Ref: GSL/SEC/2026-27/28 **August 11, 2026**

To,

BSE Limited,
Dept of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001 (Maharashtra)
Scrip Code: 543829

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051 (Maharashtra)
Symbol: GSLSU

Subject: Earning's Presentation for the quarter ended on June 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Earning's Presentation on the financial and operational performance of the Company for the quarter ended June 30, 2026.

The above information will also be hosted on the website of the Company and can be accessed at www.globalsurfaces.com. You are kindly requested to take the same on record and disseminate.

Thanking You
Yours Faithfully,

For Global Surfaces Limited

DHARAM SINGH RATHORE
Digitally signed by DHARAM SINGH RATHORE
Date: 2026.08.11 13:08:22 +05'30'

Dharam Singh Rathore
Company Secretary and Compliance Officer
ICSI Mem. No.: A57411

Place: Jaipur
Encl.: As above

GLOBAL SURFACES

SURFACES THAT DEFINE LUXURY

UAE - USA - INDIA

Earnings Presentation

Q1-FY27

Global Surfaces At A Glance

20+
Years of experience

550+
Total workforce

2
State-of-the-art manufacturing facilities In India and Dubai

Built for Scale, powered by Cutting-Edge Technology

95%
Exports

~1,144,349
SMT p.a
Combined production capacity

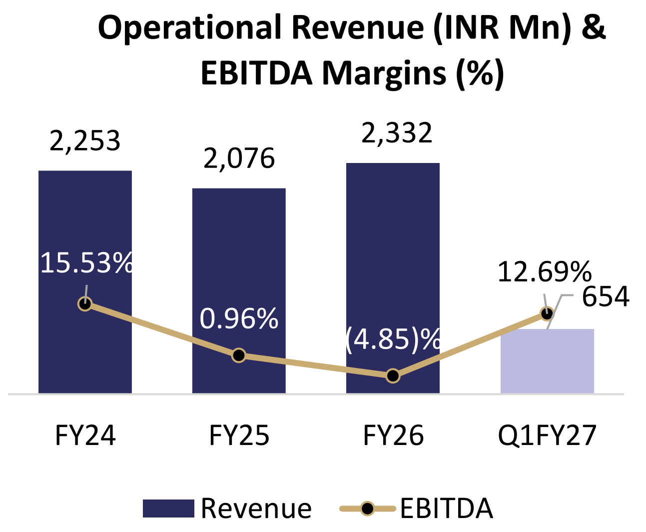
0.60X
Debt to Equity

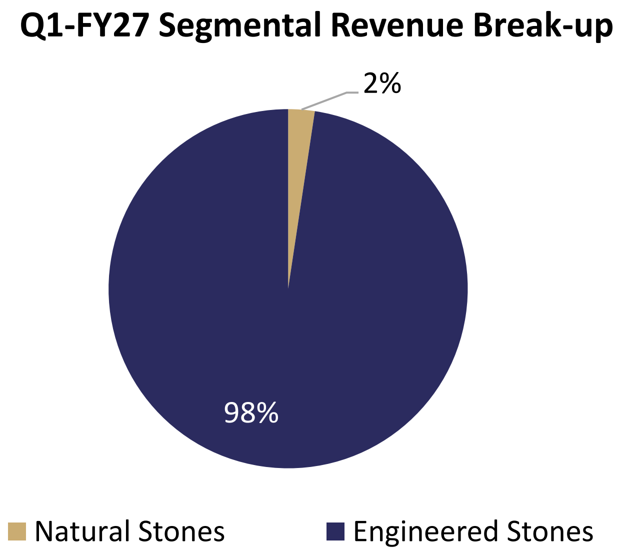
** All figures reported as on FY26*

COMPANY OVERVIEW

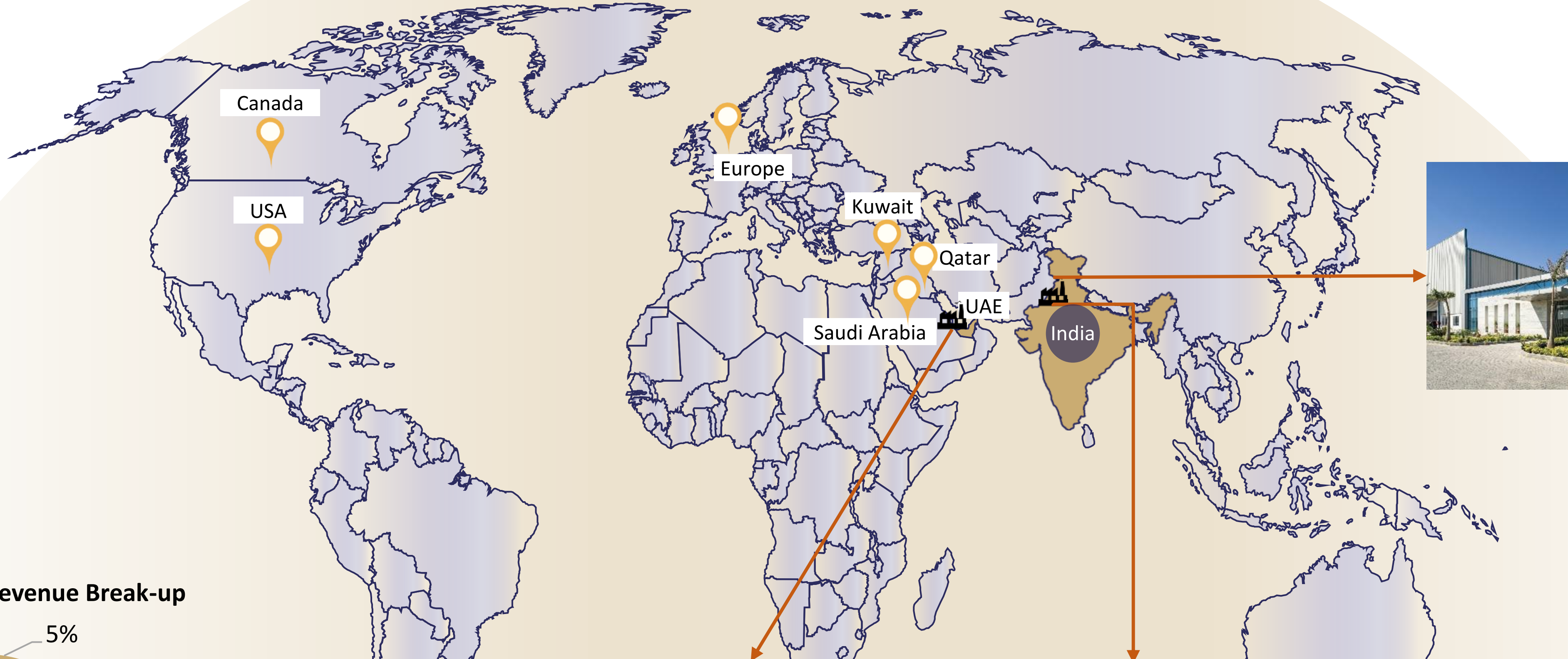
Company Overview

- Global Surfaces Limited (GSL), established in 1991 and headquartered in Jaipur, India, specializes in the production and export of natural stones and engineered quartz products.
- The company's leadership includes Managing Director and Chairperson Mr. Mayank Shah, who has more than 2 decades of experience in the stones industry.
- GSL's product portfolio primarily comprises engineered stones (engineered quartz), while operations at its natural stone plant were discontinued with effect from March 31, 2026.
- The products range includes customized slabs and countertops that can be used in flooring, indoor wall cladding, vanity tops, reception desk, table tops, staircase. etc.
- The company operates two manufacturing units, one in Rajasthan, at Mahindra World City SEZ, Jaipur, and the second one under its Wholly owned subsidiary, Global Surfaces FZE, at Jebel Ali Free Zone, Dubai United Arab Emirates.
- Global Surfaces FZE, entered into a License Agreement on July 10, 2024, with SQIP, LLC, a Florida-based company, and Veegoo Technology Co. Ltd., a Chinese company, to develop, produce, manufacture certain licensed engineered quartz stones using exclusive patented technologies.
