PATEL SHAH & JOSHI

Chartered Accountants

PARTNER :
JAYANT I. MEHTA, B. Com., FCA
YUTI SANGHVI, B. Com., ACA, ACS

CONSULTANT :
M. S. SHAH, B. A. (Econ.), FCA, A.T.I.I. (England)

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Global Education Limited.
CIN: L80301MH2011PLC219291
Mumbai, Maharashtra

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Global Education Limited** (the "Company") for the quarter ended 30th September 2026 (the "Statement") attached herewith, being prepared and submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

PATEL SHAH & JOSHI MUMBAI F.R.No. 107768W CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Patel Shah & Joshi
Chartered Accountants
Firm Registration No. 107768W

Jayant I Mehta
Partner
Membership No: 042630
UDIN: 26042630XLNTJN3964
Place: Mumbai
Date: 12th November 2026

Global Education Limited

Registered Office : 205, 2nd floor Jaisingh business Centre Premises CHSL, Sahar Road, Block sector : Parsiwada, Andheri (E) ,Mumbai-400099.

CIN No. : L80301MH2011PLC219291

(Rs. in Lacs, except per share data and ratios) Amount in Rs.

Statement of Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2026

Sr. No.	Particulars	Quarter ended			Half year ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	2626.28	1349.63	2469.45	3975.92	3907.72	8905.18
	II. Other Operating Income	1677.52	28.56	202.66	1706.08	256.36	317.45
	Total Income From Operations (I+II)	**4303.80**	**1378.19**	**2672.11**	**5682.00**	**4164.08**	**9222.63**
2	Expenses						
	a) Direct Material	-	-	-			
	a) Operational Expenses	117.78	251.00	78.78	368.79	359.22	712.25
	b) Cost Of Traded Goods Sold	1021.64	(49.28)	1044.96	972.36	1077.14	2670.09
	c) Employees benefits expense	354.00	337.38	335.46	691.37	645.70	1340.97
	d) Finance costs	0.16	0.04	-	0.20	-	0.29
	e) Depreciation and amortisation expense	63.01	63.17	102.77	126.18	191.54	399.19
	f) Other expenses	155.10	187.42	201.38	342.52	395.08	784.90
	Total expenses	**1711.69**	**789.73**	**1763.34**	**2501.43**	**2668.67**	**5907.69**
3	**Profit/ (Loss) From before Exceptional and Extraordinary Items and Tax (1-2)**	2592.11	588.46	908.77	3180.57	1495.41	3314.94
4	Exceptional items	-	-	-	-	-	-
5	**Profit/ (Loss) before Extraordinary Items and Tax (3-4)**	**2592.11**	**588.46**	**908.77**	**3180.57**	**1495.41**	**3314.94**
6	Extraordinary Items	-	-	-	-	-	-
7	**Profit/ (Loss) After Exceptional Item But Before Tax (5-6)**	**2592.11**	**588.46**	**908.77**	**3180.57**	**1495.41**	**3314.94**
8	Tax expense for the year						
	a) Current tax	263.84	145.22	244.22	409.07	392.05	851.11
	b) Prior period taxes	-	-	-	-	-	(8.28)
	c) Deferred tax	387.97	4.27	7.36	392.24	7.77	2.07
9	**Net Profit/ (Loss) for the period (7-8)**	**1940.31**	**438.97**	**657.18**	**2379.27**	**1095.59**	**2470.04**
10	**Other Comphrehensive Income**	**-**	**-**	**-**	**-**	**-**	**(6.81)**
11	**Total Compherensive income for the period**	**1940.31**	**438.97**	**657.18**	**2379.27**	**1095.59**	**2463.23**
12	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1018.03	1018.03	1018.03	1018.03	1018.03	1018.03
13	Weighted Average No.of Shares for EPS**	509.02	509.02	509.02	509.02	509.02	509.02
14	Earnings per Share in Rupees (2/- each) (Not annualised)**						
	a) Basic and diluted EPS	**3.81**	**0.86**	**1.29**	**4.67**	**2.15**	**4.85**
	b) Adjusted Basic and diluted EPS	**3.81**	**0.86**	**1.29**	**4.67**	**2.15**	**4.85**

*** All the EPS has been calculated considering the issue of Bonus Share since inception of the period*

Aditya Bhandari

GLOBAL EDUCATION LIMITED

1 Unaudited Standalone Statement of Assets and Liabilities as on 30th September 2026

(Rs. in Lacs, except per share data and ratios)

Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
Assets		
Non - current assets		
(a) Property, Plant and Equipment & Intangible assets	1040.26	1148.80
(b) Financials Assets		
(i) Investments	7959.56	5827.75
(ii) Other Financial Assets	151.07	147.41
(c) Deferred Tax Asset (Net)	-	144.98
(d) Other Non-Current Assets	-	-
Total non - current assets	**9150.89**	**7268.94**
Current assets		
(a) Inventories	442.85	246.44
(b) Financial Assets		
(i) Trade Receivables	4421.88	4177.13
(ii) Cash & Bank Balances	488.10	455.08
(iii) Short Term Loans & Advances	1119.09	967.50
(iv) Other Financial Assets	0.04	0.03
(c) Other current assets	264.53	73.21
Total current assets	**6736.48**	**5919.38**
TOTAL ASSETS	**15887.38**	**13188.32**
Equity and liabilities		
A. Equity		
(a) Equity Share Capital	1018.03	1018.03
(b) Reserves & Surplus	13446.71	11321.95
Total Equity	**14464.74**	**12339.98**
Non current liabilities		
(a) Financial Liability		
(i) Other Financials Liabilities	33.51	33.51
(b) Other Non-Current liabilities		
(c) Deferred Tax Liabilities (Net)	247.26	-
Total non - current liabilities	**280.77**	**33.51**
Current liabilities		
(a)Financial liabilities		
(i) Trade Payables	621.30	439.02
(ii) Other financial liabilities	153.13	140.11
(ii) Borrowings	(0.38)	-
(b) Other Current Liabilities	326.47	217.30
(c) Short Term Provisions	41.34	18.41
Total current liabilities	**1141.87**	**814.83**
TOTAL EQUITIES & LIABILITIES	**15887.38**	**13188.32**

