September 22, 2026

To,
The Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai 400051

NSE Symbol: GLOBALPET
ISIN: INE0PS501019

Subject: Intimation of Public Announcement for the buyback of fully paid-up equity shares of the Company under Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is in furtherance to our disclosure dated August 14, 2026 informing about the resolution passed by the Board of Directors and further disclosure dated September 18, 2026 informing about the special resolution passed by the members of the Company through Postal Ballot, with regard to the buyback of up to 8,47,500 fully paid-up equity shares having a face value of ₹10 (Rupees Ten only) each ("**Maximum Buyback Shares**"), representing up to 7.19% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2026, at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share ("**Buyback Price**"), payable in cash, from the equity shareholders/beneficial owners of the Company (excluding the promoter and members of the promoter group) as on the record date, on a proportionate basis through the "Tender Offer" route, using the stock exchange mechanism, for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) excluding transaction costs, applicable taxes and other incidental and related expenses (**"Buyback"**), in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**") and other applicable laws. The equity share of the company are listed on NSE EMERGE and the market lot is 750 equity shares.

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of the Public Announcement dated September 21, 2026 published in all editions of Business Standard (English), Business Standard (Hindi) and Navshakti (Marathi) on September 22, 2026 and is also being filed with the Securities and Exchange Board of India, in accordance with Regulation 7(i) read with Schedule II of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

The record date for the Buyback, for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buyback, is Friday, September 25, 2026, as already intimated vide our letter dated September 18, 2026.

The above information is also being made available on the Company's website at https://globalpetind.com/newspaper-advertisement/ '

This is for your information and record.

Thanking you,

Yours faithfully,

For Global Pet Industries Limited

BIPIN NANUBHAI PANCHAL
Digitally signed by BIPIN NANUBHAI PANCHAL
Date: 2026.09.22 13:06:57 +05'30'

Bipin Nanubhai Panchal
Managing Director
DIN: 00120996

Encl: a/a

GLOBAL PET INDUSTRIES LIMITED

Corporate Identity Number (CIN): L29253MH2013PLC246402

Registered Office: Unit No. 108 & 109, Karishma Industrial Estate, Village Waliv, Dhumal Nagar, Vasai (East), Palghar– 401208, Maharashtra • **Tel. No.:** +91-70660 49266.

Email ID: cs@globalpetind.com • **Website:** www.globalpetind.com • **Contact Person:** Ms. Bhavna Jamnashankar Joshi-Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF GLOBAL PET INDUSTRIES LIMITED ("COMPANY"/ "GPIL") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of fully Paid-up Equity Shares (as defined below), having face value of ₹10/- each, by Global Pet Industries Limited from the equity shareholders / beneficial owners of the Equity Shares of the Company through the tender offer route using the stock exchange mechanism, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) ("SEBI Buyback Regulations") along with the requisite disclosures as specified in Schedule II of the SEBI Buyback Regulations read with Schedule I of the SEBI Buyback Regulations read with the SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, including further amendments thereof.

OFFER FOR BUYBACK UP TO 8,47,500 FULLY PAID-UP EQUITY SHARES HAVING FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF ₹160/- (RUPEES ONE HUNDRED AND SIXTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE

1.1. The Board of Directors (hereinafter referred to as the "**Board**", which expression shall include any Committee constituted and authorized by the Board to exercise its powers) of Global Pet Industries Limited (the "**Company**"), at its meeting held on Friday, August 14, 2026 ("**Board Meeting**") had, subject to the approval of the members of the Company by way of special resolution and subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) fully paid-up equity shares having a face value of ₹10/- (Rupees Ten Only) each ("**Maximum Buyback Shares**"), representing up to 7.19% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2026, at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share ("**Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) ("**Buyback Size**"), representing 24.55% of the aggregate of the total paid up equity share capital and free reserves (including Securities Premium Account) of the Company, based on the Audited Financial Statements as on March 31, 2026 **(the "Buyback")** (being the latest Audited Financial Statements available at the Board Meeting), excluding any expenses incurred or to be incurred for the Buyback viz. Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/ legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("**Transaction Costs**"), from the equity shareholders/beneficial owners of the Equity Shares of the Company (excluding promoter and members of the promoter group of the Company). The Buyback is proposed to be undertaken from equity shareholders/beneficial owners of the Company as on Friday, September 25, 2026 ("**Record Date**") (for further details on the Record Date, refer to point no. 12 of this Public Announcement), on a proportionate basis through the Tender Offer route using Stock Exchange Mechanism in accordance with Article 14 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and all other applicable provisions, if any of the Companies Act, 2013 (the "**Act**"), read with the Rules framed under the Act, including the Companies (Share Capital and Debentures) Rules, 2014 (the "**Share Capital Rules**") and the Companies (Management and Administration) Rules, 2014 and amendments, statutory modifications or re-enactments thereof, for the time being in force and in compliance with the provision of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended (the "**SEBI Buyback Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "**SEBI Listing Regulations**"), and subject to such approvals, permissions and sanctions as may be necessary and subject to modifications and conditions, if any, as may be prescribed by the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra, Mumbai II ("**ROC**"), National Stock Exchange of India Limited ("**NSE**") and/or other appropriate authorities or bodies (the "**Appropriate Authorities**"), which may be agreed to by the Board and/or any committee thereof.

1.2. The Buyback size represents 24.55% of the aggregate of the total paid-up capital and free reserves as per the latest Audited Financial Statements of the Company as on March 31, 2026. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback Size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback, by way of special resolution, through postal ballot, pursuant to the postal ballot notice dated August 14, 2026 (hereinafter referred to as the "**Notice**", which expression includes the explanatory statement laying out the terms and conditions with respect to the Buyback), the results of which were announced on Friday, September 18, 2026.

1.3. The Buyback Size is within the Statutory limits of 25% of the aggregate of paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements as on March 31, 2026 (i.e. the latest Audited Financial Statements available as on the date of the Board Meeting recommending the proposal of the Buyback) and represents 7.19% of the total number of equity shares in the paid-up capital of the Company as per its latest Audited Financial Statements as on March 31, 2026.

1.4. The Buyback will be undertaken on proportionate basis from Eligible Shareholders as on Record Date and would involve a reservation of up to 15% (fifteen percent) of the number of Equity Shares proposed to be bought back or number of Equity Shares entitled as per the Eligible Shareholders who hold Equity Shares of market value not more than more than ₹2,00,000 (Rupees Two Lakh Only), on the basis of the closing price on the Stock Exchange, as on Record Date, i.e. Friday, September 25, 2026 ("**Small Shareholders**"), whichever is higher.

1.5. The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE EMERGE**") (hereinafter together referred to as the "**Stock Exchange**"). The Buyback shall be undertaken on a proportionate basis from the holders of the Equity Shares of the Company as on Record Date ("**Eligible Shareholders**" / "**Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the Securities and Exchange Board of India ("**SEBI**") vide the SEBI Circulars.

1.6. In terms of the Buyback Regulations, through Tender Offer Route, the Promoter and members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention not to participate in the Buyback vide their letters dated August 14, 2026.

1.7. The Buyback will not result in any benefit to the Promoter and members of the Promoter Group or any Director of the Company except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of equity shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum Public Shareholding requirements as specified in Regulation 38 of SEBI (LODR) Regulations, 2015, as amended. Any change in the Voting Rights of the Promoter and members of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.8. Participation in the Buyback by Eligible Shareholders may trigger capital gains taxation in the hands of the Eligible Shareholders in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer ("**Letter of Offer**"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

1.9. The Board of Directors of the Company may, till one (1) working day prior to the record date i.e., Thursday, September 24, 2026, increase the buy-back price and decrease the number of securities proposed to be bought back, such that there is no change in the aggregate size of the buy-back.

1.10. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., if any, shall be subject to such approvals, if any and to the extent necessary or required from the concerned authorities including approvals under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, as amended, and such approvals shall be required to be taken by such non-resident shareholders.

1.11. A copy of this Public Announcement is available on the Company's website i.e., www.globalpetind.com, Manager to the Buyback Offer's website i.e., www.markcorporateadvisors.com and is expected to be made available on the website of the SEBI i.e., www.sebi.gov.in and on the website of the Stock Exchange i.e., www.nseindia.com during the period of the Buyback.

2. NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

The Buyback is being undertaken by the Company after considering the strategic and operational cash requirements of the Company in the medium term and for returning surplus funds to the shareholders in an effective and efficient manner. The growth of the business, robust cash generation and strong balance sheet position allows the Company to reward its shareholders from time to time, as in the current instance.

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to approve Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Equity Shares of face value of ₹10/- (Rupees Ten only) each at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) excluding the Transaction Costs, for distributing cash to the eligible shareholders. The Buyback is being undertaken, interalia, for the following reasons:

i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

ii) The Buyback will help the Company to optimise the capital structure;

iii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

iv) The Buyback may help in improving financial ratios like earing per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and

v) The Buyback gives an option to the shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WILL BE FINANCED.

3.1. The maximum amount required for Buyback will not exceed ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh Only) excluding Transaction Costs.

3.2. The Buyback Size represents 24.55% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company based on the Audited Financial Statements of the company as at March 31, 2026 (being the latest Audited Financial Statements available at the Board Meeting date). The Buyback Size does not exceed 25% of the total paid-up equity capital and free reserves (including securities premium) of the Company as per the Audited Financial Statements of the Company as on March 31, 2026, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations and Section 68(2) of the Companies Act, 2013.

3.3. The funds for the implementation of the Buyback will be sourced out of free reserves (retained earnings / securities premium) and/or such other source as may be permitted by the Buyback Regulations or the Companies Act.

3.4. The Company shall transfer from its free reserves and securities premium, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent Audited Financial Statements.

3.5. The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

3.6. Transaction Costs do not form part of the Buyback Size and will be appropriated out of the free reserves of the Company.

4. BUYBACK PRICE AND THE BASIS OF ARRIVING AT BUYBACK OFFER PRICE.

4.1. The Equity Shares of the Company are proposed to be bought back at a price of ₹160/- (Rupees One hundred Sixty Only) per Equity Share. The Buyback Price has been arrived at, after considering various factors inter alia, the capital market benchmarks, performance of the Company, its outlook, and the impact of the Buyback, earnings per share, price earnings ratio, impact on the Networth of the Company, the trends in the volume weighted average prices and the closing prices of the Equity Shares on the Stock Exchange i.e. NSE EMERGE where the Equity Shares are listed and other financial parameters.

4.2. The Buyback Offer Price represents:

(i) Premium of 2.60% over the volume weighted average market price of the Equity Shares on NSE EMERGE, during the three months preceding Monday, August 10, 2026, being the date of intimation to the Stock Exchange for the Board Meeting to consider the proposal of the Buyback **("Intimation Date")**.

(ii) Premium of 0.88% over the volume weighted average market price of the Equity Shares on NSE EMERGE, for two weeks preceding the Intimation Date.

4.3. As required under Section 68(2)(d) of the Act and Regulation 4(ii)(a) of SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback on Audited Financial Statements of the Company as on March 31, 2026.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buy-back up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Fully Paid up Equity Shares of face value of ₹10/- (Rupees Ten only), representing 7.19% of the total number of Equity Shares in the paid-up equity capital of the Company as per the latest Audited Financial Statement as on March 31, 2026.

6. DETAILS OF PROMOTER, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP SHAREHOLDING AND TRANSACTION DETAILS

6.1. The aggregate shareholding of the (i) promoter and members of the promoter group ("**Promoter and Promoter Group**") and persons in control; (ii) Directors of the companies which are part of Promoter and Promoter Group of GPIL and (iii) Directors and Key Managerial Personnel of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement, are as follows:

(i) Aggregate Shareholding of the Promoter and members of the Promoter Group and persons who are in control of the Company is set below:

Sr. No.	Name of the Shareholders	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
Promoter			
1)	Bipin Panchal	70,07,000	59.44
Members of Promoter Group			
1)	Nisha Panchal	80,000	0.68
2)	Harmi Panchal	392	Negligible
	Total	**70,87,392**	**60.12**

(ii) Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter/Promoter Group: **Not Applicable**

(iii) Aggregate Shareholding of the Directors of the Company ("**Directors**") and Key Managerial Personnel ("**KMPs**") of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement:

Sr. No.	Name of the KMP's / Directors	DIN	Designation	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
1)	Bipin Panchal	00120996	Managing Director	70,07,000	59.44
2)	Nisha Panchal	06514766	Whole time Director	80,000	0.68
3)	Harmi Panchal	09852052	Whole time Director and Chief Financial Officer	392	Negligible
4)	Manish Singh	10729798	Independent Director	Nil	-
5)	Yogendra Kannaujiya	10730223	Independent Director	Nil	-
6)	Ankit Shah	11317759	Independent Director	Nil	-
7)	Bhavna Joshi	-	Company Secretary and Compliance Officer	Nil	-
	Total			**70,87,392**	**60.12**

6.2. No Equity Shares of the Company have been purchased/ sold by the: (a) Promoter and Promoter Group and persons in control of the Company; and (b) directors and KMPs of the Company, during a period of 6 (six) months preceding the date of the Board Meeting and until the date of the Postal Ballot Notice.

7. INTENTION OF THE PROMOTER, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK-

7.1. In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group and persons in control of the Company have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and persons in control of the Company have expressed their intention to not participate in the Buyback vide their letters dated August 14, 2026. Accordingly, the disclosures as required as per paragraph (viii) to the Schedule I of the Buyback Regulations are not applicable.

The Buyback will not result in any benefit to the Promoter and Promoter Group and persons in control of the Company or any directors or KMPs of the Company, except to the extent of the change in their holding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. Any change in voting rights of the Promoter and Promoter Group pursuant to completion of Buyback will not result in any change in control over the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the Promoter and Promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

Given that the Promoter and Promoter Group have expressed their intention not to participate in the Buyback, the Equity Shares held by the Promoter and Promoter Group shall not be considered for computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations, and to that extent, the Eligible Shareholders will have a higher Buyback entitlement ratio.

8. NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

9. CONFIRMATION BY THE BOARD OF DIRECTORS OF THE COMPANY.

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

9.1. Immediately following the date of this meeting i.e., August 14, 2026 ("**Board Meeting**") and date on which the result of the shareholders' resolution passed by way of postal ballot ("**Postal Ballot Resolution**") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

9.2. As regards the Company's prospects for the year immediately following the Board Meeting as well as for the year immediately following the Postal Ballot Resolution, having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and the Postal Ballot Resolution; and

9.3. In forming an opinion for the above purposes, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act 2013 , the Act, or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).

10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT.

10.1. All the equity shares which the Company proposes to buyback are fully paid-up;

10.2. The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus till the expiry of Buyback period except in discharge of subsisting obligations through conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares;

10.3. The Company, as per Regulation 24(i)(f) of the SEBI Buyback Regulations, shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of its subsisting obligations;

10.4. The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) of the Act or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity share;

10.5. The Company shall not buyback locked-in equity shares and non-transferable equity shares until the pendency of the lock-in or till the equity shares become transferable;

10.6. The consideration for the Buyback shall be paid by the Company only in cash;

10.7. The Company shall not buyback its Equity Shares from any person through negotiated deals whether on or off the stock exchange or through spot transactions or through any private arrangement;

10.8. The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines;

10.9. The Company shall not withdraw the Buyback after the public announcement of the offer to the Buyback is made;

10.10. There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of any term loans to any financial institution or banks (including interest payable thereon);

10.11. That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

10.12. The aggregate amount of the Buyback i.e., up to ₹13,56,00,000 (Rupees Thirteen Crore and Fifty Six Lakh Only) does not exceed 25% of the aggregate of the total paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.13. The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 8,47,500) (Eight Lakh Forty Seven Thousand Five Hundred) fully paid up equity shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.14. The company shall not make any offer of Buyback within such period as may be prescribed under the Companies Act, 2013, from the date of closure of the preceding offer of buy-back, if any;

10.15. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

10.16. As required under section 68(2)(d) of the Companies Act, 2013 and SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the Buyback based on the latest Audited Financial Statements of the Company as on March 31, 2026;

10.17. The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Act and/or the Buyback Regulations and any other applicable laws;

10.18. The Buyback shall be completed within 12 months from the date of passing of special resolution by the members; However, Company intends to complete the same within 06 months.