- The company also has two subsidiaries in USA, Global Surfaces Inc. and Superior Surfaces Inc. engaged in the business of purchase, sale, supply, and distribution of quartz, marbles, granites, engineered quartz and other similar stones in the US markets.

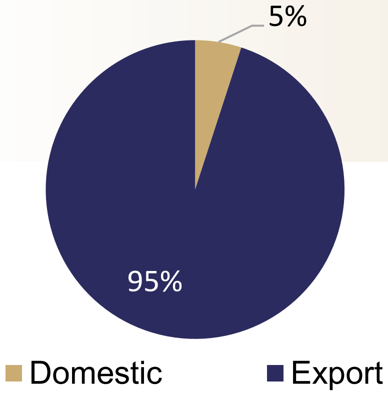




Geographical Presence



FY26 Geographical Revenue Break-up



Manufacturing Facilities

Export countries

Manufacturing Facilities - Domestic

UNIT 1: SEZ, Jaipur, Rajasthan

- Size: 24,139 (sq. mt.)
- Manufacturing Capacity: 5,21,454 (sq. mtrs. p.a.)
- Purpose: Manufacturing of engineered stones
- Benefits: Equipped with an R&D facility to develop and improve products.

  : Proximity to the Bagru plant enables operational synergies

  through shared resources, streamlined logistics and faster turnaround.



Manufacturing Facilities – International

UNIT 2: Global Surfaces FZE, Dubai, UAE (Wholly Owned Subsidiary)

- Size: 39,657.63 sq. mt. (leased)
- Manufacturing Capacity: 6,22,895 (sq. mtrs. p.a.)
- Purpose: Manufacturing of engineered stones
- Benefits: Proximity to Jebel Ali Port helps optimize freight & transportation costs.
  : Located in a Free Trade Zone, benefiting from income tax exemption & free trade privileges.
  : Positioned to capitalize on growing demand for engineered stone in Dubai.

International Subsidiaries

Global Surfaces Inc. (USA)

- Global Surfaces Inc. (GSI), a wholly owned subsidiary of Global Surfaces Limited, was incorporated on April 20, 2020 in Delaware, USA.
- GSI is authorized to engage in the purchase, sale, supply, and distribution of quartz, marble, granite, and other natural and engineered stones across the United States.
- The incorporation of GSI aligns with the Group's strategy to establish a direct presence in key international markets—particularly North America, a major consumer of premium surface materials.

Through this entity, Global Surfaces strengthens:

- Customer proximity and responsiveness in the U.S. market
- Distribution efficiency for engineered quartz and natural stones
- Its ability to serve both project-based and retail demand across the region GSI acts as a vital link between the Company's global manufacturing operations and one of its largest export markets, reinforcing Global Surfaces' commitment to global scale with localized reach.

Global Surfaces FZE (UAE)

- Global Surfaces FZE, a wholly owned subsidiary of Global Surfaces Limited, was incorporated in 2021 in the Jebel Ali Free Zone, Dubai, UAE.
- The subsidiary operates a state-of-the-art manufacturing facility dedicated to engineered quartz surfaces.
- Strategically located near Jebel Ali Port, the facility offers significant logistical advantages, enabling efficient global exports and seamless access to key markets across the MENA region, Europe, and North America.