Aaditya Bhandari

GLOBAL EDUCATION LIMITED

2 Unaudited Standalone Cash Flow Statement for the period ended 30th September,2026 :

(Rs. in Lacs, except per share data and ratios)

	Particulars	For the period ended 30.09.2026		For the year ended 31.03.2026	
		Unaudited		Audited	
A)	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net profit before Tax & Extraordinary items	**3180.57**		**3314.94**	
	Adjustments for :				
	Depreciation	126.18		399.19	
	Interest expense	0.20		0.28	
	Interest & Finance Charges Income	(69.05)		(144.89)	
	Dividend Income	(113.96)		(114.18)	
	Employee stock option expenses	-		10.89	
	Gain on measurement of defined benefit plan	-		(9.10)	
	Provision for fair value gain of investment through profit and loss	(1532.47)		2.36	
	Loss on sale of investment & fixed assets	4.71		(0.48)	
	WDV of assets written off	-		-	
	Operating profit before working capital changes		**1596.19**		**3459.01**
	Working Capital Changes :				
	Changes in Inventories	(196.41)		(45.20)	
	Changes in Receivables	(244.75)		(1444.44)	
	Changes in Other Current Assets	(191.32)		(5.27)	
	Changes in Current Financial liabilities	13.02		18.20	
	Changes in Non current liabilities	-		15.83	
	Changes in Trade Payables	182.29		214.38	
	Changes in Other Current Liabilities	109.17		46.75	
	Changes in Provisions	22.94		(13.88)	
	Changes in Other non current financial assets	(3.66)		(33.55)	
	Cash generated from operations		**(308.73)**		**(1247.19)**
	Direct Taxes (Income Tax)	409.07		851.11	
	Income Tax of earlier years	-		(8.28)	
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)		**878.39**		**1369.00**
B)	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(22.40)		(533.52)	
	Current/Non Current Investments	(2131.33)		(1776.58)	
	Short term loans & advances	(151.59)		1186.06	
	Interest & Finance Chgs. Income	69.05		144.89	
	Dividend Received	113.96		114.18	
	Investment In Subsidiary/Associate	(0.49)		-	
	Sale of investment / Fixed asset	4.76		0.15	
	Profit /(Loss) on sale of Fixed Asset	(4.71)		0.48	
	Provision for diminution in value of Investment	1532.47		(2.36)	
	NET CASH FLOW FROM INVESTING ACTIVITIES [B]		**(590.28)**		**(866.70)**
C)	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Dividend Paid	(254.51)		(509.02)	
	Increase/(Decrease) in borrowings	(0.38)		-	
	Interest expense	(0.20)		(0.28)	
	NET CASH FLOW FROM FINANCING ACTIVITIES [C]		**(255.10)**		**(509.30)**
	NET INCREASE/DECREASE IN CASH AND CASH		**33.02**		**(7.00)**
	OPENING BALANCE OF CASH AND CASH EQUIVALENTS		**455.08**		**462.08**
	CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		**488.10**		**455.08**

Aditya Bhandari

GLOBAL EDUCATION LIMITED

Notes :

3 The audited standalone financial results of Global Education Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4 These Standalone Financial results have been reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors on 12th November 2026. Limited review under regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations 2015 has been carried out by the statutory auditors of the company. The auditors have expressed an unmodified limited review report on the same.

5 The company is having 4 (Four) Subsidiaries (Global BIFS Academy Pvt Ltd, YOCO Pvt Ltd, Global Sports and Music Pvt Ltd & Ownprep Pvt Ltd) & 2 (Two) Associate (Yola Stays Ltd & Rishiraj Infravision Pvt Ltd) , hence the reporting under the Ind AS - 110, "Consolidated Financial Statements" is applicable and so presented. The investment in associate has been classified under non-current investment in the financial statement for the period ended 30th September 2026.

6 The Company has two operating segments ie Educational Training & Development Activities and Business Support Activities, and their operations are within India.

7 Figures for corresponding previous period have been restated regrouped and rearranged wherever considered necessary.

8 **Investment in Equity Shares of National Stock Exchange of India Limited:**

The Company holds 3,56,000 equity shares of National Stock Exchange of India Limited (NSE), which were acquired prior to the listing of its equity shares on a recognised stock exchange. During the quarter, the equity shares of NSE were listed on BSE Limited with effect from 24 September 2026. Consequent to the listing, the Company has measured its investment in NSE at fair value as at the reporting date, based on the quoted market price of the shares on the recognised stock exchange. The investment is classified as a financial asset under Ind AS 109 – Financial Instruments and is measured at Fair Value Through Profit or Loss (FVTPL). In accordance with Ind AS 113 – Fair Value Measurement, the fair value measurement has been classified under Level 1 of the fair value hierarchy, as it is based on quoted prices in an active market for identical equity instruments. The resultant unrealised fair value gain arising from the remeasurement of the investment has been recognised in the Statement of Profit and Loss for the period in accordance with the requirements of Ind AS 109 and the Company's accounting policy. The equity shares held by the Company are subject to a lock-in period of six months, in accordance with the applicable regulatory requirements.

Income Tax Implications

The Company has opted for the concessional tax regime under Section 115BAA of the Income-tax Act, 1961. Accordingly, the provisions relating to Minimum Alternate Tax (MAT) under Section 115JB of the said Act are not applicable to the Company. The unrealised fair value gain recognised in the financial statements is not, merely by virtue of such recognition, taxable under the normal provisions of the Income-tax Act, 1961, in the absence of a taxable event or transfer as contemplated under the said Act. The consequential tax implications arising from the difference between the carrying amount of the investment and its tax base have been evaluated, and the resulting deferred tax impact, including the recognition of Deferred Tax Liability (DTL), has been accounted for in accordance with Ind AS 12 – Income Taxes.