10.19. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoter(s), members of the promoter group and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of equity shares among the Promoter and/ or members of the promoter group) from the date of passing the special resolution till the closing of the Buyback offer;

10.20. The shares or other specified securities held by the promoter(s) and promoter group, for which buyback is undertaken, shall remain frozen at the International Securities Identification Number (ISIN) level during the period from the date of passing of the special resolution till the closing of the offer;

10.21. The equity shares of the Company are listed on EMERGE Platform of National Stock Exchange of India Limited ("**NSE EMERGE**") and the trading of the Equity Shares is in market / trading lot of 750 Equity Shares. None of the Equity Shares of the Company are in physical form. The Company is not buying back its Equity Shares so as to delist its equity shares from the stock exchange wherein the equity shares of the Company are listed as per Regulation 4(v) of SEBI Buyback Regulations;

10.22. The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

10.23. Funds borrowed from banks and financial institutions will not be used for the Buyback;

10.24. In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback;

10.25. The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements and;

10.26. The Company is not required to obtain any prior consent of its Lenders as the Company does not have any borrowings.

11. REPORT BY THE COMPANY'S STATUTORY AUDITORS

The text of the report dated August 14, 2026 of J. D. Shah Associates, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Independent Auditors' Report in respect of proposed buy-back of equity shares by Global Pet Industries Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended

Quote

To,

The Board of Directors
Global Pet Industries Limited
Unit No. 108 & 109, Karishma Industrial Estate,
Dhumal Nagar, Village Waliv, Vasai (East),
Palghar – 401208

1) This report is issued in accordance with the terms of our engagement letter dated August 11, 2026 with Global Pet Industries Limited ("**the Company**").

2) The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on August 14, 2026, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the **Act**") read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("**SEBI Buy-back Regulations**").

3) The accompanying Statement of permissible capital payment ("**Annexure A**") (hereinafter referred as the "**Statement**") is prepared by the management of the Company which we have initialed for identification purposes only.

Board of Directors Responsibility

4) The preparation of the Statement in accordance with Section 68(2)(c) of the Companies Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

5) The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68(6) of the Act and the Buyback Regulations.

Auditors' Responsibility

6) Pursuant to the requirements of the Act and SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance whether:
   (i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements as on March 31, 2026;
   (ii) The amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the Audited Financial Statements as on March 31, 2026, in accordance with Section 68(2)(c) of the Act; and
   (iii) The Board of Directors of the Company in their meeting dated August 14, 2026, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

7) The Audited Financial Statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 21, 2026. Our audits of these financial statement were conducted in accordance with the Standards on Auditing specified under section 143(10) and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

8) We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

9) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

10) A reasonable assurance engagement involves forming procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures selected depends on the auditor's judgement, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the statement:
   (i) Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Companies Act;
   (ii) Inquired into the state of affairs of the Company with reference to the Audited Financial Statements for the year ended March 31, 2026;
   (iii) Traced the amounts of paid-up equity share capital, retained earnings as mentioned in Annexure A from the Audited Financial Statements for the year ended March 31, 2026;
   (iv) Verified the arithmetical accuracy of the amounts mentioned in **Annexure A**;
   (v) Examined authorization for buy back from the Articles of Association of the Company;
   (vi) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and compared the Buyback amount with permissible limit computed in accordance with section 68 (2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations detailed in the statement;
   (vii) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and read the Board had formed the opinion as specified in SEBI Buyback Regulations on reasonable grounds that the Company will not, having regard to the state of affairs, be rendered insolvent within a period of one year from that date and;
   (viii) Obtained necessary representations from the management of the Company.

11) We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Opinion

12) Based on inquiries conducted and our examination as above, we report that:
   (i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements for the year ended March 31, 2026;
   (ii) The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the Audited Financial Statements for the year ended March 31, 2026; and
   (iii) The Board of Directors of the Company, in their meeting held on August 14, 2026 have formed their opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date.

13) Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

14) This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Companies Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, the stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Merchant Banker appointed by the Company, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For J. D. Shah Associates
Chartered Accountants
Firm Registration No.: 109601W

Sd/-
Jayesh D Shah
Partner
Membership No: 042167
UDIN: 26042167CLJWDD9510
Place: Mumbai
Date: August 14, 2026

Annexure A

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the Audited Financial Statements as on March 31, 2026;

(₹ *in Lakhs*)

Particulars	Amount
Paid up equity share capital 1,17,87,408 Equity Shares of ₹10/- each fully paid up)	1,178.74
Reserve and Surplus	
Surplus / Retained earning	1,369.85
Securities Premium	2,973.95
Total paid up equity capital and free reserves as on March 31, 2026	**5,522.54**
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	1,380.64
Amount approved by the Board of Directors for Buyback in the meeting held on August 14, 2026 approving buyback, subject to approval of shareholders, based on the audited accounts as on March 31, 2026	1,356.00

 # The Buyback amount does not include any expenses incurred or to be incurred for the buyback such as Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("Transaction Cost").

For **Global Pet Industries Limited**

Sd/-
Bipin Panchal
Chairman & Managing Director
DIN: 00120996
Place : Vasai, Palghar
Date : August 14, 2026

Unquote

12. RECORD DATE AND SHAREHOLDER ENTITLEMENT

12.1. As required under the SEBI Buyback Regulations, the Company has fixed Friday, September 25, 2026 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback ("**Record Date**").

12.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a Letter of Offer in relation to the Buyback ("**Letter of Offer**") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

12.3. The Equity Shares to be bought back as a part of the Buyback is divided in two categories:
   (i) Reserved category for small shareholders (as defined in Regulation 2(i)(n) of the SEBI Buyback Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on stock exchange as on Record Date, of not more than ₹2,00,000 (Indian Rupees Two Lakh Only). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together; and
   (ii) General category for all other shareholders.

12.4. In accordance with the proviso to Regulation 6 of the SEBI Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to Buyback or number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback.

12.5. Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder including small shareholders to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective eligible shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such eligible shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback. Since the Promoter and Promoter Group and persons in control of the Company have declared their intention not to participate in the Buyback, the Equity Shares held by them shall not be considered for the purposes of computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations.

12.6. In accordance with Regulation 9(ix) of the SEBI Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/folios does not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and their entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body – broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

12.8. Eligible Shareholders' participation in Buyback will be voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and receive cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Shareholders holding Equity Shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

12.9. The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified under SEBI Circulars.

12.11. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if any and to the extent necessary or required from concerned authorities including, but not limited to, approvals under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

12.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent through email along with the tender form in due course to the Eligible Shareholders holding Equity Shares of the Company as on the Record Date, who have their email IDs registered with the Company/Registrar and transfer agent/ depository. However, on receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical format from such Eligible Shareholder (to whom Letter of Offer and tender form were emailed), the same shall be sent physically. For all the remaining Eligible Shareholders who do not have their email IDs registered with the Company/ Registrar and transfer agent/ depository, the Letter of Offer along with tender form will be sent physically.

13. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

13.1. The Buyback is open to all eligible shareholders/ beneficial shareholders of the Company, i.e., the beneficial owners who on the Record Date were holding Equity Shares in the dematerialized form ("**Demat Shares**") (such shareholders are referred as the "**Eligible Shareholders**"). None of the Equity Shares of the Company are in physical form.

13.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" pursuant to the SEBI Circulars ("**Stock Exchange Mechanism**") and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Buyback Committee (a committee constituted by the Board to exercise its powers in relation to the Buyback, the "**Buyback Committee**"), on such terms and conditions as may be permitted by law from time to time.

13.3. For implementation of the Buyback, the Company has appointed SW Capital Private Limited as the registered Broker to the Company (the "**Company's Broker**") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

To,

SW Capital Private Limited
CIN: U67120MH1994PTC081512
Address: 4th Floor, Sunteck Centre, 37-40,
Subhash Road, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Hemant Shah;
Telephone No.: +91 22 4268 7439;
Email ID: hemant.shah@swcapital.in
SEBI Registration No.: INZ000182531

13.4. The Company shall request National Stock Exchange of India Limited ("**NSE**") to provide a separate window (the "**Acquisition Window**") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange ("**Designated Stock Exchange**"). The details of the Acquisition Window will be as specified by NSE from time to time. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., SW Capital Private Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

13.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("**Shareholder Broker**") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders after Eligible Shareholders have completed their KYC requirement as required by the Company's broker.

13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999, as amended, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

13.7. Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of changes in the demat account in which Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted, subject to appropriate verification and validation by the Registrar.

13.8. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

13.9. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

13.10. Further, the Company will not accept Equity Shares tendered for Buyback which under restraint Order of the Court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

13.11. In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable.

13.12. The market lot for trading of Equity Shares is 750 Equity Shares. Post acceptance of the shares under the Buy-back, the shareholders may be left with the odd lots of shares. The same will be subject to the prevailing regulations.

13.13. Procedure to be followed by shareholders holding Demat Shares:

(i) Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(ii) The Shareholder Broker would be required to place an order/ bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For, further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited ("**Clearing Corporation**")

(iii) The relevant details and the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback shall be informed in the issue opening circular that will be issued by NSE or the Clearing Corporation.

(iv) The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buyback. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("**Depositories**") to the Clearing Corporation. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buyback shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by the Eligible Shareholder at source depository to clearing member pool/ clearing corporation account at target depository. The source depository shall block the Eligible Shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(v) For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(vi) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on the Equity Shares and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialised Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.

(vii) The Eligible Shareholders will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system due to any issue, then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be refunded to the respective custodian depository pool account.

(viii) Eligible Shareholders who have tendered their dematerialised Equity Shares in the Buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/ amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/ or general meeting resolutions).

(ix) In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a non-resident shareholder, should obtain and enclose a letter from its authorised dealer/ bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a non-resident shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

13.14. Procedure to be followed by the shareholders holding Physical Shares:

In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding securities in physical form are allowed to tender shares in Buyback through tender offer route. However, none of the Equity Shares of the Company are in physical form.

13.15. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.16. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholder Broker through which the Eligible Shareholder places the bid.

13.17. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

13.18. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

(i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

(ii) The Company will pay funds pertaining to the Buyback to the Company Broker who will transfer the funds to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay out to the respective Eligible Shareholders. If such Eligible Shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the settlement bank account of the Shareholder Broker for onward transfer to such Eligible Shareholders.

(iii) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchange and the Clearing Corporation from time to time.

(iv) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

(v) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.

(vi) The Demat Shares bought back would be transferred directly to the demat account of the Company opened for the Buyback (the "**Company Demat Escrow Account**") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.

(vii) The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Demat Shares, due to rejection or due to non–acceptance in the Buyback. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.

(viii) Any excess Demat Shares tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholders' DP Account.

(ix) The Shareholder Brokers would issue a contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(x) Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling shareholders.

(xi) The lien marked against unaccepted Equity Shares will be released, if any. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(xii) The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the SEBI Buyback Regulations.

15. COMPLIANCE OFFICER

The Company has appointed Ms. Bhavna Jamnashankar Joshi as the compliance officer for the purpose of the Buyback ("**Compliance Officer**"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10:00 a.m. to 5:00 p.m. on any day except Saturday, Sunday and public holidays, at the following address:

Ms. Bhavna Jamnashankar Joshi- Company Secretary and Compliance Officer

Membership No: A76844

Global Pet Industries Limited

CIN: L29253MH2013PLC246402

Address: Unit No. 108 & 109, Karishma Industrial Estate, Village Waliv

Dhumal Nagar, Vasai (East), Palghar – 401208, Maharashtra;

Telephone No.: +91-70660 49266

Email ID: cs@globalpetind.com

Website: www.globalpetind.com

16. INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may also contact Bigshare Services Private Limited, the Registrar and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the Buyback, on any day except Saturday and Sunday and public holiday between 10:00 a.m. to 5.30 p.m. (IST) at the following address:

Bigshare Services Private Limited
CIN: U99999MH1994PTC076534
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai-400093
Contact Person: Mr. Maruti Eate
Telephone No.: +91 22 6263 8200
Email ID: buybackoffer@bigshareonline.com
Investor Grievance Email ID: investor@bigshareonline.com
SEBI Reg. No.: INR000001385 • **Website:** www.bigshareonline.com

17. MANAGER TO THE BUYBACK

Mark Corporate Advisors Private Limited
CIN: U67190MH2008PTC181996
Address: 404/1, The Summit, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Niraj Kothari
Telephone No.: +91 22 2612 3208
Email ID: buyback@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Reg. No.: INM000012128
Website: www.markcorporateadvisors.com

18. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued in relation to the Buyback, and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information. This Public Announcement is issued under the authority of the Buyback Committee in terms of the resolution dated August 14, 2026.

For and on behalf of the Board of Directors of **Global Pet Industries Limited**

Sd/-	Sd/-	Sd/-
Bipin Nanubhai Panchal	**Harmi Bipin Panchal**	**Bhavna Jamnashankar Joshi**
Managing Director	Whole time Director and Chief Financial Officer	Company Secretary and Compliance Officer

Date : September 21, 2026
Place: Vasai, Palghar

3

VODAFONE IDEA LIMITED

CIN: L32100GJ1996PLC030976
Registered Office: Suman Tower, Plot No. 18, Sector-11, Gandhinagar - 382 011, Gujarat
Email: shs@vodafoneidea.com **Website:** www.myvi.in
Tel: +91-79-66714000 **Fax:** +91-79-23232251

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given to the Members of **Vodafone Idea Limited** ("the Company"), pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 on General Meetings, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force, guidelines prescribed by the Ministry of Corporate Affairs, Government of India, for holding General Meetings/ conducting Postal Ballot process through remote e-voting vide General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020, read with relevant circulars, including General Circular No. 03/2025 dated September 22, 2025 and any other applicable laws, rules and regulations, the Resolutions set out hereunder are proposed for the approval of Members of the Company through Postal Ballot by way of voting through electronic means ("remote e-voting").

Sr. No.	Description of Resolution(s)	Type of Resolution (s)
1.	Appointment of Mr. Anil Berera (DIN: 00306485) as an Independent Director of the Company.	Special
2.	Appointment of Ms. Gopika Pant (DIN: 00388675) as an Independent Woman Director of the Company.	Special

In compliance with the above-mentioned provisions and circulars, the Notice of Postal Ballot along with the explanatory statement ("Postal Ballot Notice") has been e-mailed on Monday, September 21, 2026 to those members whose names appeared in the Register of Members/ List of Beneficial Owners and whose e-mail ids are registered with the Company/ Registrar and Transfer Agent i.e. Bigshare Services Pvt. Ltd. ("RTA")/ Depositories viz. National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited as on Wednesday, September 16, 2026 ("Cut-off date"). Accordingly, physical copy of the Notice along with the Postal Ballot Form and the pre-paid business reply envelop are not sent to the Members for this Postal Ballot and member can vote through remote e-voting.

The Postal Ballot Notice is also available on the website of the Company at www.myvi.in, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and website of NSDL at www.evoting.nsdl.com.

REMOTE E-VOTING INFORMATION

The Company has engaged the services of NSDL for providing remote e-voting facilities to the Members, enabling them to cast their votes electronically and in a secure manner. The detailed procedure for casting of votes through remote e-voting has been provided in the Postal Ballot Notice.

The remote e-voting facility would be available during the following period:

Commencement of e-voting	Wednesday, September 23, 2026 at 9:00 a.m. (IST)
End of e-voting	Thursday, October 22, 2026 at 5:00 p.m. (IST)

Members are requested to record their assent (FOR) or dissent (AGAINST) through the remote e-voting process not later than 5:00 p.m. (IST) on Thursday, October 22, 2026. Remote e-voting will be blocked by NSDL immediately thereafter and will not be allowed beyond the aforesaid date and time. During this period, Members of the Company holding shares either in physical or electronic form, as on the cut-off date, i.e. Wednesday, September 16, 2026, shall cast their vote electronically. The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the Member(s) as on the cut-off date. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently. Any person who is not a Member as on the cut-off date should treat the Postal Ballot Notice for information purpose only.

Members who have not registered their e-mail addresses are requested to register the same in respect of the shares held by them in electronic form with the respective depository participant and in respect of shares held in physical form by writing to Company or at shs@vodafoneidea.com or RTA at investor@bigshareonline.com.

The Board of Directors has appointed Mr. Umesh Ved (FCS No: 4411 / COP No.: 2924), Proprietor, M/s. Umesh Ved & Associates, Practicing Company Secretaries as the 'Scrutinizer' to scrutinize the Postal Ballot through remote e-voting process in a fair and transparent manner.