As a key component of the Group's global strategy, Global Surfaces FZE:

- Strengthens supply chain resilience through dual-shore manufacturing
- Serves high-end project demand across the Middle East
- Operates within a Free Trade Zone, benefiting from tax exemptions and export duty waivers
- Utilizes exclusive technology licenses for producing patented engineered quartz in the MENA region
- This facility enhances Global Surfaces' ability to meet rising global demand with improved margins, faster delivery, and a differentiated product portfolio.

Superior Surfaces Inc. (USA)

- Superior Surfaces Inc. (SSI) was incorporated on May 5, 2023, in the State of Texas, USA, as a strategic joint venture.
- Global Surfaces Limited holds a 50% equity stake and maintains board-level and key policy control, classifying SSI as a subsidiary within the Group structure.
- SSI focuses on the distribution of artificial stones, primarily engineered quartz surfaces, across the U.S. market.
- Formed in partnership with a local venture partner, the entity aims to strengthen Global Surfaces' on-ground distribution network, enhance market responsiveness, and improve customer service across key U.S. regions.

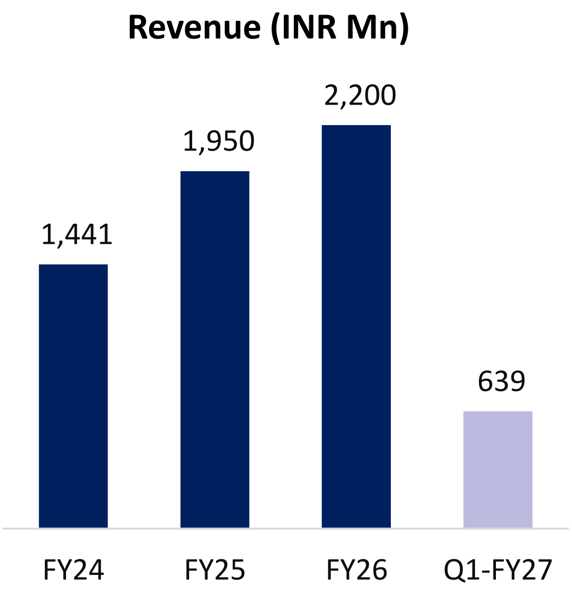
Through SSI, Global Surfaces expands its strategic footprint in North America by:

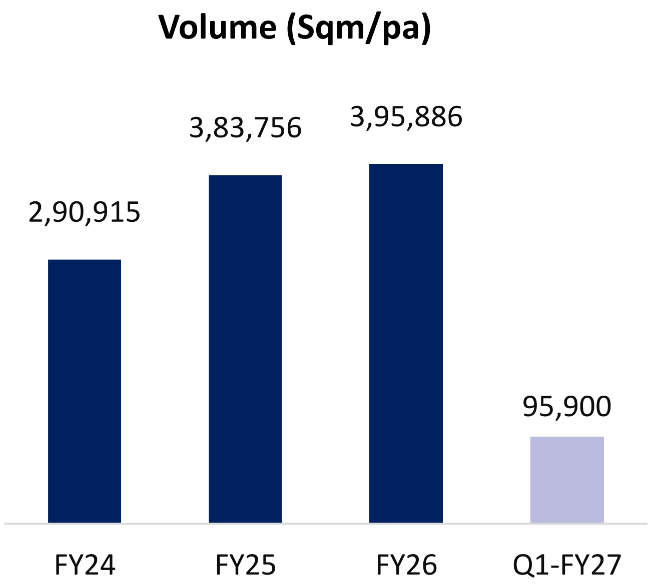
- Establishing a dedicated distribution channel for artificial stones
- Accelerating last-mile delivery and project-based fulfillment

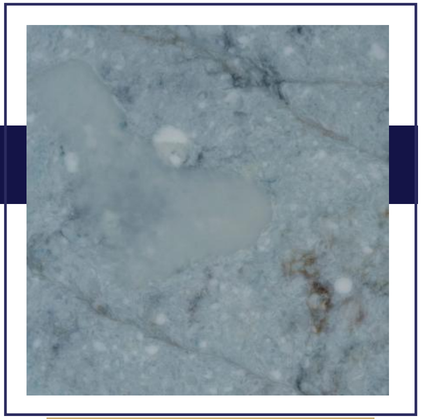
BUSINESS OVERVIEW

Engineered Stones

- Quartz are natural stones that occur in clusters and do not form large stone blocks like granite or limestone. Due to this characteristic, it is unsuitable for direct use in countertops or other large slab applications.
- To make quartz a viable option for such applications, it is transformed into engineered quartz—a durable and versatile material created by binding quartz particles with resins, pigments, and other elements.
- Engineered quartz comprises of 90% ground quartz and 10% pigments and binders, ensuring superior strength, aesthetics, and consistency.
- Global Surfaces Engineered Quartz product portfolio has been categorized into five series: Aurora, Kalmasa, Prismatic, Stratum and Quartzite.
- The total capacity for the engineered stones stands at 11,44,540 SMT p.a.



