Globe Civil Projects Limited

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August 20, 2026

To	To
National Stock Exchange of India Ltd Listing Compliance Department Exchange Plaza, 5th Floor, C. 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 **NSE SYMBOL: GLOBECIVIL**	**BSE Limited** Listing Compliance Department 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai — 400001 **SCRIP CODE: 544424**

SUBJECT: INVESTOR PRESENTATION.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that "**Globe Civil Projects Limited — Investor Presentation** " is hereby enclosed.

The above presentation is also uploaded on the website of the Company at https://www.globecivilprojects.com.

You are requested to take the above on record.

Thanking you,

Vineet Rattan Digitally signed by Vineet Rattan Date: 2026.08.20 14:52:44 +05'30'

Vineet Rattan
Company Secretary and Compliance Officer
Membership Number: F 11724

Globe Civil Projects Ltd.

Globe Civil Projects Limited

Q1 FY27 Investor Presentation

Disclaimer & Safe Harbor

Globe Civil Projects Ltd.

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Company Overview

Globe Civil Projects: At A Glance

Globe Civil Projects Ltd.

Globe Civil Projects Limited is a New Delhi–based EPC and infrastructure development company with over two decades of experience in executing large-scale institutional, public infrastructure, and commercial development projects across India. The Company operates with fully integrated capabilities, covering civil and structural works, MEP services, HVAC systems, and turnkey project execution, enabling efficient delivery from design coordination to commissioning.

The Company has built strong relationships with marquee government and public-sector clients including CPWD, NBCC, RLDA, IITs, NITs, and state infrastructure development agencies. Globe Civil Projects was successfully listed on NSE and BSE on July 1, 2025, marking a milestone in its growth journey. With proven execution capabilities, disciplined bidding, and a focus on funded government-led infrastructure programs, the Company continues to strengthen its presence across the EPC value chain.

Presence across **11+** states

Completed **40+** projects

120+ employees
(technical & administrative team)

Strong Government
& PSU Client Base

Evolution Of Globe Civil Projects Over The Years

Globe Civil Projects Ltd.

2002

- Received ₹3.77M work order from Beas Education and Health Care Society for Delhi Public School, Amritsar.

2005

- Received ₹137.86M order from CPWD, New Delhi, construction of CBSE Officers Residence and Guest House, Mandawali Fazalpur.

2006

- Received₹182.76M order from PWD, New Delhi, for Engineering College, Geeta Colony.

2007

- Received₹228.13Morder from CPWD, New Delhi, for Wada Laboratory & Administrative Blocks, J.N. Stadium.

2008

- Received ₹820M order from B.E. Billimoria & Co. for Indoor Stadium, Sirifort Sports Complex;
- Received ₹487.64M order from PWD, Delhi, for Lawyers Chambers, Rohini District Court.

2011

- Received ₹664.85M order from CPWD for Parliament Annexe Extension
- Received ₹679.76M order from MoHFW for Emergency and Trauma Centre, JNMC, Aligarh;
- Received ₹438.43M order from MoHFW for Super Specialty Block, Dr. RPGMC, Tanda.

2013

- Received ₹1,155.32M order from Delhi Metro Corporation Limited for elevated viaduct and stations, Mukundpur- Yamuna Vihar corridor;
- Received ₹951.54M order from PWD, Delhi, for 200- bedded hospital, Burari.

2014

- Received ₹199.86M order from CPWD for external services at Parliament Annexe Extension.

CPWD: Central Public Works Department, PWD: Central Public Works Department, MEA: Ministry of External Affairs , MoHFW: Ministry of Health & Family Welfare

Evolution of Globe Civil Projects Over the Years

Globe Civil Projects Ltd.

2015

- Received ₹529.21M order from Aga Khan Foundation for Humayun's Tomb Site Museum, Nizamuddin, New Delhi.

2016

- Received ₹1,085.01M order from NBCC for NITD mini complex, Narela
- Received ₹487.89M order from CPWD for Western Court Hostel Annexe, Janpath, New Delhi.

2018

- Received ₹801.26M order from CPWD, Udaipur, for IIM Udaipur campus infrastructure
- Received order from IIT Roorkee for Faculty housing (Phase I: 60 flats, Phase II: 120 flats).

2019

- Received₹319.22M order from CPWD for 88 GPRA Type-III Quarters, Timarpur;
- Received₹1,215.26M order from CPWD, Gandhinagar, for permanent campus at Palaj, Gandhinagar.

2022

- Received ₹2,977.91M order via KSIB GCPPL JV from RLDA for Ajni Railway Station upgradation
- Received ₹1,429.92M order from CPWD, Bengaluru, for Income Tax Dept. office
- Received ₹478.67M order from NBCC for Naurangilal Inter College, Aligarh.

2023

- Received ₹1,988.89M order from NBCC for MEA Housing Complex redevelopment, KG Marg.

2024

- Achieved turnover of ₹3,321.62M
- Received ₹1,263.15M order from Unitech for RCC, civil, MEP,and elevator works.

2025

- Successfully listed on NSE & BSE on July 01, 2025
- Received ₹172.99 Cr EPC order from NBCC for Central University of Punjab campus development
- Secured ₹222.20 Cr order from Haryana Cricket Association for International Cricket Stadium at Jhajjar
- Secured ~₹70.92 Cr Kotak School of Sustainability project at IIT Kanpur
- Received ₹13.11 Cr LOI from TCIL for Sports Complex at NIT Delhi
- Crossed **₹1,000+ Cr** consolidated order book milestone.
- Secured a project from IIT Delhi valued at approximately ₹98.85 Crore.

2026

- Secured ₹1.20 Cr order from Central University of Punjab for providing and fixing FRP Screens at the Aryabhata Academic Block, Ghudda, Bathinda, Punjab.

CPWD: Central Public Works Department, PWD: Central Public Works Department, MEA: Ministry of External Affairs , MoHFW: Ministry of Health & Family Welfare

Businesss Segments

Following table depicts categorization and sub-categorization of Infrastructure and Non-Infrastructure projects undertaken by us:

Globe Civil Projects Ltd.