The resolutions, if passed with requisite majority, shall be deemed to have been passed on Thursday, October 22, 2026 i.e. last day of remote e-voting process. The results of the e-voting conducted through Postal Ballot along with the Scrutinizer's Report will be announced on or before 5:00 p.m (IST) on Monday, October 26, 2026. The same shall be displayed on the website of the Company at www.myvi.in, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and website of NSDL at www.evoting.nsdl.com. Additionally, the Results will also be placed on the notice board at the Registered Office of the Company.

In case of any queries/grievances, you may refer to the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available in the 'Download' section of www.evoting.nsdl.com or call NSDL on the toll-free number: 022-48867000 or send a request at evoting@nsdl.com.

Members are requested to carefully read all the notes set out in the Postal Ballot Notice and in particular, the manner of casting vote through remote e- voting.

For **Vodafone Idea Limited**
Sd/-
Pankaj Kapdeo
Company Secretary

Place : Mumbai
Dated : September 21, 2026

FORM NCLT–3A

Advertisement Detailing Petition
[See Rule 35]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH
CP/(CAA)/67/CHE/2026
Connected with
CA/(CAA)/10/CHE/2026

IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 READ WITH SECTION 232 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF ARRANGEMENT
AMONGST
REID & TAYLOR INTERNATIONAL PRIVATE LIMITED
("RTIL" or "Demerged Company")
AND
DIGJAM LIMITED
("Digjam" or "Resulting Company")
AND
THEIR RESPECTIVE SHAREHOLDERS

REID & TAYLOR INTERNATIONAL PRIVATE LIMITED,
CIN: U74999TZ2019PTC037321
Door No. 508/B/6, GVG Nagar, Pushapathur, Swaminathapuram, Palani Taluk, Dindigul District – 642 113, Tamil Nadu. Represented by its Director, Hardik Patel.
...FIRST PETITIONER / DEMERGED COMPANY

DIGJAM LIMITED,
CIN: L17123TZ2015PLC036291
Door No. 508/A/6, GVG Nagar, Pushapathur, Swaminathapuram, Palani Taluk, Dindigul District – 642 113, Tamil Nadu. Represented by its Director, Hardik Patel.
...SECOND PETITIONER/RESULTING COMPANY
(Hereinafter collectively referred to as "Petitioner Companies")

NOTICE OF PETITION

A Joint Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder for the sanction of the Scheme of Arrangement amongst Reid & Taylor International Private Limited and Digjam Limited and their respective shareholders was presented by the Petitioner Companies on 2nd September 2026, and the said petition is fixed for hearing before the National Company Law Tribunal, Chennai Bench on 28th October 2026.

Any person desirous of supporting or opposing the said petition should send to the Petitioner Companies' advocate, notice of his intention, signed by him or his advocate, with his full name and address, so as to reach the Petitioner Companies' advocate not later than two days before the final date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. Copy of such representation / notice may simultaneously also be served upon the respective Petitioner Company.

A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/–
Mr. Naveen Kumar Murthi & Mr. G.V. Mohan Kumar
Advocates for the Petitioner Companies
Address– S-2 Singapore Plaza, II floor,
New No.337, Linghi Chetty Street,
Chennai – 600 001

Place: Chennai
Date: 22.09.2026

dhan

PUBLIC NOTICE

BEWARE OF FRAUDSTERS IMPERSONATING "DHAN", ITS DIRECTORS AND EMPLOYEES

RAISE SECURITIES PRIVATE LIMITED (formerly known as Moneylicious Securities Private Limited), operating under the brand name "Dhan", is a SEBI-registered stockbroker (SEBI Registration No. INZ000006031), member of BSE, NSE and MCX and a Depository Participant (SEBI Registration No. IN-DP-289-2016) with CDSL operating from Unit No. 2201, 22nd Floor, Gold Medal Avenue, S.V. Road, Beside Patel Petrol Pump, Piramal Nagar, Goregaon West, Mumbai – 400104.

We have become aware of fraudsters unlawfully impersonating Dhan, its directors, employees and representatives and misusing the Dhan name, logo, photographs and brand identity through fake websites, mobile applications, social media accounts, WhatsApp/Telegram groups and other channels.

These fraudsters may falsely offer guaranteed returns, assured profits, IPO allotments, investment opportunities, trading services or other financial benefits, and may induce the public to transfer money or disclose OTPs, passwords, banking, trading or other confidential information.

Dhan does not authorise any person, group, platform or third party to collect money from the public in the name of Dhan, its directors or employees, or to promise guaranteed/assured returns or profits.

The names and identities of Dhan's directors, including Mr. Jayprakash Gupta and Mr. Pravin Jadhav, have also been misused by fraudsters.

DO NOT TRANSFER MONEY OR SHARE YOUR OTP, PASSWORD, PIN, BANKING OR TRADING CREDENTIALS with any person claiming to represent Dhan. Dhan communicates with its clients only through its official channels:

Website: https://dhan.co/
Dhan Web: https://login.dhan.co/
Dhan Android: https://play.google.com/store/apps/details?id=com.dhan.live
Dhan IOS : https://apps.apple.com/in/app/dhan-share-market-trading-app/id1575318726
Dhan Option Trader: https://dhan.co/options-trader-web/
Dhan Option Trader Android :https://play.google.com/store/apps/details?id=com.dhanoptions.live
Dhan Option Trader IOS: https://apps.apple.com/in/app/options-trader-fno-stocks/ id1601444691
Facebook: https://www.facebook.com/DhanHQ ;
Instagram: https://www.instagram.com/dhanhq/
X: https://x.com/DhanHQ ; https://x.com/dhancares
YouTube: https://www.youtube.com/@DhanHQ ; https://www.youtube.com/@InvestingwithDhan ; https://www.youtube.com/@CommoditiesbyDhan ; https://www.youtube.com/@AlandAlgosbyDhan ; https://www.youtube.com/@DhanHQTamil ; https://www.youtube.com/@DhanHQMalayalam ; https://www.youtube.com/@DhanHQTelugu ; https://www.youtube.com/@DhanHQMarathi ; https://www.youtube.com/@DhanHQKannada ; https://www.linkedin.com/company/Dhanhq/
WhatsApp: https://whatsapp.com/channel/0029Vb5CCizJ93wewl6tK638
Telegram: https://t.me/JoinDhan
Dhan Community: https://madefortrade.in/

Please note that all official communications from Dhan will be sent only from the @dhan.co domain. If you receive any communication claiming to be from Dhan but sent from @dhan.com, @dhan.co.in, or any other domain, please treat it as suspicious and report it immediately to **help@dhan.co**

Persons who have suffered financial loss should immediately report the matter to the appropriate cybercrime/law-enforcement authorities.

Dhan / Raise Securities Private Limited and its group companies shall not be responsible or liable for any loss arising from dealings with unauthorised or fraudulent persons, entities, platforms or groups impersonating Dhan or its directors, employees or representatives.

On Behalf of Raise Securities Private Limited
Sd/-
Manish Garg Compliance Officer

ANGEL ONE LIMITED

Regd. Off: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 **SEBI Registration No (Stock Broker): INZ000161534**

PUBLIC NOTICE

It has come to our attention that certain unauthorized individuals, including agency **"Grow Wealth Research"** and a third party operating through mobile number **"9632178707" & "8320514411"**, are wrongfully and deceptively using the brand name and logo of Angel One Limited to deceive the general public in believing it to be associated with Angel One Limited.

These individuals/entities are providing illegal trading services, providing securities market tips for trading, assured returns on investments in stock market and offering to handle trading account of investors by sharing log-in ID/password by doing profit sharing arrangements.

The investors are cautioned and advised not to subscribe to any such scheme/ product offered by any person/entity offering indicative/assured/guaranteed returns in the stock market as the same is prohibited by law. Further, investors are advised not to share their trading credentials such as password/OTP/ PIN with anyone. It may also be noted that the said persons/entities are not associated with Angel One Ltd in any capacity.

Angel One Limited will not be liable in any manner of financial loss and /or consequence of dealing with such individuals/entities. Please note that any person dealing with them will be dealing at his/her own risk and responsibility.

For ANGEL ONE LTD
Sd/-, Authorized Signatory
Date : 22.09.2026

kissht

OnEMI TECHNOLOGY SOLUTIONS LIMITED

(formerly known as OnEMI Technology Solutions Private Limited)
CIN: L72900MH2016PLC282573
Registered Office: 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai - 400070, Maharashtra, India
Tel. No.: 022 69475600 | **Email:** compliance@kissht.com | **website:** www.kissht.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the Extra-Ordinary General Meeting (**"EGM"**) of the Members of OnEMI Technology Solutions Limited (**"Company"**) will be held on Wednesday, October 14, 2026 at 04:00 p.m. (IST) through Video Conferencing (**"VC"**)/Other Audio-Visual Means (**"OAVM"**) facility in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/ 2020 dated May 05, 2020, and various subsequent Circulars, the latest being General Circular No. 03/2025 dated September 22, 2025, issued in this regard by Ministry of Corporate Affairs (**"MCA Circulars"**) and other applicable circulars issued in this regard by Ministry of Corporate Affairs and Securities and Exchange Board of India, to transact the business, as set out in the Notice of the EGM (**"Notice"**).The requirement for the physical presence of Members at a common venue has been dispensed with. The deemed venue of the EGM shall be the Registered Office of the Company.

Further, in compliance with the aforesaid Circulars, the Company has completed the dispatch of the Notice convening the EGM through electronic mode (by e-mail) on September 21, 2026 to those Members whose e-mail addresses are registered with the Registrar & Transfer Agent (**"RTA"**) or the respective Depository Participants (**"DPs"**) and has also been made available on the Company's website at www.kissht.com, websites of the Stock Exchanges i.e. BSE Limited (**"BSE"**) (www.bseindia.com) and National Stock Exchange of India Limited (**"NSE"**) (www.nseindia.com) and is also available on the website of National Securities Depository Limited (**"NSDL"**) (www.evoting.nsdl.com).

In terms of the provisions of Section 108 and other applicable provisions of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, (as amended), and Regulation 44 of the SEBI Listing Regulations and Secretarial Standards on General Meetings (SS-2) issued by The Institute of Company Secretaries of India read with the applicable Circulars, Members are being provided with the facility to cast their votes on all resolutions set forth in the Notice using electronic voting (**"e-voting"/"remote e-voting"**) system as set out in the Notice of EGM. The Company has engaged the services of NSDL as the authorized agency for providing e-voting (remote and at the EGM) facility to its members and for conducting of the EGM through VC/OAVM facility.

The Board of Directors has appointed Ms. Ramadevi Satish Venigalla, Practicing Company Secretary (FCS No.: 7345, CP No.: 17889), to act as the Scrutinizer for the EGM, to scrutinize the e-voting process in a fair and transparent manner. The detailed instructions for e-voting are provided in the Notice of EGM.

All Members are informed that:

a) The business as set forth in the Notice shall be transacted through remote e-voting or e-voting at the EGM.
b) The remote e-voting period will commence at 09.00 a.m. (IST) on Friday, October 09, 2026 and will end at 05.00 p.m. (IST) on Tuesday, October 13, 2026 (both days inclusive). In addition, the Members attending the EGM who have not cast their vote by remote e-voting shall be eligible for e-voting at the EGM. Remote e-voting will not be allowed beyond above date and time.
c) The Members, whose names appear in the Register of Members/list of Beneficial Owners as on Wednesday, October 07, 2026 (**"Cut-off date"**), are entitled to avail the facility of remote e-voting as well as e-voting system as on the date of the EGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.
d) Members who have cast their vote by remote e-voting may also attend the EGM but shall not be entitled to cast their vote again. Once the vote is cast, the Member shall not be allowed to change it subsequently.
e) As per the provisions of Section 103 of the Act, Members attending the EGM through VC/ OAVM facility will be counted for the purpose of reckoning the quorum. Facility for appointment of proxy for the EGM will not be available.
f) Only those Members, who will be present in the EGM through VC/OAVM facility and have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting at the EGM.
g) Any person who becomes a Member of the Company after dispatch of the EGM Notice and holds shares as on the Cut-off date i.e., Wednesday, October 07, 2026, may obtain the Login ID and Password in the manner as prescribed in the Notice of EGM.

Process for those Members whose e-mail addresses are not registered with the DPs/ RTA for procuring User ID and Password and registration of e-mail IDs for e-voting for the resolutions set out in the notice:

Please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@kissht.com, for detailed procedure, Members may refer to the process as set out in the Notice. Alternatively, shareholder/Members may send a request to evoting@nsdl.com for procuring user id and password for e-Voting by providing above mentioned documents.

In case of any queries or grievances, Members may refer to the Frequently Asked Questions ("FAQs") for Members and the e-Voting User Manual for Members, available under the "Downloads" section of www.evoting.nsdl.com, or contact NSDL at 022- 4886 7000. Alternatively, Members may send a request to Ms. Apeksha Gojamgunde, Manager (NSDL), at the following address: 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051, or by email at evoting@nsdl.com. Members may also write to the Company at compliance@kissht.com.

Members who need assistance before or during the EGM can also contact on the above-mentioned details. Members are advised to keep their KYC, e-mail addresses and bank account details updated. The process for updating these details is provided in the Notice.

By order of the Board of Directors
For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)
Sd/-
Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

Date: September 22, 2026
Place: Mumbai

GLOBAL PET INDUSTRIES LIMITED

Corporate Identity Number (CIN): L29253MH2013PLC246402
Registered Office: Unit No. 108 & 109, Karishma Industrial Estate, Village Waliv, Dhumal Nagar, Vasai (East), Palghar– 401208, Maharashtra • **Tel. No.:** +91-70660 49266.
Email ID: cs@globalpetind.com • **Website:** www.globalpetind.com • **Contact Person:** Ms. Bhavna Jamnashankar Joshi-Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF GLOBAL PET INDUSTRIES LIMITED ("COMPANY"/ "GPIL") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of fully Paid-up Equity Shares (as defined below), having face value of ₹10/- each, by Global Pet Industries Limited from the equity shareholders / beneficial owners of the Equity Shares of the Company through the tender offer route using the stock exchange mechanism, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) ("SEBI Buyback Regulations") along with the requisite disclosures as specified in Schedule II of the SEBI Buyback Regulations read with Schedule I of the SEBI Buyback Regulations read with the SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, including further amendments thereof.

OFFER FOR BUYBACK UP TO 8,47,500 FULLY PAID-UP EQUITY SHARES HAVING FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF ₹160/- (RUPEES ONE HUNDRED AND SIXTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE

1.1. The Board of Directors (hereinafter referred to as the "**Board**", which expression shall include any Committee constituted and authorized by the Board to exercise its powers) of Global Pet Industries Limited (the "**Company**"), at its meeting held on Friday, August 14, 2026 ("**Board Meeting**") had, subject to the approval of the members of the Company by way of special resolution and subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) fully paid-up equity shares having a face value of ₹10/- (Rupees Ten Only) each ("**Maximum Buyback Shares**"), representing up to 7.19% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2026, at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share ("**Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) ("**Buyback Size**"), representing 24.55% of the aggregate of the total paid up equity share capital and free reserves (including Securities Premium Account) of the Company, based on the Audited Financial Statements as on March 31, 2026 **(the "Buyback")** (being the latest Audited Financial Statements available at the Board Meeting), excluding any expenses incurred or to be incurred for the Buyback viz. Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/ legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("**Transaction Costs**"), from the equity shareholders/beneficial owners of the Equity Shares of the Company (excluding promoter and members of the promoter group of the Company). The Buyback is proposed to be undertaken from equity shareholders/beneficial owners of the Company as on Friday, September 25, 2026 ("**Record Date**") (for further details on the Record Date, refer to point no. 12 of this Public Announcement), on a proportionate basis through the Tender Offer route using Stock Exchange Mechanism in accordance with Article 14 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and all other applicable provisions, if any of the Companies Act, 2013 (the "**Act**"), read with the Rules framed under the Act, including the Companies (Share Capital and Debentures) Rules, 2014 (the "**Share Capital Rules**") and the Companies (Management and Administration) Rules, 2014 and amendments, statutory modifications or re-enactments thereof, for the time being in force and in compliance with the provision of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended (the "**SEBI Buyback Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "**SEBI Listing Regulations**"), and subject to such approvals, permissions and sanctions as may be necessary and subject to modifications and conditions, if any, as may be prescribed by the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra, Mumbai II ("**ROC**"), National Stock Exchange of India Limited ("**NSE**") and/or other appropriate authorities or bodies (the "**Appropriate Authorities**"), which may be agreed to by the Board and/or any committee thereof.

