

Date: January 23, 2025

To,
National Stock Exchange Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

NSE Symbol: GLOBE

Dear Sir,

Sub: Disclosure Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the above mentioned Regulations, we wish to inform you that company participate in Investor Meet as given below:

Date	Event	Mode
23 rd January, 2025	Investors Meet for the announcement of its Rights Issue at 4.00 p.m.	Virtual Meeting https://tinyurl.com/4jd579u6

Please take the same on your record.

Thanking you,

Yours faithfully,

For, Globe Textiles (India) Limited

Monali Maheshwari
Company Secretary

GLOBE TEXTILES

Globe Textiles (India) Limited

Company Presentation



Globe Textile India Limited (Globe, The Company) is one of the leader in textile industry, offering a wide range of innovative and customized products. The company specializes in Denim and Non-Denim fabrics, Shirting Fabrics, Printing Fabrics, Home Textiles, Jeans and Yarns. Committed to sustainability and customer satisfaction, Globe strives to meet the evolving demands of the market through continuous innovation and a focus on quality.

Key Facts & Figures



25+
Years In
Business



20K units daily
capacity



5K+
Satisfied Customers
Worldwide



300K+
Sq. Ft. of Expansive
Infrastructure

Comprehensive
In-house Facility



FY24 (In ₹ Lakhs)
Revenue: **42,822.40**
EBITDA: **2,286.43**
PAT: **575.11**



FY24 (In %)
ROE: **5.54**
ROCE: **10.84**





GOVERNMENT OF INDIA
MINISTRY OF COMMERCE AND INDUSTRY
DIRECTOR GENERAL OF FOREIGN TRADE



Circle Of Customers



Glimpse Of Products



Denim & Non-Denim Fabrics



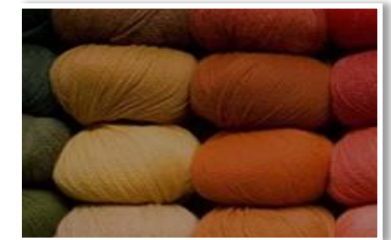
Shirting Fabrics



Jeans & Shorts



Home textiles



Yarns

Humble Beginnings

Founded in 2011 by Bhavin Parekh, inspired by his father's small retail shop, Malik Stores, in Ahmedabad.



Prestigious Clientele

Domestic Brands

Being Human, Reliance Retail, Spykar, John Players, Iconic, People, Bare.

International Clients

Inditex (Zara), Splash Group, Landmark Group and others



Future Vision

- Innovating sustainable textile solutions to meet evolving global demands.
- Expanding export markets and strengthening partnerships with global brands.
- Enhancing capacity and maintaining leadership in quality and innovation.



Source: Meet man, who turned father's small shop into Rs 4310000000 business, now Salman Khan, Mukesh Ambani are his...

Profit & Loss Statement

GLOBE TEXTILES

(In ₹ Lakh)

Particulars	H1 FY25	FY24	FY23	FY22
Revenues	27,238.58	42,822.40	39,942.09	38,342.25
Other Income	433.20	277.99	241.09	213.98
Total Income	27,671.78	43,100.39	40,183.18	38,556.23
Cost of materials	24,000.82	37,197.86	34,680.40	34,891.93
Employee costs	1,222.86	1,944.73	2,084.86	913.39
Other expenses	764.46	1,671.37	1,407.93	1,062.16
Total Expenditure	25,988.14	40,813.96	38,173.19	36,867.48
EBITDA	1,683.64	2,286.43	2,009.99	1,688.75
EBIDTA (%)	6.08%	5.30%	5.00%	4.38%
Finance Costs	730.19	1,183.86	1,156.38	912.84
Depreciation	255.63	278.60	287.75	122.63
Profit before exceptional and extraordinary items and tax	697.82	823.97	565.86	653.28
Exceptional Items	-109.86	-	-	-
PBT	807.68	823.97	565.86	653.28
Tax	155.54	248.86	115.33	139.73
PAT	652.14	575.11	450.53	513.55
Total Comprehensive Income	654.60	578.96	467.08	523.24
NPM (%)	2.39%	1.34%	1.13%	1.34%

