**Globus Spirits Limited**
(Corporate Identity Number: L74899DL1993PLC052177)

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Ishwar Nagar, Mathura Road, New Delhi - 110065. **Tel.:** +011-66424400,
**E-mail:** corporateoffice@globusgroup.in, **Web:** www.globusspirits.com

Dated :07th August'2026

The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
BandraKurla Complex,
Bandra (E),
Mumbai – 400 051
Symbol: GLOBUSSPR

The BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 533104

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 –Press Release - w.r.t. QIP Launch.**

Dear Sir / Madam,
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the disclosure for announcing the QIP launch.

You are requested to take a note of the same.

Thanking You
Yours faithfully
*for* **Globus Spirits Ltd.**

Santosh Kumar Pattanayak
Digitally signed by Santosh Kumar Pattanayak
Date: 2026.08.07 13:08:03 +05'30'

**Santosh Kumar Pattanayak**
**Company Secretary**
ACS-18721

# Globus Spirits Limited Successfully Raises ₹200 Crores Through QIP

**Broadens institutional shareholder base and strengthens financial flexibility to support the Company's consumer-led growth strategy**

**Press release**

**New Delhi, 07th August 2026**: **Globus Spirits Limited**, one of India's leading integrated alcobev companies, announced the successful completion of its Qualified Institutions Placement ("QIP"), raising ₹200 crore from a diversified group of prominent domestic and international institutional investors.

The Company has allotted **23,80,952 equity shares** at an issue price of **₹840 per equity share**, aggregating to **₹200 crore.**

The issue witnessed strong participation from a high-quality mix of long-standing institutional investors as well as several new investors joining the Company's shareholder base, reflecting continued confidence in Globus Spirits' strategy, execution capabilities and long-term growth prospects.

The proceeds from the QIP will be utilised in accordance with the objects stated in the Placement Document, including the repayment/prepayment, in part or full, of certain outstanding borrowings and for general corporate purposes. The capital raise further strengthens the Company's balance sheet and provides additional financial flexibility to support its long-term growth strategy.

**Commenting on the successful fund raise, Mr. Shekar Swarup, JMD & CEO, Globus Spirits Limited said,**

"*We are pleased to welcome a distinguished set of institutional investors to Globus Spirits and deeply value the continued support of investors who have been part of our journey over the years. This capital raise reflects the confidence in our long-term strategy and comes at a time when the Company is delivering improved operating performance alongside a stronger balance sheet.*

*The additional capital further strengthens our ability to accelerate our consumer business while maintaining the financial discipline that has guided our business over the years. We remain focused on building enduring brands, strengthening our presence across key markets and allocating capital prudently to create sustainable long-term value for all stakeholders."*

**Mr. Nilanjan Sarkar, Chief Financial Officer, Globus Spirits Limited, added,**

*"The successful completion of the QIP further strengthens our capital base and enhances our financial flexibility to support future growth while maintaining a prudent balance sheet. We have been conscious of dilution in determining the size of the issue, and our approach to capital deployment will continue to remain disciplined, guided by our return thresholds and the stated objects of the issue."*

The capital raise comes at an important stage in Globus Spirits' evolution, following a period of improved operating performance and the successful restructuring of its debt profile. The Company continues to execute its consumer-led growth strategy through a balanced brand portfolio, with Regular & Others serving as a resilient cash-generating foundation, Prestige & Above driving premiumisation and future growth, and a selectively curated luxury portfolio focused on building long-term brand equity.

Backed by its integrated manufacturing network, Globus Spirits remains well positioned to build a scaled consumer alcobev platform, leveraging supply security, operational flexibility and consistent product quality to support sustainable and profitable growth.

The successful completion of the QIP further reinforces the Company's capital structure and provides additional resources to accelerate its next phase of consumer business expansion while continuing to maintain a disciplined approach to capital allocation and long-term value creation.

**Nuvama Wealth Management Limited** acted as Book Running Lead Manager to the issue.

**About Globus Spirits Limited**

Globus Spirits Limited is an integrated Indian alcobev company with a presence across manufacturing and consumer businesses. Its consumer portfolio spans Regular & Others, Prestige & Above and luxury spirits, supported by an integrated manufacturing footprint across key Indian markets.

For more information: www.globusspirits.com

**For Further queries, please contact:**

**Company: Globus Spirits Ltd.**

Mr. Nilanjan Sarkar - Chief Financial Officer
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**Investor Relations Advisors: MUFG Intime India Pvt. Ltd.**

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