1.2. The Buyback size represents 24.55% of the aggregate of the total paid-up capital and free reserves as per the latest Audited Financial Statements of the Company as on March 31, 2026. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback Size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback, by way of special resolution, through postal ballot, pursuant to the postal ballot notice dated August 14, 2026 (hereinafter referred to as the "**Notice**", which expression includes the explanatory statement laying out the terms and conditions with respect to the Buyback), the results of which were announced on Friday, September 18, 2026.

1.3. The Buyback Size is within the Statutory limits of 25% of the aggregate of paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements as on March 31, 2026 (i.e. the latest Audited Financial Statements available as on the date of the Board Meeting recommending the proposal of the Buyback) and represents 7.19% of the total number of equity shares in the paid-up capital of the Company as per its latest Audited Financial Statements as on March 31, 2026.

1.4. The Buyback will be undertaken on proportionate basis from Eligible Shareholders as on Record Date and would involve a reservation of up to 15% (fifteen percent) of the number of Equity Shares proposed to be bought back or number of Equity Shares entitled as per the Eligible Shareholders who hold Equity Shares of market value not more than more than ₹2,00,000 (Rupees Two Lakh Only), on the basis of the closing price on the Stock Exchange, as on Record Date, i.e. Friday, September 25, 2026 ("**Small Shareholders**"), whichever is higher.

1.5. The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE EMERGE**") (hereinafter together referred to as the "**Stock Exchange**"). The Buyback shall be undertaken on a proportionate basis from the holders of the Equity Shares of the Company as on Record Date ("**Eligible Shareholders**" / "**Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the Securities and Exchange Board of India ("**SEBI**") vide the SEBI Circulars.

1.6. In terms of the Buyback Regulations, through Tender Offer Route, the Promoter and members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention not to participate in the Buyback vide their letters dated August 14, 2026.

1.7. The Buyback will not result in any benefit to the Promoter and members of the Promoter Group or any Director of the Company except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of equity shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum Public Shareholding requirements as specified in Regulation 38 of SEBI (LODR) Regulations, 2015, as amended. Any change in the Voting Rights of the Promoter and members of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.8. Participation in the Buyback by Eligible Shareholders may trigger capital gains taxation in the hands of the Eligible Shareholders in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer ("**Letter of Offer**"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

1.9. The Board of Directors of the Company may, till one (1) working day prior to the record date i.e., Thursday, September 24, 2026, increase the buy-back price and decrease the number of securities proposed to be bought back, such that there is no change in the aggregate size of the buy-back.

1.10. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., if any, shall be subject to such approvals, if any and to the extent necessary or required from the concerned authorities including approvals under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, as amended, and such approvals shall be required to be taken by such non-resident shareholders.

1.11. A copy of this Public Announcement is available on the Company's website i.e., www.globalpetind.com, Manager to the Buyback Offer's website i.e., www.markcorporateadvisors.com and is expected to be made available on the website of the SEBI i.e., www.sebi.gov.in and on the website of the Stock Exchange i.e., www.nseindia.com during the period of the Buyback.

2. NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

The Buyback is being undertaken by the Company after considering the strategic and operational cash requirements of the Company in the medium term and for returning surplus funds to the shareholders in an effective and efficient manner. The growth of the business, robust cash generation and strong balance sheet position allows the Company to reward its shareholders from time to time, as in the current instance.

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to approve Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Equity Shares of face value of ₹10/- (Rupees Ten only) each at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) excluding the Transaction Costs, for distributing cash to the eligible shareholders. The Buyback is being undertaken, interalia, for the following reasons:

i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

ii) The Buyback will help the Company to optimise the capital structure;

iii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

iv) The Buyback may help in improving financial ratios like earing per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and

v) The Buyback gives an option to the shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WILL BE FINANCED.

3.1. The maximum amount required for Buyback will not exceed ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh Only) excluding Transaction Costs.

3.2. The Buyback Size represents 24.55% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company based on the Audited Financial Statements of the company as at March 31, 2026 (being the latest Audited Financial Statements available at the Board Meeting date). The Buyback Size does not exceed 25% of the total paid-up equity capital and free reserves (including securities premium) of the Company as per the Audited Financial Statements of the Company as on March 31, 2026, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations and Section 68(2) of the Companies Act, 2013.

3.3. The funds for the implementation of the Buyback will be sourced out of free reserves (retained earnings / securities premium) and/or such other source as may be permitted by the Buyback Regulations or the Companies Act.

3.4. The Company shall transfer from its free reserves and securities premium, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent Audited Financial Statements.

3.5. The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

3.6. Transaction Costs do not form part of the Buyback Size and will be appropriated out of the free reserves of the Company.

4. BUYBACK PRICE AND THE BASIS OF ARRIVING AT BUYBACK OFFER PRICE.

4.1. The Equity Shares of the Company are proposed to be bought back at a price of ₹160/- (Rupees One hundred Sixty Only) per Equity Share. The Buyback Price has been arrived at, after considering various factors inter alia, the capital market benchmarks, performance of the Company, its outlook, and the impact of the Buyback, earnings per share, price earnings ratio, impact on the Networth of the Company, the trends in the volume weighted average prices and the closing prices of the Equity Shares on the Stock Exchange i.e. NSE EMERGE where the Equity Shares are listed and other financial parameters.

4.2. **The Buyback Offer Price represents:**

(i) Premium of 2.60% over the volume weighted average market price of the Equity Shares on NSE EMERGE, during the three months preceding Monday, August 10, 2026, being the date of intimation to the Stock Exchange for the Board Meeting to consider the proposal of the Buyback (**"Intimation Date"**).

(ii) Premium of 0.88% over the volume weighted average market price of the Equity Shares on NSE EMERGE, for two weeks preceding the Intimation Date.

4.3. As required under Section 68(2)(d) of the Act and Regulation 4(ii)(a) of SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback on Audited Financial Statements of the Company as on March 31, 2026.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buy-back up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Fully Paid up Equity Shares of face value of ₹10/- (Rupees Ten only), representing 7.19% of the total number of Equity Shares in the paid-up equity capital of the Company as per the latest Audited Financial Statement as on March 31, 2026.

6. DETAILS OF PROMOTER, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP SHAREHOLDING AND TRANSACTION DETAILS

6.1. The aggregate shareholding of the (i) promoter and members of the promoter group ("**Promoter and Promoter Group**") and persons in control: (ii) Directors of the companies which are part of Promoter and Promoter Group of GPIL and (iii) Directors and Key Managerial Personnel of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement, are as follows:

(i) Aggregate Shareholding of the Promoter and members of the Promoter Group and persons who are in control of the Company is set below:

Sr. No.	Name of the Shareholders	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
	Promoter		
1)	Bipin Panchal	70,07,000	59.44
	Members of Promoter Group		
1)	Nisha Panchal	80,000	0.68
2)	Harmi Panchal	392	Negligible
	Total	**70,87,392**	**60.12**

(ii) Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter/Promoter Group: **Not Applicable**

(iii) Aggregate Shareholding of the Directors of the Company ("**Directors**") and Key Managerial Personnel ("**KMPs**") of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement:

Sr. No.	Name of the KMP's / Directors	DIN	Designation	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
1)	Bipin Panchal	00120996	Managing Director	70,07,000	59.44
2)	Nisha Panchal	06514766	Whole time Director	80,000	0.68
3)	Harmi Panchal	09852052	Whole time Director and Chief Financial Officer	392	Negligible
4)	Manish Singh	10729798	Independent Director	Nil	-
5)	Yogendra Kannaujiya	10730223	Independent Director	Nil	-
6)	Ankit Shah	11317759	Independent Director	Nil	-
7)	Bhavna Joshi	-	Company Secretary and Compliance Officer	Nil	-
	Total			**70,87,392**	**60.12**

6.2. No Equity Shares of the Company have been purchased/ sold by the: (a) Promoter and Promoter Group and persons in control of the Company; and (b) directors and KMPs of the Company, during a period of 6 (six) months preceding the Board Meeting and until the date of the Postal Ballot Notice.

7. INTENTION OF THE PROMOTER, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK-

7.1. In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group and persons in control of the Company have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and persons in control of the Company have expressed their intention to not participate in the Buyback vide their letters dated August 14, 2026. Accordingly, the disclosures as required as per paragraph (viii) to the Schedule I of the Buyback Regulations are not applicable.

The Buyback will not result in any benefit to the Promoter and Promoter Group and persons in control of the Company or any directors or KMPs of the Company, except to the extent of the change in their holding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. Any change in voting rights of the Promoter and Promoter Group pursuant to completion of Buyback will not result in any change in control over the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the Promoter and Promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

Given that the Promoter and Promoter Group have expressed their intention not to participate in the Buyback, the Equity Shares held by the Promoter and Promoter Group shall not be considered for computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations, and to that extent, the Eligible Shareholders will have a higher Buyback entitlement ratio.

8. NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

9. CONFIRMATION BY THE BOARD OF DIRECTORS OF THE COMPANY.

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

9.1. Immediately following the date of this meeting i.e., August 14, 2026 ("**Board Meeting**") and date on which the result of the shareholders' resolution passed by way of postal ballot ("**Postal Ballot Resolution**") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

9.2. As regards the Company's prospects for the year immediately following the Board Meeting as well as for the year immediately following the Postal Ballot Resolution, having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and the Postal Ballot Resolution; and

9.3. In forming an opinion for the above purposes, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act 2013 , the Act, or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).

10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT.

10.1. All the equity shares which the Company proposes to buyback are fully paid-up;

10.2. The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus till the expiry of Buyback period except in discharge of subsisting obligations through conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares;

10.3. The Company, as per Regulation 24(i)(f) of the SEBI Buyback Regulations, shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of its subsisting obligations;

10.4. The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) of the Act or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity share;

10.5. The Company shall not buyback locked-in equity shares and non-transferable equity shares until the pendency of the lock-in or till the equity shares become transferable;

10.6. The consideration for the Buyback shall be paid by the Company only in cash;

10.7. The Company shall not buyback its Equity Shares from any person through negotiated deals whether on or off the stock exchange or through spot transactions or through any private arrangement;

10.8. The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines;

10.9. The Company shall not withdraw the Buyback after the public announcement of the offer to the Buyback is made;

10.10. There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of any term loans to any financial institution or banks (including interest payable thereon);

10.11. That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

10.12. The aggregate amount of the Buyback i.e., up to ₹13,56,00,000 (Rupees Thirteen Crore and Fifty Six Lakh Only) does not exceed 25% of the aggregate of the total paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.13. The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 8,47,500) (Eight Lakh Forty Seven Thousand Five Hundred) fully paid up equity shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.14. The company shall not make any offer of Buyback within such period as may be prescribed under the Companies Act, 2013, from the date of closure of the preceding offer of buy-back, if any;

10.15. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

10.16. As required under section 68(2)(d) of the Companies Act, 2013 and SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the Buyback based on the latest Audited Financial Statements of the Company as on March 31, 2026;

10.17. The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Act and/or the Buyback Regulations and any other applicable laws;

10.18. The Buyback shall be completed within 12 months from the date of passing of special resolution by the members; However, Company intends to complete the same within 06 months.

10.19. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoter(s), members of the promoter group and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of equity shares among the Promoter and/ or members of the promoter group) from the date of passing the special resolution till the closing of the Buyback offer;

10.20. The shares or other specified securities held by the promoter(s) and promoter group, for which buyback is undertaken, shall remain frozen at the International Securities Identification Number (ISIN) level during the period from the date of passing of the special resolution till the closing of the offer;

10.21. The equity shares of the Company are listed on EMERGE Platform of National Stock Exchange of India Limited ("**NSE EMERGE**") and the trading of the Equity Shares is in market / trading lot of 750 Equity Shares. None of the Equity Shares of the Company are in physical form. The Company is not buying back its Equity Shares so as to delist its equity shares from the stock exchange wherein the equity shares of the Company are listed as per Regulation 4(v) of SEBI Buyback Regulations;

10.22. The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

10.23. Funds borrowed from banks and financial institutions will not be used for the Buyback;

10.24. In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback;

10.25. The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements and;

10.26. The Company is not required to obtain any prior consent of its Lenders as the Company does not have any borrowings.

11. REPORT BY THE COMPANY'S STATUTORY AUDITORS

The text of the report dated August 14, 2026 of J. D. Shah Associates, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Independent Auditors' Report in respect of proposed buy-back of equity shares by Global Pet Industries Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended

Quote

To,

The Board of Directors
Global Pet Industries Limited
Unit No. 108 & 109, Karishma Industrial Estate,
Dhumal Nagar, Village Waliv, Vasai (East),
Palghar – 401208

1) This report is issued in accordance with the terms of our engagement letter dated August 11, 2026 with Global Pet Industries Limited ("the **Company**").

2) The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on August 14, 2026, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the **Act**") read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("**SEBI Buy-back Regulations**").

3) The accompanying Statement of permissible capital payment ("**Annexure A**") (hereinafter referred as the "**Statement**") is prepared by the management of the Company which we have initialed for identification purposes only.

Board of Directors Responsibility

4) The preparation of the Statement in accordance with Section 68(2)(c) of the Companies Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

5) The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68(6) of the Act and the Buyback Regulations.

Auditors' Responsibility

6) Pursuant to the requirements of the Act and SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance whether:

(i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements as on March 31, 2026;

(ii) The amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the Audited Financial Statements as on March 31, 2026, in accordance with Section 68(2)(c) of the Act; and

(iii) The Board of Directors of the Company in their meeting dated August 14, 2026, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

7) The Audited Financial Statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 21, 2026. Our audits of these financial statement were conducted in accordance with the Standards on Auditing specified under section 143(10) and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

8) We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

9) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

10) A reasonable assurance engagement involves forming procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures selected depends on the auditor's judgement, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the statement:

(i) Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Companies Act;

(ii) Inquired into the state of affairs of the Company with reference to the Audited Financial Statements for the year ended March 31, 2026;

(iii) Traced the amounts of paid-up equity share capital, retained earnings as mentioned in Annexure A from the Audited Financial Statements for the year ended March 31, 2026;

(iv) Verified the arithmetical accuracy of the amounts mentioned in **Annexure A**;

(v) Examined authorization for buy back from the Articles of Association of the Company;

(vi) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and compared the Buyback amount with permissible limit computed in accordance with section 68 (2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations detailed in the statement;

(vii) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and read the Board had formed the opinion as specified in SEBI Buyback Regulations on reasonable grounds that the Company will not, having regard to the state of affairs, be rendered insolvent within a period of one year from that date and;

(viii) Obtained necessary representations from the management of the Company.

11) We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Opinion

12) Based on inquiries conducted and our examination as above, we report that:

(i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements for the year ended March 31, 2026;

(ii) The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the Audited Financial Statements for the year ended March 31, 2026; and

(iii) The Board of Directors of the Company, in their meeting held on August 14, 2026 have formed their opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date.

13) Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

14) This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Companies Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, the stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Merchant Banker appointed by the Company, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For J. D. Shah Associates
Chartered Accountants
Firm Registration No.: 109601W

Sd/-
Jayesh D Shah
Partner
Membership No: 042167
UDIN: 26042167CLJWDD9510
Place: Mumbai
Date: August 14, 2026

Annexure A

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the Audited Financial Statements as on March 31, 2026;

(₹ in Lakhs)

Particulars	Amount
Paid up equity share capital 1,17,87,408 Equity Shares of ₹10/- each fully paid up)	1,178.74
Reserve and Surplus	
Surplus / Retained earning	1,369.85
Securities Premium	2,973.95
Total paid up equity capital and free reserves as on March 31, 2026	**5,522.54**
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	1,380.64
Amount approved by the Board of Directors for Buyback in the meeting held on August 14, 2026 approving buyback, subject to approval of shareholders, based on the audited accounts as on March 31, 2026	1,356.00

 # The Buyback amount does not include any expenses incurred or to be incurred for the buyback such as Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("Transaction Cost").

For **Global Pet Industries Limited**

Sd/-
Bipin Panchal
Chairman & Managing Director
DIN: 00120996
Place : Vasai, Palghar
Date : August 14, 2026

Unquote

12. RECORD DATE AND SHAREHOLDER ENTITLEMENT

12.1. As required under the SEBI Buyback Regulations, the Company has fixed Friday, September 25, 2026 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback ("**Record Date**").

12.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a Letter of Offer in relation to the Buyback ("**Letter of Offer**") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

12.3. The Equity Shares to be bought back as a part of the Buyback is divided in two categories:

(i) Reserved category for small shareholders (as defined in Regulation 2(i)(n) of the SEBI Buyback Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on stock exchange as on Record Date, of not more than ₹2,00,000 (Indian Rupees Two Lakh Only). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together; and

(ii) General category for all other shareholders.

