material Accounting Policies of the company.														
3	In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), a limited review of standalone financial results for the quarter ended June 30, 2026 have been carried out by the Statutory Auditors of the Company.														
4	The above results are available on the company's website www.glottislogistics.in and also on the website of the BSE i.e. www.bseindia.com .														
5	The company completed its Initial Public Offer (IPO) of 2,37,98,640 shares of face value of Rs.2 each at an Issue Price of Rs.129 (including a Share Premium of Rs.127) aggregating to Rs. 30,700.25 lakhs. The issue comprised of Fresh Issue of 1,24,03,000 shares amounting to Rs.15,999.87 Lakhs and Offer for Sale of 1,13,95,640 shares by selling shareholders amounting to Rs. 14,700.38 lakhs. Pursuant to the IPO, the equity shares were listed on National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE) on October 7, 2025. Out of the total IPO proceeds of Rs.15,999.87 Lakhs, Rs.7,238.10 Lakhs has been utilized by the end of the current reporting period i.e. June 30, 2026 and the amount unutilized is Rs.8,761.77 Lakhs. An amount totaling to Rs.8,874.28 Lakhs, is being held in Temporary Fixed Deposits pending utilisation, Rs.64.98 Lakhs is held in the Monitoring Bank Account as declared by the Monitoring Agency and Rs.9.36 Lakhs is retained in the Public Issue Bank Account by the Registrar to the Offer.														
6	The breakup of Objects of the Issue is as follows:														
	<table> <tr> <th>Objects of the Issue</th><th>₹ Lakhs</th></tr> <tr> <td>Capital Expenditure</td><td>13,254.20</td></tr> <tr> <td>General Corporate Purposes</td><td>1,278.99</td></tr> <tr> <td>Net Proceeds</td><td>14,533.19</td></tr> <tr> <td>Issue Expenses</td><td>1,466.68</td></tr> <tr> <td>Gross Proceeds</td><td>15,999.87</td></tr> <tr> <td colspan="2">There is no deviation from the Objects of the Issue.</td></tr> </table>	Objects of the Issue	₹ Lakhs	Capital Expenditure	13,254.20	General Corporate Purposes	1,278.99	Net Proceeds	14,533.19	Issue Expenses	1,466.68	Gross Proceeds	15,999.87	There is no deviation from the Objects of the Issue.	
Objects of the Issue	₹ Lakhs														
Capital Expenditure	13,254.20														
General Corporate Purposes	1,278.99														
Net Proceeds	14,533.19														
Issue Expenses	1,466.68														
Gross Proceeds	15,999.87														
There is no deviation from the Objects of the Issue.															
7	Pursuant to Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the total investor complaints for the quarter ended June 30, 2026, post listing, are as follows: Nil direct complaints and Nil SEBI complaints. Hence, no complaints are pending as of the end of the quarter.														
8	The fluctuations in Other Income during the quarters ended 31 March 2026 and 30 June 2026 were primarily due to interest earned on the temporary parking of IPO proceeds in fixed deposits pending their utilisation towards the Company's stated objects. The subsequent utilisation of the IPO proceeds resulted in a reduction in such interest income.														
9	The significant increase in Other Income during the quarter ended 30 June, 2026 compared to the corresponding quarter ended 30 June, 2025 was primarily due to investment of IPO proceeds temporarily in Fixed Deposits pending their utilisation.														
10	The significant increase in depreciation and amortisation expenses during the quarter ended 30 June 2026, compared to the previous quarter ended 31 March 2026 and the corresponding quarter ended 30 June 2025, was primarily attributable to the deployment of fixed assets funded through IPO proceeds in line with the Objects of the Issue, resulting in higher depreciation charges. In addition, amortisation expenses increased due to new warehouse lease agreements entered into during the quarter, leading to higher amortisation of right-of-use assets.														
11	There has been no default in the repayment of debt securities, borrowings and subordinated liabilities and the company has met all its debt servicing obligations, whether principal or interest during the quarter ended June 30, 2026.														
12	There is no separate reportable segment as per Ind AS 108 on 'Operating Segments' in respect of the Company. The Company operates only in freight forwarding activities and accordingly has only a single operating segment. The Company is domiciled in India and its operations are carried out majorly within India and hence there is no external revenue or assets are being disclosed.														
13	The Previous year figures have been regrouped/re-classified wherever necessary to correspond with current period's classification / disclosure.														