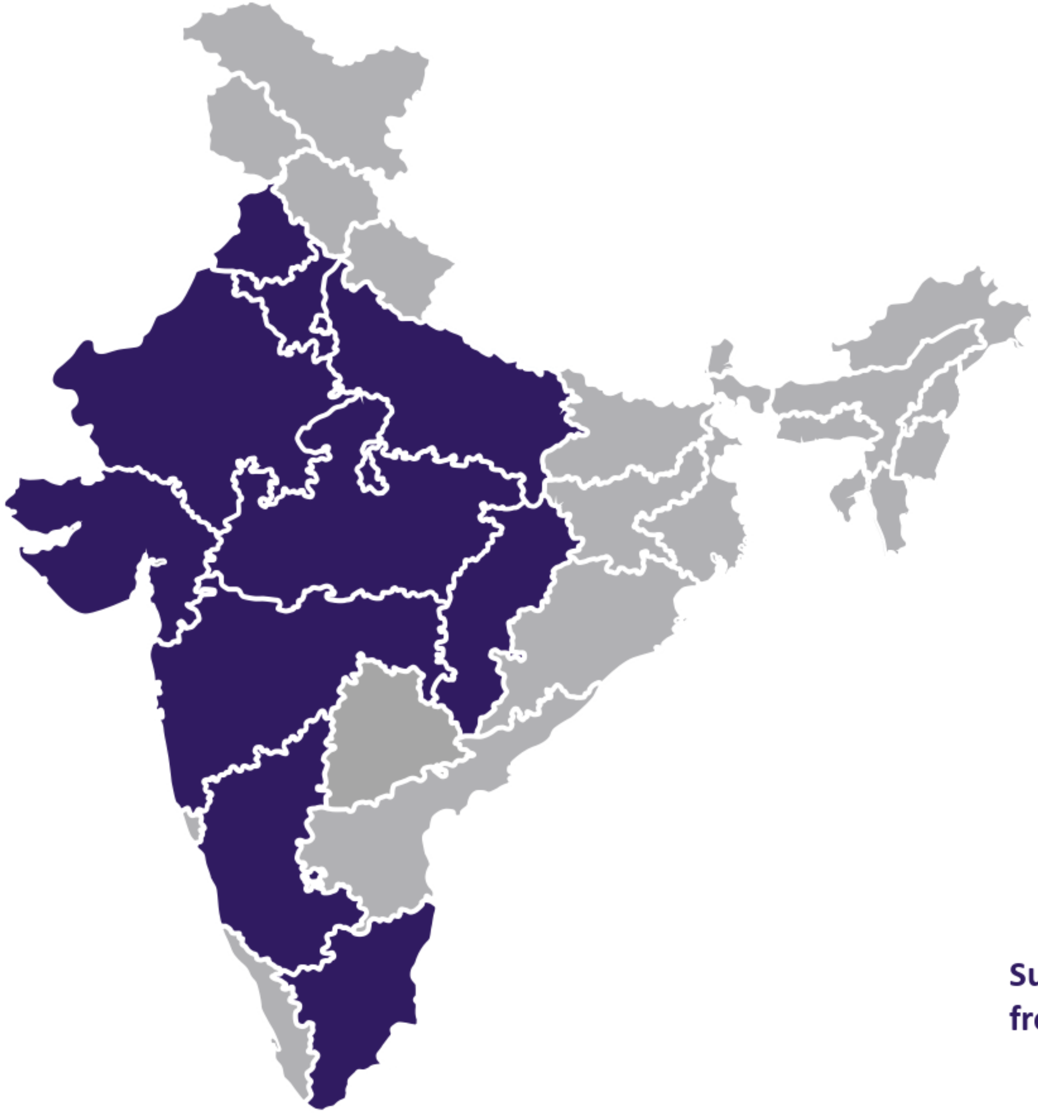
Construction Project Receipts

- **Infra**
  - **Social & Commercial**
    - Hospitals
    - Sports Infrastructure
    - Education Institutions
  - **Transport & Logistics**
    - Railway Terminals
    - Airport Terminals
    - Roads & Bridges
- **Non Infra**
  - **Commercial Offices**
  - **Housing**

Geographical Presence & Client Base

Globe Civil Projects Ltd.

Pan-India Presence with Strong Institutional Relationships



Delhi
Haryana
Punjab
Gujarat
Uttar Pradesh
Karnataka
Maharashtra
Rajasthan
Chhatisgarh
Andra Pradesh
Chandigarh
Himachal Pradesh

Sustained presence across major infrastructure hubs, backed by repeat orders from CPWD, NBCC, TCIL, IITs, and NITs.

Integrated Execution Model

Globe Civil Projects Ltd.

Project Lifecycle in Civil Construction

Business Development

Private projects come through nominations, while public projects are secured via competitive tendering. Our tendering team scans government portals and newspapers to identify viable projects.

Tendering

We assess bid capacity, pre-qualification criteria, and project costs. If needed, we form joint ventures to qualify. Financial bids are submitted based on estimated costs, overheads, and margins.

Post-Tendering & Execution

After contract award, we secure approvals, mobilize resources, and commence construction. Procurement ensures timely material supply, and progress is monitored through regular reporting and review meetings. The project is handed over post-completion and defect liability checks.

Steps involved from Bidding to Completion

Pre- Bidding

- Post Identification
- Pre Qualification (No → Post Identification)
- Tender Preparation (Yes)
- Submission of bid
- Result (Yes → Post- Bidding)

Post- Bidding

- Signing of Agreement
- Resources Planning
- Detail Design & Procurement
- Project Execution (→ Post Completion)

Post Completion

- Project Completion Certificate Obtained
- Operations & Maintenance
- Handing Over