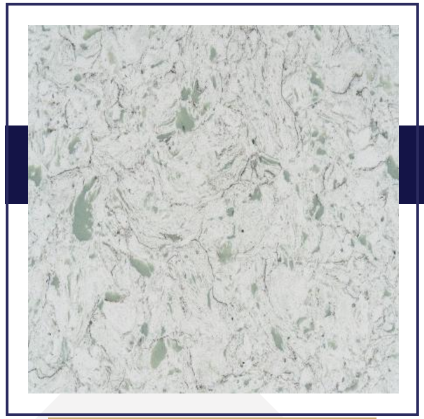



COTE ‘D’ AZZUR


CARRARA MARMELLA

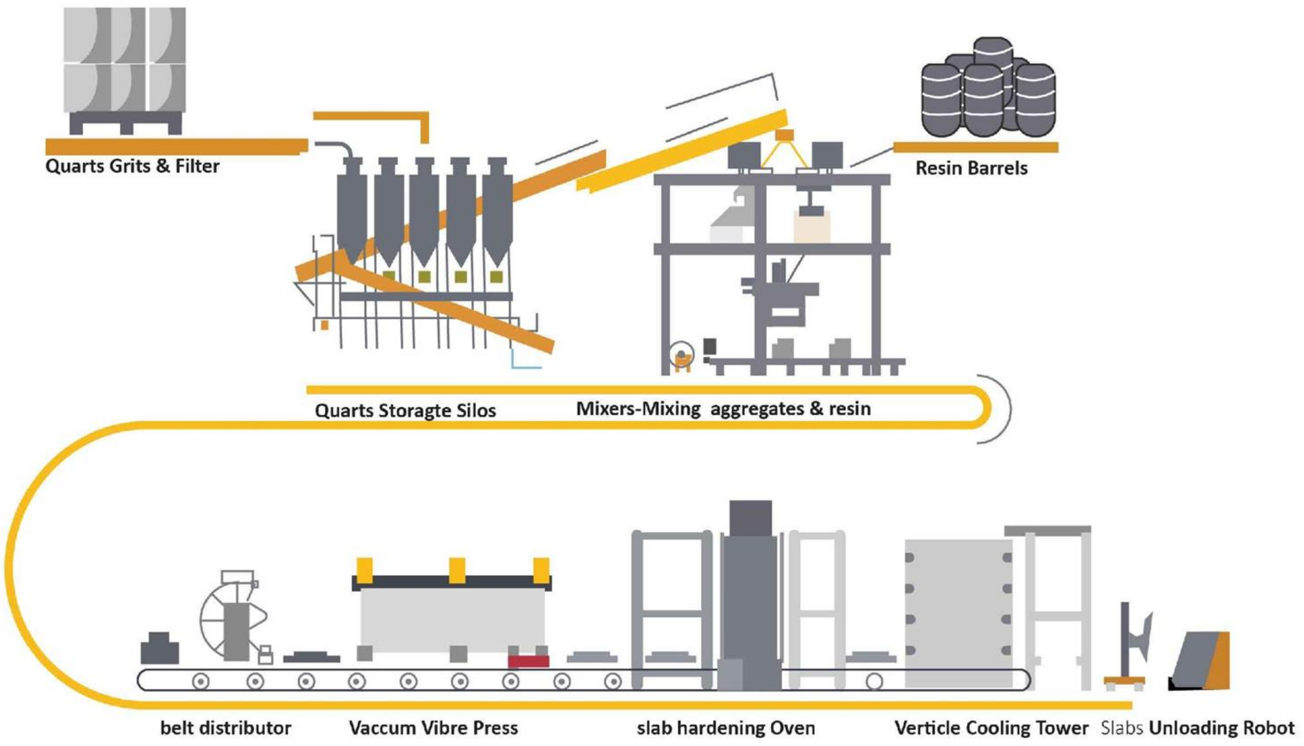

CALACATTA ZARA


ALEXENDRITA

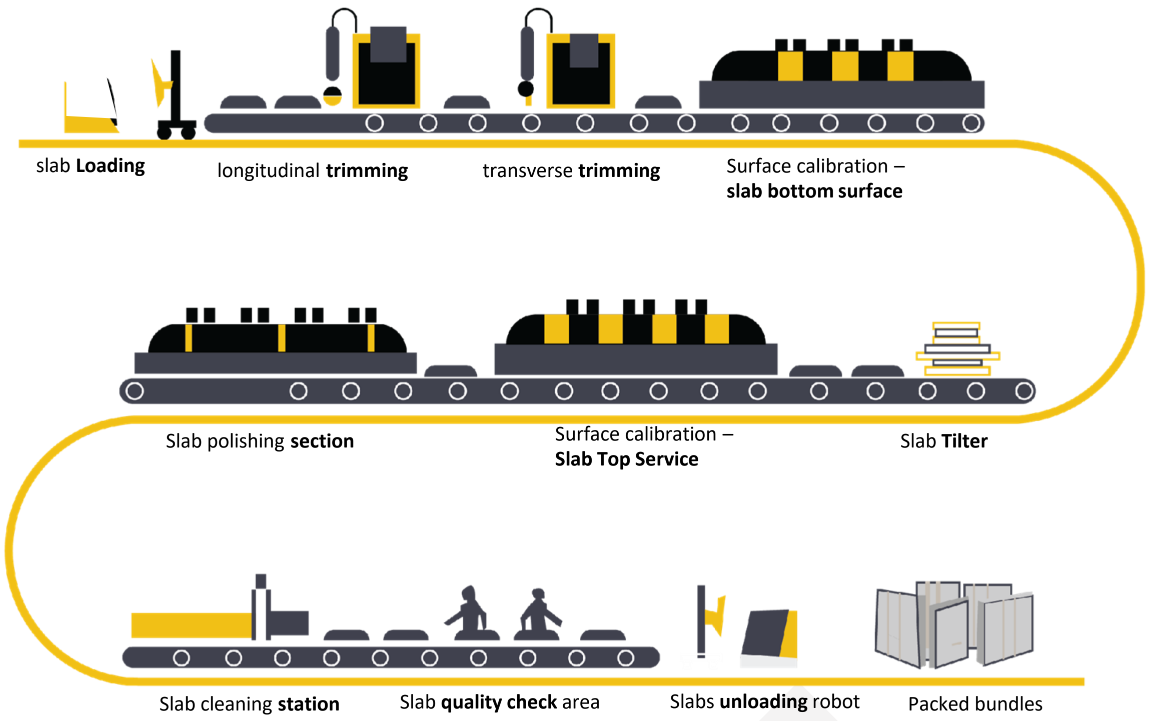

CELADON

Manufacturing Process – Engineered Stones

Moulding



Polishing



Marquartz-Technologically Advanced Premium Product

- Global Surfaces FZE, a wholly-owned subsidiary of Global Surfaces Limited, entered into a License Agreement with SQIP, LLC, a Florida-based limited liability company.
- Under the terms of the Agreement, Global Surfaces has been granted non-transferable, non-sublicensable and exclusive rights and licenses to use the Licensed Patents and licensed know-how to develop, produce and manufacture the Licensed Products of engineered quartz stones exclusively in the Manufacturing Territory — i.e., the Middle East and North Africa ("MENA") region and FROR in India.
- Marquartz is a premium engineered quartz product having the aesthetic beauty of natural stones with the practical benefits of modern engineering.
- This patented product and technological know-how would significantly benefit the company to manufacture and market unique high value engineered quartz products.

Strategic Advantage

- Distinctive Quality
- Market Leadership
- Exclusive Market Niche
- Access to High-Value Projects






Marquartz – Advantages

GLOBAL SURFACES
SURFACES THAT DEFINE LUXURY
UAE · USA · INDIA

Licensed Technology:

- Utilizes patented Non-Push-Up Vein Technology and Push-Up Vein Technology
- Employs proprietary RIFT VEINTM TECHNOLOGY and CONVERGENCETM TECHNOLOGY