For and on behalf of the Board of Directors of
Glottis Limited

V. Vivekanand
Managing Director
CIN: 07754138



For C N G S N & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FR No: 004915S/S200036

V. VIVEKANAND
PARTNER
MEMB.No.208092



Date: August 10, 2026
Place: Chennai

GLOTTIS LIMITED

CIN: L63090TN2022PLC151443

Regd Office: New No. 46, Old No. 311, 1st Floor, Thambu Chetty Street, Chennai, Tamil Nadu, India - 600 001

Website: www.glottislogistics.in

OTHER DISCLOSURES AS PER SEBI (LODR) REGULATIONS, 2015

S No.	Ratio	Formula	Quarter ended			Year Ended
			30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2026
(a)	Current Ratio(in times)	Current Assets / Current Liabilities	3.18	3.81	3.15	3.81
(b)	Debt-Equity Ratio(in times)	Total Debt / Shareholders' Equity	0.25	0.18	0.20	0.18
(c)	Debt Service Coverage Ratio (in times)	Earning available for debt Service / Debt Service	10.04	9.16	24.71	10.11
(d)	Return on Equity Ratio(in %)	Profit after tax x 100 / Average Shareholders' Equity	3.74%	3.89%	11.50%	19.91%
(e)	Inventory Turnover Ratio(in times)	Cost of Goods Sold OR Sales / Average Inventory	NA	NA	NA	NA
(f)	Trade Receivables Turnover Ratio(in times)	Net Credit Sales / Average Trade Receivables	1.27	1.31	1.52	5.20
(g)	Trade Payables Turnover Ratio(in times)	Net Credit Purchases / Average Trade Payables	6.78	10.08	6.11	24.20
(h)	Net Capital Turnover Ratio(in times)	Net Sales / Working Capital	0.92	0.86	1.72	3.17
(i)	Operating Margin Ratio (in %)	EBITDA / Net Sales	6.95%	5.38%	10.05%	6.86%
(j)	Net Profit Ratio(in %)	Net Profit / Net Sales	4.56%	5.47%	7.10%	5.22%
(k)	Return on Capital Employed(in %)	EBIT / Capital Employed	4.92%	5.17%	14.31%	18.84%
(l)	Return on Investment(in %)	Time Weighted Rate of Return (TWRR)	NA	NA	NA	NA
(m)	Total Debts to Total Assets (in times)	Total Debt / Total Assets	0.16	0.14	0.14	0.14
(n)	Current Liability Ratio (in times)	Current Liabilities / Total Liabilities	0.26	0.22	0.28	0.22
(o)	Long Term Debt to Working Capital (in times)	Non-Current Borrowings / Working Capital	0.13	0.01	0.02	0.01
(p)	Net Worth (In Lakhs)		29,137.83	28,097.94	10,988.33	28,097.94
(q)	Interest Service Coverage Ratio (in times)	Earning available for debt Service / Finance Costs	13.12	13.75	80.60	16.22
(r)	Bad debts to Average Trade Receivables Ratio (in times)	Bad Debts / Trade Receivables	0.00	-	-	-

For and on behalf of the Board of Directors of
Glottis Limited



Ramkumar Senthilvel
Managing Director
DIN: 07754138

For C N G S N & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FR No: 004915S/S200036


V. VIVEK ANAND
PARTNER
MEMB.No. 208092



Date: Aug 10, 2026
Place: Chennai



CNGSN & ASSOCIATES LLP **CHARTERED ACCOUNTANTS**

Anand Seethakathi Business Centre, 2nd Floor, No. 684-690

Anna Salai, Thousand Lights, Chennai - 600 006, India.

Tel : +91 - 44 - 4554 1480 / 81 / 82

Web : www.cngsn.com ; Email : info@cngsn.com

Independent Auditor's Review Report on Interim Consolidated Quarterly Unaudited Financial Results of the Group Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To

The Board of Directors of GLOTTIS LIMITED

1. We have reviewed the accompanying statement of consolidated unaudited financial results ("the Statement") of GLOTTIS LIMITED ("The Parent") and its wholly owned subsidiary, Glottis Inc (The Parent and its subsidiary together referred to as "the Group"), for the quarter ended 30th June 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI circular CIR/CFD/CMD1/44/2019 dated 29th March 2019 ("the Circular").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 – "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. The Statement includes the results of the following entities:

- **Parent Company**
 - Glottis Limited
- **Subsidiary Company**
 - Glottis Inc.

