

GLOBUS SPIRITS LIMITED

REGISTERED OFFICE : A-48, FRIENDS COLONY (EAST), NEW DELHI-110065

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

(Figure in Lacs)

S No	Particulars	Quarter ended 30.09.2011	Corresponding 3 months ended in the previous year 30.09.2010	Year to date figures for current period ended 30.09.2011	Year to date figures for the previous year ended 30.09.2010	Previous accounting year ended 31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a)	Net Sales/Income from operations	16,716.37	12,668.26	32,429.66	24,838.88	52,157.77
(b)	Other Operating Income	58.68	123.09	198.27	208.14	520.66
	Total	16,775.25	12,791.36	32,627.93	25,047.02	52,678.43
2	Expenditure					
a	Increase/decrease in stock in trade and work in progress	(713.69)	(47.58)	(433.15)	(39.82)	(16.11)
b	Consumption of raw & Packing materials	7,793.96	5,686.65	13,548.28	11,138.16	22,221.02
c	Purchase of Traded goods					
d	Excise Duty Paid	3,515.48	3,421.31	7,804.65	6,557.42	14,022.89
e	Employees Cost	194.44	152.53	378.84	328.13	674.33
f	Depreciation	315.63	159.18	616.30	325.77	694.32
g	Other expenditure	4,275.67	2,023.68	7,673.02	4,244.92	9,326.36
h	Total	15,381.50	11,395.99	29,585.94	22,554.57	46,922.82
3	Profit from operation before other Income, Interest and Exceptional Items (1-2)	1,393.75	1,395.36	3,041.99	2,482.45	5,755.60
4	Other Income	24.28	15.57	44.36	37.00	68.00
5	Profit before Interest and Exceptional Items (3+4)	1,418.03	1,410.93	3,086.36	2,529.45	5,823.60
6	Interest	117.95	56.91	231.90	109.54	283.89
7	Profit after Interest and Exceptional Items (5-6)	1,300.08	1,354.02	2,854.45	2,419.91	5,539.71
8	Exceptional Items					
9	Profit (+)/Loss (-) from Ordinary Activities before Tax (7+8)	1,300.08	1,354.02	2,854.45	2,419.91	5,539.71
10	Provision for Tax - Current Tax	254.63	254.99	532.38	437.48	1,104.01
	- Deferred Tax	77.51	136.58	196.14	228.33	442.54
11	Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)	967.94	962.45	2,125.93	1,754.10	3,993.16
12	Extraordinary Item (net of tax expense Rs)					
13	Net Profit (+)/Loss (-) for the period (9-10)	967.94	962.45	2,125.93	1,754.10	3,993.16
14	Paid up equity share capital (Face Value of the share shall be indicated)	2,299.77	2,299.77	2,299.77	2,299.77	2,299.77
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	20,680.71	16,583.89	20,680.71	16,583.89	18,554.77
16	Earning per share (EPS): a) Basic and diluted EPS before Extraordinary items (not annualised)	4.21	4.18	9.24	7.63	17.36
	b) Basic and diluted EPS after Extraordinary items (not annualised)	4.21	4.18	9.24	7.63	17.36
17	Public Shareholding					
	- No. of shares	7,930,231	7,940,231	7,930,231	7,940,231	7,940,231
	- Percentage of shareholding	40.14	40.19	40.14	40.19	40.19
18	Promoters and promoter group shareholding					
a)	Pledged/Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered					
	- Number of shares	11,827,510	11,817,510	11,827,510	11,817,510	11,817,510
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	59.86	59.81	59.86	59.81	59.81

SUMMARY OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2011

(Figures in Lacs)

S No	Particulars	Half-Year Ended	Half-Year Ended
		AS ON	AS ON
		30.09.2011	30.09.2010
		Unaudited	Unaudited
1	Capital	2,299.77	2,299.77
2	Reserve and Surplus	20,680.71	16,583.89
3	Loan Funds		
4	Secured Loans	6,869.84	4,029.15
5	Unsecured Loans	1,027.89	28.20
6	Deferred Tax Liabilities (Net)	2,798.14	2,394.04
7	TOTAL	33,676.35	25,335.05
8	Net Fixed Assets (including Capital Work in Progress)	24,168.03	17,983.10
9	Investments	11.77	9.53
10	Current Assets, Loans and Advances	17,402.02	13,521.03
11	Less Current Liabilities and Provisions	7,905.47	6,178.68
12	Net Current Assets	9,496.55	7,342.35
13	Miscellaneous Expenditure (not written off or adjusted)	-	0.07
	TOTAL	33,676.35	25,335.05

Notes :

1. The above results have been reviewed by the Audit Committee and taken on record in the meeting of the Board of Directors held on 31st October 2011
2. The results for the quarter ended 30th September 2011 have been subjected to "limited review" by the Auditors.
3. The company has a single reportable business segment of "Alcoholic Beverages"
4. Status of Investor Complaints during the quarter ended 30th September 2011.
 - No. of Complaints pending at the beginning of the quarter : NIL
 - No. of Complaints received & disposed during the quarter : NIL
 - No. of Complaints lying unresolved at the end of the quarter : NIL
5. Previous period figures have been regrouped & rearranged wherever necessary.
6. Paid-up Share Capital includes Rs 3,24,00,000/- (i.e., 32,40,000 equity shares of Rs. 10/- each) allotted on 03/10/2011 pursuant to approval of scheme of demerger by Hon'ble High Court of Delhi. However in the shareholding pattern the same has not been considered because shares have been allotted after the quarter ending 30/09/2011.

Place : New Delhi
Date : 31st October 2011

For Globus Spirits Limited
Ajay K. Swarn
Managing Director