PATEL SHAH & JOSHI

Chartered Accountants

PARTNER :
JAYANT I. MEHTA, B. Com., FCA
YUTI SANGHVI, B. Com., ACA, ACS

CONSULTANT :
M. S. SHAH, B. A. (Econ.), FCA, A.T.I.I. (England)

Office No.: 1001, Avalon Paradise, Chincholi Bunder Road, Near Infant Jesus School, Malad (West), Mumbai-400 064.
Tel.: 022 4014 7087. Email: psjbom@gmail.com

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Global Education Limited.
CIN: L80301MH2011PLC219291
Mumbai, Maharashtra

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Global Education Limited** (the "Company")for the quarter and Six month ended September 30, 2025 (the "Statement") attached herewith, being prepared and submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed

PATEL SHAH & JOSHI * CHARTERED ACCOUNTANTS * MUMBAI F.R.No. 107768W

the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Patel Shah & Joshi
Chartered Accountants
Firm Registration No. 107768W

JAYANT ISHWARDAS MEHTA

Jayant I Mehta
Partner
Membership No: 042630
UDIN: 250630BMKPEJ7187



Place: Mumbai
Date: 3rd November 2025

Global Education Limited

Registered Office : 205, 2nd floor Jaisingh business Centre Premises CHSL, Sahar Road, Block sector : Parsiwada, Andheri (E) ,Mumbai-400099.

CIN No. : L80301MH2011PLC219291

(Rs. in Lacs, except per share data and ratios)

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September , 2025

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	2469.45	1438.27	2339.42	3907.72	3719.18	6802.83
	II. Other Operating Income	202.66	53.70	109.53	256.36	188.47	340.75
	Total Income From Operations (I+II)	**2672.11**	**1491.97**	**2448.95**	**4164.08**	**3907.65**	**7143.58**
2	Expenses						
	a) Operational Expenses	78.78	280.44	46.51	359.22	229.40	498.68
	b) Cost Of Traded Goods Sold	1044.96	32.18	681.65	1077.14	850.51	1635.91
	c) Employees benefits expense	335.46	310.24	180.29	645.70	352.29	859.10
	d) Finance costs	-	-	-	-	-	-
	e) Depreciation and amortisation expense	102.77	88.77	62.82	191.54	122.45	324.07
	f) Other expenses	201.38	193.70	101.51	395.08	193.71	430.59
	Total expenses	1763.34	905.33	1072.79	2668.67	1748.36	3748.35
3	**Profit/ (Loss) From before Exceptional and Extraordinary Items and Tax (1-2)**	908.77	586.64	1376.16	1495.41	2159.29	3395.24
4	Exceptional items	-	-	-	-	-	-
5	**Profit/ (Loss) before Extraordinary Items and Tax (3-4)**	**908.77**	**586.64**	**1376.16**	**1495.41**	**2159.29**	**3395.24**
6	Extraordinary Items	-	-	-	-	-	-
7	**Profit/ (Loss) After Exceptional Item But Before Tax (5-6)**	**908.77**	**586.64**	**1376.16**	**1495.41**	**2159.29**	**3395.24**
8	Tax expense for the year						
	a) Current tax	244.22	147.83	325.98	392.05	522.27	864.80
	b) Prior period taxes	-	-	-	-	-	8.92
	c) Deferred tax	7.36	0.41	4.44	7.77	5.22	1.01
9	**Net Profit/ (Loss) for the period (7-8)**	**657.18**	**438.40**	**1045.74**	**1095.59**	**1631.80**	**2520.50**
10	**Other Comphrehensive Income**	-	-	-	-	-	**(1.07)**
11	**Total Compherensive income for the period**	**657.18**	**438.40**	**1045.74**	**1095.59**	**1631.80**	**2519.43**
12	Paid up Equity Share Capital-Face Value Rs. 2/- each	1018.03	1018.03	1018.03	1018.03	1018.03	1018.03
13	Weighted Average No of Shares for EPS**	509.02	509.02	509.02	509.02	509.02	509.02
14	Earnings per Share in Rupees (2/ each) (Not annualised)**						
	a) Basic and diluted EPS	1.29	0.86	2.05	2.15	3.21	4.95
	b) Adjusted Basic and diluted EPS	1.29	0.86	2.05	2.15	3.21	4.95

*** All the EPS has been calculated considering the issue of Bonus Share since inception of the period*

Aditya Khandelwal

GLOBAL EDUCATION LIMITED

1 Unaudited Standalone Statement of Assets and Liabilities as on 30th September 2025

(Rs. in Lacs, except per share data and ratios)