(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)

Investor Presentation

Balance Sheet

GLOBE TEXTILES

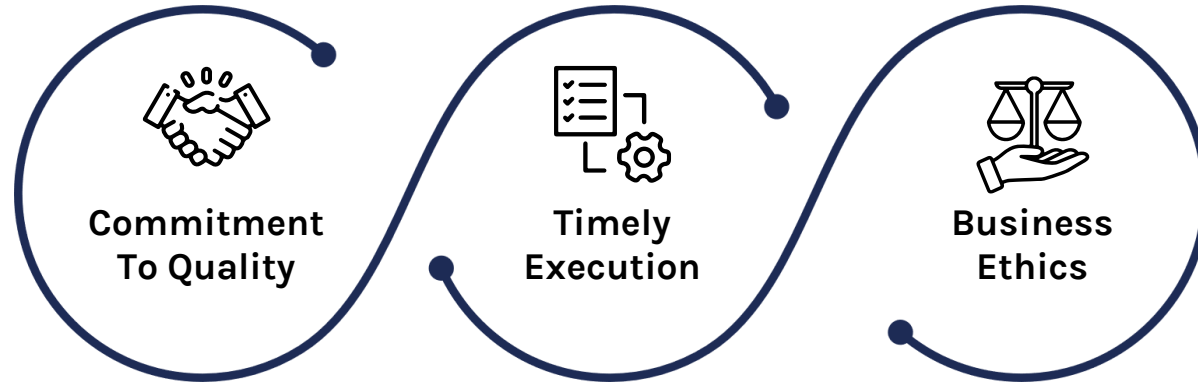
(In ₹ Lakh)

Equities & Liabilities	H1FY25	FY24	FY23	FY22
Equity	6,005.58	6,005.58	3,022.83	3,022.83
Reserves	4,986.24	4,379.20	2,418.18	1,951.10
Non Controlling Interests	438.16			
Net Worth	10,991.82	10,384.78	5,441.01	4,973.93
Non Current Liabilities				
Non Current Borrowings	1,309.16	1,386.68	2,353.09	1,829.93
Deferred Tax Liabilities	108.15	96.65	73.97	83.65
Long Term Provision	148.70	130.40	118.43	119.95
Total Non Current Liabilities	1,566.01	1,613.73	2,545.49	2,033.53
Current Liabilities				
Current Borrowings	12,959.71	6,745.37	8,180.49	7,244.51
Trade Payables	12,893.99	5,288.21	6,982.65	7,097.75
Other Financial Current Liabilities	2,945.77	69.17	122.70	3,662.04
Current Tax Liabilities (Net)	175.95	183.82	90.69	109.58
Short Term Provision	73.97	54.78	49.79	54.89
Other Current Liabilities	329.12	385.14	502.84	700.36
Total Current Liabilities	26,595.69	12,726.49	15,929.16	18,869.13
Total Equity & Liabilities	39,591.68	24,725.00	23,915.66	25,876.59