12.4. In accordance with the proviso to Regulation 6 of the SEBI Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to Buyback or number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback.

12.5. Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder including small shareholders to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective eligible shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such eligible shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback. Since the Promoter and Promoter Group and persons in control of the Company have declared their intention not to participate in the Buyback, the Equity Shares held by them shall not be considered for the purposes of computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations.

12.6. In accordance with Regulation 9(ix) of the SEBI Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/folios does not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and their entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body – broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

12.8. Eligible Shareholders' participation in Buyback will be voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and receive cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Shareholders holding Equity Shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

12.9. The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified under SEBI Circulars.

12.11. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if any and to the extent necessary or required from concerned authorities including, but not limited to, approvals under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

12.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent through email along with the tender form in due course to the Eligible Shareholders holding Equity Shares of the Company as on the Record Date, who have their email IDs registered with the Company/Registrar and transfer agent/ depository. However, on receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical format from such Eligible Shareholder (to whom Letter of Offer and tender form were emailed), the same shall be sent physically. For all the remaining Eligible Shareholders who do not have their email IDs registered with the Company/ Registrar and transfer agent/ depository, the Letter of Offer along with tender form will be sent physically.

13. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

13.1. The Buyback is open to all eligible shareholders/ beneficial shareholders of the Company, i.e., the beneficial owners who on the Record Date were holding Equity Shares in the dematerialized form ("**Demat Shares**") (such shareholders are referred as the "**Eligible Shareholders**"). None of the Equity Shares of the Company are in physical form.

13.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" pursuant to the SEBI Circulars ("**Stock Exchange Mechanism**") and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Buyback Committee (a committee constituted by the Board to exercise its powers in relation to the Buyback, the "**Buyback Committee**"), on such terms and conditions as may be permitted by law from time to time.

13.3. For implementation of the Buyback, the Company has appointed SW Capital Private Limited as the registered Broker to the Company (the "**Company's Broker**") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

To,

SW Capital Private Limited
CIN: U67120MH1994PTC081512
Address: 4th Floor, Sunteck Centre, 37-40,
Subhash Road, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Hemant Shah;
Telephone No.: +91 22 4268 7439;
Email ID: hemant.shah@swcapital.in
SEBI Registration No.: INZ000182531

13.4. The Company shall request National Stock Exchange of India Limited ("**NSE**") to provide a separate window (the "**Acquisition Window**") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange ("**Designated Stock Exchange**"). The details of the Acquisition Window will be as specified by NSE from time to time. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., SW Capital Private Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

13.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("**Shareholder Broker**") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders after Eligible Shareholders have completed their KYC requirement as required by the Company's broker.

13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999, as amended, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

13.7. Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of changes in the demat account in which Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted, subject to appropriate verification and validation by the Registrar.

13.8. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

13.9. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

13.10. Further, the Company will not accept Equity Shares tendered for Buyback which under restraint Order of the Court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

13.11. In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable.

13.12. The market lot for trading of Equity Shares is 750 Equity Shares. Post acceptance of the shares under the Buy-back, the shareholders may be left with the odd lots of shares. The same will be subject to the prevailing regulations.

13.13. Procedure to be followed by shareholders holding Demat Shares:

(i) Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(ii) The Shareholder Broker would be required to place an order/ bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For, further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited ("**Clearing Corporation**")

(iii) The relevant details and the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback shall be informed in the issue opening circular that will be issued by NSE or the Clearing Corporation.

(iv) The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buyback. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("**Depositories**") to the Clearing Corporation. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buyback shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by the Eligible Shareholder at source depository to clearing member pool/ clearing corporation account at target depository. The source depository shall block the Eligible Shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(v) For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(vi) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on the Equity Shares and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialised Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for the Eligible Shareholders holding Equity Shares in demat form.

(vii) The Eligible Shareholders will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system due to any issue, then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be refunded to the respective custodian depository pool account.

(viii) Eligible Shareholders who have tendered their dematerialised Equity Shares in the Buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/ amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/ or general meeting resolutions).

(ix) In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a non-resident shareholder, should obtain and enclose a letter from its authorised dealer/ bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a non-resident shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

13.14. Procedure to be followed by the shareholders holding Physical Shares:

In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding securities in physical form are allowed to tender shares in Buyback through tender offer route. However, none of the Equity Shares of the Company are in physical form.

13.15. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.16. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholders Broker through which the Eligible Shareholder places the bid.

13.17. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

13.18. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

बैंकिंग सुधारों का जोर: प्रतिस्पर्धा से आगे बड़े बैंक बनाने की ओर

अब जोर ऐसे बैंकिंग संस्थान तैयार करने पर है जो अर्थव्यवस्था के विकास के अगले चरण की वित्तीय जरूरतों को पूरा करने में सक्षम हों

सुब्रत पांडा
मुंबई, 21 सितंबर

तत्कालीन प्रधानमंत्री इंदिरा गांधी ने 19 जुलाई, 1969 को शनिवार की रात करीब 8.30 बजे देश को संबोधित किया। उन्होंने कहा, 'आपमें से कुछ लोगों ने शायद पहले ही सुन लिया होगा कि सरकार ने एक अध्यादेश के जरिए भारत में काम कर रहे 14 सबसे बड़े वाणिज्यिक बैंकों का राष्ट्रीयकरण कर दिया है।' इसके बाद 1980 में छह और बैंकों का राष्ट्रीयकरण किया गया। इससे देश के ज्यादातर वाणिज्यिक बैंक सरकारी नियंत्रण में आ गए। 1991 में आर्थिक उदारीकरण शुरू होने तक बैंकिंग क्षेत्र में यही व्यवस्था बनी रही।

उदारीकरण के साथ बैंकिंग क्षेत्र में बड़े बदलाव की शुरुआत हुई। इसी साल एम. नरसिंहम की अध्यक्षता वाली वित्तीय प्रणाली समिति ने ज्यादा निजी बैंकों को बैंकिंग लाइसेंस देने की सिफारिश की। समिति ने सरकार से यह स्पष्ट करने को भी कहा कि आगे और बैंकों का राष्ट्रीयकरण नहीं किया जाएगा। इसका मकसद निजी बैंकों के तेजी से विस्तार में आ रही रुकावटों को दूर करना और बेहतर प्रदर्शन करने वाले बैंकों को आगे बढ़ने का मौका देना था।

35 साल उदारीकरण के

दो साल बाद भारतीय रिजर्व बैंक (आरबीआई) ने निजी क्षेत्र के बैंकों को कारोबार शुरू करने की अनुमति देने के लिए दिशानिर्देश जारी किए। इससे बैंकिंग क्षेत्र में निजी भागीदारी बढ़ने का रास्ता साफ हुआ। उस समय सार्वजनिक क्षेत्र के बैंकों (पीएसबी) की देश की कुल बैंक शाखाओं में 91 फीसदी हिस्सेदारी थी और वे बैंकिंग कारोबार का करीब 85 फीसदी हिस्सा संभालते थे। 21 जुलाई 1993 को आरबीआई ने एचडीएफसी और यूनिट ट्रस्ट ऑफ इंडिया (यूटीआई) को बैंकिंग कंपनियां शुरू करने के लिए सैद्धांतिक मंजूरी दी। बाद में यूटीआई का बैंकिंग कारोबार ऐक्सिस बैंक के रूप में जाना गया। इसके बाद अगले कुछ वर्षों में कई और निजी बैंक अस्तित्व में आए। इनमें आईसीआईसीआई बैंक, इंडसइंड बैंक और डेवलपमेंट क्रेडिट बैंक (अब डीसीबी बैंक) प्रमुख हैं।

बैंकिंग क्षेत्र में हुए सुधारों को तीन चरणों में बांटा जा सकता है। पहला चरण पुरानी व्यवस्था से आगे बढ़ने और निजी क्षेत्र को नए बैंकिंग लाइसेंस देने से जुड़ा था। 2001 में जारी दिशानिर्देशों के तहत दूसरे चरण में नए बैंकों के गठन का रास्ता खुला। इसके बाद 2003 में कोटक महिंद्रा बैंक और 2004 में येस बैंक की शुरुआत हुई। तीसरे चरण में 2013 में संशोधित लाइसेंस नियम जारी किए गए। इसके तहत बंधन बैंक और आईडीएफसी बैंक की स्थापना हुई। बाद में आईडीएफसी बैंक का नाम बदलकर आईडीएफसी फर्स्ट बैंक कर दिया गया। आरबीआई ने 2014 में अलग-अलग जरूरतों के हिसाब से बैंकिंग व्यवस्था का एक नया ढांचा भी पेश किया। इसका उद्देश्य वित्तीय समावेशन को बढ़ावा देना था। इसके तहत स्मॉल फाइनैंस बैंक और पेमेंट्स बैंक शुरू किए गए। इन बैंकों का मकसद उन ग्राहकों तक बैंकिंग सेवाएं पहुंचाना था, जिन्हें अब तक इन सेवाओं की पर्याप्त पहुंच नहीं थी और ज्यादा से ज्यादा लोगों को औपचारिक बैंकिंग व्यवस्था से जोड़ना था।

पिछले साल बैंकिंग नियामक आरबीआई ने एयू स्मॉल फाइनैंस बैंक के यूनिवर्सल बैंक में बदलने के आवेदन को मंजूरी दी थी। आरबीआई ने स्मॉल फाइनैंस बैंकों को स्वेच्छा से यूनिवर्सल बैंक में बदलने के लिए पात्रता मानदंड भी तय किए। फिलहाल भारत के बैंकिंग क्षेत्र में सार्वजनिक क्षेत्र के 12 बैंक, निजी क्षेत्र के 21 बैंक, 11 स्मॉल फाइनैंस बैंक और पांच पेमेंट्स बैंक हैं। इसके अलावा देश में गैर-बैंकिंग वित्तीय कंपनियों का भी एक विविध और बड़ा नेटवर्क है। एचडीएफसी बैंक, आईसीआईसीआई बैंक और ऐक्सिस बैंक जैसे निजी क्षेत्र के बैंक देश के कुछ सबसे बड़े वित्तीय संस्थानों में शामिल हो चुके हैं। वहीं, सार्वजनिक क्षेत्र के बैंकों में विलय और एकीकरण की प्रक्रिया चली। भारत द्वारा निजी क्षेत्र के लिए बैंकिंग क्षेत्र खोलने के तीन दशक से अधिक समय बाद अब आरबीआई का जोर नए बैंक जोड़ने के बजाय मौजूदा संस्थानों को मजबूत करने और उनका विस्तार करने पर दिखाई देता है। यह बदलाव गैर-बैंकिंग वित्तीय संस्थानों की बढ़ती भूमिका को भी दर्शाता है।

निजी क्षेत्र की प्रतिस्पर्धा

बैंकों के राष्ट्रीयकरण से बैंकिंग सेवाओं की पहुंच बढ़ाने में मदद मिली, लेकिन समय के साथ बैंकिंग व्यवस्था में सरकार के निर्देश के अनुसार कर्ज देना, ब्याज दरों पर सरकारी नियंत्रण और प्रतिस्पर्धा की कमी जैसी स्थितियां भी बन गईं। ऐसे में 1991 के आर्थिक सुधारों ने बैंकिंग क्षेत्र के कामकाज के तरीके में मूलभूत बदलाव किया। इसी पृष्ठभूमि में नरसिंहम समिति ने निजी बैंकों को बैंकिंग क्षेत्र में प्रवेश देने की सिफारिश की थी। इसका उद्देश्य मौजूदा सार्वजनिक क्षेत्र के बैंकों (पीएसबी) का निजीकरण करना नहीं, बल्कि बैंकिंग क्षेत्र में प्रतिस्पर्धा बढ़ाना था। हालांकि, इस बदलाव का बैंक कर्मचारियों और यूनियनों के कुछ वर्गों ने विरोध किया। बैंक कर्मचारी संगठनों ने उदारीकरण की प्रक्रिया के कई पहलुओं का विरोध किया। इनमें निजी बैंकों को प्रवेश देना, कंप्यूटरीकरण और बैंकों का पुनर्गठन शामिल था। कर्मचारियों को आशंका थी कि इन बदलावों से रोजगार प्रभावित हो सकता है और सार्वजनिक क्षेत्र के बैंकों की भूमिका कमजोर पड़ सकती है।

1997 में नौ बैंक यूनियनों और अधिकारियों के संगठनों ने देशव्यापी हड़ताल की। उन्होंने कई प्रस्तावित बदलावों का विरोध किया। इनमें स्थानीय स्तर पर काम करने वाले निजी बैंकों की स्थापना भी शामिल थी। यूटीआई बैंक का उदाहरण बताता है कि बैंकिंग क्षेत्र में बदलाव की प्रक्रिया कितनी धीरे-धीरे आगे बढ़ी। एलआईसी और सरकारी स्वामित्व वाली सामान्य बीमा कंपनियों ने मिलकर इस बैंक को बढ़ावा दिया था और उसने 1994 में अपना कारोबार शुरू किया। नियामकीय नजरिए से यह निजी क्षेत्र का बैंक था, लेकिन इसकी संस्थागत पृष्ठभूमि सार्वजनिक क्षेत्र से काफी हद तक जुड़ी हुई थी। इसके बावजूद नए निजी बैंकों ने प्रतिस्पर्धा का एक अलग मॉडल पेश किया। सार्वजनिक क्षेत्र के बैंकों ने दशकों तक शाखाओं का नेटवर्क और जमा कारोबार खड़ा किया था। इसके विपरीत नए निजी बैंक तकनीक, अधिक कारोबारी सोच वाले कामकाज और नए उत्पादों को तेजी से बाजार में उतारने के आधार पर अपना कारोबार विकसित कर सकते थे।

(बाएं से) दीपक पारेख, आदित्य पुरी और वित्त मंत्री मनमोहन सिंह वर्ष 1994 में एचडीएफसी बैंक के उद्घाटन समारोह के दौरान

समय के साथ नए निजी बैंकों ने शुरुआती दौर में केवल चुनौती देने वाले बैंकों की भूमिका से आगे बढ़कर अपनी मजबूत जगह बना ली। एचडीएफसी बैंक, आईसीआईसीआई बैंक, ऐक्सिस बैंक और कोटक महिंद्रा बैंक ने बड़े स्तर पर जमा और कर्ज का कारोबार खड़ा किया और देश के प्रमुख बैंकिंग संस्थानों में शामिल हो गए। इस बदलाव से भारत के बैंकिंग बाजार में विदेशी बैंकों की भूमिका भी बदली। एक समय कई विदेशी बैंक खुदरा बैंकिंग कारोबार में आक्रामक तरीके से प्रतिस्पर्धा कर रहे थे, लेकिन बाद में उन्होंने इस कारोबार को सीमित कर दिया या पूरी तरह से इससे बाहर निकल गए। इस दौरान घरेलू निजी बैंकों ने उनके कई कारोबार और ग्राहकों को अपने साथ जोड़ लिया।