Particulars	As at 30-09-2025 Unaudited	As at 31-03-2025 Audited
Assets		
Non - current assets		
(a) Property, Plant and Equipment & Intangible assets	1250.55	1014.61
(b) Financials Assets		
(i) Investments	5830.69	4051.17
(ii) Other Financial Assets	115.41	113.86
(c) Deferred Tax Asset (Net)	136.99	144.75
(d) Other Non-Current Assets	-	-
Total non - current assets	**7333.63**	**5324.39**
Current assets		
(a) Inventories	382.13	201.25
(b) Financial Assets		
(i) Trade Receivables	3252.87	2732.68
(ii) Cash & Bank Balances	283.25	462.08
(iii) Short Term Loans & Advances	969.60	2153.56
(iv) Other Financial Assets	0.03	0.03
(c) Other current assets	284.41	67.94
Total current assets	**5172.29**	**5617.54**
TOTAL ASSETS	**12505.92**	**10941.93**
Equity and liabilities		
A. Equity		
(a) Equity Share Capital	1018.03	1018.03
(b) Reserves & Surplus	10197.92	9356.84
Total Equity	**11215.95**	**10374.87**
Non current liabilities		
(a) Financial Liability		
(i) Other Financials Liabilities	17.68	17.68
(b) Other Non-Current liabilities		
Total non - current liabilities	**17.68**	**17.68**
Current liabilities		
(a)Financial liabilities		
(i) Trade Payables	828.54	224.64
(ii) Other financial liabilities	137.28	121.91
(b) Other Current Liabilities	293.21	170.55
(c) Short Term Provisions	13.27	32.29
Total current liabilities	**1272.29**	**549.39**
TOTAL EQUITIES & LIABILITIES	**12505.92**	**10941.93**

Aaditya Bhandari

GLOBAL EDUCATION LIMITED

2 Unaudited Standalone Cash Flow Statement for the period ended 30th September ,2025 :

(Rs. in Lacs, except per share data and ratios)

	Particulars	For the period ended 30.09.2025 Unaudited		For the year ended 31.03.2025 Audited	
A)	CASH FLOW FROM OPERATING ACTIVITIES				
	Net profit before Tax & Extraordinary items	1495.41		3395.24	
	Adjustments for :				
	Depreciation	191.54		324.07	
	Interest & Finance Charges Income	(84.39)		(320.75)	
	Dividend Income	(114.18)		(27.00)	
	Gain on measurement of defined benefit plan	-		(1.43)	
	Provision for dimunition of investment	(0.59)		2.27	
	Loss on sale of investment & fixed assets	(0.31)		7.26	
	WDV of assets written off	-		-	
	Operating profit before working capital changes		1487.49		3379.66
	Working Capital Changes :				
	Changes in Inventories	(180.89)		(109.19)	
	Changes in Receivables	(520.18)		(166.94)	
	Changes in Other Current Assets	(216.47)		37.86	
	Changes in Current Financial liabilities	15.37		49.45	
	Changes in Non current liabilities	-		7.60	
	Changes in Trade Payables	603.90		(83.89)	
	Changes in Other Current Liabilities	122.65		(42.29)	
	Changes in Provisions	(19.02)		(163.34)	
	Changes in Other non current financial assets	(1.55)		1.15	
	Cash generated from operations		(196.19)		(469.58)
	Direct Taxes (Income Tax)	392.05		864.80	
	Income Tax of earlier years	-		8.92	
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)		899.25		2036.35
B)	CASH FLOW FROM INVESTING ACTIVITIES				
	Purchase of Fixed Assets	(427.58)		(570.08)	
	Current/Non Current Investments	(1779.52)		(1518.75)	
	Short term loans & advances	1183.96		(134.16)	
	Interest & Finance Chgs. Income	84.39		320.75	
	Dividend Received	114.18		27.00	
	Investment In Subsidiary/Associate	-		(0.33)	
	Sale of investment / Fixed asset	0.11		193.67	
	Profit /(Loss) on sale of Fixed Asset	0.31		(7.26)	
	Provision for diminution in value of Investment	0.59		(2.27)	
	NET CASH FLOW FROM INVESTING ACTIVITIES [B]		(823.57)		(1691.44)
C)	CASH FLOW FROM FINANCING ACTIVITIES				
	Dividend Paid	(254.51)		(712.62)	
	NET CASH FLOW FROM FINANCING ACTIVITIES [C]		(254.51)		(712.62)
	NET INCREASE/DECREASE IN CASH AND CASH		(178.83)		(367.71)
	OPENING BALANCE OF CASH AND CASH EQUIVALENTS		462.08		829.79
	CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		283.25		462.08

