Globus Spirits Limited
(Corporate Identity Number: L74899DL1993PLC052177)

F-0, Ground Floor, The Mira Corporate Suites,Plot No. 1 & 2,
Ishwar Nagar, Mathura Road, New Delhi - 110065. **Tel.:** +011-66424400,
E-mail: corporateoffice@globusgroup.in, **Web:** www.globusspirits.com

Dated : 04th August 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 533104

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051.
Symbol: GLOBUSSPR

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Globus Spirits Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval of the board of directors of the Company (the "**Board**"), at its meeting held on 20th November 2025 and pursuant to the special resolution passed by the shareholders of the Company dated 18th December 2025, the Fund Raising Committee of the Board (the "**Fund Raising Committee**") has, at its meeting held today i.e. 04th August 2026, *inter alia*, passed resolutions for the following:

a. Authorising the opening of the Issue today, i.e. 04th August 2026; and

b. Approving and adopting the preliminary placement document dated 04th August 2026 and the application form dated 04th August 2026, in connection with the Issue; and

c. Approving the floor price for the Issue, being ₹ 883.67 per Equity Share, ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated 04th August 2026 with your office.

We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is 04th August 2026 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 883.67 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution dated 18th December 2025, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price shall not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

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In this relation, we will file the preliminary placement document dated 04th August 2026 with the BSE Limited and National Stock Exchange of India Limited on 04th August 2026.

The meeting of the Fund Raising Committee commenced at 8:00 pm and concluded at 9:17 pm

Further, as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons and their immediate relatives(s) ("**Code**"), the trading window for dealing in the securities of the Company had already been closed from 04th August 2026 till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For **Globus Spirits Limited**

Santosh Kumar Pattanayak
Digitally signed by Santosh Kumar Pattanayak
Date: 2026.08.04 21:18:58 +05'30'

Santosh Kumar Pattanayak
Company Secretary and Compliance Officer