Key Customers: Top

CPWD

TCIL

SWADESHI CIVIL INFRASTRUCTURE

NBCC — A Navratna CPSE

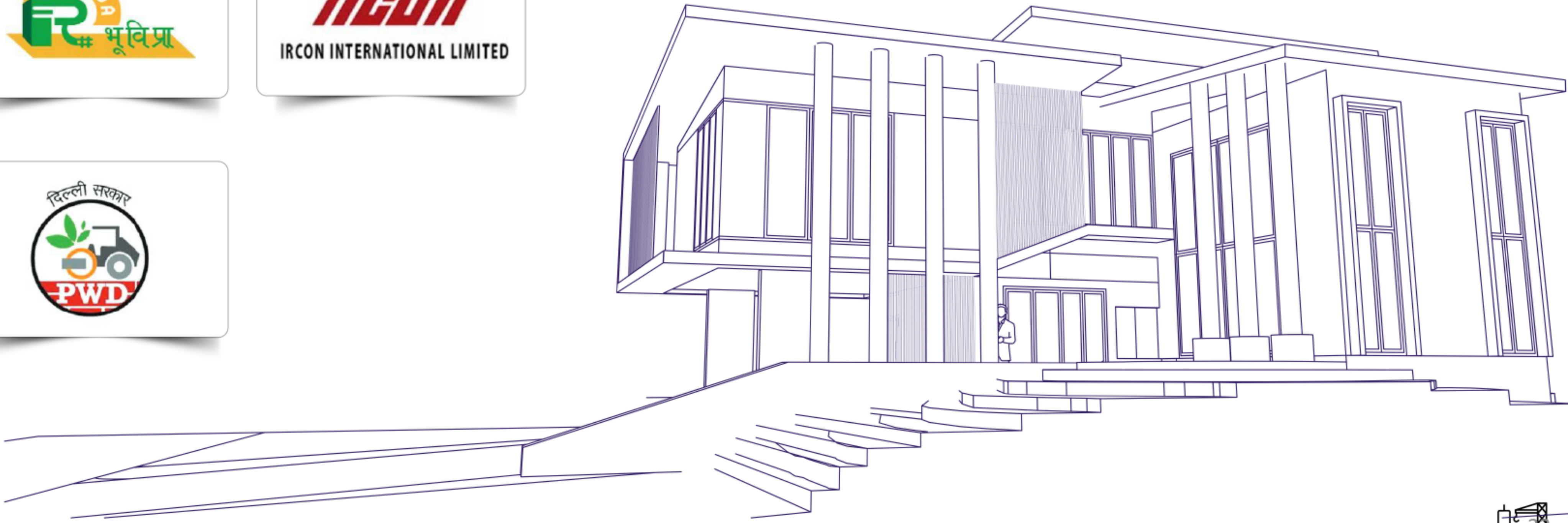
SOUTH CENTRAL RAILWAY

RLDA

IRCON INTERNATIONAL LIMITED

NON PROFIT

PWD



Competitive Strengths

Globe Civil Projects Ltd.

Project Management and Execution Capabilities

With over two decades of experience, the company has successfully completed 37 projects and is currently Managing 13 ongoing ones. It utilizes in-house engineering expertise and design team, which possesses extensive knowledge and experience in various aspects of construction.

Strong and Consistent Financial Performance

Revenue grew at a CAGR of 10.52% from Fiscal 2024 to 2026, while profit before tax surged at a CAGR of 22.13%. An appropriate mix of debt & equity enables us to fund our strategic initiatives, pursue opportunities for growth and better manage anticipated cash flow variations.

Experienced Promoters, Directors, and Management Team

The leadership team, with an average of 19 years of industry experience, drives strategic planning and efficient execution. Their expertise complements the workforce and internal systems for competitive project delivery.

Strategic Priorities

Globe Civil Projects Ltd.

Expand Our Geographical Footprint

Currently operating in 11 states, we aim to expand further into West Bengal and Odisha while strengthening our presence in existing markets. Our localized teams and strong supplier networks ensure efficient project execution across diverse regions.

Timely Delivery and Quality Execution

Our reputation is built on efficient project execution and adherence to safety and quality standards. To enhance efficiency, we plan to invest ₹142.55 million in new machinery, strengthen our workforce, and adopt advanced project management tools.

Focus on Securing Government Infrastructure Projects

We prioritize government projects, particularly in education and healthcare construction, leveraging increased infrastructure investments through initiatives like NIP, NMP, and Gati Shakti. As of March 31, 2025, government projects account for ₹4,332.72 million (64.75%) of our order book.

Enhance Pre- Qualification and Bid Capacity

As a Class I Super Contractor, we can independently bid for projects up to ₹6,500 million. We focus on increasing bid capacity and pre-qualification eligibility, allowing us to secure larger, high-value projects, including through joint ventures when required.

Pursue Strategic Alliances

We collaborate with clients and industry partners to expand market access and enhance capabilities. As of March 31, 2026, we have formed six joint ventures, enabling us to leverage expertise, share risks, and pursue larger opportunities.

Orderbook Highlights

Recent Major Orders (FY26)

Globe Civil Projects Ltd.

Large New Orders Strengthening Pipeline

Project	Client	Value	Timeline
Central University of Punjab Campus	NBCC (India) Ltd	₹172.99 Cr	21 months
International Cricket Stadium, Jhajjar	Haryana Cricket Association	₹222.20 Cr	24 months
Kotak School of Sustainability, IIT Kanpur	IIT Kanpur	₹70.92 Cr (L1)	16 months
Indian Institute of Technology Delhi	IIT Delhi	₹98.85 Cr	18 months