Aditya Khaitan

GLOBAL EDUCATION LIMITED

Notes :

3 The unaudited standalone financial results of Global Education Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4 These Standalone Financial results have been reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors on 3rd November 2025. Limited review under regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations. 2015 has been carried out by the statutory auditors of the company. The auditors have expressed an unmodified limited review report on the same

5 The company is having 4 (Four) Subsidiaries (Global BIFS Academy Pvt Ltd, YOCO Stays Pvt Ltd, Global Sports Academy Pvt Ltd & Ownprep Pvt Ltd) & 2 (Two) Associate (Yola Stays Ltd & Rishiraj Infravision Pvt Ltd) , hence the reporting under the Ind AS - 110, "Consolidated Financial Statements" is applicable and so presented. The investment in associate has been classified under non-current investment in the financial statement for the period ended 30th September 2025

6 The Company has two operating segments ie Educational Training & Development Activities and Business Support Activities, and their operations are within India

7 The Board of Directors of the Company have recommended a Interim Dividend of Rs. 0.50/- per fully paid-up Equity Share of Rs. 2/- each for the Quarter ended 30th September, 2025

8 Figures for corresponding previous period have been restated regrouped and rearranged wherever considered necessary.

9 The results of the company are also available on stock exchange website -www.nseindia.com and on the company website www.globaledu.net.in

For and on behalf of the Board of Directors
Global Education Limited

Aditya Bhandari

GLOBAL EDUCATION LIMITED

Mr. Aditya Bhandari
Whole Time Director
(DIN : 07637316)
Nagpur, 3rd November'2025

GLOBAL EDUCATION LIMITED

SEGMENTWISE REVENUE,RESULTS,ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in Lacs, except per share data and ratios)

S. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenues**						
	Educational Training & Development Activities	698.98	496.65	1500.27	1195.62	2233.16	3601.51
	Business Support Activities	1770.47	941.63	839.15	2712.10	1486.02	3201.32
	Total revenue	**2469.45**	**1438.27**	**2339.42**	**3907.72**	**3719.18**	**6802.83**
	Less: Inter Segment Revenue						
	Net Segment Revenue	**2469.45**	**1438.27**	**2339.42**	**3907.72**	**3719.18**	**6802.83**
2	**Segment Results**						
	Educational Training & Development Activities	285.15	168.94	1071.70	454.09	1603.12	2150.71
	Business Support Activities	593.02	364.17	224.38	957.19	396.79	924.29
	Total	**878.16**	**533.11**	**1296.08**	**1411.27**	**1999.90**	**3075.00**
	Less : Interest and Financial Charges	0.19	0.07	0.25	0.26	0.35	0.51
	Add: Interest income	30.79	53.60	80.33	84.39	159.73	320.75
	Total Profit before Tax	908.77	586.64	1376.16	1495.41	2159.29	3395.24
	Less : Loss from associate company	-	-	-			-
	Profit before tax after associate company	**908.77**	**586.64**	**1376.16**	**1495.41**	**2159.29**	**3395.24**
3a)	**Segment Assets**						
	Educational Training & Development Activities	1216.78	839.83	1547.54	1216.78	1547.54	1031.12
	Business Support Activities	11152.16	10309.21	9451.91	11152.16	9451.91	9701.29
	Unallocated	136.99	485.83	140.18	136.99	140.18	209.52
	Total	**12505.92**	**11634.87**	**11139.64**	**12505.92**	**11139.64**	**10941.93**
3b)	**Segment Liabilities**						
	Educational Training & Development Activities	100.14	8.68	97.04	100.14	97.04	-97.29
	Business Support Activities	945.62	682.83	510.69	945.62	510.69	-222.71
	Unallocated	244.22	130.09	535.66	244.22	535.66	887.06
	Total	**1289.97**	**821.60**	**1143.40**	**1289.97**	**1143.40**	**567.07**
3c)	**Capital Employed**	**11215.95**	**10813.27**	**9996.25**	**11215.95**	**9996.25**	**10374.87**

Aditya Bhandari

GLOBAL EDUCATION LIMITED

Additional information pursuant to Regulation 52(4) and 54(3) of the Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulation, 2015, as at and for the quarter and half year ended on 30th September 2025:

(Rs. in Lacs, except per share data and ratios)