Market Risk Disclosure – Ind AS 107

The Company's investment in equity shares of National Stock Exchange of India Limited is exposed to market price risk arising from fluctuations in quoted equity prices. Since the investment is classified as a financial asset measured at FVTPL, any movement in the quoted market price of the shares directly impacts the fair value of the investment and is recognised in the Statement of Profit and Loss. Accordingly, fluctuations in the market price of NSE shares may have an impact on the Company's financial performance.

9 **Buy Back of Shares:**

The Board of Directors of the Company, at its meeting held on September 24, 2026, approved and recommended, subject to approval of the Members and other applicable approvals, a buy-back of up to 14,75,000 (Fourteen Lakh Seventy Five Thousand) fully paid-up equity shares of face value ₹2 each at a price of ₹162 (Rupees One Hundred Sixty Two only) per equity share, for an aggregate consideration not exceeding ₹23,89,50,000 (Rupees Twenty Three Crore Eighty Nine Lakh Fifty Thousand only), excluding applicable transaction costs, through the tender offer route in accordance with the Companies Act, 2013 and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buy-back Regulations"). Subsequently, the said Buy-back was approved by the Members of the Company by way of a Special Resolution passed through Postal Ballot on October 27, 2026, the last date of remote e-voting, the results of which were declared on October 28, 2026. Further, the Buy-back Committee of the Board of Directors, at its meeting held on October 28, 2026, fixed Wednesday, November 18, 2026, as the Record Date for determining the entitlement and eligibility of equity shareholders to participate in the Buy-back.

10 **Acquisition of Own Prep Private Limited [from Subsidiary (51%) to Wholly Owned Subsidiary (100%)]:**

During the quarter, the Company acquired the remaining 49% equity interest in Ownprep Pvt Ltd for a consideration of ₹49,000, increasing its shareholding from 51% to 100%. Since the transaction did not result in a change in control, it has been accounted for as an equity transaction in the consolidated financial results in accordance with paragraphs 23 and B96 of Ind AS 110 . Accordingly, the difference between the consideration paid and the carrying amount of the non-controlling interest acquired has been adjusted directly in Other Equity attributable to owners of the parent. No additional goodwill, capital reserve or gain or loss has been recognised in respect of this transaction.

Aaditya Bhandari

GLOBAL EDUCATION LIMITED

11 **Allotment of equity shares by Rishiraj Infravision Private Limited pursuant to the Scheme of Demerger:**
Further to our disclosure dated August 21, 2026 regarding the order of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") sanctioning the Scheme of Demerger between Yola Stays Limited ("YSL" / "Demerged Company") and Rishiraj Infravision Private Limited ("RIPL" / "Resulting Company") and their respective shareholders ("Scheme"), we wish to inform you that the Board of Directors of RIPL has, on September 4, 2026, allotted equity shares pursuant to the Scheme.. In accordance with the share entitlement ratio under the Scheme, being 1 (One) fully paid-up equity share of face value ₹1/- each of RIPL for every 1 (One) equity share of face value ₹5/- each held in YSL, RIPL has allotted 24,00,000 (Twenty-Four Lakh) fully paid-up equity shares of face value ₹1/- each to Global Education Limited ("Company"). The allotment has been made for consideration other than cash pursuant to implementation of the NCLT-sanctioned Scheme. Prior to the aforesaid allotment, the Company held 28,230 equity shares of RIPL. Consequent to the allotment, the Company holds 24,28,230 equity shares of RIPL, representing approximately 28.24% of the post-allotment equity share capital of RIPL. The Company's percentage shareholding remains substantially unchanged from its pre-allotment holding of 28.23%, the allotment being proportionate pursuant to the Scheme.The Company has not paid any cash consideration for the aforesaid allotment. The shares have been allotted pursuant to and in terms of the Scheme sanctioned by the NCLT.

12 The results of the company are also available on stock exchange website -www.nseindia.com and on the company website www.globaledu.net.in

For and on behalf of the Board of Directors
Global Education Limited

Mr. Aditya Bhandari
Whole Time Director
(DIN : 07637316)
Nagpur, 12th November, 2026

GLOBAL EDUCATION LIMITED

GLOBAL EDUCATION LIMITED

SEGMENTWISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lacs, except per share data and ratios)

S. No.	Particulars	Quarter ended			Half year ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenues**						
	Educational Training & Development Activities	891.03	249.41	698.98	1140.44	1195.62	3083.52
	Business Support Activities	1735.25	1100.23	1770.47	2835.48	2712.10	5821.66
	Total revenue	**2626.28**	**1349.64**	**2469.45**	**3975.92**	**3907.72**	**8905.18**
	Less: Inter Segment Revenue						
	Net Segment Revenue	**2626.28**	**1349.64**	**2469.45**	**3975.92**	**3907.72**	**8905.18**
2	**Segment Results**						
	Educational Training & Development Activities	263.78	116.30	285.15	380.12	454.09	1276.43
	Business Support Activities	2292.85	439.06	593.02	2731.87	957.19	1894.28
	Total	**2556.63**	**555.36**	**878.16**	**3111.99**	**1411.27**	**3170.71**
	Less : Interest and Financial Charges	0.33	0.14	0.19	0.47	0.26	0.66
	Add: Interest income	35.81	33.24	30.79	69.05	84.39	144.89
	Total Profit before Tax	2592.11	588.46	908.77	3180.57	1495.41	3314.94
	Less : Loss from associate company	-	-	-	-	-	
	Profit before tax after associate company	**2592.11**	**588.46**	**908.77**	**3180.57**	**1495.41**	**3314.94**
3a)	**Segment Assets**						
	Educational Training & Development Activities	870.69	1137.76	1216.78	870.69	1216.78	1497.37
	Business Support Activities	15016.68	12194.78	11152.16	15016.68	11152.16	11453.01
	Unallocated	0.00	140.78	136.99	0.00	136.99	237.94
	Total	**15887.38**	**13473.32**	**12505.92**	**15887.38**	**12505.92**	**13188.32**
3b)	**Segment Liabilities**						
	Educational Training & Development Activities	136.60	13.26	100.14	136.60	100.14	281.43
	Business Support Activities	629.71	643.16	945.62	629.71	945.62	523.50
	Unallocated	656.32	37.96	244.22	656.32	244.22	43.41
	Total	**1422.63**	**694.38**	**1289.97**	**1422.63**	**1289.97**	**848.34**
3c)	**Capital Employed**	**14464.74**	**12778.94**	**11215.95**	**14464.74**	**11215.95**	**12339.98**