Key Insights & Outlook

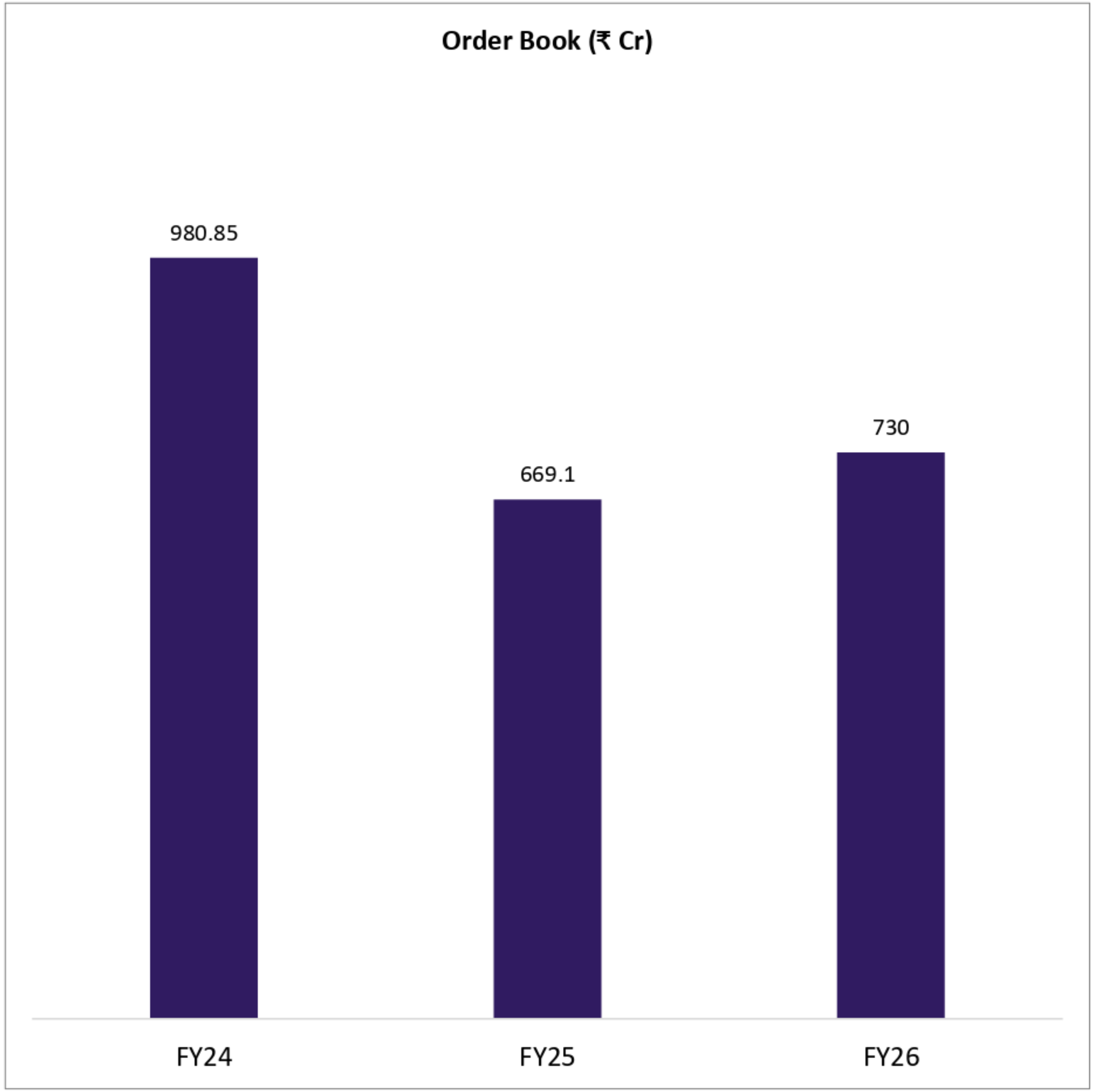
Strong visibility for next 2–3 years

Repeat business from marquee clients

Healthy margin profile due to selective bidding

Focus on execution efficiency & on-time delivery

Positioned for sustainable revenue growth in FY26–27

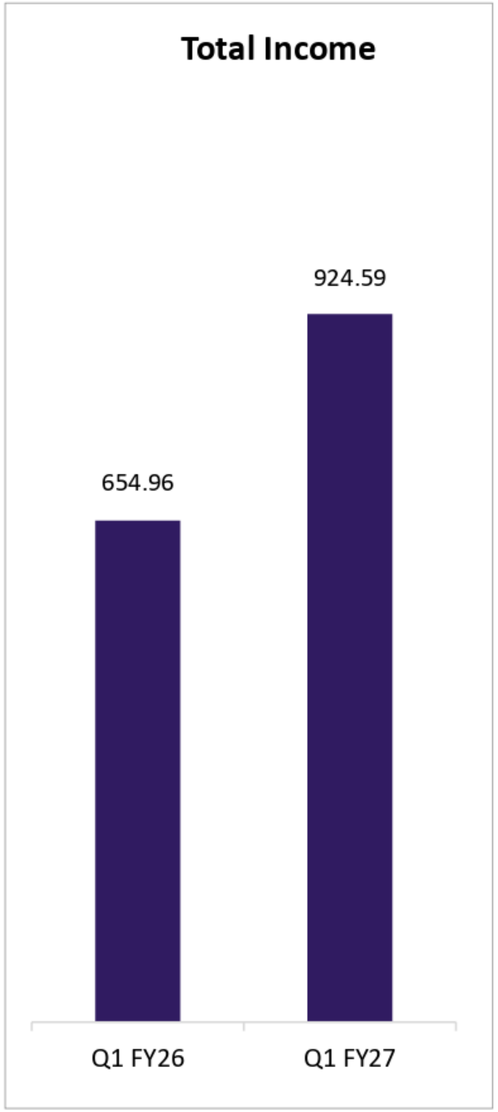


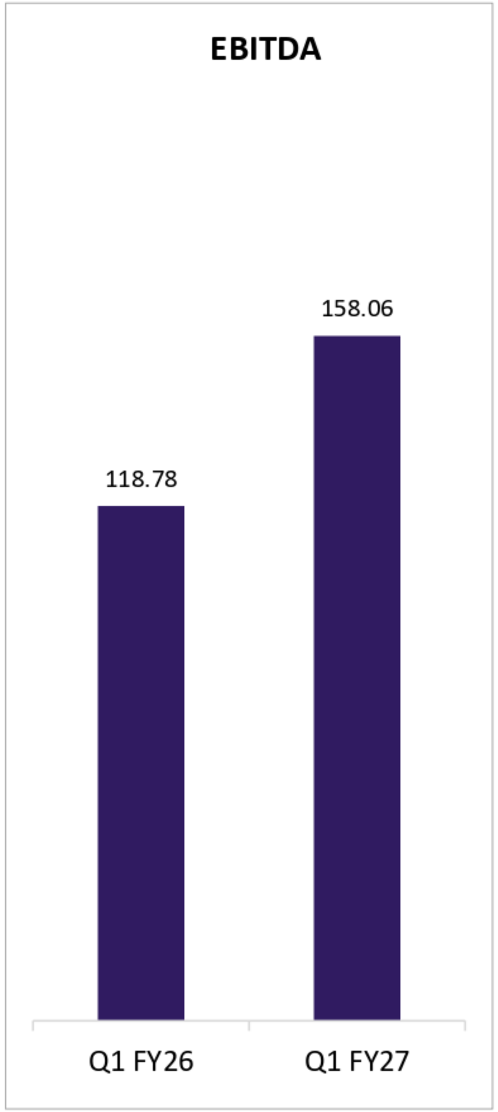
Financial Overview

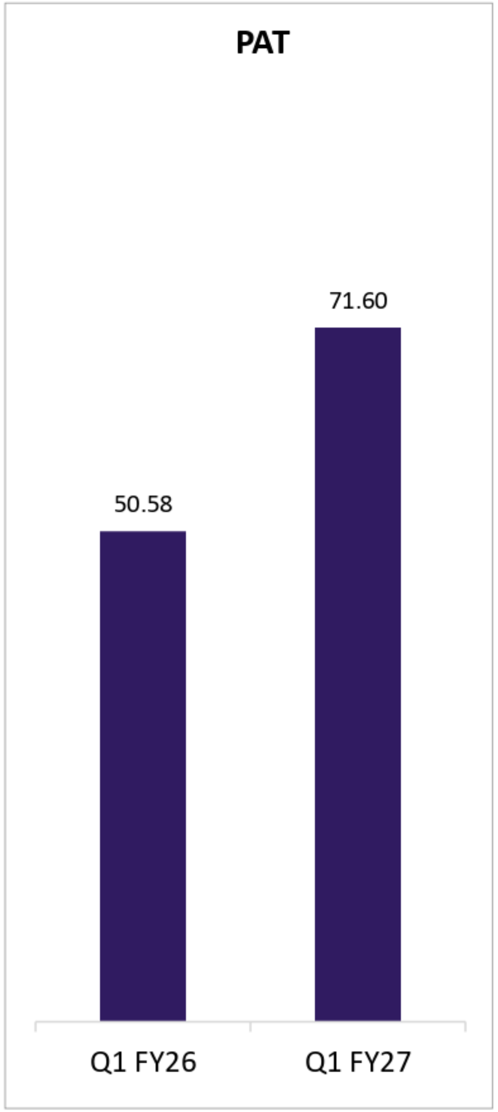
Standalone Profit & Loss Statement – Q1 FY27