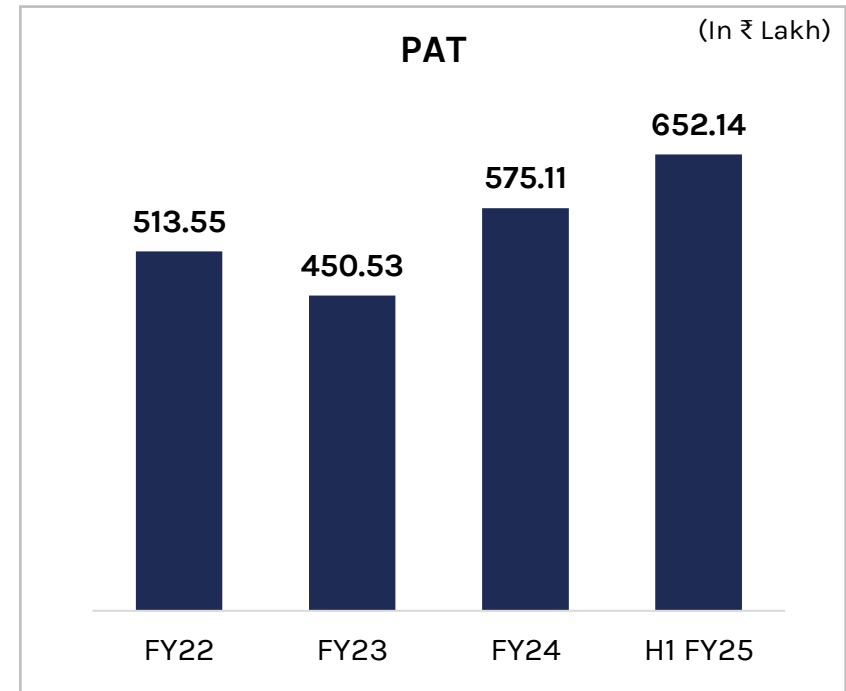
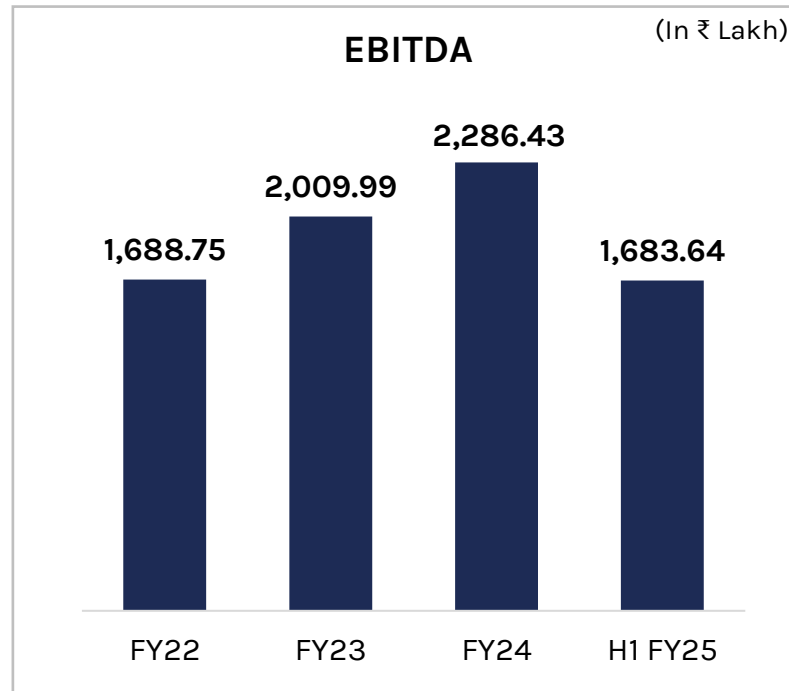
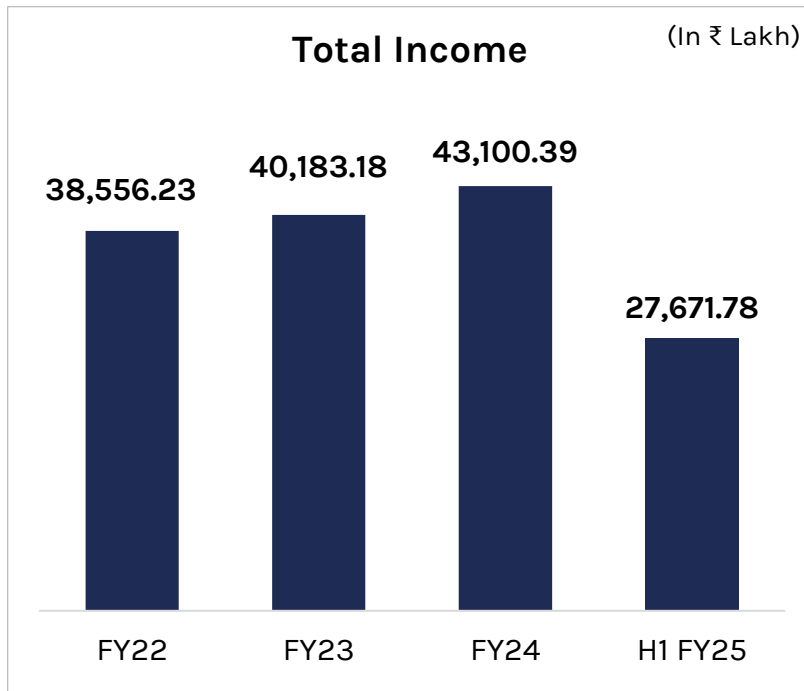
Assets	H1FY25	FY24	FY23	FY22
Non Current Assets				
Fixed Assets	7,948.67	2,847.99	3,095.12	3,129.65
Other Financial Assets	248.76	38.45	37.16	102.52
Deferred Tax Assets (Net)	144.76	144.77	138.89	130.19
Other Non Current Assets	544.80	13.00	18.00	-
Total Non Current Assets	8,886.98	3,044.21	3,289.17	3,362.36
Current Assets				
Inventories	11,494.06	1,0134.75	8,422.94	8,524.65
Trade Receivables	17,726.05	10,245.84	10,890.68	12,443.62
Cash & Bank Balance	19.78	16.48	13.04	15.41
Loans	1.45	1.94	2.74	14.51
Other Balances with Bank	137.74	121.87	153.94	156.20
Other Current Assets	1,325.62	1,159.91	1,143.15	1,359.84
Total Current Assets	30,704.69	21,680.79	20,626.49	22,514.23
Total Assets	39,591.68	24,725.00	23,915.66	25,876.59