Aaditya Bhandari

GLOBAL EDUCATION LIMITED

Additional information pursuant to Regulation 52(4) and 54(3) of the Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulation, 2015, as at and for the quarter and half year ended on 30th September,2026

	Particulars	Quarter ended on 30-09-2026	Quarter ended on 30-06-2026	Quarter ended on 30-09-2025	Half Year Ended on 30-09-2026	Half Year Ended on 30-09-2025	Year Ended 31-03-2026
1	**Net debt equity ratio*** (Net debt / Average equity) [Net debt: Non-current borrowings + Curent borrowings + Non-current and current lease liabilities - Current investments - Cash and cash equivalents - Other balances with banks (including non-current earmarked balances)] [Equity: Equity share capital + Other equity + Hybrid perpetual securities + Non controlling interest]	NA	NA	NA	NA	NA	NA
2	**Debt service coverage ratio*** (EBIT / (Net finance charges + Scheduled principal repayments of non-current borrowings and lease obligations (excluding prepayments) during the period)) [EBIT: Profit before taxes +/-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
3	**Interest service coverage ratio*** (EBIT / Net finance charges) [EBIT: Profit before taxes +/(-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
4	**Current ratio** (Total current assets / Current liabilities) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	5.90	9.48	4.07	5.90	4.07	7.26
5	**Long term debt to working capital ratio*** ((Non-current borrowings + Non-current lease liabilities + Current maturities of non-current borrowings and lease obligations) / (Total current assets - Current liabilities)) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	NA	NA	NA	NA	NA	NA
6	**Bad debts to account receivable ratio** (Bad debt / Average trade receivables)	NA	NA	NA	NA	NA	NA
7	**Current liability ratio** (Total current labilities / Total liabilities)	0.80	0.95	0.99	0.80	0.99	0.96
8	**Total debts to total assets ratio*** ((Non-current borrowings + Current borrowings + Non-current and current lease liabilities) / Total assets)	NA	NA	NA	NA	NA	NA
9	**Debtors turnover ratio (in days)** (Average trade receivables / Turnover in days) [Turnover: Revenue from operations]	147.34	290.19	111.46	194.65	137.86	104.75
10	**Inventory turnover ratio (in days)** (Average inventory / Sale of products in days)	11.81	22.63	13.19	15.60	13.44	35.20
11	**Operating EBIDTA margin (%)** (EBIDTA/ Turnover) [EBIDTA: Profit before taxes +/(-) Exceptional items + Net finance charges + Depreciation and amortisation - Share of results of equity accounted investments] [tNet finance charges: Finance costs - Interest income - Dividend income from current investments - Net gain/ (loss) on sale of current investments)] [Turnover: Revenue from operations]	42.93%	48.29%	40.96%	44.75%	43.17%	41.71%
12	**Net profit margin (%)** (Net profit after tax / Turnover) [Turnover: Revenue from operations]	30.35%	32.53%	26.61%	31.09%	28.04%	27.74%
13	**Debenture redemption reserve**	NA	NA	NA	NA	NA	NA
14	**Net worth** (Equity share capital + Other equity)	14465	12779	11216	14465	11216	12340
15	**Outstanding redeemable preference shares (quantity and value)**	NA	NA	NA	NA	NA	NA

*During the third quarter of FY2025-26, an overdraft (OD) account was opened with a limit of ₹22.50 lakhs against a fixed deposit of ₹25 lakhs. The finance cost incurred for this quarter amounted to ₹0.16 lakhs. Given the immateriality of the amount, which renders the ratios insignificant, debt ratios have not been calculated.

Aditya Bhandari

GLOBAL EDUCATION LIMITED

PATEL SHAH & JOSHI

Chartered Accountants

PARTNER :
JAYANT I. MEHTA, B. Com., FCA
YUTI SANGHVI, B. Com., ACA, ACS

CONSULTANT :
M. S. SHAH, B. A. (Econ.), FCA, A.T.I.I. (England)

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results Global Education Limited to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To,
The Board of Directors
Global Edueation Limited
CIN: L80301MH2011PLC219291
Mumbai, Maharashtra

1. We have reviewed the accompanying Statement of "Unaudited Consolidated Financial Results of Global Education Limited ("the Parent"), its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended) (the "Listing Regulations").

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

   The statements have been approved by parent company's board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

PATEL SHAH & JOSHI * CHARTERED ACCOUNTANTS * MUMBAI F.R.No.107768W

We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by Securities and Exchange Board of India under Regulation 33 (8) of Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following Group entities:

List of Subsidiary Companies:

a) Global Education Limited. (Parent Company)

b) Global BIFS Academy Private Limited (Wholly Owned Subsidiary Company)

c) YOCO Private Limited (Wholly Owned Subsidiary Company)

d) Global Sports and Music Private Limited (Wholly Owned Subsidiary Company)

e) Ownprep Private Limited (Wholly Owned Subsidiary Company)

List of Associate Companies:

a) YOLA Stays Limited [Formerly Rishiraj Enterprises Private Limited] (Associate Company)

b) Rishiraj Infravision Private Limited with effect from 29.11.2024 (Associate Company)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it Contains any material misstatement.