In ₹ Mn

Particulars	Q1 FY27	Q1 FY26	YoY
Revenues	918.41	651.33	
Other Income	6.18	3.63	
Total Income	**924.59**	**654.96**	**41.17%**
Cost of Construction Including Raw Material	700.42	496.15	
Employee costs	31.93	21.37	
Other expenses	34.18	18.66	
Total Expenditure	766.53	536.18	
EBITDA	**158.06**	**118.78**	**33.07%**
Interest Costs	40.30	42.91	
Depreciation	17.64	7.67	
PBT	**100.12**	**68.20**	
Tax	28.52	17.62	
PAT	**71.60**	**50.58**	**41.56%**





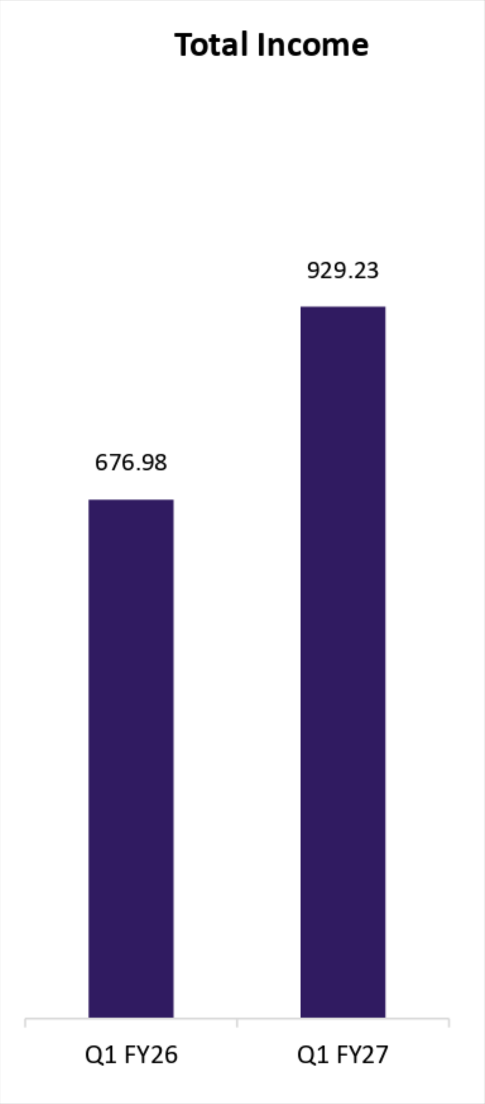


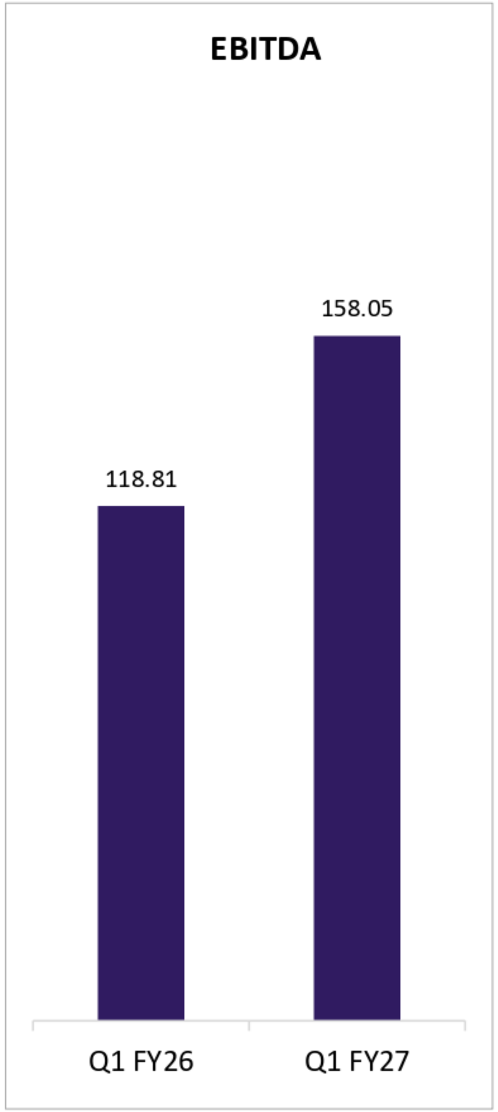
Consolidated Profit & Loss Statement – Q1 FY27

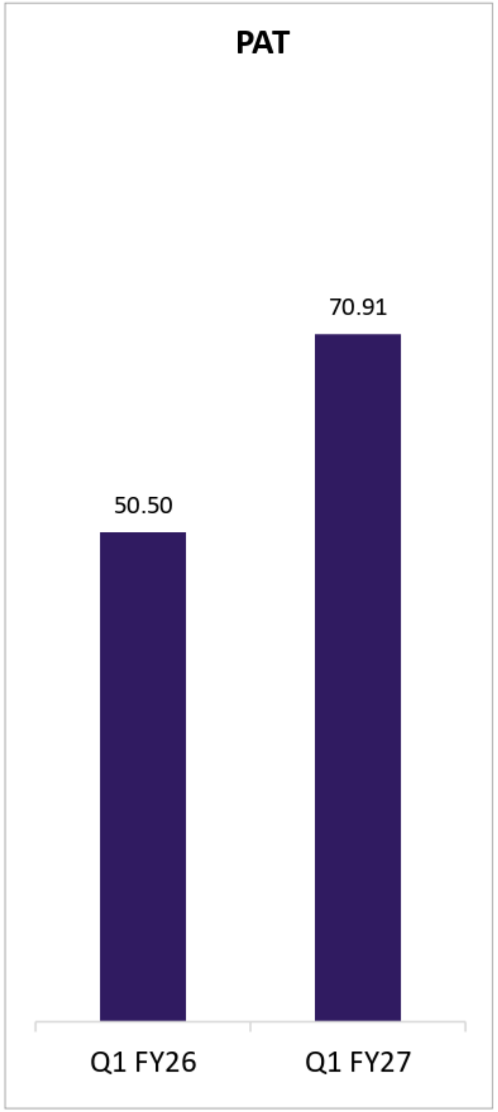
Globe Civil Projects Ltd.

In ₹ Mn

Particulars	Q1 FY27	Q1 FY26	YoY
Revenues	923.04	673.50	
Other Income	6.19	3.48	
Total Income	**929.23**	**676.98**	**37.26%**
Cost of Construction Including Raw Material	705.02	518.14	
Employee costs	31.93	21.37	
Other expenses	34.23	18.66	
Total Expenditure	771.18	558.17	
EBITDA	**158.05**	**118.81**	**33.03%**
Interest Costs	40.30	42.94	
Depreciation	17.64	7.67	
PBT	**99.43**	**68.12**	
Tax	28.52	17.62	
PAT	**70.91**	**50.50**	**40.42%**







Standalone Profit & Loss Statement – FY26

Globe Civil Projects Ltd.