(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)

Investor Presentation

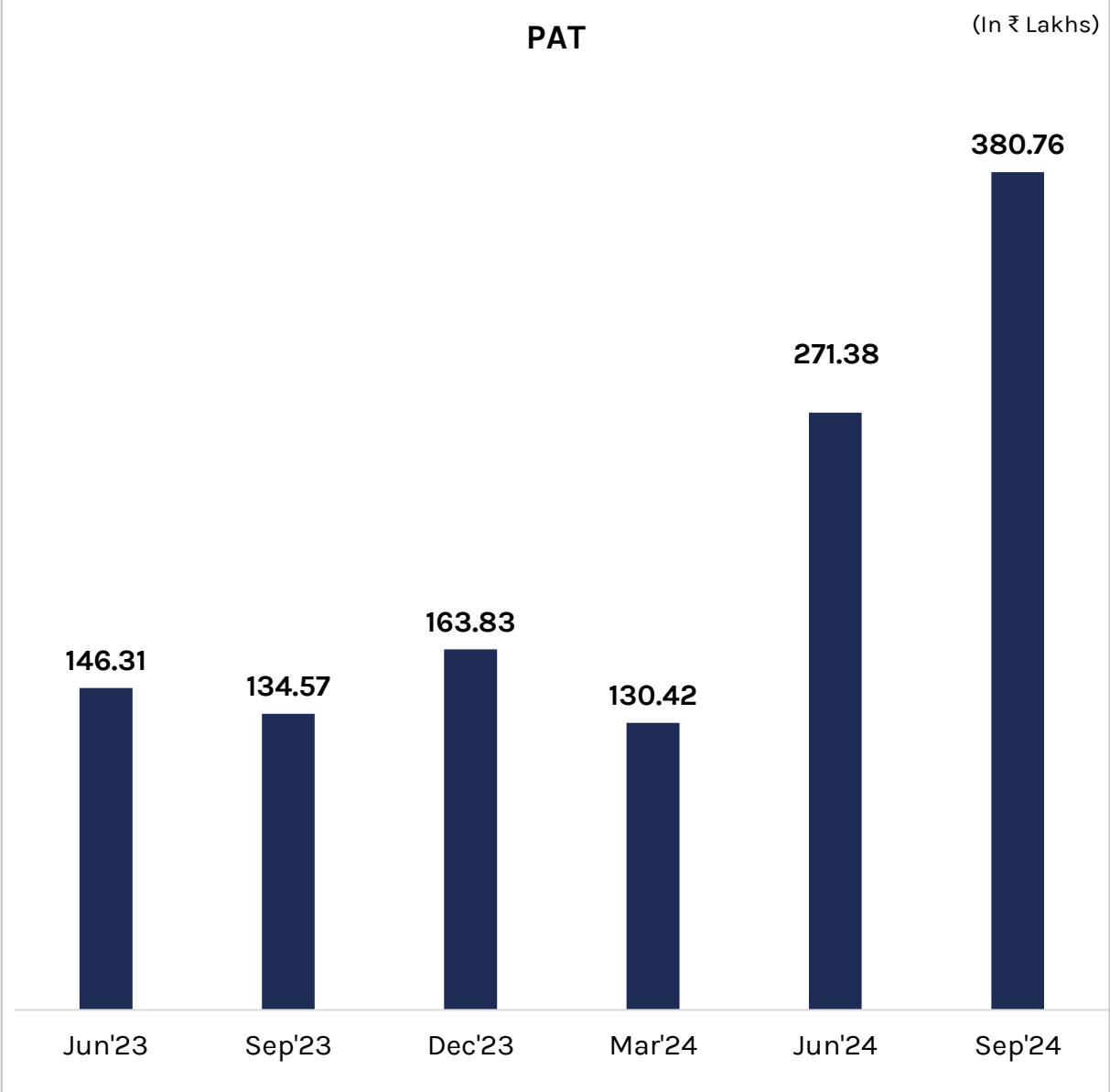
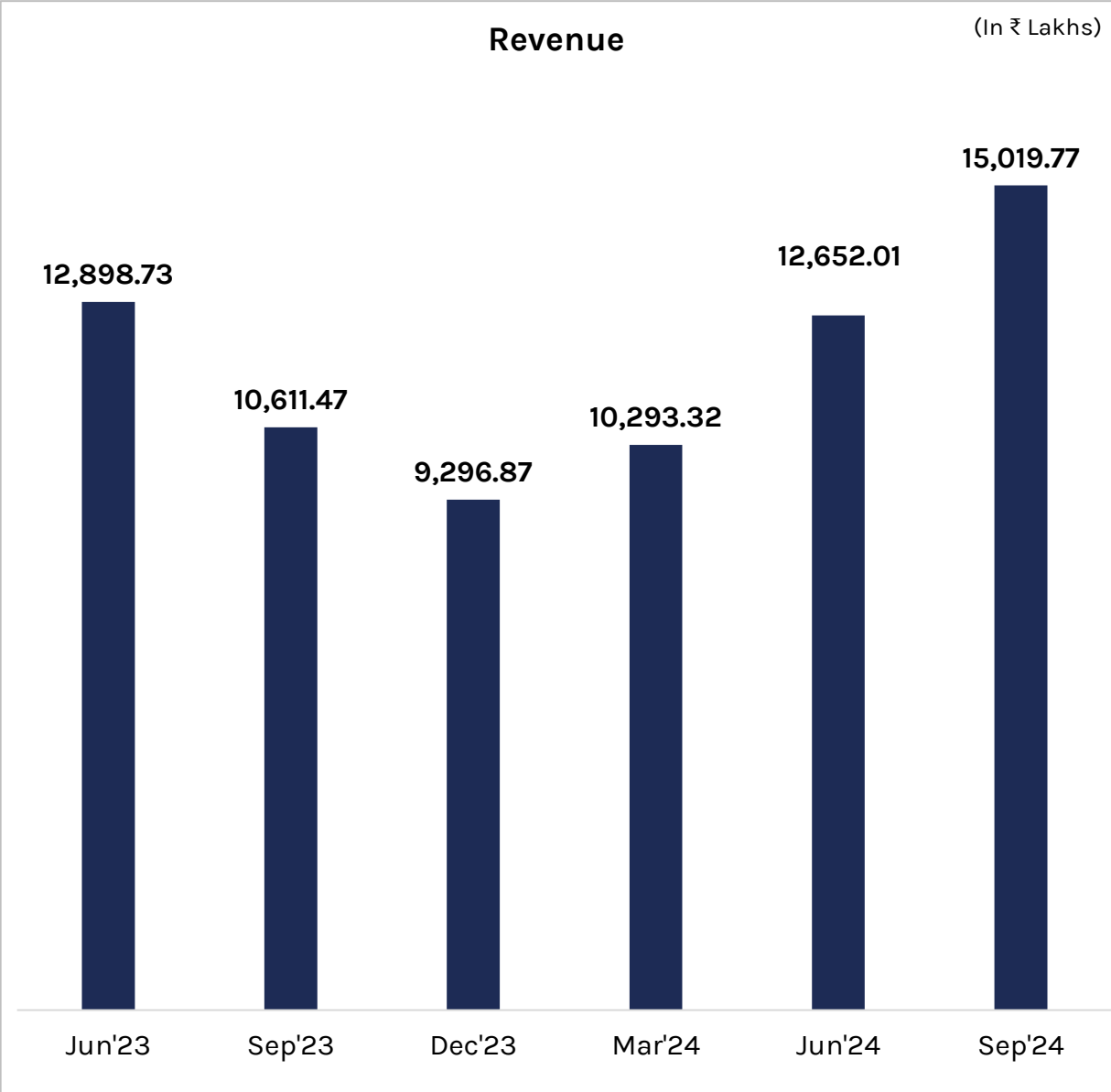