5. We did not review the interim financial results of the one subsidiary, Glottis Inc, included in consolidated unaudited financial results, whose financial results reflect total assets of Rs. Nil, total revenue of Rs. Nil, total net profit/(loss) after tax of Rs. (1.18) Lakhs and total comprehensive income/(loss) of Rs. (1.18) Lakhs for the quarter ended 30th June 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our Conclusion on the statement is not modified in respect of these matters.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review report of the other auditor referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, the SEBI Circulars, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s CNGSN & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

Firm Registration No: 004915S/S200036

V Vivek Anand

V VIVEK ANAND

Partner

Membership No.: 208092

UDIN:

262080921QWVAN9903



Place: Chennai

Date: 10-08-2026

GLOTTIS LIMITED

CIN: L63090TN2022PLC151443

Regd Office: New No. 46, Old No. 311, 1st Floor, Thambu Chetty Street, Chennai, Tamil Nadu, India - 600 001

Website: www.glottislogistics.in

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amounts in ₹ Lakhs, unless otherwise stated)

Particulars	Quarter ended		Year Ended
	30 Jun 2026	31 Mar 2026	31 Mar 2026
	(Unaudited)	(Unaudited)	(Audited)
I INCOME			
Revenue from operations	23,450.96	19,585.18	72,258.81
Other income	212.26	497.37	678.94
TOTAL INCOME	23,663.22	20,082.55	72,937.75
II EXPENSES			
Cost of Services Rendered	20,597.23	17,517.34	63,420.35
Employee benefits expense	712.76	560.91	2,089.62
Finance costs	156.68	100.84	307.58
Depreciation and amortisation expense	225.96	76.21	250.83
Other expenses	513.12	455.15	1,795.15
TOTAL EXPENSES	22,205.75	18,710.45	67,863.53
III Profit before exceptional items and tax (I - II)	1,457.47	1,372.10	5,074.22
IV Exceptional items	-	-	-
V Profit before tax (III - IV)	1,457.47	1,372.10	5,074.22
VI Tax expense:			
Current tax	378.85	312.61	1,339.73
Deferred tax	10.81	(7.73)	(33.05)
TOTAL TAX EXPENSE	389.66	304.88	1,306.68
VII Profit for the period (V - VI)	1,067.81	1,067.22	3,767.54
VIII Other Comprehensive Income (Loss)			
Items that will not be reclassified subsequently to Profit or Loss	(24.97)	7.99	5.84
Items that will be reclassified subsequently to Profit or Loss	-	-	-
Total other comprehensive income / (loss), net of tax	(24.97)	7.99	5.84
IX Total Comprehensive Income for the period (VII+VIII)	1,042.84	1,075.20	3,773.38
Paid-up Equity Share Capital (Face Value of Rs.2 each)	1,848.06	1,848.06	1,848.06
Other Equity	-	-	26,245.80
X Earnings per equity share:			
Equity shares of Face value ₹ 2 each			
(a) Basic	1.16	1.15	4.37
(b) Diluted	1.16	1.15	4.37
	(Not Annualized)		(Annualized)

See accompanying notes to financial results

For and on behalf of the Board of Directors of
Glottis Limited

Ramkumar Senthilvel
Managing Director
DIN: 07754138



Date: Aug 10, 2026
Place: Chennai

For C N G S N & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FR No: 004915S/S200036

Vivek Anand
V. VIVEK ANAND
PARTNER
MEMB.No.208092

Notes to the Unaudited Consolidated Financial results for the quarter ended 30th June 2026:

1	The above unaudited consolidated financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 10, 2026.														
2	The unaudited consolidated financial results has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 - Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules 2015 issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. The accounting policies adopted in the preparation of the unaudited consolidated quarterly financial results are consistent with the Annual Material Accounting Policies of the company.														
3	In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), a limited review of consolidated financial results for the quarter ended June 30, 2026 have been carried out by the Statutory Auditors of the Company.														
4	The above results are available on the company's website www.glottislogistics.in and also on the website of the BSE i.e. www.bseindia.com.														
5	The company completed its Initial Public Offer (IPO) of 2,37,98,640 shares of face value of Rs.2 each at an Issue Price of Rs.129 (including a Share Premium of Rs.127) aggregating to Rs. 30,700.25 lakhs. The issue comprised of Fresh Issue of 1,24,03,000 shares amounting to Rs.15,999.87 Lakhs and Offer for Sale of 1,13,95,640 shares by selling shareholders amounting to Rs. 14,700.38 lakhs. Pursuant to the IPO, the equity shares were listed on National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE) on October 7, 2025. Out of the total IPO proceeds of Rs.15,999.87 Lakhs, Rs.7,238.10 Lakhs has been utilized by the end of the current reporting period i.e. June 30, 2026 and the amount unutilized is Rs.8,761.77 Lakhs. An amount totaling to Rs.8,874.28 Lakhs, is being held in Temporary Fixed Deposits pending utilisation, Rs.64.98 Lakhs is held in the Monitoring Bank Account as declared by the Monitoring Agency and Rs.9.36 Lakhs is retained in the Public Issue Bank Account by the Registrar to the Offer.														
6	The breakup of Objects of the Issue is as follows:														
	<table> <tr> <th>Objects of the Issue</th><th>₹ Lakhs</th></tr> <tr> <td>Capital Expenditure</td><td>13,254.20</td></tr> <tr> <td>General Corporate Purposes</td><td>1,278.99</td></tr> <tr> <td>Net Proceeds</td><td>14,533.19</td></tr> <tr> <td>Issue Expenses</td><td>1,466.68</td></tr> <tr> <td>Gross Proceeds</td><td>15,999.87</td></tr> <tr> <td colspan="2">There is no deviation from the Objects of the Issue.</td></tr> </table>	Objects of the Issue	₹ Lakhs	Capital Expenditure	13,254.20	General Corporate Purposes	1,278.99	Net Proceeds	14,533.19	Issue Expenses	1,466.68	Gross Proceeds	15,999.87	There is no deviation from the Objects of the Issue.	
Objects of the Issue	₹ Lakhs														
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Issue Expenses	1,466.68														
Gross Proceeds	15,999.87														
There is no deviation from the Objects of the Issue.															
7	Pursuant to Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the total investor complaints for the quarter ended June 30, 2026, post listing, are as follows: Nil direct complaints and Nil SEBI complaints. Hence, no complaints are pending as of the end of the quarter.														
8	The fluctuations in Other Income during the quarters ended 31 March 2026 and 30 June 2026 were primarily due to interest earned on the temporary parking of IPO proceeds in fixed deposits pending their utilisation towards the Company's stated objects. The subsequent utilisation of the IPO proceeds resulted in a reduction in such interest income.														
9	The significant increase in depreciation and amortisation expenses during the quarter ended 30 June 2026, compared to the previous quarter ended 31 March 2026 was primarily attributable to the deployment of fixed assets funded through IPO proceeds in line with the Objects of the Issue, resulting in higher depreciation charges. In addition, amortisation expenses increased due to new warehouse lease agreements entered into during the quarter, leading to higher amortisation of right-of-use assets.														
10	There has been no default in the repayment of debt securities, borrowings and subordinated liabilities and the company has met all its debt servicing obligations, whether principal or interest during the quarter ended June 30, 2026.														
11	There is no separate reportable segment as per Ind AS 108 on 'Operating Segments' in respect of the Company. The Company operates only in freight forwarding activities and accordingly has only a single operating segment. The Company is domiciled in India and its operations are carried out majorly within India and hence there is no external revenue or assets are being disclosed.														
12	The Previous year figures have been regrouped/re-classified wherever necessary to correspond with current period's classification / disclosure.														