In ₹ Mn

Particulars	FY26	FY25	FY24
Revenues	3,765.29	3,259.92	2,949.05
Other Income	32.24	28.43	21.59
Total Income	**3,797.53**	**3,288.35**	**2,970.64**
Cost of Construction Including Raw Material	3,007.92	2,509.93	2,340.56
Employee costs	107.21	90.02	77.97
Other expenses	111.88	124.33	84.93
Total Expenditure	3,227.01	2724.28	2,503.46
EBITDA	**570.52**	**564.07**	**467.18**
Interest Costs	204.64	192.72	222.12
Depreciation	53.54	38.98	38.37
PBT	**312.34**	**332.37**	**206.69**
Tax	79.26	91.86	52.90
PAT	**233.08**	**240.51**	**153.79**

Consolidated Profit & Loss Statement

Globe Civil Projects Ltd.

In ₹ Mn

Particulars	FY26	FY25	FY24
Revenues	**4,057.15**	**3,785.76**	**3,321.62**
Other Income	33.24	29.92	26.52
Total Income	**4,090.39**	**3,815.68**	**3,348.14**
Cost of Construction Including Raw Material	3,299.70	3,025.98	2,711.48
Employee costs	107.21	90.02	77.97
Other expenses	112.11	133.82	85.63
Total Expenditure	3,519.02	3,249.82	2,875.08
EBITDA	**571.37**	**565.86**	**473.06**
Finance Costs	204.64	194.43	224.80
Depreciation	53.54	38.98	38.37
Share of P/L of Associate Companies	(0.10)	(0.01)	
PBT	**313.09**	**332.44**	**209.89**
Tax	80.10	91.93	56.10
Net Profit	**232.99**	**240.51**	**153.79**
Other Comprehensive Income	(2.72)	0.91	(1.50)
Total Comprehensive Income	**230.27**	**241.42**	**152.29**
EPS	**4.18**	**5.52**	**3.58**

Consolidated Balance Sheet

Globe Civil Projects Ltd.

In ₹ Mn

Equities & Liabilities	FY26	FY25	FY24
Equity	597.19	429.58	24.75
Net Worth	**2378.67**	**1,062.73**	**776.69**
Non Current Liabilities			
Non Current Borrowings	123.89	132.44	121.07
Other Non-Current Financial Liabilities	28.21	-	-
Long Term Provision	7.87	5.82	5.01
Other financial Liabilities	29.91	69.50	358.59
Total Non Current Liabilities	**189.88**	**207.76**	**484.67**
Current Liabilities			
Current Borrowings	1376.37	1350.00	1123.70
Lease Liabilities			1.63
Trade Payables	901.68	705.76	597.67
Other financial Liabilities	102.16	95.86	34.41
Current Tax Liabilities (Net)		26.62	
Short Term Provisions	5.72	4.42	6.35
Other Current Liabilities	451.85	215.20	152.56
Total Current Liabilities	**2837.78**	**2,397.86**	**1,916.32**
Total Liabilities	**5406.33**	**3,668.35**	**3,177.68**

Assets	FY26	FY25	FY24
Non Current Assets			
Fixed assets	416.88	255.72	287.11
Non Current Investments	0.17	9.01	0.28
Other Non Current Financial Assets	227.24	222.27	44.60
Deferred Tax Assets (Net)	21.40	17.20	12.35
Other Non Current Assets	6.69	4.04	4.87
Total Non Current Assets	**672.38**	**508.51**	**349.21**
Current Assets			
Inventories	1624.03	1,115.39	**936.16**
Trade receivables	2138.48	1,364.85	959.45
Cash & Bank Balance	221.87	69.72	252.44
Other Financial Assets	204.69	182.19	176.93
Income Tax Net	69.97	58.09	64.29
Other Current Assets	474.91	369.60	439.20
Total Current Assets	**4733.95**	**3159.84**	**2,828.47**
Total Assets	**5406.33**	**3668.35**	**3,177.68**

Industry Highlights

Indian EPC Sector Poised For Sustained Growth

Globe Civil Projects Ltd.

Government infrastructure capital expenditure increased to a record ₹12.22 lakh crore in FY27, reflecting an 11.5% YoY increase and providing strong support for EPC order inflows.

Infrastructure investment in India is projected to increase from 5.3% of GDP in FY24 to 6.5% by FY29, supported by PM Gati Shakti, NIP and large-scale transportation, energy and urban infrastructure projects.

India is expected to spend approximately **₹143 lakh crore on infrastructure through 2030**, more than double the spending of the previous seven-year period, creating a strong long-term opportunity for EPC companies.

The National Infrastructure Pipeline now comprises over **9,100 projects across 34 sub-sectors**, with transportation, roads, railways and urban infrastructure accounting for a significant share of investments.

Private sector participation in infrastructure development is expected to strengthen further, aided by the proposed **Infrastructure Risk Guarantee Fund** and increased PPP opportunities.

Renewable energy, power transmission, railways, urban infrastructure, logistics, data centres and water management are emerging as key growth drivers for the EPC sector over the medium term.