- Enables the manufacturing of quartz-based slabs that emulate the natural, random appearance of veins and color patterns found in natural stones like marble and granite.

Key Innovation:

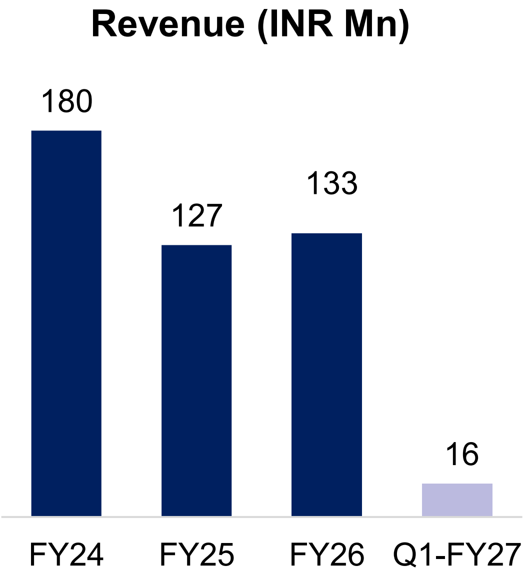
- Overcomes quartz's uniform appearance, allowing for singular or multiple color patterns and intricate veining
- Replicates the random and intricate vein patterns of natural stone through a method analogous to geological rifting.
- Involves creating patterns that emulate natural splitting or fracturing, resulting in uniquely beautiful and realistic stone appearances.

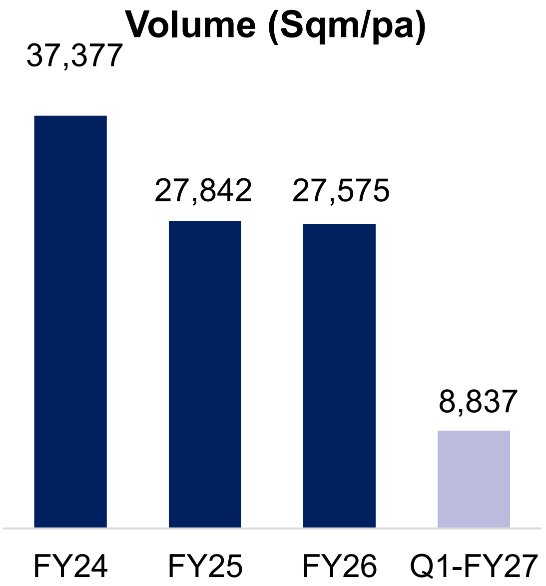
Technological Advantages:

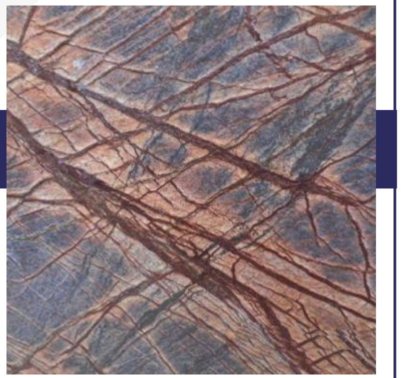
- Over 20 utility patents secured in the past 7 years, demonstrating technological leadership.
- Proprietary methods allow for creating the most natural, thin veining in the industry.
- Use of premium raw material Cristobalite to produce the brightest white quartz surfaces with a translucent effects .

Natural Stones

- Natural stones are rocks that are quarried from the earth and used in various applications such as construction, flooring, countertops, and sculptures.
- They are formed through natural geological processes over millions of years and are known for their durability, uniqueness, and aesthetic appeal.
- The company's plant in Jaipur enables it to cater to the specific requirements of both domestic and international clients with its advanced cut-to-size technology setup.
- Product portfolio of natural stones are categorized into three series namely Granite, Marble and Quartzite.