Key Financial Highlights



(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)

Improving Quarterly Financial Performance



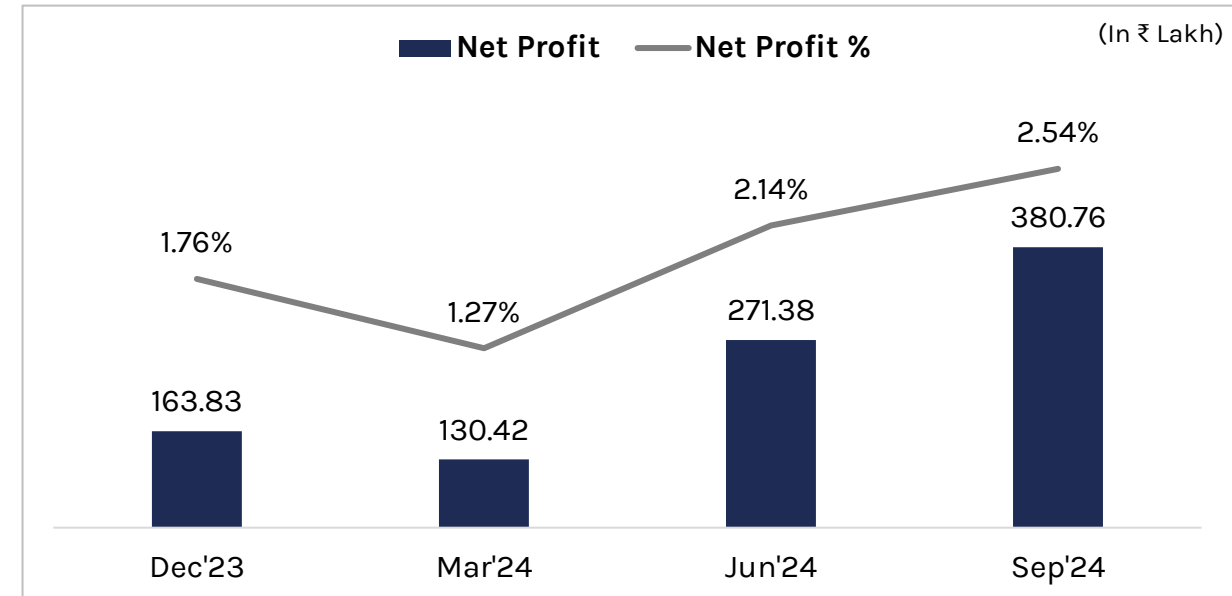
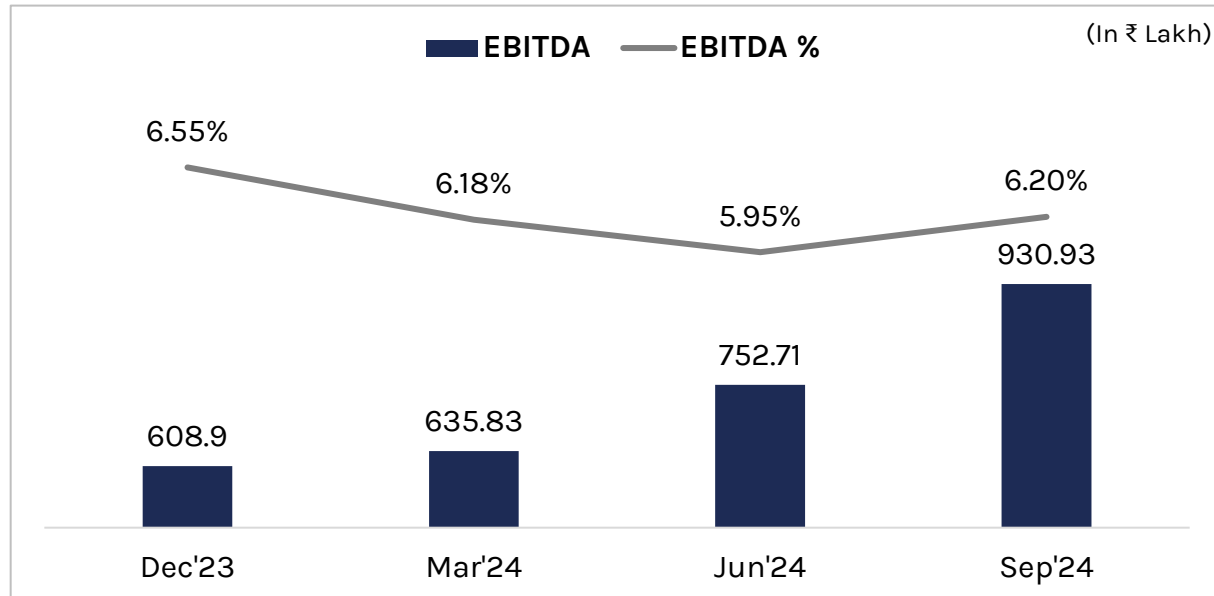
(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)

Key Financial Highlights

GLOBE TEXTILES

(All Figures In ₹ Lakhs & Margin in %)

Particulars	H1 FY25	H1 FY24	YoY Growth	Sep'24	Jun'24	QoQ Growth
Total Revenue	27,671.78	24,782.77	11.66%	15,019.77	12,652.01	18.71%
EBITDA	1,683.64	1,039.16	62.02%	930.93	752.71	23.68%
EBITDA (%)	6.08%	4.19%	189.12 BPS	6.20%	5.95%	24.87 BPS
PAT	652.14	412.87	57.95%	380.76	271.38	40.31%
PAT Margin(%)	2.36%	1.67%	69.07 BPS	2.57%	2.18%	39.22 BPS
Diluted EPS (₹)	0.22	0.14	57.14%	0.13	0.09	44.44%