Source: IBEF

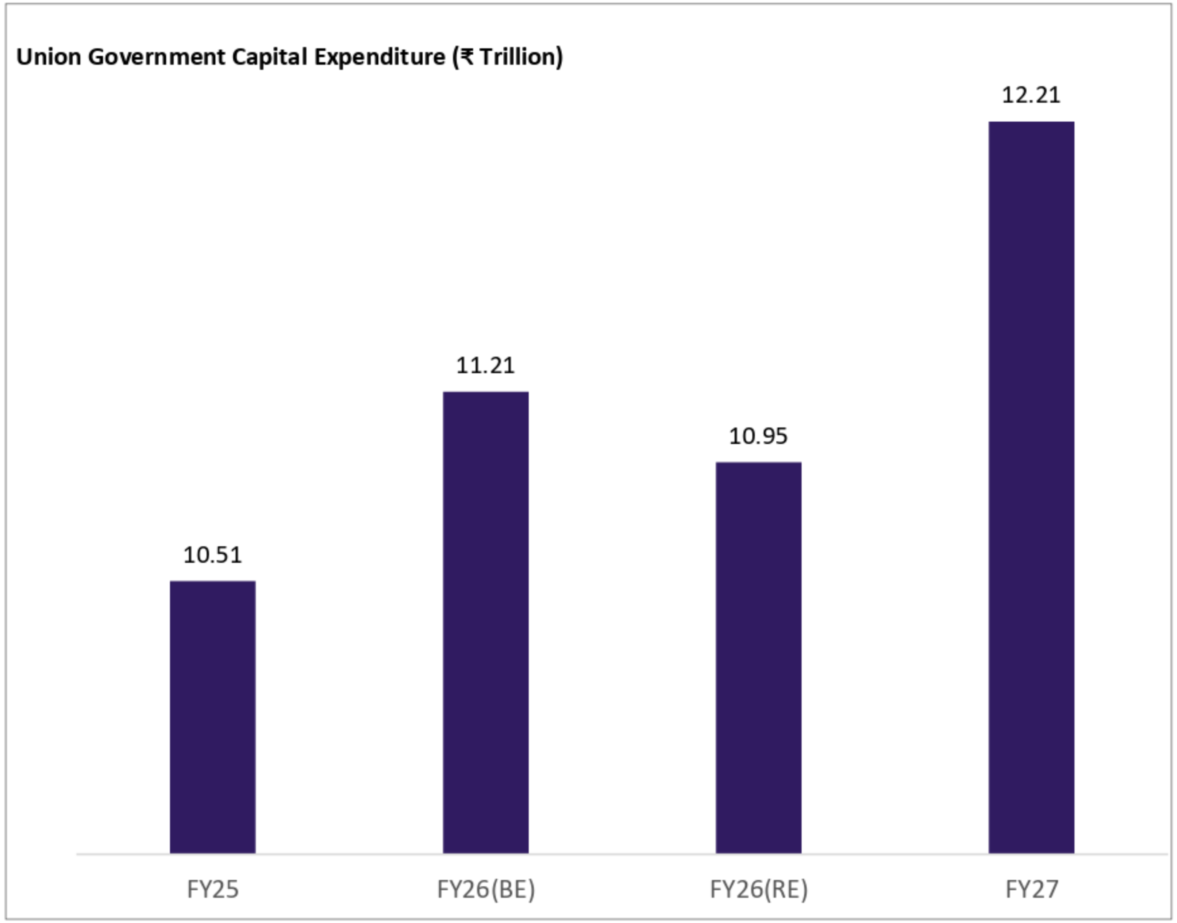
Construction Sector Overview

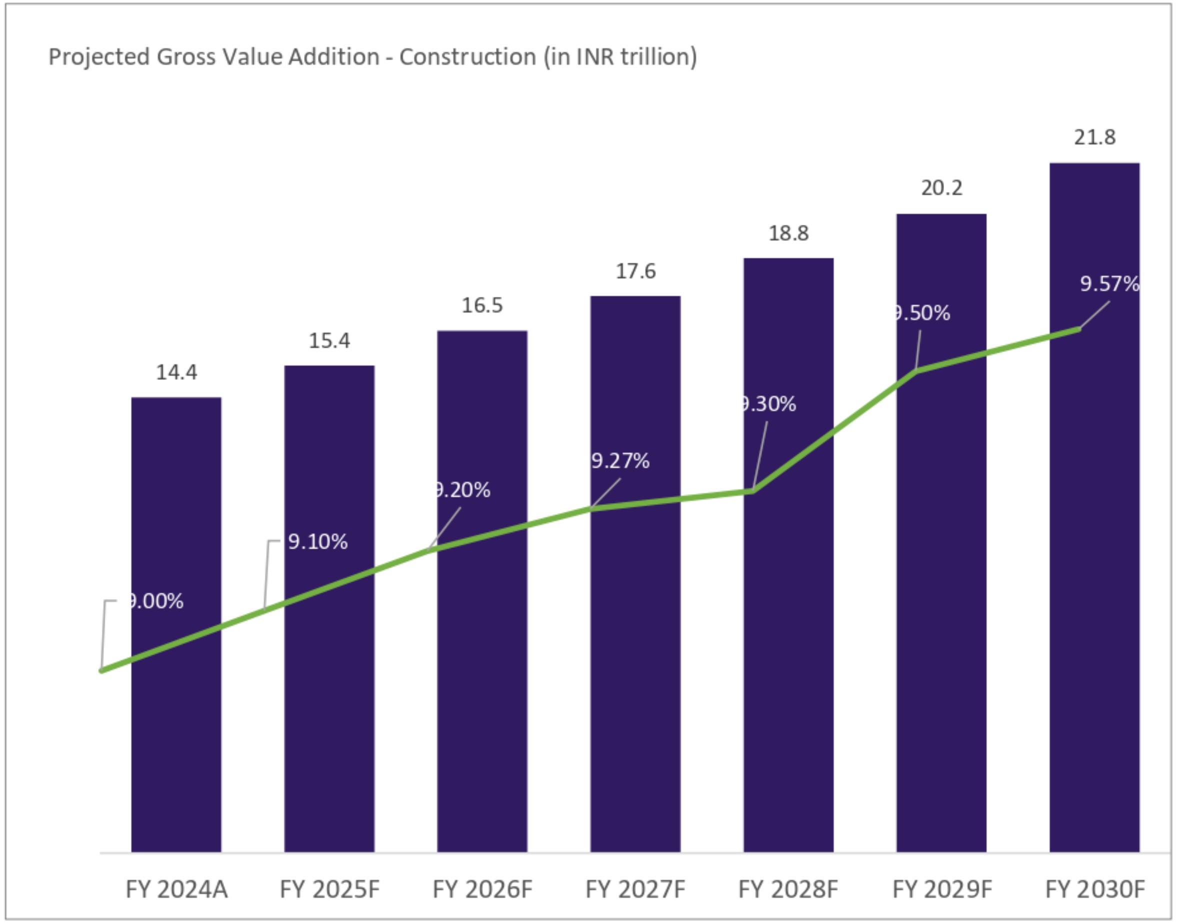
Globe Civil Projects Ltd.

Government Budgetary Allocation to Infrastructure Sector

Growing infrastructure spending is vital for overall infrastructure development as it has a multiplier effect on overall economic growth.

India's construction market is expected to be the 2nd largest globally by 2030, with construction sector GVA expected to grow to INR 21.8 trillion, projected to grow at 7.2% CAGR between FY 2024-30.

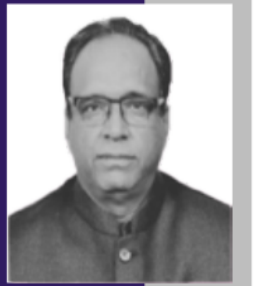




Management Overview

Experienced Board Of Directors

Globe Civil Projects Ltd.



Ved Prakash Khurana

Chairman and Whole--time Director

- Associated with our Company since 2002.
- 3+ decades of exp. in the field of civil construction.
- Experience in directing business in new and growth areas,targeting senior level assignments in project management, business development, finance management, site management, purchase operations, contract management functions of our Company

Vipul Khurana

Managing Director

- Associated with our Company since 2004.
- Bachelor of Science (Information Systems Engineering) degree from University of Westminster, London (2004).
- 20+ years of experience in the field in which our Company operates.
- Leads the business development and project management functions of our Company.