RAIN FOREST


MONA LISA


CRYSTAL YELLOW


FANTASY BROWN


GOLD VENETTO

Note: The Board of Directors at its meeting held on Feb 3, 2026, has approved discontinuation of operations at Company's Natural Stone Unit situated at Industrial Area Bagru, Jaipur, effective from March 31, 2026. Post March 31, 2026, only limited activities were carried out for orderly closure of existing orders.

STRATEGIC OVERVIEW

Growth Drivers

Rising Demand for Aesthetic and Durable Surfaces

Increasing preference for luxury interiors in residential and commercial spaces and growing use of quartz countertops in modern kitchens and bathrooms.

Urbanization and infrastructure Growth

Rapid urbanization and expansion of real estate, hospitality, and commercial spaces fueling demand

Strong Growth in Export Markets

Rising exports to developed nations and tariffs on Chinese quartz increasing opportunities for Indian manufacturers

Technological Advancements & Innovation

Growth in customized and AI-driven manufacturing for better pattern replication and quality control

ESG

Global Surfaces Ltd. has implemented several green initiatives to promote sustainability and reduce environmental impact:

Solar Energy Adoption: In 2020, as part of its Go-Green Initiative, the company installed solar panels at both manufacturing units, generating approximately 6 GWh of solar power for captive use.

Water Conservation: The company has implemented an advanced water treatment system that recycles 80% of water, supporting the UAE's Net Zero 2050 targets and broader sustainability goals. The system recycles 4,000 liters of water per minute through a waste treatment plant for reuse. Additionally, the company's facilities are designed to collect and reuse rainwater, further enhancing water conservation efforts.

Recycling and Waste Reduction: Global Surfaces focuses on recycling materials and reducing waste during production to minimize environmental impact.

Sustainable Product Development: The company is committed to creating eco-friendly products by using renewable energy and recycled materials in its manufacturing processes.

These initiatives reflect Global Surfaces Ltd commitment to environmental sustainability and responsible manufacturing practices.

FINANCIAL OVERVIEW

Q1-FY27 Financial Highlights/ Operational Highlights

Q1-FY27 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margins
INR 654 Mn	INR 83 Mn	12.69%
PAT	**PAT Margins**	**Diluted EPS**
INR 0.64 Mn	0.10%	INR 0.04/Share

- Performance improved during Q1 FY27, supported by the successful ramp-up of UAE operations and sustained profitability in the India business.
- UAE operations emerged as the largest revenue contributor, reflecting the successful ramp-up of the FZE facility and strengthening the Company's geographic revenue mix.
- Expanded domestic market presence through a dedicated sales team, stronger dealer and distributor engagement, and broader customer and geographic reach, reducing dependence on export markets.
- Maintained operational resilience by ensuring uninterrupted operations despite geopolitical disruptions and freight costs rising to over 2x normal levels, supported by disciplined cost management.
- Achieved consolidated break-even despite lower sales volumes through operational efficiencies and proactive expense optimization.

Quarterly Consolidated Financial Performance

Particulars (INR Mn)	Q1-FY27	Q1-FY26	YoY	Q4-FY26	QoQ
Revenue from Operations	**654**	**745**	**(12.2)%**	**454**	**44.1%**
Total Expenses	571	665	(14.1)%	644	(11.3)%
EBIDTA	**83**	**80**	**3.8%**	**(190)**	**NA**
EBIDTA Margins (%)	***12.69%***	***10.74%***	***195 Bps***	***(41.85)%***	***NA***
Depreciation and amortisation expenses	45	44	2.3%	45	NA
Finance costs	35	37	(5.4)%	38	(7.9)%
Other Income	2	2	NA	99	(97.9)%
PBT	**5**	**1**	**NA**	**(174)**	**NA**
Tax	4	7	(37.7)%	60	(92.7)%
PAT	**0.6**	**(6)**	**NA**	**(234)**	**NA**
PAT Margins (%)	***0.10%***	***(0.81)%***	***91 Bps***	***(51.54)%***	***NA***
Other Comprehensive Income	(0.3)	-	NA	(3)	(89.3)%
Total Comprehensive Income	**0.3**	**(6)**	**NA**	**(237)**	**NA**
Diluted EPS (INR)	0.04	(0.10)	NA	(5.27)	NA

Historical Consolidated Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**2,253**	**2,076**	**2,332**	**654**
Total Expenses	1,903	2,056	2,445	571
EBIDTA	**350**	**20**	**(113)**	**83**
EBIDTA Margins (%)	***15.53%***	***0.96%***	***(4.85)%***	***12.69%***
Depreciation and amortisation expenses	89	187	184	45
Finance costs	45	154	150	35
Other Income	37	72	217	2
PBT	**253**	**(249)**	**(230)**	**5**
Tax	55	40	88	4
PAT	**198**	**(289)**	**(318)**	**0.6**
PAT Margins (%)	***8.79%***	***(13.92)%***	***(13.64)%***	***0.10%***
Other Comprehensive Income	6	4	(10)	(0.3)
Total Comprehensive Income	**204**	**(285)**	**(328)**	**0.3**
Diluted EPS (INR)	4.41	(6.73)	(7.18)	0.04