	Particulars	Quarter ended on 30.09.2025	Quarter ended on 30.06.2025	Quarter ended on 30.09.2024	Half Year ended on 30.09.2025	Half Year ended on 30.09.2024	Year Ended 31.03.2025
1	**Net debt equity ratio** (Net debt / Average equity) [Net debt: Non-current borrowings + Curent borrowings + Non-current and current lease liabilities - Current vestments - Cash and cash equivalents - Other balances with banks (including non-current earmarked balances)] [Equity: Equity share capital + Other equity + Hybrid perpetual securities + Non controlling interest]	NA	NA	NA	NA	NA	NA
2	**Debt service coverage ratio** (EBIT / (Net finance charges + Scheduled principal repayments of non-current borrowings and lease obligations (excluding prepayments) during the period)) [EBIT: Profit before taxes +/-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
3	**Interest service coverage ratio** (EBIT / Net finance charges) [EBIT: Profit before taxes +/(-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
4	**Current ratio** (Total current assets / Current liabilities) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	4.07	5.77	6.94	4.07	6.94	10.23
5	**Long term debt to working capital ratio** ((Non-current borrowings + Non-current lease liabilities + Current maturities of non-current borrowings and lease obligations) / (Total current assets - Current liabilities)) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	NA	NA	NA	NA	NA	NA
6	**Bad debts to account receivable ratio** (Bad debt / Average trade receivables)	NA	NA	NA	NA	NA	NA
7	**Current liability ratio** (Total current labilities / Total liabilities)	0.99	0.98	0.93	0.99	0.93	0.97
8	**Total debts to total assets ratio** ((Non-current borrowings + Current borrowings + Non-current and current lease liabilities) / Total assets)	NA	NA	NA	NA	NA	NA
9	**Debtors turnover ratio (in days)** (Average trade receivables / Turnover in days) [Turnover: Revenue from operations]	111.46	175.09	116.48	137.86	145.15	140.19
10	**Inventory turnover ratio (in days)** (Average inventory / Sale of products in days)	13.19	16.98	14.80	13.44	15.70	7.76
11	**Operating EBIDT A margin (%)** (EBIDTA/ Turnover) [EBIDTA: Profit before taxes +/(-) Exceptional items + Net finance charges + Depreciation and amortisation - Share of results of equity accounted investments] [tNet finance charges: Finance costs - Interest income - Dividend income from current investments - Net gain/ (loss) on sale of current investments)] [Turnover: Revenue from operations]	40.96%	46.96%	61.51%	43.17%	61.35%	54.67%
12	**Net profit margin (%)** (Net profit after tax / Turnover) [Turnover: Revenue from operations]	26.61%	30.48%	44.70%	28.04%	43.88%	37.05%
13	**Debenture redemption reserve**	NA	NA	NA	NA	NA	NA
14	**Net worth** (Equity share capital + Other equity)	11216	10813	9996	11216	9996	10375
15	**Outstanding redeemable preference shares (quantity and value)**	NA	NA	NA	NA	NA	NA



PATEL SHAH & JOSHI

Chartered Accountants

PARTNER :
JAYANT I. MEHTA, B. Com., FCA
YUTI SANGHVI, B. Com., ACA, ACS

CONSULTANT :
M. S. SHAH, B. A. (Econ.), FCA, A.T.I.I. (England)

Office No.: 1001, Avalon Paradise, Chincholi Bunder Road, Near Infant Jesus School, Malad (West), Mumbai-400 064.
Tel.: 022 4014 7087. Email: psjbom@gmail.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results Global Education Limited to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To,
The Board of Directors
Global Education Limited
CIN: L80301MH2011PLC219291
Mumbai, Maharashtra

1. We have reviewed the accompanying Statement of "Unaudited Consolidated Financial Results of Global Education Limited ("the Parent"), its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and Six month ended 30th September'2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended) (the "Listing Regulations").

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

   The statements have been approved by parent company's board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

PATEL SHAH & JOSHI * CHARTERED ACCOUNTANTS * MUMBAI F.R.No. 107768W

We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by Securities and Exchange Board of India under Regulation 33 (8) of Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following Group entities:

List of Subsidiary Companies:

a) Global Education Limited. (Parent Company)

b) Global BIFS Academy Private Limited (Wholly Owned Subsidiary Company)

c) YOCO Stays Private Limited (Wholly Owned Subsidiary Company)

d) Global Sports Academy Private Limited (Wholly Owned Subsidiary Company)

e) Ownprep Private Limited (Subsidiary Company)

List of Associate Companies:

a) YOLA Stays Limited (Associate Company)

b) Rishiraj Infravision Private Limited (Associate Company)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it Contains any material misstatement.