(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)



Acquisition Of Equity Shares In
Globe Danwash



Working Capital Requirement



Repayment Of Loan



General Corporate Purpose

Security Name **Globe Textile (India) Limited (Face Value ₹ 2)**

Issue Price ₹ 3 Per Equity Share

Right Entitlement 1 Share For Every 2 Share Held On Record Date

Record Date January 17, 2025

Right Issue Open January 24, 2025

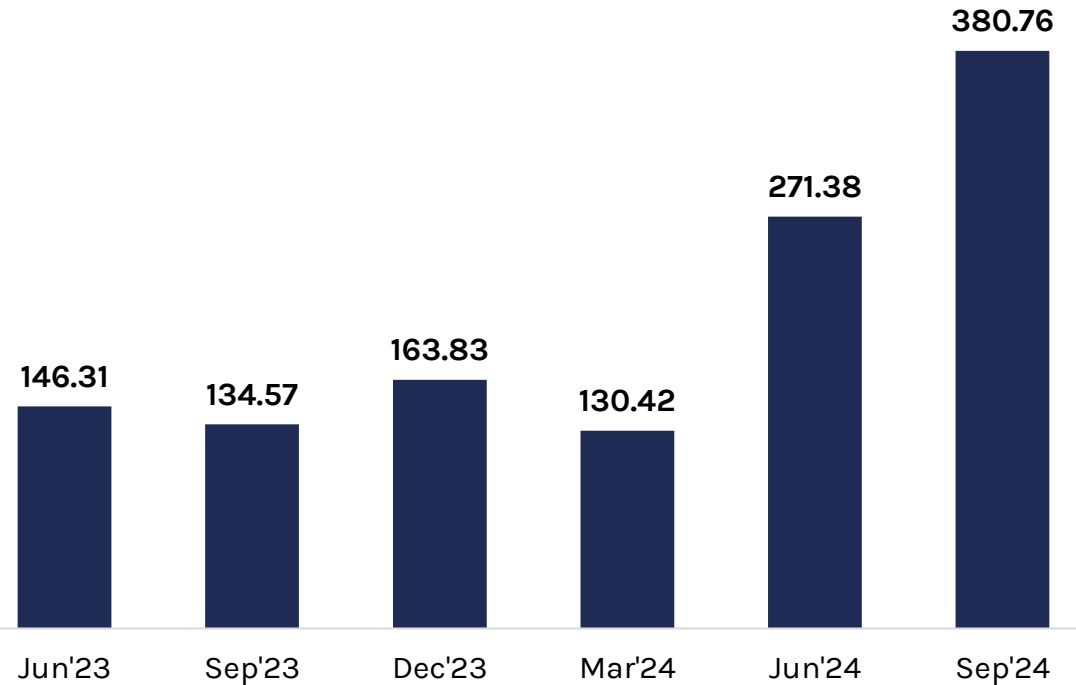
Right Issue Close February 6, 2025

Right Renunciation Period January 24, 2025 to January 31, 2025

Issue Size (Amount) ₹ 4,504.00 Lakhs

Quarterly PAT

(In ₹ Lakh)



(Note: All Figures Consolidated Post-Acquisition Effective April 2024.)

Strong Customer Retention

Commitment to quality ensures repeat clients, reinforcing Globe's leadership and sustainable growth.



Integrated Operations

Globe's in-house facility ensures efficiency, quality control, and innovation, strengthening its competitive edge and investment appeal.



Growth Potential

From FY22 to FY24, EBITDA increased by 35.39% to ₹2,286.43 Lakhs, while PAT increased by 11.99% to ₹575.11 Lakhs



Reliable & Ethical Operations

Timely execution and adherence to global standards enhance Globe's reputation and investment appeal.



Strategic Industry Advantage

Positioned in a high-growth market with expanding exports and cotton leadership, Globe Textile offers strong potential to leverage industry growth and global demand.

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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GLOBE TEXTILES



Thank You

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