6. The accompanying Statement includes the unaudited interim standalone/consolidated financial results/ financial information, in respect of subsidiaries, whose unaudited interim standalone/consolidated financial results /financial information reflect total revenues of Rs.212.56 Lakhs for the quarter and Rs. 270.50 Lakhs for the half year ended 30th September, 2026 respectively, total net profit after tax of Rs.66.09 Lakhs for the quarter and Rs. 3.37 Lakhs for the half year ended 30th September, 2026 respectively, as considered in the Statement which have been reviewed by us. The consolidated unaudited financial results also include the Associate Company's share of profit after tax of Rs.52.54 Lakhs for the half year ended 30th September, 2026 and overall Profit of Rs.86.44 Lakhs including other Comprehensive Income for the half year ended 30th September, 2026, as considered in the Statement, in respect the Associate Companies, whose interim financial results has not been reviewed by us.

The reports on the unaudited interim standalone/consolidated financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

PATEL SHAH & JOSHI MUMBAI F.R.No. 107768W CHARTERED ACCOUNTANTS

Our conclusion on the statement is not modified in respect with respect to our reliance on the work done and the reports of other auditors and financial results certified by the management.

For Patel Shah & Joshi
Chartered Accountants
Firm Registration No. 107768W

Jayant V Mehta
Partner
Membership No: 042630
UDIN: 26042630UVPWWL4813
Place: Mumbai
Date: 12th November 2026

Global Education Limited

Registered Office : 205, 2nd floor Jaisingh business Centre Premises CHSL, Sahar Road, Block sector : Parsiwada, Andheri(E), Mumbai-400099.

CIN No. : L80301MH2011PLC219291 (Rs. in Lacs, except per share data and ratios)

Statement of Unaudited Consolidated Financial Results for the quarter and half year ended 30th September 2026

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	2835.08	1403.64	2591.67	4238.72	4074.45	9385.38
	II. Other Operating Income	1664.86	17.88	192.03	1682.74	235.43	276.50
	Total Income From Operations (I+II)	**4499.94**	**1421.52**	**2783.69**	**5921.46**	**4309.88**	**9661.89**
2	Expenses						
	a) Operational Expenses	126.30	259.20	83.63	385.50	369.50	737.61
	b) Cost Of Traded Goods Sold	1021.64	(49.28)	1044.96	972.36	1077.14	2670.09
	c) Employees benefits expense	389.68	371.12	362.87	760.81	702.09	1444.42
	d) Finance costs	0.16	0.04	-	0.21	-	0.29
	e) Depreciation and amortisation expense	90.03	89.43	113.54	179.47	211.93	447.83
	f) Other expenses	191.29	246.75	240.86	438.04	462.97	953.77
	Total expenses	**1819.11**	**917.26**	**1845.86**	**2736.39**	**2823.62**	**6254.01**
3	**Profit before Share of Profit/ (loss) of an Associate, Joint Venture and exceptional items and tax**	**2680.83**	**504.26**	**937.83**	**3185.07**	**1486.26**	**3407.88**
4	Add: Share of profit from an Associate and JV (net of tax post effect of other comprehensive income)	52.54	(1.14)	60.28	51.40	71.95	114.13
5	Exceptional items	-	-	-	-	-	-
6	**Profit/ (loss) before extraordinary Items and tax**	**2733.37**	**503.12**	**998.11**	**3236.47**	**1558.21**	**3522.01**
7	Extraordinary Items	-	-	-	-	-	-
8	**Profit/ (loss) before tax**	**2733.37**	**503.12**	**998.11**	**3236.47**	**1558.21**	**3522.01**
9	Tax expense for the year						
	a) Current tax	268.86	145.57	245.35	414.43	393.18	875.37
	b) Prior Period tax	-	-	-	-	-	(8.03)
	b) Deferred tax	405.58	(17.57)	14.57	388.01	5.10	5.05
10	**Net Profit/ (Loss) for the period (7-8)**	**2058.93**	**375.12**	**738.18**	**2434.04**	**1159.92**	**2649.63**
11	**Other Comprehensive Income**	**(27.00)**	-	-	**(27.00)**	-	**(6.81)**
12	**Total Comprehensive income for the period**	**2031.94**	**375.12**	**738.18**	**2407.04**	**1159.92**	**2642.82**
13	**Net Profit Atrributable to**						
	Owners of the Company	**2058.93**	**376.04**	**739.17**	**2435.27**	**1159.93**	**2651.78**
	Non controlling interest	**(0.00)**	**(0.92)**	**(0.98)**	**(1.23)**	**(0.00)**	**(2.15)**
14	**Other Comprehensive Income Atrributable to**						
	Owners of the Company	**(27.00)**	-	-	**(27.00)**	-	**(6.81)**
	Non controlling interest	-	-	-	-	-	-
15	**Total Comprehensive income attributable to**						
	Owners of the Company	**2031.94**	**376.04**	**739.17**	**2408.27**	**1159.93**	**2644.97**
	Non controlling interest	**(0.00)**	**(0.92)**	**(0.98)**	**(1.23)**	**(0.00)**	**(2.15)**
16	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1018.03	1018.03	1018.03	1018.03	1018.03	1018.03
17	Weighted Average No.of Shares for EPS**	509.02	509.02	509.02	509.02	509.02	509.02
18	Earnings per Share in Rupees (2/- each) (Not annualised)**						
	a) Basic and diluted EPS	**4.04**	**0.74**	**1.45**	**4.78**	**2.28**	**5.21**
	b) Adjusted Basic and diluted EPS	**4.04**	**0.74**	**1.45**	**4.78**	**2.28**	**5.21**

*** All the EPS has been calculated considering the issue of Bonus Share since inception of the period*

Aditya Bhandari

GLOBAL EDUCATION LIMITED

Notes to the Consolidated Results

1 Unaudited Consolidated Statement of Assets and Liabilities as on 30th September 2026

(Rs. in Lacs, except per share data and ratios)

Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
Assets		
Non - current assets		
(a) Property, Plant and Equipment & Intangible assets	1675.94	1782.82
(b) Financials Assets		
(i) Investments	8455.29	6215.92
(ii) Other Financial Assets	154.63	147.41
(c) Deferred Tax Asset (Net)	-	155.00
(d) Other Non-Current Assets	-	3.56
Total non - current assets	**10285.85**	**8304.71**
Current assets		
(a) Inventories	442.85	246.44
(b) Financial Assets		
(i) Trade Receivables	4560.72	4228.59
(ii) Cash & Bank Balances	524.26	478.86
(iii) Short Term Loans & Advances	647.59	524.00
(iv) Other Financial Assets	0.04	0.03
(c) Other current assets	313.14	262.09
Total current assets	**6488.60**	**5740.00**
TOTAL ASSETS	**16774.45**	**14044.72**
Equity and liabilities		
A. Equity		
(a) Equity Share Capital	1018.03	1018.03
(b) Reserves & Surplus	14259.23	12130.91
(c) Non controlling interest in Subsidiary	-	(23.73)
Total Equity	**15277.26**	**13125.22**
Non current liabilities		
(a) Financial Liability		
(i) Other Financials Liabilities	33.51	33.51
(b) Deferred Tax Liabilities (Net)	228.50	-
Total non - current liabilities	**262.01**	**33.51**
Current liabilities		
(a)Financial liabilities		
(i) Trade Payables	639.37	457.46
(ii) Other Financials Liabilities	164.60	155.26
(ii) Borrowings	(0.38)	
(b) Other Current Liabilities	377.81	253.32
(c) Short Term Provisions	53.79	19.95
Total current liabilities	**1235.18**	**885.99**
TOTAL EQUITIES & LIABILITIES	**16774.45**	**14044.72**

Aditya Bhandari

GLOBAL EDUCATION LIMITED

2 Unaudited Consolidated Cash Flow Statement for the Period ended 30th September, 2026 :

(Rs. in Lacs, except per share data and ratios)

	Particulars	For the period ended 30.09.2026		For the year ended 31.03.2026	
		Unaudited		Audited	
A)	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net profit before Tax & Extraordinary items	3236.47		3522.01	
	Adjustments for :				
	Depreciation	179.47		447.83	
	Interest & Finance Charges Income	(43.96)		(103.95)	
	Dividend Income	-		114.18	
	Employee stock option expenses	-		10.89	
	Interest & Finance Charges expenses	0.21		0.29	
	Gain on measurement of defined benefit plan	-		(9.10)	
	Provision for Fair Value of investments through profit and loss	(1527.37)		2.36	
	(Profit) /Loss on sale of investment & fixed assets	-		(0.48)	
	Operating profit before working capital changes		**1844.81**		**3984.02**
	Working Capital Changes :				
	Changes in Inventories	(196.41)		(45.20)	
	Changes in Receivables	(332.13)		(1381.64)	
	Changes in Other Current Assets	(51.05)		(153.63)	
	Changes in Current Financial liabilities	9.33		18.44	
	Changes in Non current liabilities	-		15.83	
	Changes in Trade Payables	181.91		204.98	
	Changes in Other Current Liabilities	124.49		80.29	
	Changes in Provisions	33.84		(59.02)	
	Changes in Other Non- Current financial assets	(7.22)		(30.00)	
	Cash generated from operations		**1611.13**		**2630.52**
	Direct Taxes (Income Tax)	(414.43)		(875.37)	
	Income Tax of earlier years	-		8.03	
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)		**1196.71**		**1763.19**
B)	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(77.34)		(987.08)	
	Current/Non Current Investments	(2270.88)		(1890.70)	
	Short term loans & advances	(123.59)		1271.00	
	Interest & Finance Chgs. Income	43.96		103.95	
	Investment In Subsidiary	(0.49)		-	
	Dividend Income	-		(114.18)	
	Sale of Investment & Fixed asset & transfer from CWIP	4.76		303.10	
	Profit /(Loss) on sale of Fixed asset/Investment	-		0.48	
	Provision for diminution in value of Investment	1527.37		(2.36)	
	NET CASH FLOW FROM INVESTING ACTIVITIES [B]		**(896.21)**		**(1315.79)**
C)	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Dividend Paid	(254.51)		(509.02)	
	Increase/(Decrease) in borrowings	(0.38)		-	
	Interest Expense	(0.21)		(0.29)	
	NET CASH FLOW FROM FINANCING ACTIVITIES [C]		(255.10)		(509.30)
	NET INCREASE/DECREASE IN CASH AND CASH		**45.41**		**(61.90)**
	OPENING BALANCE OF CASH AND CASH EQUIVALENTS		**478.86**		**540.76**
	CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		**524.26**		**478.86**

Aditya Bhandari

GLOBAL EDUCATION LIMITED

3 The audited Consolidated financial results of Global Education Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4 These Consolidated Financial results have been reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors on 12th November 2026. Limited review under regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations, 2015 has been carried out by the statutory auditors of the company. The auditors have expressed an unmodified limited review report on the same.

5 The company is having 4 (Four) Subsidiaries (Global BIFS Academy Pvt Ltd, YOCO Pvt Ltd, Global Sports and Music Pvt Ltd & Ownprep Pvt Ltd) & 2 (Two) Associate (Yola Stays Ltd & Rishiraj Infravision Pvt Ltd) , hence the reporting under the Ind AS - 110, "Consolidated Financial Statements" is applicable and so presented. The investment in associate has been classified under non-current investment in the financial statement for the period ended 30th September 2026.

6 The Company has two operating segments ie Educational Training & Development Activities and Business Support Activities, and their operations are within India.

7 Figures for corresponding previous period have been restated regrouped and rearranged wherever considered necessary. The figures of subsidary and associate companies have been regrouped owing to difference in accounting policies to realign them with the financial parameters and presentation similar to that of holding company.