6. The accompanying Statement includes the unaudited interim standalone/consolidated financial results/ financial information, in respect of subsidiaries, whose unaudited interim standalone/consolidated financial results /financial information reflect total revenues of Rs. Rs.111.58 Lacs & 145.80 Lacs for the quarter as well as half year ended 30th September, 2025 respectively, total net profit after tax of Rs.20.73 Lacs & (Rs.7.61 Lacs) for the quarter as well as half year ended 30th September, 2025 respectively, as considered in the Statement which have been reviewed by us. The consolidated unaudited financial results also include the Associate Company's share of Profit after tax of Rs.60.28 Lacs & Rs.71.95 Lacs for the quarter as well as half year ended 30th September, 2025 and Total comprehensive Profit of Rs.738.18 Lacs & Rs 1159.92 Lacs for the quarter as well as half year ended 30th September, 2025, as considered in the Statement, in respect the Associate Companies, whose interim financial results has not been reviewed by us.

The reports on the unaudited interim standalone/consolidated financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

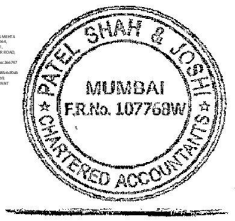
PATEL SHAH & JOSHI
MUMBAI
F.R.No. 107768W
CHARTERED ACCOUNTANTS

Our conclusion on the statement is not modified in respect with respect to our reliance on the work done and the reports of other auditors and financial results certified by the management.

For Patel Shah & Joshi
Chartered Accountants
Firm Registration No. 107768W

JAYANT ISHWARD AS MEHTA

Jayant I Mehta
Partner
Membership No: 042630
UDIN: 25042630BMKPI2755



Place: Mumbai
Date: 3rd November 2025

Global Education Limited

Registered Office : 205, 2nd floor Jaisingh business Centre Premises CHSL, Sahar Road, Block sector : Parsiwada, Andheri (E) ,Mumbai-400099.

CIN No. : L80301MH2011PLC219291

(Rs. in Lacs, except per share data and ratios)

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30th September 2025

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	2591.67	1482.85	2462.65	4074.45	3910.45	7228.05
	II. Other Operating Income	192.03	43.40	103.33	235.43	177.64	313.38
	Total Income From Operations (I+II)	**2783.69**	**1526.25**	**2565.98**	**4309.88**	**4088.09**	**7541.44**
2	Expenses						
	a) Operational Expenses	83.63	287.01	51.45	369.50	238.09	537.78
	b) Cost Of Traded Goods Sold	1044.96	32.18	681.65	1077.14	850.51	1635.91
	c) Employees benefits expense	362.87	339.22	232.82	702.09	441.28	1023.79
	d) Finance costs	-	-	-	-	-	-
	e) Depreciation and amortisation expense	113.54	98.38	69.38	211.93	137.04	358.92
	f) Other expenses	240.86	221.03	126.37	462.97	230.09	540.09
	Total expenses	**1845.86**	**977.82**	**1161.67**	**2823.62**	**1897.01**	**4096.48**
3	**Profit before Share of Profit/ (loss) of an Associate, Joint Venture and exceptional items and tax**	**937.83**	**548.43**	**1404.31**	**1486.26**	**2191.07**	**3444.95**
4	Add: Share of profit from an Associate and JV (net of tax post effect of other comprehensive income)	60.28	11.67	(1.47)	71.95	120.53	252.38
5	Exceptional items	-	-	-	-	-	-
6	**Profit/ (loss) before extraordinary Items and tax**	**998.11**	**560.10**	**1402.84**	**1558.21**	**2311.60**	**3697.33**
7	Extraordinary Items	-	-	-	-	-	-
8	**Profit/ (loss) before tax**	**998.11**	**560.10**	**1402.84**	**1558.21**	**2311.60**	**3697.33**
9	Tax expense for the year						
	a) Current tax	245.35	147.83	334.37	393.18	531.14	893.51
	b) Prior Period tax	-	-	-	-	-	6.18
	b) Deferred tax	14.57	(9.47)	3.34	5.10	5.17	(11.04)
10	**Net Profit/ (Loss) for the period (7-8)**	**738.18**	**421.74**	**1065.14**	**1159.92**	**1775.29**	**2808.67**
11	Other Comprehensive Income	-	-	-	-	-	(1.07)
12	Total Comprehensive income for the period	738.18	421.74	1065.14	1159.92	1775.29	2807.60
13	Net Profit Atrributable to						
	Owners of the Company	739.17	420.76	1069.00	1159.93	1782.17	2819.33
	Non controlling interest	(0.98)	0.98	(3.86)	(0.00)	(6.88)	(10.65)
14	Other Comprehensive income Atrributable to						
	Owners of the Company	-	-	-	-	-	(1.07)
	Non controlling interest	-	-	-	-	-	-
15	Total Comprehensive income attributable to						
	Owners of the Company	739.17	420.76	1069.00	1159.93	1782.17	2818.26
	Non controlling interest	(0.98)	0.98	(3.86)	(0.00)	(6.88)	(10.65)
16	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1018.03	1018.03	1018.03	1018.03	1018.03	1018.03
17	Weighted Average No.of Shares for EPS**	509.02	509.02	509.02	509.02	509.02	509.02
18	Earnings per Share in Rupees (2/- each) (Not						
	a) Basic and diluted EPS	1.45	0.83	2.10	2.28	3.50	5.54
	b) Adjusted Basic and diluted EPS	1.45	0.83	2.10	2.28	3.50	5.54