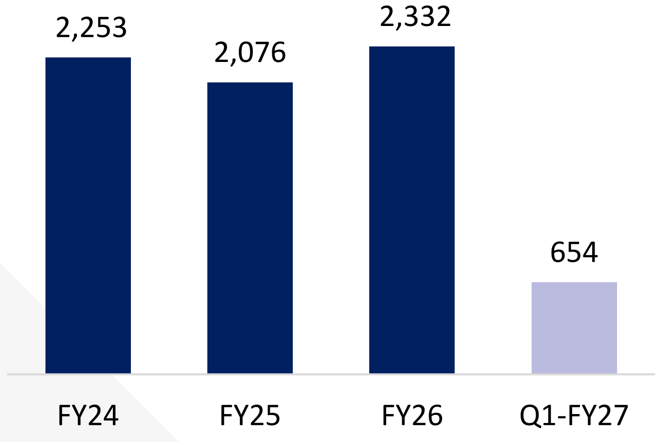
Historical Consolidated Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity Share Capital	424	424	424
Other Equity	2,881	2,600	2,282
Non Controlling Interest	20	16	3
Total Equity	**3,325**	**3,040**	**2,709**
Financial Liabilities			
Borrowings	525	523	473
Other Financial Liabilities	462	474	505
Provisions	4	10	10
Total Non Current Liabilities	**991**	**1,007**	**988**
Financial Liabilities			
Borrowings	459	998	1,160
Trade Payables	386	456	417
Other Financial Liabilities	38	35	53
Current Tax Liabilities	6	4	23
Provisions	1	4	4
Other current liabilities	12	31	53
Total Current Liabilities	**902**	**1,528**	**1,710**
TOTAL EQUITY AND LIABILITIES	**5,218**	**5,575**	**5,407**

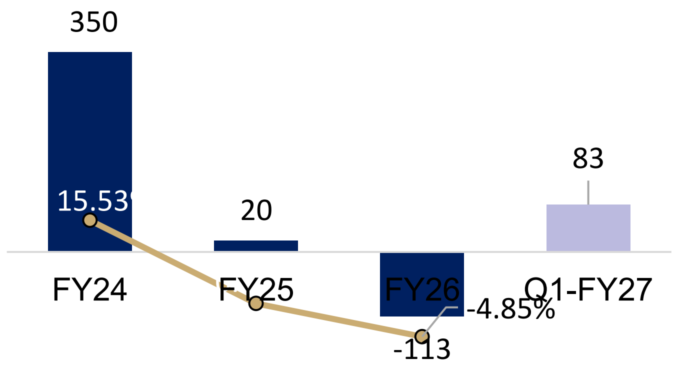
Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Property, Plant and Equipment	2,443	2,375	2,460
Capital WIP	1	-	-
Right-of-use Assets	496	486	495
Intangible Assets	3	2	1
Loans & Other Financial Assets	27	31	39
Income Tax Assets	29	45	39
Deferred Tax Assets (Net)	214	199	141
Other Non-current Assets	3	17	23
Total non-current assets	**3,216**	**3,155**	**3,198**
Current Assets			
Inventories	768	948	874
Financial Assets			
Investments	2	2	-
Trade Receivables	1,099	1,277	964
Cash and cash Equivalents	26	28	38
Other Bank Balances	29	44	68
Loans & other financial assets	19	15	15
Other Current Assets	59	106	207
Total Current Assets	**2,002**	**2,420**	**2,166**
Assets Classified as held for sale	-	-	43
Total Assets	**5,218**	**5,575**	**5,407**

Consolidated Financial Performance

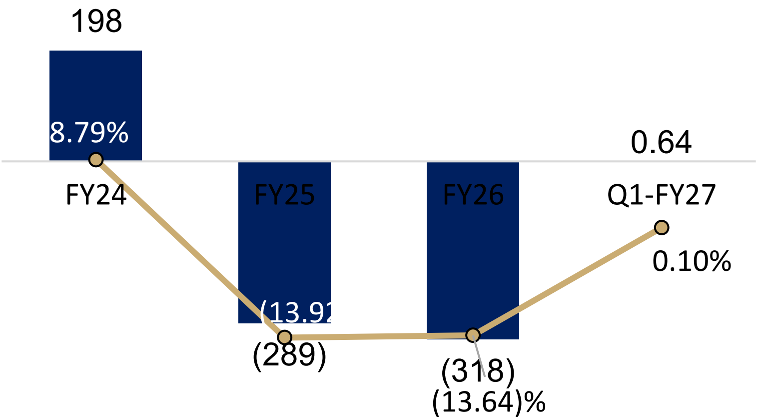
Operational Revenue (INR Mn)



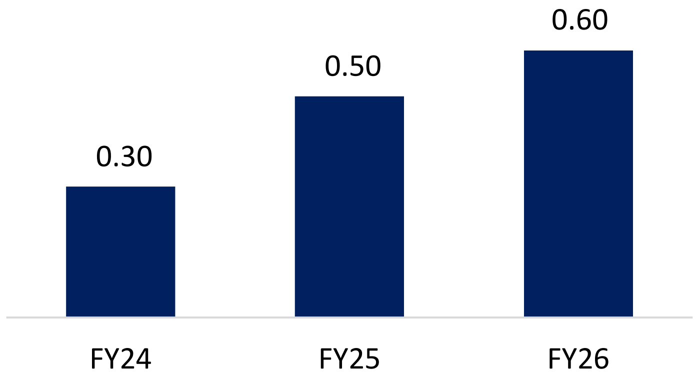
EBITDA (INR Mn) & EBITDA Margin (%)



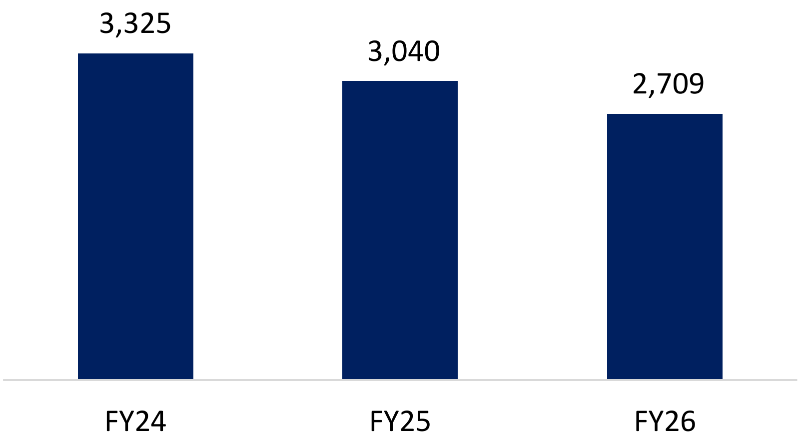
PAT (INR Mn) & PAT Margins (%)