8 **Investment in Equity Shares of National Stock Exchange of India Limited:**

The Company holds 3,56,000 equity shares of National Stock Exchange of India Limited (NSE), which were acquired prior to the listing of its equity shares on a recognised stock exchange. During the quarter, the equity shares of NSE were listed on BSE Limited with effect from 24 September 2026. Consequent to the listing, the Company has measured its investment in NSE at fair value as at the reporting date, based on the quoted market price of the shares on the recognised stock exchange. The investment is classified as a financial asset under Ind AS 109 – Financial Instruments and is measured at Fair Value Through Profit or Loss (FVTPL). In accordance with Ind AS 113 – Fair Value Measurement, the fair value measurement has been classified under Level 1 of the fair value hierarchy, as it is based on quoted prices in an active market for identical equity instruments. The resultant unrealised fair value gain arising from the remeasurement of the investment has been recognised in the Statement of Profit and Loss for the period in accordance with the requirements of Ind AS 109 and the Company's accounting policy. The equity shares held by the Company are subject to a lock-in period of six months, in accordance with the applicable regulatory requirements.

Income Tax Implications

The Company has opted for the concessional tax regime under Section 115BAA of the Income-tax Act, 1961. Accordingly, the provisions relating to Minimum Alternate Tax (MAT) under Section 115JB of the said Act are not applicable to the Company. The unrealised fair value gain recognised in the financial statements is not, merely by virtue of such recognition, taxable under the normal provisions of the Income-tax Act, 1961, in the absence of a taxable event or transfer as contemplated under the said Act. The consequential tax implications arising from the difference between the carrying amount of the investment and its tax base have been evaluated, and the resulting deferred tax impact, including the recognition of Deferred Tax Liability (DTL), has been accounted for in accordance with Ind AS 12 – Income Taxes.

Market Risk Disclosure – Ind AS 107

The Company's investment in equity shares of National Stock Exchange of India Limited is exposed to market price risk arising from fluctuations in quoted equity prices. Since the investment is classified as a financial asset measured at FVTPL, any movement in the quoted market price of the shares directly impacts the fair value of the investment and is recognised in the Statement of Profit and Loss. Accordingly, fluctuations in the market price of NSE shares may have an impact on the Company's financial performance.

9 **Buy Back of Shares:**

The Board of Directors of the Company, at its meeting held on September 24, 2026, approved and recommended, subject to approval of the Members and other applicable approvals, a buy-back of up to 14,75,000 (Fourteen Lakh Seventy Five Thousand) fully paid-up equity shares of face value ₹2 each at a price of ₹162 (Rupees One Hundred Sixty Two only) per equity share, for an aggregate consideration not exceeding ₹23,89,50,000 (Rupees Twenty Three Crore Eighty Nine Lakh Fifty Thousand only), excluding applicable transaction costs, through the tender offer route in accordance with the Companies Act, 2013 and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buy-back Regulations"). Subsequently, the said Buy-back was approved by the Members of the Company by way of a Special Resolution passed through Postal Ballot on October 27, 2026, the last date of remote e-voting, the results of which were declared on October 28, 2026. Further, the Buy-back Committee of the Board of Directors, at its meeting held on October 28, 2026, fixed Wednesday, November 18, 2026, as the Record Date for determining the entitlement and eligibility of equity shareholders to participate in the Buy-back.

10 **Acquisition of Own Prep Private Limited [from Subsidiary (51%) to Wholly Owned Subsidiary (100%)]:**

During the quarter, the Company acquired the remaining 49% equity interest in Ownprep Pvt Ltd for a consideration of ₹49,000, increasing its shareholding from 51% to 100%. Since the transaction did not result in a change in control, it has been accounted for as an equity transaction in the consolidated financial results in accordance with paragraphs 23 and B96 of Ind AS 110 . Accordingly, the difference between the consideration paid and the carrying amount of the non-controlling interest acquired has been adjusted directly in Other Equity attributable to owners of the parent. No additional goodwill, capital reserve or gain or loss has been recognised in respect of this transaction.

Aditya Bhandari

GLOBAL EDUCATION LIMITED

11 **Allotment of equity shares by Rishiraj Infravision Private Limited pursuant to the Scheme of Demerger:**

Further to our disclosure dated August 21, 2026 regarding the order of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") sanctioning the Scheme of Demerger between Yola Stays Limited ("YSL" / "Demerged Company") and Rishiraj Infravision Private Limited ("RIPL" / "Resulting Company") and their respective shareholders ("Scheme"), we wish to inform you that the Board of Directors of RIPL has, on September 4, 2026, allotted equity shares pursuant to the Scheme.. In accordance with the share entitlement ratio under the Scheme, being 1 (One) fully paid-up equity share of face value ₹1/- each of RIPL for every 1 (One) equity share of face value ₹5/- each held in YSL, RIPL has allotted 24,00,000 (Twenty-Four Lakh) fully paid-up equity shares of face value ₹1/- each to Global Education Limited ("Company"). The allotment has been made for consideration other than cash pursuant to implementation of the NCLT-sanctioned Scheme. Prior to the aforesaid allotment, the Company held 28,230 equity shares of RIPL. Consequent to the allotment, the Company holds 24,28,230 equity shares of RIPL, representing approximately 28.24% of the post-allotment equity share capital of RIPL. The Company's percentage shareholding remains substantially unchanged from its pre-allotment holding of 28.23%, the allotment being proportionate pursuant to the Scheme.The Company has not paid any cash consideration for the aforesaid allotment. The shares have been allotted pursuant to and in terms of the Scheme sanctioned by the NCLT.