For and on behalf of the Board of Directors of
Glottis Limited

Ramkumar Senthilvel
Managing Director
DIN: 07754138



For C N G S N & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FR No: 004915S/S200036

V. VIVEK ANAND
PARTNER
MEMB.No.208092



Date: August 10, 2026
Place: Chennai

GLOTTIS LIMITED

CIN: L63090TN2022PLC151443

Regd Office: New No. 46, Old No. 311, 1st Floor, Thambu Chetty Street, Chennai, Tamil Nadu, India - 600 001

Website: www.glottislogistics.in

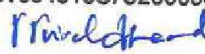
OTHER DISCLOSURES AS PER SEBI (LODR) REGULATIONS, 2015

S No.	Ratio	Formula	Quarter ended		Year Ended
			30 Jun 2026	31 Mar 2026	31 Mar 2026
(a)	Current Ratio(in times)	Current Assets / Current Liabilities	3.18	3.81	3.81
(b)	Debt-Equity Ratio(in times)	Total Debt / Shareholders' Equity	0.25	0.18	0.18
(c)	Debt Service Coverage Ratio (in times)	Earning available for debt Service / Debt Service	10.03	9.13	10.10
(d)	Return on Equity Ratio(in %)	Profit after tax x 100 / Average Shareholders' Equity	3.73%	3.87%	19.89%
(e)	Inventory Turnover Ratio(in times)	Cost of Goods Sold OR Sales / Average Inventory	NA	NA	NA
(f)	Trade Receivables Turnover Ratio(in times)	Net Credit Sales / Average Trade Receivables	1.27	1.31	5.20
(g)	Trade Payables Turnover Ratio(in times)	Net Credit Purchases / Average Trade Payables	6.77	10.07	24.20
(h)	Net Capital Turnover Ratio(in times)	Net Sales / Working Capital	0.92	0.86	3.17
(i)	Operating Margin Ratio (in %)	EBITDA / Net Sales	6.94%	5.37%	6.86%
(j)	Net Profit Ratio(in %)	Net Profit / Net Sales	4.55%	5.45%	5.21%
(k)	Return on Capital Employed(in %)	EBIT / Capital Employed	4.91%	5.15%	18.82%
(l)	Return on Investment(in %)	Time Weighted Rate of Return (TWRR)	NA	NA	NA
(m)	Total Debts to Total Assets (in times)	Total Debt / Total Assets	0.16	0.14	0.14
(n)	Current Liability Ratio (in times)	Current Liabilities / Total Liabilities	0.26	0.22	0.22
(o)	Long Term Debt to Working Capital (in times)	Non-Current Borrowings / Working Capital	0.13	0.01	0.01
(p)	Net Worth (In Lakhs)		29,132.57	28,093.86	28,093.86
(q)	Interest Service Coverage Ratio (in times)	Earning available for debt Service / Finance Costs	13.11	13.71	16.21
(r)	Bad debts to Average Trade Receivables Ratio (in times)	Bad Debts / Trade Receivables	0.00	-	-

For and on behalf of the Board of Directors of
Glottis Limited



Ramkumar Senthilvel
 Managing Director
 DIN: 07754138

For C N G S N & ASSOCIATES LLP
 CHARTERED ACCOUNTANTS
 FR No: 004915S/S200036

V. VIVEK ANAND
 PARTNER
 MEMB.No.208092



Date: Aug 10, 2026
 Place: Chennai



STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	Glottis Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	October 3, 2025
Amount raised	Rs. 15,999.87 Lakhs
Report filed for Quarter ended	June 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Crisil Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (₹ Lakhs)	Modified Allocation, if any (₹ Lakhs)	Funds utilised (₹ Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Capital Expenditure	NA	13,254.20	13,254.20	4,492.55	Refer Note below	Refer Note below
General Corporate Purposes		1,265.87	1,278.99	1,278.87		
Net Proceeds		14,520.07	14,533.19	5,771.42		
Issue Expenses		1,479.80	1,466.68	1,466.68		
Gross Proceeds		15,999.87	15,999.87	7,238.10		

Note

During the quarter ended March 31, 2026, Net proceeds have been revised from ₹ 14,520.07 lakhs to ₹ 14,533.19 lakhs as the actual Issue Expenses are lower than estimated as per the offer document by ₹ 13.12 lakhs. The same has been adjusted with General Corporate Purposes cost.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For and on behalf of the Board of Directors of
Glottis Limited

Raj

Rajasree
Chief Financial Officer



Date: Aug 10, 2026
Place: Chennai

Glottis Limited

Regd Off : New No.46, Old No.311, 1st Floor, Thambu Chetty Street, Chennai - 600 001. ☎ (044) 2525 0222 / 4266 5587

Corp. Office : Plot No.164, 13th Cross Street, Defence Officers Colony, Ekkatuthangal, Nandambakkam, Chennai - 600 032.