Nipun Khurana

Managing Director

- Associated with our Company since 2008.
- Bachelor of Engineering (Civil Engineering) degree from Bharati Vidyapeeth University, Pune (2008).
- 16+ years of experience in the field in which our Company operates.
- Responsible for building and leading teams to deliver engineering projects, as per client specifications.

Dayal Sarup Sachdev | Independent Director

- Bachelor of Science (Civil Engineering) degree from University of Delhi, Delhi (1971) and a Diploma in Project Management from Punjabi University, Patiala (1983)
- 3+ decades of experience in working with the Central Public Works Department, New Delhi and retired as Director General (Works) w.e.f. July 31, 2009.

Nalini Shastri Vanjani | Independent Director

- Bachelor of Commerce degree from Osmania University, Hyderabad (1979), a qualified CA and a member of the ICAI (1983)
- 3+ decades of experience in working with Power Finance Corporation of India Limited and worked as Executive Director in the finance division

Radhakrishnan Nagarajan | Independent Director

- Bachelor of Commerce degree from University of Madras.
- Holds memberships with the ICAI (2012) (fellow member), the Institute of Cost and Works Accountants of India, New Delhi (1993) (associate member) & the Indian Institute of Bankers (1990) (associate member)
- 3+ decades of experience in the field of banking and finance. He was associated with Andhra Bank & Power Finance Corporation of India Limited as Director in Finance, prior to joining our Company.

Rajender Pal Chandel | Independent Director

- Bachelor of Commerce degree from University of Delhi, Delhi (1983) and Master of Commerce (Accountancy and Business Statistics) degree from University of Rajasthan, Jaipur (1987). He is also an Insolvency Professional registered with IBBI.
- 3+ decades of experience in the field of banking. Prior to joining our Company, he was associated with Canara Bank and retired as Chief Manager w.e.f. July 31, 2021.

Management Team

Globe Civil Projects Ltd.

Board of Directors

Ved Prakash Khurana (Chairman and WTD)

Vipul Khurana (MD)

- Raghav Aggarwal CFO (KMP)
- Vineet Rattan Company Secretary & Compliance Office (KMP)

Nipun Khurana (MD)

- Parveen Sachdeva Chief Operating Officer (SMP)
- Vijay Kumar HR/Admin.Head (SMP)

Along with our Managing Directors, Vipul Khurana and Nipun Khurana, and our Chairman & Whole-time Director, Ved Prakash Khurana, the KMPs and SMPs of our company are as follows:

Raghav Aggarwal

Chief Financial Officer

- Holds a Bachelor of Commerce degree from Ramjas College, University of Delhi (2010).Qualified CA (2011).
- 13+ years of post-qualification experience in the field of finance.

Vineet Rattan

Company Secretary & Compliance Officer

- Holds a Bachelor of Commerce degree from the University of Delhi (2010) and is a qualified Company Secretary, becoming a Fellow of ICSI in 2022.
- Also holds an LLB (2020) and a PG Diploma in Banking & Finance from Symbiosis (2017).
- 11+ years of experience.

Parveen Sachdeva

Chief Operating Officer

- He has been associated with our Company since 2002.
- Holds Bachelor of Engineering (Civil Engineering) degree from Nagpur University, Nagpur(1991) and a Master of Business Administration degree from Indira Gandhi National OpenUniversity, New Delhi (2003).
- 34+ years of experience in leading multiple projects in their planning, design, bidding and construction phases.

Vijay Kumar

Human Resources Manager

- He has been associated with our Company since 2009.
- Holds Diploma in Civil Engineering (1992) from the Board of Technical Education, Delhi.
- 14+ years of experience in human resources management

Stock Data

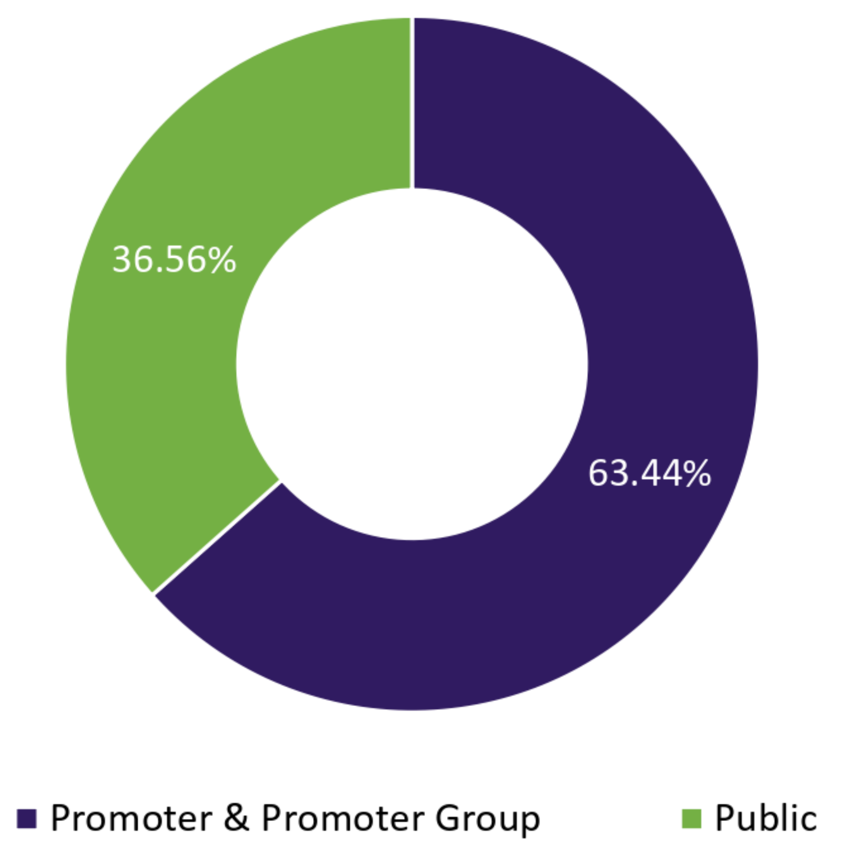
Globe Civil Projects Ltd.

As on 19/08/2026

BSE : 544424 | NSE: INE0V3U01015	
Share Price (₹)	44.97
Market Capitalization (₹ Cr)	264.61
No. of Shares	5,97,18,999
Face Value (₹)	10.00
52 week High-Low (₹)	85.30 – 33.50

As on 30/06/2026

Shareholding Pattern



Thank You

Globe Civil Projects Ltd.

Globe Civil Projects Limited
D-40, Okhla Industrial Area, Phase 1,
New Delhi - 110020
Email : info@globecivilprojects.in
Contact No. +91-11-46561560

Investor Relations Advisor

EquiBridgeX Advisors Pvt Ltd

EquibridgeX Advisors Pvt. Ltd.

Ms. Pooja Gandhi

Email: info@equibridgex.com
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