*** All the EPS has been calculated considering the issue of Bonus Share since inception of the period*

Aditya Nandan

GLOBAL EDUCATION LIMITED

Notes to the Consolidated Results

1 Unaudited Consolidated Statement of Assets and Liabilities as on 30th September 2025

(Rs. in Lacs, except per share data and ratios)

Particulars	As at 30-09-2025 Unaudited	As at 31-03-2025 Audited
Assets		
Non - current assets		
(a) Property, Plant and Equipment & Intangible asset	1844.67	1546.67
(b) Financials Assets		
(i) Investments	6176.68	4325.21
(ii) Other Financial Assets	118.97	117.42
(c) Deferred Tax Asset (Net)	152.66	157.76
(d) Other Non-Current Assets	-	-
Total non - current assets	**8292.98**	**6147.06**
Current assets		
(a) Inventories	382.13	201.25
(b) Financial Assets		
(i) Trade Receivables	3318.92	2846.95
(ii) Cash & Bank Balances	306.69	540.76
(iii) Short Term Loans & Advances	630.77	1795.00
(iv) Other Financial Assets	0.03	0.03
(c) Other current assets	309.94	108.45
Total current assets	**4948.47**	**5492.44**
TOTAL ASSETS	**13241.45**	**11639.50**
Equity and liabilities		
A. Equity		
(a) Equity Share Capital	1018.03	1018.03
(b) Reserves & Surplus	10889.49	9984.07
(c) Non controlling interest in Subsidiary	(21.58)	(21.58)
Total Equity	**11885.94**	**10980.52**
Non current liabilities		
(a) Financial Liability		
(i) Other Financials Liabilities	17.68	17.68
(b) Other Non-Current liabilities	-	-
Total non - current liabilities	**17.68**	**17.68**
Current liabilities		
(a)Financial liabilities		
(i) Trade Payables	839.41	252.48
(ii) Other Financials Liabilities	137.28	136.82
(b) Other Current Liabilities	308.97	173.03
(c) Short Term Provisions	52.17	78.97
Total current liabilities	**1337.83**	**641.30**
TOTAL EQUITIES & LIABILITIES	13241.45	11639.50

Aditya Chandra

GLOBAL EDUCATION LIMITED

2 Unaudited Consolidated Cash Flow Statement for the Period ended 30th September, 2025 :

(Rs. in Lacs, except per share data and ratios)