भारत में कभी खुदरा बैंकिंग में मजबूत मौजूदगी रखने वाले कई विदेशी बैंकों ने घरेलू निजी बैंकों को अपना कारोबार बेचकर इस क्षेत्र से बाहर निकलना या अपने उपभोक्ता बैंकिंग कारोबार को काफी कम करना शुरू कर दिया। मसलन, सिटीबैंक ने 2022 में अपना उपभोक्ता बैंकिंग कारोबार ऐक्सिस बैंक को बेच दिया। इसमें खुदरा बैंकिंग, क्रेडिट कार्ड, वेल्थ मैनेजमेंट और उपभोक्ता कर्ज शामिल थे। स्टैंडर्ड चार्टर्ड ने 2024 में अपना 4,100 करोड़ रुपये का पर्सनल लोन पोर्टफोलियो कोटक महिंद्रा बैंक को बेच दिया। इसके बाद 2026 में बैंक ने अपना अलग क्रेडिट कार्ड पोर्टफोलियो फेडरल बैंक को हस्तांतरित करने पर सहमति जताई। हालांकि, जिन ग्राहकों के बैंक के साथ अन्य बैंकिंग संबंध हैं, उन्हें स्टैंडर्ड चार्टर्ड अपने पास रखेगा। हाल ही में डॉयचे बैंक ने भारत में अपना रिटेल बैंकिंग, प्राइवेट बैंकिंग और वेल्थ मैनेजमेंट कारोबार 282 करोड़ रुपये में कोटक महिंद्रा बैंक को बेचने पर सहमति जताई है। आरबीआई के पूर्व डिप्टी गवर्नर एच. आर. खान के मुताबिक, पिछले 25 वर्षों में भारत में बहुत कम बैंकिंग लाइसेंस जारी होने का एक प्रमुख कारण कॉरपोरेट घरानों के बैंकिंग क्षेत्र में प्रवेश पर लगी पाबंदी है। खान फिलहाल एयू स्मॉल फाइनैंस बैंक के अंशकालिक चेयरमैन और स्वतंत्र निदेशक हैं। खान ने कहा, 'बड़े कॉरपोरेट समूह उन गिने-चुने संस्थानों में शामिल हैं, जिनके पास बड़े स्तर पर बैंक खड़ा करने के लिए जरूरी पूंजी होती है। जब इन्हें बैंकिंग क्षेत्र से बाहर रखा जाता है, तो बैंक लाइसेंस के लिए आवेदन करने वाले संभावित संस्थानों की संख्या काफी कम हो जाती है।' खान के अनुसार, कुछ बड़ी गैर-बैंकिंग वित्तीय कंपनियां (एनबीएफसी) भविष्य में बैंक में बदल सकती हैं। हालांकि, इनमें से कई ने इसमें रुचि नहीं दिखाई है या उन्हें नियामकीय और निगरानी से जुड़ी बाधाओं का सामना करना पड़ा है। स्मॉल फाइनैंस बैंक का ढांचा भी इस उम्मीद के साथ बनाया गया था कि आगे चलकर इनमें से कुछ बैंक यूनिवर्सल बैंक बन सकेंगे। लेकिन इस दिशा में प्रगति उम्मीद से धीमी रही है। खान ने कहा, 'समय के साथ नियामक भी ज्यादा सतर्क हो गए हैं।'

एनबीएफसी का बढ़ता प्रभाव

बजाज फाइनैंस, टाटा कैपिटल और महिंद्रा फाइनैंस जैसी बड़ी गैर-बैंकिंग वित्तीय कंपनियां (एनबीएफसी) कर्ज देने वाली प्रमुख संस्थाओं के रूप में उभरी हैं। ये कंपनियां अब उन क्षेत्रों में भी कर्ज दे रही हैं, जहां पहले नए बैंक लाइसेंस के जरिए बैंकिंग सेवाएं पहुंचने की उम्मीद थी। खान के मुताबिक, 'फिलहाल कई बड़ी एनबीएफसी को बैंक में बदलने के बजाय एनबीएफसी के रूप में काम करना ही सुविधाजनक लग रहा है।' इसका अंदाजा इस बात से लगाया जा सकता है कि यूनिवर्सल बैंक का लाइसेंस देने की प्रक्रिया लगातार उपलब्ध कराए जाने के बाद भी किसी बड़ी एनबीएफसी ने इसके लिए आवेदन नहीं किया।

उद्योग के जानकारों का कहना है कि बैंकिंग लाइसेंस मिलने से कम लागत वाली जमा राशि जुटाने का रास्ता खुलता है, लेकिन इसके साथ कई कड़े नियामकीय नियम भी लागू होते हैं। इनमें नकद आरक्षित अनुपात (सीआरआर) जैसी आरक्षित आवश्यकताएं, प्राथमिकता वाले क्षेत्रों को कर्ज देने के नियम और ज्यादा कड़ी निगरानी शामिल हैं। कई बड़ी एनबीएफसी के लिए बैंक में बदलने की प्रक्रिया में होने वाले खर्च और कामकाज में जरूरी बदलाव से मिलने वाले फायदे कम हो सकते हैं। इसलिए वित्तीय क्षेत्र में अब बहस इस बात पर ज्यादा केंद्रित है कि भारत को और अधिक बैंकों की जरूरत है या बड़े और मजबूत पूंजी वाले बैंकों की। समय के साथ आरबीआई का ध्यान स्मॉल फाइनैंस बैंक जैसे विशेष प्रकार के बैंकिंग लाइसेंस पर अधिक रहा है।

नियोस्ट्रैट एडवाइजर्स एलएलपी के संस्थापक अबिजर दीवानजी ने कहा, 'एनबीएफसी अब वित्तीय व्यवस्था की एक बड़ी ताकत बन चुकी हैं। कई बड़े कॉरपोरेट समर्थित एनबीएफसी का आकार कुछ बैंकों से भी बड़ा हो गया है। उन्हें यह समझ में आ गया है कि बैंक में बदलना जरूरी नहीं कि उनके लिए फायदेमंद हो क्योंकि बैंकिंग लाइसेंस के साथ नियामकीय लागत और कई तरह की पाबंदियां भी आती हैं।'

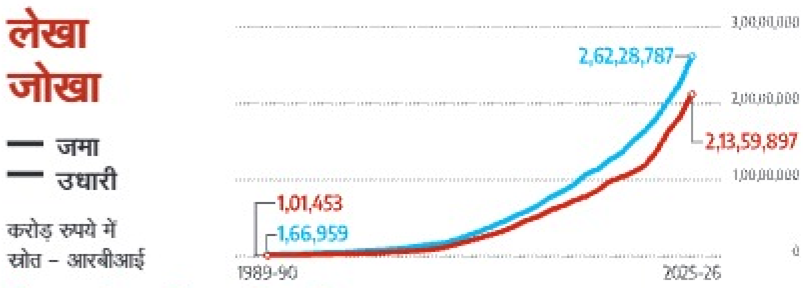
सार्वजनिक क्षेत्र के बैंकों का एकीकरण

सार्वजनिक क्षेत्र के बैंकों (पीएसबी) के एकीकरण की प्रक्रिया कुछ साल पहले शुरू हुई। 2017 में भारतीय स्टेट बैंक (एसबीआई) ने अपने सहयोगी बैंकों और भारतीय महिला बैंक का अपने में विलय कर लिया। इसके बाद 2019 में विजया बैंक और देना बैंक का बैंक ऑफ बड़ौदा में विलय हुआ। फिर 2020 में 10 अन्य बैंकों का चार बड़े बैंकों में विलय कर दिया गया। दीवानजी के मुताबिक, 'आज बहस इस बात पर नहीं है कि भारत को और बैंकों की जरूरत है या नहीं। अब जोर बड़े बैंकों के निर्माण पर है।' उनके अनुसार, आरबीआई एकीकरण, निजीकरण, पूंजी डालने और स्वामित्व में बदलाव के जरिए इस दिशा में आगे बढ़ सकता है। हालांकि, ज्यादा संभावित रास्ता यह है कि मौजूदा छोटे बैंकों को अपना कारोबार बढ़ाने में मदद दी जाए या समय के साथ बड़ी एनबीएफसी को बैंकिंग क्षेत्र में आने का मौका दिया जाए बजाय इसके कि नए बैंकिंग लाइसेंस जारी किए जाएं।

आरबीआई का मौजूदा रुख नए दौर में यूनिवर्सल बैंकिंग लाइसेंस जारी करने के बजाय बैंकों का एकीकरण, पूंजी बढ़ाने और स्वामित्व में बदलाव के जरिए उनका आकार बढ़ाने पर केंद्रित दिखाई देता है। नियामक ने विदेशी बैंकों को भारत में स्थानीय स्तर पर पंजीकृत सहायक कंपनियां स्थापित करने के लिए भी प्रोत्साहित किया है। साथ ही, मौजूदा संस्थानों को मजबूत करने पर भी उसका जोर बढ़ा है।

जानकारों का मानना है कि मध्यम आकार के बैंक नई पूंजी जुटाकर और दूसरे बैंकों का अधिग्रहण करके अपना कारोबार बढ़ा सकते हैं। वहीं, बड़ी एनबीएफसी भी नए लाइसेंस के बजाय विलय या पुनर्गठन के जरिए धीरे-धीरे बैंकिंग कारोबार में प्रवेश कर सकती हैं। निजी क्षेत्र के बैंक प्रमुख प्रतिस्पर्धी के रूप में अपनी जगह बना चुके हैं और सार्वजनिक क्षेत्र के बैंकों में एकीकरण हो चुका है। ऐसे में अब जोर ऐसे बैंकिंग संस्थान तैयार करने पर है जो आकार में बड़े हों, पर्याप्त पूंजी वाले हों और अर्थव्यवस्था के विकास के अगले चरण की वित्तीय जरूरतों को पूरा करने में सक्षम हों।

लेखा जोखा



बैंक की वर्तमान स्थिति

बैंक का नाम	क्या हुआ	स्थिति
टाइम्स बैंक	फरवरी 2000 में एचडीएफसी बैंक में विलय हो गया।	स्वैच्छिक विलय
ग्लोबल ट्रस्ट बैंक	अगस्त 2004 में एक प्रतिबंध के तहत रखा गया और ओरिएंटल बैंक ऑफ कॉमर्स के साथ अनिवार्य रूप से एकीकृत कर दिया गया।	एकमात्र बैंक जो विफल हुआ
सेंचुरियन बैंक	2005 में बैंक ऑफ पंजाब के साथ विलय कर सेंचुरियन बैंक ऑफ पंजाब का गठन किया।	विलय
बैंक ऑफ पंजाब	संयुक्त इकाई (सेंचुरियन बैंक ऑफ पंजाब) का 2008 में एचडीएफसी बैंक द्वारा अधिग्रहण कर लिया गया।	विलय

GLOBAL PET INDUSTRIES LIMITED

Corporate Identity Number (CIN): L29253MH2013PLC246402
Registered Office: Unit No. 108 & 109, Karishma Industrial Estate, Village Waliv, Dhumal Nagar, Vasai (East), Palghar– 401208, Maharashtra • **Tel. No.:** +91-70660 49266.
Email ID: cs@globalpetind.com • **Website:** www.globalpetind.com • **Contact Person:** Ms. Bhavna Jamnashankar Joshi-Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF GLOBAL PET INDUSTRIES LIMITED ("COMPANY"/ "GPIL") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of fully Paid-up Equity Shares (as defined below), having face value of ₹10/- each, by Global Pet Industries Limited from the equity shareholders / beneficial owners of the Equity Shares of the Company through the tender offer route using the stock exchange mechanism, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) ("SEBI Buyback Regulations") along with the requisite disclosures as specified in Schedule II of the SEBI Buyback Regulations read with Schedule I of the SEBI Buyback Regulations read with the SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, including further amendments thereof.

OFFER FOR BUYBACK UP TO 8,47,500 FULLY PAID-UP EQUITY SHARES HAVING FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF ₹160/- (RUPEES ONE HUNDRED AND SIXTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE

1.1. The Board of Directors (hereinafter referred to as the "**Board**", which expression shall include any Committee constituted and authorized by the Board to exercise its powers) of Global Pet Industries Limited (the "**Company**"), at its meeting held on Friday, August 14, 2026 ("**Board Meeting**") had, subject to the approval of the members of the Company by way of special resolution and subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) fully paid-up equity shares having a face value of ₹10/- (Rupees Ten Only) each ("**Maximum Buyback Shares**"), representing up to 7.19% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2026, at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share ("**Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) ("**Buyback Size**"), representing 24.55% of the aggregate of the total paid up equity share capital and free reserves (including Securities Premium Account) of the Company, based on the Audited Financial Statements as on March 31, 2026 **(the "Buyback")** (being the latest Audited Financial Statements available at the Board Meeting), excluding any expenses incurred or to be incurred for the Buyback viz. Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/ legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("**Transaction Costs**"), from the equity shareholders/beneficial owners of the Equity Shares of the Company (excluding promoter and members of the promoter group of the Company). The Buyback is proposed to be undertaken from equity shareholders/beneficial owners of the Company as on Friday, September 25, 2026 ("**Record Date**") (for further details on the Record Date, refer to point no. 12 of this Public Announcement), on a proportionate basis through the Tender Offer route using Stock Exchange Mechanism in accordance with Article 14 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and all other applicable provisions, if any of the Companies Act, 2013 (the "**Act**"), read with the Rules framed under the Act, including the Companies (Share Capital and Debentures) Rules, 2014 (the "**Share Capital Rules**") and the Companies (Management and Administration) Rules, 2014 and amendments, statutory modifications or re-enactments thereof, for the time being in force and in compliance with the provision of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended (the "**SEBI Buyback Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "**SEBI Listing Regulations**"), and subject to such approvals, permissions and sanctions as may be necessary and subject to modifications and conditions, if any, as may be prescribed by the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra, Mumbai II ("**ROC**"), National Stock Exchange of India Limited ("**NSE**") and/or other appropriate authorities or bodies (the "**Appropriate Authorities**"), which may be agreed to by the Board and/or any committee thereof.

1.2. The Buyback size represents 24.55% of the aggregate of the total paid-up capital and free reserves as per the latest Audited Financial Statements of the Company as on March 31, 2026. In accordance with Section 68(2)(b) of the Act and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations, the Board had sought the approval of the shareholders of the Company by way of a special resolution since the Buyback Size is more than 10% of the aggregate of total paid-up equity share capital and free reserves of the Company. The shareholders of the Company approved the Buyback, by way of special resolution, through postal ballot, pursuant to the postal ballot notice dated August 14, 2026 (hereinafter referred to as the "**Notice**", which expression includes the explanatory statement laying out the terms and conditions with respect to the Buyback), the results of which were announced on Friday, September 18, 2026.

1.3. The Buyback Size is within the Statutory limits of 25% of the aggregate of paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements as on March 31, 2026 (i.e. the latest Audited Financial Statements available as on the date of the Board Meeting recommending the proposal of the Buyback) and represents 7.19% of the total number of equity shares in the paid-up capital of the Company as per its latest Audited Financial Statements as on March 31, 2026.

1.4. The Buyback will be undertaken on proportionate basis from Eligible Shareholders as on Record Date and would involve a reservation of up to 15% (fifteen percent) of the number of Equity Shares proposed to be bought back or number of Equity Shares entitled as per the Eligible Shareholders who hold Equity Shares of market value not more than more than ₹2,00,000 (Rupees Two Lakh Only), on the basis of the closing price on the Stock Exchange, as on Record Date, i.e. Friday, September 25, 2026 ("**Small Shareholders**"), whichever is higher.

1.5. The Equity shares are listed on the Emerge Platform of National Stock Exchange of India Limited (the "**NSE EMERGE**") (hereinafter together referred to as the "**Stock Exchange**"). The Buyback shall be undertaken on a proportionate basis from the holders of the Equity Shares of the Company as on Record Date ("**Eligible Shareholders**" / "**Shareholders**") through the tender offer route prescribed under Regulation 4(iv)(a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the Securities and Exchange Board of India ("**SEBI**") vide the SEBI Circulars.

1.6. In terms of the Buyback Regulations, through Tender Offer Route, the Promoter and members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention not to participate in the Buyback vide their letters dated August 14, 2026.

1.7. The Buyback will not result in any benefit to the Promoter and members of the Promoter Group or any Director of the Company except to the extent of the change in their respective shareholding as per the response received in the Buyback, as a result of the extinguishment of equity shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum Public Shareholding requirements as specified in Regulation 38 of SEBI (LODR) Regulations, 2015, as amended. Any change in the Voting Rights of the Promoter and members of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.8. Participation in the Buyback by Eligible Shareholders may trigger capital gains taxation in the hands of the Eligible Shareholders in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer ("**Letter of Offer**"), which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

1.9. The Board of Directors of the Company may, till one (1) working day prior to the record date i.e., Thursday, September 24, 2026, increase the buy-back price and decrease the number of securities proposed to be bought back, such that there is no change in the aggregate size of the buy-back.

1.10. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., if any, shall be subject to such approvals, if any and to the extent necessary or required from the concerned authorities including approvals under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, as amended, and such approvals shall be required to be taken by such non-resident shareholders.

1.11. A copy of this Public Announcement is available on the Company's website i.e., www.globalpetind.com, Manager to the Buyback Offer's website i.e., www.markcorporateadvisors.com and is expected to be made available on the website of the SEBI i.e., www.sebi.gov.in and on the website of the Stock Exchange i.e., www.nseindia.com during the period of the Buyback.

2. NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

The Buyback is being undertaken by the Company after considering the strategic and operational cash requirements of the Company in the medium term and for returning surplus funds to the shareholders in an effective and efficient manner. The growth of the business, robust cash generation and strong balance sheet position allows the Company to reward its shareholders from time to time, as in the current instance.