12 The results of the company are also available on stock exchange website -www.nseindia.com and on the company website www.globaledu.net.in

For and on behalf of the Board of Directors
Global Education Limited

Aditya Bhandari

Mr. Aditya Bhandari
Whole Time Director
(DIN : 07637316)
Nagpur, 12th November, 2026

GLOBAL EDUCATION LIMITED

GLOBAL EDUCATION LIMITED

CONSOLIDATED SEGMENTWISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

S. No.	Particulars	Quarter ended			Half year ended		Year Ended
		30-09-2026 (Unaudited)	30-06-2026 (Unaudited)	30-09-2025 (Unaudited)	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)
1	**Segment Revenues**						
	Educational Training & Development Activities	1010.08	265.16	770.42	1275.24	1303.93	3317.19
	Business Support Activities	1825.00	1138.48	1821.24	2963.48	2770.52	6068.19
	Total revenue	**2835.08**	**1403.64**	**2591.67**	**4238.72**	**4074.45**	**9385.38**
	Less: Inter Segment Revenue						
	Net Segment Revenue	**2835.08**	**1403.64**	**2591.67**	**4238.72**	**4074.45**	**9385.38**
2	**Segment Results**						
	Educational Training & Development Activities	333.32	62.87	300.07	396.23	458.01	1316.59
	Business Support Activities	2312.03	408.29	607.16	2720.25	944.12	1947.06
	Total	**2645.35**	**471.16**	**907.23**	**3116.49**	**1402.13**	**3263.64**
	Less : Interest and Financial Charges	0.33	0.14	0.19	0.47	0.26	0.66
	Add: Interest income	35.81	33.24	30.79	69.05	84.39	144.89
	Total Profit before Tax	2680.83	504.26	937.83	3185.07	1486.26	3407.88
	Add : Share of Profit from associate company	52.54	(1.14)	60.28	51.40	71.95	114.13
	Profit before tax after associate company	**2733.37**	**503.12**	**998.11**	**3236.47**	**1558.21**	**3522.01**
3a)	**Segment Assets**						
	Educational Training & Development Activities	853.19	1022.97	1166.04	853.19	1166.04	1443.14
	Business Support Activities	15921.27	13051.17	11595.96	15921.27	11595.96	12353.62
	Unallocated	0.00	172.64	479.44	0.00	479.44	247.96
	Total	**16774.45**	**14246.78**	**13241.45**	**16774.45**	**13241.45**	**14044.72**
3b)	**Segment Liabilities**						
	Educational Training & Development Activities	192.93	36.00	147.99	192.93	147.99	311.30
	Business Support Activities	664.87	670.68	963.30	664.87	963.30	562.96
	Unallocated	639.39	39.79	244.22	639.39	244.22	45.24
	Total	**1497.19**	**746.47**	**1355.51**	**1497.19**	**1355.51**	**919.50**
3c)	**Capital Employed**	**15277.26**	**13500.32**	**11885.94**	**15277.26**	**11885.94**	**13125.22**



Additional information pursuant to Regulation 52(4) and 54(3) of the Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulation, 2015, as at and for the quarter and half year ended on 30th September 2026:

	PartiGulars	Quarter ended 30-09-2026	Quarter ended 30-06-2026	Quarter ended 30-09-2025	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025	Year Ended 31-03-2026
1	**Net debt equity ratio*** (Net debt / Average equity) [Net debt: Non-Current borrowings + Curent borrowings + Non-Current and Current lease liabilities - Current investments - Cash and Cash equivalents - Other balances with banks (including non-current earmarked balances)] [Equity: Equity share capital + Other equity + Hybrid perpetual securities + Non controlling interest]	NA	NA	NA	NA	NA	NA
2	**Debt service coverage ratio*** (EBIT / (Net finance charges + Scheduled principal repayments of non-current borrowings and lease obligations (excluding prepayments) during the period)) [EBIT: Profit before taxes +/-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/loss) on sale of current investments]	NA	NA	NA	NA	NA	NA
3	**Interest service coverage ratio*** (EBIT / Net finance charges) [EBIT: Profit before taxes +/(-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/loss) on sale of current investments]	NA	NA	NA	NA	NA	NA
4	**current ratio** (Total current assets / Current liabilities) [Current liabilities: Total current liabilities - Current maturities of non-current borrowincs and lease oblications]	5.25	8.36	3.70	3.70	3.70	6.48
5	**Long term debt to working capital ratio*** ((Non-current borrowings + Non-current lease liabilities + Current maturities of non-current borrowings and lease obligations) / (Total current assets - Current liabilities)) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	NA	NA	NA	NA	NA	NA
6	**Bad debts to account receivable ratio** (Bad debt / Average trade receivables)	NA	NA	NA	NA	NA	NA
7	**Current liability ratio** (Total current labilities / Total liabilities)	0.82	0.96	0.99	0.82	0.99	0.96
8	**Total debts to total assets ratio** ((Non-current borrowings + Current borrowings + Non-current and current lease liabilities) / Total assets)	NA	NA	NA	NA	NA	NA
9	**Debtors turnover ratio (in days)** (Average trade receivables / Turnover in days) [Turnover: Revenue from operations]	144.47	281.15	107.06	186.62	136.20	101.78
10	**Inventory turnover ratio (in days)** (Average inventory / Sale of products in days)	13.89	21.76	10.13	21.88	12.89	8.59
11	**Operating EBIDTA margin (%)** (EBIDTA/ Turnover) [EBIDTA: Profit before taxes +/(-) Exceptional items + Net finance charges + Depreciation and amortisation - Share of results of equity accounted investments] [Net finance charges: Finance costs - Interest income - Dividend income from current investments - Net gain/ (loss) on sale of current investments)] [Turnover: Revenue from operations]	45.64%	42.22%	42.89%	44.51%	43.44%	42.30%
12	**Net profit margin (%)** (Net profit after tax / Turnover) [Turnover: Revenue from operations]	32.25%	26.73%	28.48%	30.42%	28.47%	28.23%
13	**Debenture redemption reserve**	NA	NA			NA	NA
14	**Net worth** (Equity share capital + Other equity)	15277	13500	11886	15277	11886	13125
15	**Outstanding redeemable preference shares (quantity and value)**	NA	NA	NA	NA	NA	NA

*During the third quarter of FY2025-26, an overdraft (OD) account was opened with a limit of ₹22.50 lakhs against a fixed deposit of ₹25 lakhs. The finance cost incurred for this quarter amounted to ₹0.16 lakhs. Given the immateriality of the amount, which renders the ratios insignificant, debt ratios have not been calculated.

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