	Particulars	For the Period ended 30.09.2025 Unaudited		For the year ended 31.03.2025 Audited	
A)	CASH FLOW FROM OPERATING ACTIVITIES				
	Net profit before Tax & Extraordinary items	1558.21		3697.33	
	Adjustments for :				
	Depreciation	211.93		358.92	
	Interest & Finance Charges Income	(63.46)		(290.87)	
	Dividend Income	(114.18)		(27.00)	
	Gain on measurement of defined benefit plan	-		(1.43)	
	Provision for dimunition of investment	(0.59)		2.27	
	(Profit) /Loss on sale of investment & fixed assets	(0.31)		7.26	
	Operating profit before working capital changes		**1591.61**		**3746.48**
	Working Capital Changes :				
	Changes in Inventories	(180.89)		(109.19)	
	Changes in Receivables	(471.97)		(175.80)	
	Changes in Other Current Assets	(201.48)		46.23	
	Changes in Current Financial liabilities	0.46		(73.04)	
	Changes in Non current liabilities	-		57.05	
	Changes in Trade Payables	586.93		(71.57)	
	Changes in Other Current Liabilities	135.94		7.60	
	Changes in Provisions	(26.80)		(130.15)	
	Changes in Other Non- Current financial assets	(1.55)		1.05	
	Cash generated from operations		**1432.25**		**3298.67**
	Direct Taxes (Income Tax)	(393.18)		(893.51)	
	Income Tax of earlier years	-		(6.18)	
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)		1039.06		2398.97
B)	CASH FLOW FROM INVESTING ACTIVITIES				
	Purchase of Fixed Assets	(510.06)		(820.50)	
	Current/Non Current Investments	(1851.46)		(1771.41)	
	Short term loans & advances	1164.24		83.50	
	Interest & Finance Chgs. Income	63.46		290.87	
	Dividend Income	114.18		27.00	
	Sale of investment & Fixed asset & transfer from CWIP	0.13		203.26	
	Profit /(Loss) on sale of Fixed asset/Investment	0.31		(7.26)	
	Provision for diminution in value of Investment	0.59		(2.27)	
	NET CASH FLOW FROM INVESTING ACTIVITIES [B]		(1018.63)		(1996.81)
C)	CASH FLOW FROM FINANCING ACTIVITIES				
	Dividend Paid	(254.51)		(712.62)	
	Non controlling Interest	-		1.88	
	NET CASH FLOW FROM FINANCING ACTIVITIES [C]		(254.51)		(710.74)
	NET INCREASE/DECREASE IN CASH AND CASH		**(234.07)**		**(308.58)**
	OPENING BALANCE OF CASH AND CASH EQUIVALENTS		**540.76**		**849.34**
	CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		306.69		540.76

Aditya Chandak

GLOBAL EDUCATION LIMITED

3 The unaudited Consolidated financial results of Global Education Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4 These Consolidated Financial results have been reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors on 3rd November 2025. Limited review under regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations. 2015 has been carried out by the statutory auditors of the company. The auditors have expressed an unmodified limited review report on the same.

5 The company is having 4 (Four) Subsidiaries (Global BIFS Academy Pvt Ltd, YOCO Stays Pvt Ltd, Global Sports Academy Pvt Ltd & Ownprep Pvt Ltd) & 2 (Two) Associate (Yola Stays Ltd & Rishiraj Infravision Pvt Ltd) , hence the reporting under the Ind AS - 110, "Consolidated Financial Statements" is applicable and so presented. The investment in associate has been classified under non-current investment in the financial statement for the period ended 30th September 2025.

6 The Company has two operating segments ie Educational Training & Development Activities and Business Support Activities, and their operations are within India

7 The Board of Directors of the Company have recommended a Interim Dividend of Rs.0.50/- per fully paid-up Equity Share of Rs. 2/- each for the Quarter ended 30th September, 2025

8 Figures for corresponding previous period have been restated regrouped and rearranged wherever considered necessary. The figures of subsidary and associate companies have been regrouped owing to difference in accounting policies to realign them with the financial

9 The results of the company are also available on stock exchange website -www.nseindia.com and on the company website www.globaledu.net.in

For and on behalf of the Board of Directors
Global Education Limited

Aditya Bhandari

GLOBAL EDUCATION LIMITED

Mr. Aditya Bhandari
Whole Time Director
(DIN : 07637316)
Nagpur, 3rd November, 2025

GLOBAL EDUCATION LIMITED

CONSOLIDATED SEGMENTWISE REVENUE,RESULTS,ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

S. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenues**						
	Educational Training & Development Activities	770.42	533.57	1558.35	1303.93	2333.36	3756.77
	Business Support Activities	1821.24	949.28	904.30	2770.52	1577.09	3471.29
	Total revenue	**2591.67**	**1482.85**	**2462.65**	**4074.45**	**3910.45**	**7228.05**
	Less: Inter Segment Revenue						
	Net Segment Revenue	**2591.67**	**1482.85**	**2462.65**	**4074.45**	**3910.45**	**7228.05**
2	**Segment Results**						
	Educational Training & Development Activities	300.07	157.94	1068.61	458.01	1605.89	2102.20
	Business Support Activities	607.16	336.96	255.63	944.12	425.80	1022.51
	Total	**907.23**	**494.90**	**1324.24**	**1402.13**	**2031.69**	**3124.71**
	Less : Interest and Financial Charges	0.19	0.07	0.25	0.26	0.35	0.51
	Add: Interest income	30.79	53.60	80.33	84.39	159.73	320.75
	Total Profit before Tax	937.83	548.43	1404.31	1486.26	2191.07	3444.95
	Add : Share of Profit from associate company	60.28	11.67	(1.47)	71.95	120.53	252.38
	Profit before tax after associate company	**998.11**	**560.10**	**1402.84**	**1558.21**	**2311.60**	**3697.33**
3a)	**Segment Assets**						
	Educational Training & Development Activities	1166.04	730.20	1512.73	1166.04	1512.73	956.65
	Business Support Activities	11595.96	11047.81	9608.49	11595.96	9608.49	10186.29
	Unallocated	479.44	508.72	569.59	479.44	569.59	496.57
	Total	**13241.45**	**12286.73**	**11690.80**	**13241.45**	**11690.80**	**11639.50**
3b)	**Segment Liabilities**						
	Educational Training & Development Activities	147.99	22.46	121.41	147.99	121.41	(82.43)
	Business Support Activities	963.30	730.09	576.50	963.30	576.50	(147.48)
	Unallocated	244.22	131.92	535.66	244.22	535.66	888.89
	Total	**1355.51**	**884.47**	**1233.58**	**1355.51**	**1233.58**	**658.98**
3c)	**Capital Employed**	**11885.94**	**11402.26**	**10457.23**	**11885.94**	**10457.23**	**10980.52**