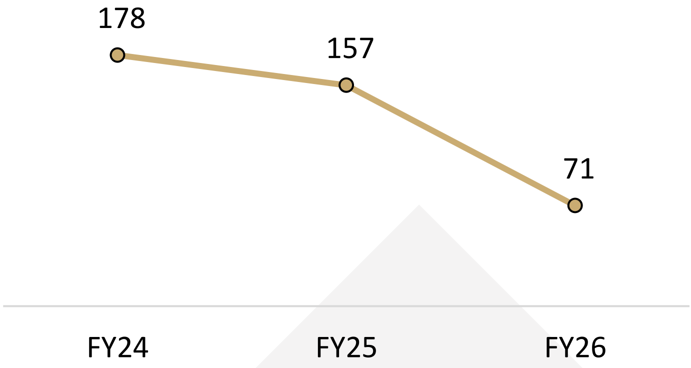
Debt/Equity (x)



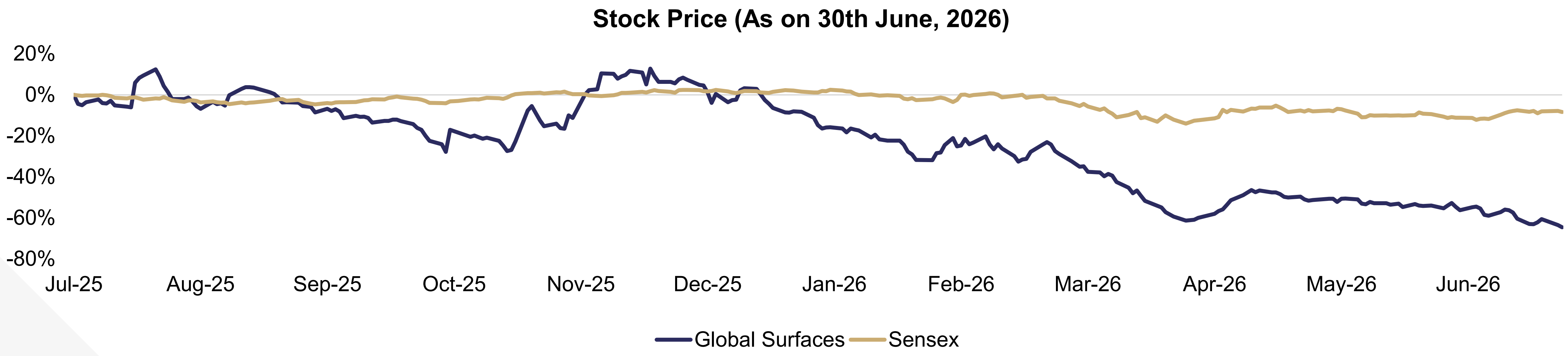
Net Worth (INR Mn)



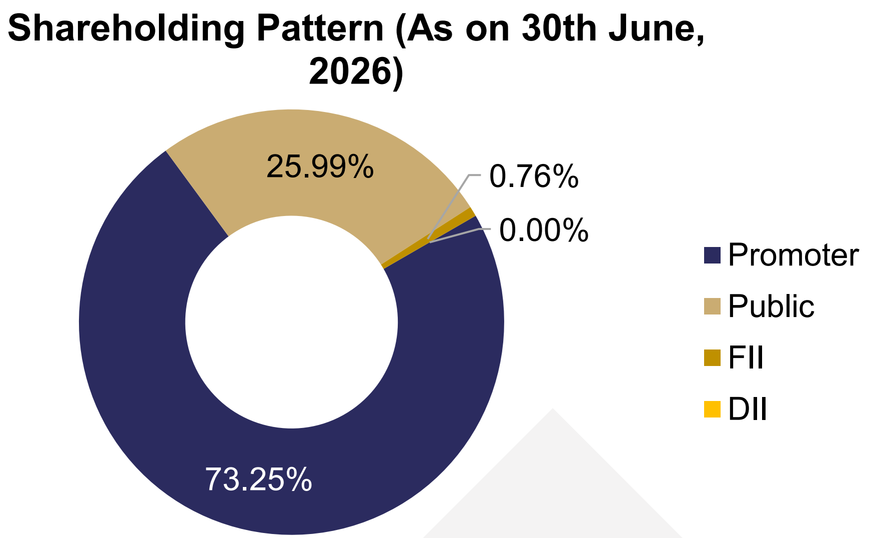
Working Capital Days



Capital Market Slide



Price Data (As on 30th June, 2026)	INR
Face Value	10.0
CMP	42.00
52 Week H/L	139.9/41.9
Market Cap (INR Mn)	1,780.0
Shares O/S (Mn)	42.4
Avg. Vol. ('000)	215.7



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Global Surfaces Limited

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For further details, please feel free to contact our Investor Relations Representatives:

VALOREM ADVISORS
"Your Partners in Value Creation"

Mr. Anuj Sonpal
Valorem Advisors
Tel: +91-22-3507 5100
Email: globalsurfaces@valoremadvisors.com
To access the Investor Kit link and/or request a meeting click here: https://www.valoremadvisors.com/global

THANK YOU