Adithya Bhandari

GLOBAL EDUCATION LIMITED

Additional information pursuant to Regulation 52(4) and 54(3) of the Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulation, 2015, as at and for the quarter and half year ended on 30th September 2025:

	Particulars	Quarter ended on 30.09.2025	Quarter ended on 30.06.2025	Quarter ended on 30.09.2024	Half year ended on 30.09.2025	Half year ended on 30.09.2024	Year Ended 31.03.2025
1	**Net debt equity ratio** (Net debt / Average equity) [Net debt: Non-current borrowings + Curent borrowings + Non-current and current lease liabilities - Current vestments - Cash and cash equivalents - Other balances with banks (including non-current earmarked balances)] [Equity: Equity share capital + Other equity + Hybrid perpetual securities + Non controlling interest]	NA	NA	NA	NA	NA	NA
2	**Debt service coverage ratio** (EBIT / (Net finance charges + Scheduled principal repayments of non-current borrowings and lease obligations (excluding prepayments) during the period)) [EBIT: Profit before taxes +/-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
3	**Interest service coverage ratio** (EBIT / Net finance charges) [EBIT: Profit before taxes +/(-) Exceptional items + Net finance charges] [Net finance charges: Finance costs (excluding interest on current borrowings) - Interest income - Dividend income from current investments - Net gain/floss) on sale of current investments]	NA	NA	NA	NA	NA	NA
4	**Current ratio** (Total current assets / Current liabilities) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	3.70	5.13	6.36	3.70	6.36	8.56
5	**Long term debt to working capital ratio** ((Non-current borrowings + Non-current lease liabilities + Current maturities of non-current borrowings and lease obligations) / (Total current assets - Current liabilities)) [Current liabilities: Total current liabilities - Current maturities of non-current borrowings and lease obligations]	NA	NA	NA	NA	NA	NA
6	**Bad debts to account receivable ratio** (Bad debt / Average trade receivables)	NA	NA	NA	NA	NA	NA
7	**Current liability ratio** (Total current labilities / Total liabilities)	0.99	0.98	0.94	0.99	0.94	0.97
8	**Total debts to total assets ratio** ((Non-current borrowings + Current borrowings + Non-current and current lease liabilities) / Total assets)	NA	NA	NA	NA	NA	NA
9	**Debtors turnover ratio (in days)** (Average trade receivables / Turnover in days) [Turnover: Revenue from operations]	107.06	175.35	114.13	136.20	81.88	70.90
10	**Inventory turnover ratio (in days)** (Average inventory / Sale of products in days)	10.13	16.47	14.06	12.89	12.81	7.30
11	**Operating EBIDT A margin (%)** (EBIDTA/ Turnover) [EBIDTA: Profit before taxes +/(-) Exceptional items + Net finance charges + Depreciation and amortisation - Share of results of equity accounted investments] [Net finance charges: Finance costs - Interest income - Dividend income from current investments - Net gain/ (loss) on sale of current investments)] [Turnover: Revenue from operations]	42.89%	44.41%	59.78%	43.44%	62.62%	56.12%
12	**Net profit margin (%)** (Net profit after tax / Turnover) [Turnover: Revenue from operations]	28.48%	28.44%	43.25%	28.47%	45.40%	38.86%
13	**Debenture redemption reserve**	NA	NA	NA	NA	NA	NA
14	**Net worth** (Equity share capital + Other equity)	11886	11402	10457	11886	10457	10981
15	**Outstanding redeemable preference shares (quantity and value)**	NA	NA	NA	NA	NA	NA