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to approve Buyback of up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Equity Shares of face value of ₹10/- (Rupees Ten only) each at a price of ₹160/- (Rupees One Hundred Sixty only) per Equity Share for an aggregate amount not exceeding ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh only) excluding the Transaction Costs, for distributing cash to the eligible shareholders. The Buyback is being undertaken, interalia, for the following reasons:

i) The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

ii) The Buyback will help the Company to optimise the capital structure;

iii) The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;

iv) The Buyback may help in improving financial ratios like earing per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and

v) The Buyback gives an option to the shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WILL BE FINANCED.

3.1. The maximum amount required for Buyback will not exceed ₹13,56,00,000 (Rupees Thirteen Crore Fifty Six Lakh Only) excluding Transaction Costs.

3.2. The Buyback Size represents 24.55% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company based on the Audited Financial Statements of the company as at March 31, 2026 (being the latest Audited Financial Statements available at the Board Meeting date). The Buyback Size does not exceed 25% of the total paid-up equity capital and free reserves (including securities premium) of the Company as per the Audited Financial Statements of the Company as on March 31, 2026, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations and Section 68(2) of the Companies Act, 2013.

3.3. The funds for the implementation of the Buyback will be sourced out of free reserves (retained earnings / securities premium) and/or such other source as may be permitted by the Buyback Regulations or the Companies Act.

3.4. The Company shall transfer from its free reserves and securities premium, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent Audited Financial Statements.

3.5. The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

3.6. Transaction Costs do not form part of the Buyback Size and will be appropriated out of the free reserves of the Company.

4. BUYBACK PRICE AND THE BASIS OF ARRIVING AT BUYBACK OFFER PRICE.

4.1. The Equity Shares of the Company are proposed to be bought back at a price of ₹160/- (Rupees One hundred Sixty Only) per Equity Share. The Buyback Price has been arrived at, after considering various factors inter alia, the capital market benchmarks, performance of the Company, its outlook, and the impact of the Buyback, earnings per share, price earnings ratio, impact on the Networth of the Company, the trends in the volume weighted average prices and the closing prices of the Equity Shares on the Stock Exchange i.e. NSE EMERGE where the Equity Shares are listed and other financial parameters.

4.2. **The Buyback Offer Price represents:**

(i) Premium of 2.60% over the volume weighted average market price of the Equity Shares on NSE EMERGE, during the three months preceding Monday, August 10, 2026, being the date of intimation to the Stock Exchange for the Board Meeting to consider the proposal of the Buyback (**"Intimation Date"**).

(ii) Premium of 0.88% over the volume weighted average market price of the Equity Shares on NSE EMERGE, for two weeks preceding the Intimation Date.

4.3. As required under Section 68(2)(d) of the Act and Regulation 4(ii)(a) of SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback on Audited Financial Statements of the Company as on March 31, 2026.

5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buy-back up to 8,47,500 (Eight Lakh Forty Seven Thousand Five Hundred) Fully Paid Up Equity Shares of face value of ₹10/- (Rupees Ten only), representing 7.19% of the total number of Equity Shares in the paid-up equity capital of the Company as per the latest Audited Financial Statement as on March 31, 2026.

6. DETAILS OF PROMOTER, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP SHAREHOLDING AND TRANSACTION DETAILS

6.1. The aggregate shareholding of the (i) promoter and members of the promoter group ("**Promoter and Promoter Group**") and persons in control; (ii) Directors of the companies which are part of Promoter and Promoter Group of GPIL and (iii) Directors and Key Managerial Personnel of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement, are as follows:

(i) Aggregate Shareholding of the Promoter and members of the Promoter Group and persons who are in control of the Company is set below:

Sr. No.	Name of the Shareholders	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
	Promoter		
1)	Bipin Panchal	70,07,000	59.44
	Members of Promoter Group		
1)	Nisha Panchal	80,000	0.68
2)	Harmi Panchal	392	Negligible
	Total	**70,87,392**	**60.12**

(ii) Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter/Promoter Group: **Not Applicable**

(iii) Aggregate Shareholding of the Directors of the Company ("**Directors**") and Key Managerial Personnel ("**KMPs**") of the Company as on the date of the Board Meeting, the date of the Postal Ballot Notice i.e., Friday, August 14, 2026 and the date of this Public Announcement:

Sr. No.	Name of the KMP's / Directors	DIN	Designation	Number of Equity Shares held	% shareholding (as % of total issued and paid-up equity share capital of the company)
1)	Bipin Panchal	00120996	Managing Director	70,07,000	59.44
2)	Nisha Panchal	06514766	Whole time Director	80,000	0.68
3)	Harmi Panchal	09852052	Whole time Director and Chief Financial Officer	392	Negligible
4)	Manish Singh	10729798	Independent Director	Nil	-
5)	Yogendra Kannaujiya	10730223	Independent Director	Nil	-
6)	Ankit Shah	11317759	Independent Director	Nil	-
7)	Bhavna Joshi	-	Company Secretary and Compliance Officer	Nil	-
	Total			**70,87,392**	**60.12**

6.2. No Equity Shares of the Company have been purchased/ sold by the: (a) Promoter and Promoter Group and persons in control of the Company; and (b) directors and KMPs of the Company, during a period of 6 (six) months preceding the date of the Board Meeting and until the date of the Postal Ballot Notice.

7. INTENTION OF THE PROMOTER, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK-

7.1. In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group and persons in control of the Company have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and persons in control of the Company have expressed their intention to not participate in the Buyback vide their letters dated August 14, 2026. Accordingly, the disclosures as required as per paragraph (viii) to the Schedule I of the Buyback Regulations are not applicable.

The Buyback will not result in any benefit to the Promoter and Promoter Group and persons in control of the Company or any directors or KMPs of the Company, except to the extent of the change in their holding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. Any change in voting rights of the Promoter and Promoter Group pursuant to completion of Buyback will not result in any change in control over the Company. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the members of the Promoter and Promoter group in the Company may increase from their existing shareholding in the total equity capital and voting rights of the Company subject to the compliance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, wherever and if applicable.

Given that the Promoter and Promoter Group have expressed their intention not to participate in the Buyback, the Equity Shares held by the Promoter and Promoter Group shall not be considered for computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations, and to that extent, the Eligible Shareholders will have a higher Buyback entitlement ratio.

8. NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

9. CONFIRMATION BY THE BOARD OF DIRECTORS OF THE COMPANY.

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

9.1. Immediately following the date of this meeting i.e., August 14, 2026 ("**Board Meeting**") and date on which the result of the shareholders' resolution passed by way of postal ballot ("**Postal Ballot Resolution**") will be declared, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

9.2. As regards the Company's prospects for the year immediately following the Board Meeting as well as for the year immediately following the Postal Ballot Resolution, having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting and the Postal Ballot Resolution; and

9.3. In forming an opinion for the above purposes, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act 2013 , the Act, or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).

10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT.

10.1. All the equity shares which the Company proposes to buyback are fully paid-up;

10.2. The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus till the expiry of Buyback period except in discharge of subsisting obligations through conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares;

10.3. The Company, as per Regulation 24(i)(f) of the SEBI Buyback Regulations, shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of its subsisting obligations;

10.4. The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) of the Act or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity share;

10.5. The Company shall not buyback locked-in equity shares and non-transferable equity shares until the pendency of the lock-in or till the equity shares become transferable;

10.6. The consideration for the Buyback shall be paid by the Company only in cash;

10.7. The Company shall not buyback its Equity Shares from any person through negotiated deals whether on or off the stock exchange or through spot transactions or through any private arrangement;

10.8. The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines;

10.9. The Company shall not withdraw the Buyback after the public announcement of the offer to the Buyback is made;

10.10. There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of any term loans to any financial institution or banks (including interest payable thereon);

10.11. That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;

10.12. The aggregate amount of the Buyback i.e., up to ₹13,56,00,000 (Rupees Thirteen Crore and Fifty Six Lakh Only) does not exceed 25% of the aggregate of the total paid-up capital and free reserves (including Securities Premium Account) of the Company as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.13. The maximum number of Equity Shares proposed to be purchased under the Buyback (up to 8,47,500) (Eight Lakh Forty Seven Thousand Five Hundred) fully paid up equity shares), does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital as per the latest Audited Financial Statements of the Company as on March 31, 2026;

10.14. The company shall not make any offer of Buyback within such period as may be prescribed under the Companies Act, 2013, from the date of closure of the preceding offer of buy-back, if any;

10.15. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;

10.16. As required under section 68(2)(d) of the Companies Act, 2013 and SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the Buyback based on the latest Audited Financial Statements of the Company as on March 31, 2026;

10.17. The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Act and/or the Buyback Regulations and any other applicable laws;

10.18. The Buyback shall be completed within 12 months from the date of passing of special resolution by the members; However, Company intends to complete the same within 06 months.

10.19. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoter(s), members of the promoter group and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchange or off-market transactions (including inter-se transfer of equity shares among the Promoter and/ or members of the promoter group) from the date of passing the special resolution till the closing of the Buyback offer;

10.20. The shares or other specified securities held by the promoter(s) and promoter group, for which buyback is undertaken, shall remain frozen at the International Securities Identification Number (ISIN) level during the period from the date of passing of the special resolution till the closing of the offer;

10.21. The equity shares of the Company are listed on EMERGE Platform of National Stock Exchange of India Limited ("**NSE EMERGE**") and the trading of the Equity Shares is in market / trading lot of 750 Equity Shares. None of the Equity Shares of the Company are in physical form. The Company is not buying back its Equity Shares so as to delist its equity shares from the stock exchange wherein the equity shares of the Company are listed as per Regulation 4(v) of SEBI Buyback Regulations;

10.22. The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

10.23. Funds borrowed from banks and financial institutions will not be used for the Buyback;

10.24. In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback;

10.25. The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements and;

10.26. The Company is not required to obtain any prior consent of its Lenders as the Company does not have any borrowings.

11. REPORT BY THE COMPANY'S STATUTORY AUDITORS

The text of the report dated August 14, 2026 of J. D. Shah Associates, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of the Company is reproduced below:

Independent Auditors' Report in respect of proposed buy-back of equity shares by Global Pet Industries Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended

Quote

To,

The Board of Directors
Global Pet Industries Limited
Unit No. 108 & 109, Karishma Industrial Estate,
Dhumal Nagar, Village Waliv, Vasai (East),
Palghar – 401208

1) This report is issued in accordance with the terms of our engagement letter dated August 11, 2026 with Global Pet Industries Limited ("the **Company**").

2) The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on August 14, 2026, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the **Act**") read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("**SEBI Buy-back Regulations**").

3) The accompanying Statement of permissible capital payment ("**Annexure A**") (hereinafter referred as the "**Statement**") is prepared by the management of the Company which we have initialed for identification purposes only.

Board of Directors Responsibility

4) The preparation of the Statement in accordance with Section 68(2)(c) of the Companies Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

5) The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68(6) of the Act and the Buyback Regulations.

Auditors' Responsibility

6) Pursuant to the requirements of the Act and SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance whether:

(i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements as on March 31, 2026;

(ii) The amount of permissible capital payment as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the Audited Financial Statements as on March 31, 2026, in accordance with Section 68(2)(c) of the Act; and

(iii) The Board of Directors of the Company in their meeting dated August 14, 2026, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

7) The Audited Financial Statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 21, 2026. Our audits of these financial statement were conducted in accordance with the Standards on Auditing specified under section 143(10) and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

8) We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

9) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

10) A reasonable assurance engagement involves forming procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures selected depends on the auditor's judgement, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the statement:

(i) Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Companies Act;

(ii) Inquired into the state of affairs of the Company with reference to the Audited Financial Statements for the year ended March 31, 2026;

(iii) Traced the amounts of paid-up equity share capital, retained earnings as mentioned in Annexure A from the Audited Financial Statements for the year ended March 31, 2026;

(iv) Verified the arithmetical accuracy of the amounts mentioned in **Annexure A**;

(v) Examined authorization for buy back from the Articles of Association of the Company;

(vi) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and compared the Buyback amount with permissible limit computed in accordance with section 68 (2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations detailed in the statement;

(vii) Obtained from Company Secretary a certified copy of the minutes of meeting of the Board of Directors in which the proposed Buyback was approved and read the Board had formed the opinion as specified in SEBI Buyback Regulations on reasonable grounds that the Company will not, having regard to the state of affairs, be rendered insolvent within a period of one year from that date and;

(viii) Obtained necessary representations from the management of the Company.

11) We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Opinion

12) Based on inquiries conducted and our examination as above, we report that:

(i) We have inquired into the state of affairs of the Company in relation to its Audited Financial Statements for the year ended March 31, 2026;

(ii) The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the Audited Financial Statements for the year ended March 31, 2026; and

(iii) The Board of Directors of the Company, in their meeting held on August 14, 2026 have formed their opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date.

13) Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

14) This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Companies Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, the stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Merchant Banker appointed by the Company, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For J. D. Shah Associates
Chartered Accountants
Firm Registration No.: 109601W

Sd/-
Jayesh D Shah
Partner
Membership No: 042167
UDIN: 26042167CLJWDD9510
Place: Mumbai
Date: August 14, 2026

Annexure A

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the Audited Financial Statements as on March 31, 2026;

(₹ in Lakhs)

Particulars	Amount
Paid up equity share capital 1,17,87,408 Equity Shares of ₹10/- each fully paid up)	1,178.74
Reserve and Surplus	
Surplus / Retained earning	1,369.85
Securities Premium	2,973.95
Total paid up equity capital and free reserves as on March 31, 2026	**5,522.54**
Maximum amount permissible for buy-back under Section 68 of the Companies Act, 2013 read with Regulation 4 of SEBI Regulations (25% of the total paid up equity share capital and free reserves)	1,380.64
Amount approved by the Board of Directors for Buyback in the meeting held on August 14, 2026 approving buyback, subject to approval of shareholders, based on the audited accounts as on March 31, 2026	1,356.00

 # The Buyback amount does not include any expenses incurred or to be incurred for the buyback such as Manager to the Buyback fees, Securities and Exchange Board of India ("SEBI") fees, Stock Exchange fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("Transaction Cost").

For **Global Pet Industries Limited**

Sd/-
Bipin Panchal
Chairman & Managing Director
DIN: 00120996
Place : Vasai, Palghar
Date : August 14, 2026

Unquote

12. RECORD DATE AND SHAREHOLDER ENTITLEMENT

12.1. As required under the SEBI Buyback Regulations, the Company has fixed Friday, September 25, 2026 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback ("**Record Date**").

12.2. As per the Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, Eligible Shareholders will receive a Letter of Offer in relation to the Buyback ("**Letter of Offer**") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback. As required under the Buyback Regulations, the dispatch of the Letter of Offer will be through electronic mode only, within 2 (two) working days from the Record Date and if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

12.3. The Equity Shares to be bought back as a part of the Buyback is divided in two categories:

(i) Reserved category for small shareholders (as defined in Regulation 2(i)(n) of the SEBI Buyback Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on stock exchange as on Record Date, of not more than ₹2,00,000 (Indian Rupees Two Lakh Only). For the purpose of classification of a shareholder, as a Small Shareholder, multiple demat accounts having the same permanent account number ("PAN"), in case of securities held in the demat form are to be clubbed together; and

(ii) General category for all other shareholders.

12.4. In accordance with the proviso to Regulation 6 of the SEBI Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to Buyback or number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback.

12.5. Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder including small shareholders to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective eligible shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such eligible shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback. Since the Promoter and Promoter Group and persons in control of the Company have declared their intention not to participate in the Buyback, the Equity Shares held by them shall not be considered for the purposes of computing the entitlement ratio, in accordance with the proviso to Regulation 4(iv)(a) of the Buyback Regulations.

12.6. In accordance with Regulation 9(ix) of the SEBI Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/folios does not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and their entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body – broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

12.8. Eligible Shareholders' participation in Buyback will be voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and receive cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Shareholders holding Equity Shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

12.9. The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of equity shares held in that demat account.

12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified under SEBI Circulars.

12.11. The Buyback from the Eligible Shareholders who are persons resident outside India including non-resident Indians, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, members of foreign nationality, etc., shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if any and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

12.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent through email along with the tender form in due course to the Eligible Shareholders holding Equity Shares of the Company as on the Record Date, who have their email IDs registered with the Company/Registrar and transfer agent/ depository. However, on receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical format from such Eligible Shareholder (to whom Letter of Offer and tender form were emailed), the same shall be sent physically. For all the remaining Eligible Shareholders who do not have their email IDs registered with the Company/ Registrar and transfer agent/ depository, the Letter of Offer along with tender form will be sent physically.

13. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

13.1. The Buyback is open to all eligible shareholders/ beneficial shareholders of the Company, i.e., the beneficial owners who on the Record Date were holding Equity Shares in the dematerialized form ("**Demat Shares**") (such shareholders are referred as the "**Eligible Shareholders**"). None of the Equity Shares of the Company are in physical form.

13.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" pursuant to the SEBI Circulars ("**Stock Exchange Mechanism**") and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Buyback Committee (a committee constituted by the Board to exercise its powers in relation to the Buyback, the "**Buyback Committee**"), on such terms and conditions as may be permitted by law from time to time.

13.3. For implementation of the Buyback, the Company has appointed SW Capital Private Limited as the registered Broker to the Company (the "**Company's Broker**") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

To,

SW Capital Private Limited
CIN: U67120MH1994PTC081512
Address: 4th Floor, Sunteck Centre, 37-40,
Subhash Road, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Hemant Shah;
Telephone No.: +91 22 4268 7439;
Email ID: hemant.shah@swcapital.in
SEBI Registration No.: INZ000182531

13.4. The Company shall request National Stock Exchange of India Limited ("**NSE**") to provide a separate window (the "**Acquisition Window**") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. For the purpose of this Buyback, NSE would be the Designated Stock Exchange ("**Designated Stock Exchange**"). The details of the Acquisition Window will be as specified by NSE from time to time. In the event Stock Broker(s) of Eligible Shareholder is not registered with NSE as a trading member/ stockbroker, then that Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., SW Capital Private Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.

13.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("**Shareholder Broker**") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders after Eligible Shareholders have completed their KYC requirement as required by the Company's broker.

13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999, as amended, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

13.7. Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of changes in the demat account in which Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted, subject to appropriate verification and validation by the Registrar.

13.8. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

13.9. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

13.10. Further, the Company will not accept Equity Shares tendered for Buyback which under restraint Order of the Court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

13.11. In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable.

13.12. The market lot for trading of Equity Shares is 750 Equity Shares. Post acceptance of the shares under the Buy-back, the shareholders may be left with the odd lots of shares. The same will be subject to the prevailing regulations.

13.13. Procedure to be followed by shareholders holding Demat Shares:

(i) Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(ii) The Shareholder Broker would be required to place an order/ bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE. For, further details, Eligible Shareholders may refer to the circulars issued by NSE and Indian Clearing Corporation Limited ("**Clearing Corporation**")

(iii) The relevant details and the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback shall be informed in the issue opening circular that will be issued by NSE or the Clearing Corporation.

(iv) The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buyback. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("**Depositories**") to the Clearing Corporation. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buyback shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by the Eligible Shareholder at source depository to clearing member pool/ clearing corporation account at target depository. The source depository shall block the Eligible Shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(v) For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

(vi) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("**TRS**") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on the Equity Shares and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialised Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.

(vii) The Eligible Shareholders will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system due to any issue, then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be refunded to the respective custodian depository pool account.

(viii) Eligible Shareholders who have tendered their dematerialised Equity Shares in the Buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/ amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/ or general meeting resolutions).

(ix) In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a non-resident shareholder, should obtain and enclose a letter from its authorised dealer/ bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a non-resident shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

13.14. Procedure to be followed by the shareholders holding Physical Shares:

In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding securities in physical form are allowed to tender shares in Buyback through tender offer route. However, none of the Equity Shares of the Company are in physical form.

13.15. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.16. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Shareholders Broker through which the Eligible Shareholder places the bid.

13.17. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

13.18. The cumulative quantity of Equity Shares tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

(i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

(ii) The Company will pay funds pertaining to the Buyback to the Company Broker who will transfer the funds to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay out to the respective Eligible Shareholders. If such Eligible Shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the settlement bank account of the Shareholder Broker for onward transfer to such Eligible Shareholders.

(iii) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the Stock Exchange and the Clearing Corporation from time to time.

(iv) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

(v) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.

(vi) The Demat Shares bought back would be transferred directly to the demat account of the Company opened for the Buyback (the "**Company Demat Escrow Account**") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.

(vii) The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Demat Shares, due to rejection or due to non-acceptance in the Buyback. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.

(viii) Any excess Demat Shares tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholders' DP Account.

(ix) The Shareholder Brokers would issue a contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(x) Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling shareholders.

(xi) The lien marked against unaccepted Equity Shares will be released, if any. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(xii) The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the SEBI Buyback Regulations.

15. **COMPLIANCE OFFICER**

The Company has appointed Ms. Bhavna Jamnashankar Joshi as the compliance officer for the purpose of the Buyback ("**Compliance Officer**"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10:00 a.m. to 5:00 p.m. on any day except Saturday, Sunday and public holidays, at the following address:

Ms. Bhavna Jamnashankar Joshi- Company Secretary and Compliance Officer

Membership No: A76844

Global Pet Industries Limited

CIN: L29253MH2013PLC246402

Address: Unit No. 108 & 109, Karishma Industrial Estate, Village Waliv Dhumal Nagar, Vasai (East), Palghar – 401208, Maharashtra;

Telephone No.: +91-70660 49266

Email ID: cs@globalpetind.com

Website: www.globalpetind.com

16. **INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK**

In case of any query, the shareholders may also contact Bigshare Services Private Limited, the Registrar and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the Buyback, on any day except Saturday and Sunday and public holiday between 10:00 a.m. to 5.30 p.m. (IST) at the following address:

Bigshare Services Private Limited
CIN: U99999MH1994PTC076534
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai-400093
Contact Person: Mr. Maruti Eate
Telephone No.: +91 22 6263 8200
Email ID: buybackoffer@bigshareonline.com
Investor Grievance Email ID: investor@bigshareonline.com
SEBI Reg. No.: INR000001385 • **Website:** www.bigshareonline.com

17. **MANAGER TO THE BUYBACK**

Mark Corporate Advisors Private Limited
CIN: U67190MH2008PTC181996
Address: 404/1, The Summit, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Niraj Kothari
Telephone No.: +91 22 2612 3208
Email ID: buyback@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Reg. No.: INM000012128
Website: www.markcorporateadvisors.com

18. **DIRECTOR'S RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued in relation to the Buyback, and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information. This Public Announcement is issued under the authority of the Buyback Committee in terms of the resolution dated August 14, 2026.

For and on behalf of the Board of Directors of **Global Pet Industries Limited**

Sd/-	Sd/-	Sd/-
Bipin Nanubhai Panchal	**Harmi Bipin Panchal**	**Bhavna Jamnashankar Joshi**
Managing Director	Whole time Director and Chief Financial Officer	Company Secretary and Compliance Officer

Date : September 21, 2026
Place: Vasai, Palghar

शिवालिक स्मॉल फायनान्स बँक लि.

नोंदणीकृत कार्यालय: 501, सालकॉन ऑरम, जसोला डिस्ट्रिक्ट सेंटर, नवी दिल्ली – 110025
सीआयएन: U65900DL2020PLC366027

लिलाव सूचना

शिवालिक स्मॉल फायनान्स बँक लि. च्या खालील कर्जदारांना याद्वारे कळविण्यात येते की बँकेकडून त्यांनी सोने कर्ज घेतले आणि बँकेद्वारे जारी केलेल्या वैयक्तीक सूचनांसह विविध मागण्या आणि सूचना पाठवूनही त्यांनी समायोजित केलेले नाही. सर्व कर्जदारांना याद्वारे कळविण्यांत येते की, बँकेकडे तारण म्हणून सोने दागिण्यांचा लिलाव करण्याचे ठरवले आहे आणि त्यानुसार रोजी स. ११.०० वा. ही तारीख जेथून कर्ज घेतले होते त्या शाखा परिसरात लिलावाची तारीख म्हणून निश्चित करण्यांत आली आहे. कर्जदार, खाते धारक आणि तमाम जनतेसह सर्व लिलावाच्या अटी आणि शर्तीनुसार सदर लिलावात सहभागी होऊ शकतात.

लिलावाची तारीख २९–०९–२०२६ रोजीस स. ११:०० वा.

अ. क्र.	शाखा	खाते क्र.	खातेधारकाचे नाव
1	माजिवाडा ठाणे	103742518111	मजाहिर आय रंगवाला
2	माजिवाडा ठाणे	103742518118	रोहित आर राणे
3	माजिवाडा ठाणे	103742517976	अरविंद एन पाल
4	माजिवाडा ठाणे	103742517328	रजनी आर कांबळे
5	माजिवाडा ठाणे	103742516873	वासीम एन शेख
6	पुणे टिळक रोड	104242515452	भागवत व्ही भोळे
7	माजिवाडा ठाणे	103742517978	अरुमुगाकुमार गोपालकृष्णन
8	माजिवाडा ठाणे	103742518039	स्वाती के शेट्टी
9	माजिवाडा ठाणे	103742518190	रेश्मा के अकोलिया
10	माजिवाडा ठाणे	103742518149	सिद्धार्थ एस भोगा
11	माजिवाडा ठाणे	103742518156	अभिजित डे
12	माजिवाडा ठाणे	103742518245	शशांक एस भालेराव
13	माजिवाडा ठाणे	103742517977	मुकेशकुमार आर सिंग
14	माजिवाडा ठाणे	103742517990	अरुमुगाकुमार गोपालकृष्णन
15	माजिवाडा ठाणे	103742518022	विकास व्ही जाधव
16	माजिवाडा ठाणे	103742518189	अजय एस चौहान
17	माजिवाडा ठाणे	103742517640	अकिल के अन्सारी
18	माजिवाडा ठाणे	103742518196	रवींद्र पी गोपाळे
19	माजिवाडा ठाणे	103742518228	दीपक जे निकाळजे
20	माजिवाडा ठाणे	103742518140	शेख एन हैदर
21	माजिवाडा ठाणे	103742518129	स्वाती के शेट्टी
22	माजिवाडा ठाणे	103742518213	सीमा व्ही वळवळकर

बँकेने कोणत्याही पूर्वसूचना न देता लिलावातून कोणतेही खाते रद्द करणे किंवा लिलाव रद्द करण्याचा हक्क राखून ठेवला.

प्राधिकृत अधिकारी, शिवालिक स्मॉल फायनान्स बँक लि.

YES BANK येस बँक लिमिटेड

नोंदणीकृत कार्यालय : येस बँक हाऊस, वेस्टर्न एक्सप्रेस हायवे, सांताक्रुझ (पू), मुंबई–४०००५५
शाखा : १९वा मजला, सी विंग, एम्पायर टॉवर, रिलायबल टेक पार्क, क्लाउड सिटी कॅम्पस, प्लॉट क्र. ३१, ठाणे–बेलापूर रोड, ऐरोली, नवी मुंबई–४००७०८

स्थावर मिळकतीकरिता कब्जा सूचना

ज्याअर्थी, खाली सही करणारे हे सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ ("ॲक्ट") अंतर्गत येस बँक लिमिटेड ("बँक") चे प्राधिकृत अधिकारी असून आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ९ सह वाचलेल्या कलम १३(१२) अन्वये प्रदान केलेल्या अधिकारांचा वापर करून, संबंधित कर्जदारांना खाली नमूद केलेली मागणी सूचना जारी करून, सदर सूचनेमध्ये नमूद केलेल्या रकमेची सूचना प्राप्त झाल्याच्या दिनांकापासून ६० **दिवसांच्या** आत परतफेड करण्याचे आवाहन केले होते.

कर्जदार/तारण प्रदाते यांनी सदर रकमेची परतफेड करण्यात कसूर केल्यामुळे, विशेषतः कर्जदार/तारण प्रदाते आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, खाली सही करणाऱ्यांनी सदर ॲक्टच्या कलम १३(४) सह सदर नियमांच्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकारांचा वापर करून खाली वर्णन केलेल्या मालमत्तेचा कब्जा घेतला आहे.

विशेषतः कर्जदार/तारण प्रदाते आणि सर्वसाधारण जनतेस याद्वारे सावध करण्यात येते की, खाली नमूद केलेल्या मालमत्तेबाबत कोणताही व्यवहार करू नये आणि सदर मालमत्तेबाबत करण्यात आलेला कोणताही व्यवहार खाली नमूद केलेल्या रकमेच्या, त्यावरील थकित व्याजासह खर्च, शुल्क, खर्चाची रक्कम आणि त्यावरील व्याजाच्या बँकेच्या प्रभाराच्या अधीन राहील.

सरफैसी ॲक्टच्या कलम १३(८) अन्वये आपल्या निदर्शनास आणून देण्यात येते की, तारण धनकोच्या सर्व खर्च, शुल्क आणि खर्चाची रक्कम यांसह तारण धनकोस देय असलेली थकित रक्कम सार्वजनिक लिलाव/निविदा/खाजगी कराराद्वारे विक्रीची सूचना प्रकाशित करण्याच्या दिनांकापूर्वी कोणत्याही वेळी तारण धनकोकडे जमा केल्यास, सदर तारण मालमत्ता विकली किंवा हस्तांतरित केली जाणार नाही आणि सदर तारण मालमत्तेच्या हस्तांतरणासाठी पुढील कोणतीही कार्यवाही केली जाणार नाही.

कब्जा सूचना/कर्जदाराने/गहाण ठेवलेल्या मालमत्तेचा तपशील

अ. क्र.	कर्ज खाते क्र.	कर्जदार, सह–कर्जदार आणि हमीदाराचे नाव	(१३(२) सूचनेनुसार संपूर्ण पत्ता) गहाण मिळकतीचे तपशील	१३(२) कलम सूचनेनुसार एकूण दावा रक्कम	१३(२) सूचनेची तारीख	१३(४) कब्जाचा घेतलेली तारीख
१.	एचएलएन० ००१० १४९३७९० आणि एचएलएन० ०५८० १२६० ९१२	मेहेर सुरेन मनकानी (कर्जदार आणि गहाणदार) सुरेन पुरुषोत्तम मनकानी (सह–कर्जदार १ आणि गहाणदार) किआरा टाइल्स प्रायव्हेट लिमिटेड (सह–कर्जदार २)	मिळकत क्र. १: कर्ज खाते क्र. एचएलएन०००१०१४९३७९०, फ्लॅट क्र. २६०६, क्षेत्र मोजमापित ६४९ चौ.फू. त्यासह एक कार पार्किंग स्पेस, २६वा मजला, बी विंग, ट्रान्सकॉन ट्रायम्फ, टॉवर २, सीटीएस क्र. ७२० भाग, ओशिवरा गाव, वीरा देसाई रोड, अंधेरी पश्चिम, मुंबई – ४०००५३., सुरेन पुरुषोत्तम मनकानी यांच्या मालकीचे. मिळकत क्र. २: कर्ज खाते क्र. एचएलएन००५८०१२६०९१२, फ्लॅट क्र. २५०६, क्षेत्र मोजमापित ६४९ चौ.फू., त्यासह एक कार पार्किंग स्पेस, २५वा मजला, बी विंग, ट्रान्सकॉन ट्रायम्फ, टॉवर २, सीटीएस क्र. ७२० भाग, ओशिवरा गाव, वीरा देसाई रोड, अंधेरी पश्चिम, मुंबई – ४०००५३., मेहेर सुरेन मनकानी आणि सुरेन पुरुषोत्तम मनकानी मालकीचे.	(कर्ज खाते क्र. एचएलएन०००१ ०१४९३७९० करिता) रु. १,९०,५८,६७०.२०/– आणि (कर्ज खाते क्र. एचएलएन००५८ ०१२६०९१२ करिता) रु. ७५,२०,७४२.११/–	२०–जून–२०२५	१७–सप्टेंबर–२०२६

ठिकाण: मुंबई
दिनांक: २१.०९.२०२६

सही/– (प्राधिकृत अधिकारी)
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ताबा सूचना
(अचल संपत्तीकरीता)

खालील सही करणाऱ्यांनी सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सेक्युरिटी इंटरेस्ट ॲक्ट २००२ आणि सह वाचल्या जाणाऱ्या सिक्युरिटी इंटरेस्ट इन्फोर्समेंट नियम २००२ च्या कलम १३ (१२) चे अंतर्गत प्रदान केलेल्या अधिकाराचा वापर करून पंजाब नॅशनल बँकेचे अधिकृत अधिकारी या नात्याने संबंधित कर्जदारांना खालील लिहिलेल्या तारखेला मागणी सूचना दिली होती त्या सूचनेत नमूद केलेल्या रक्कमेची उक्त सूचना प्राप्त होणाऱ्या तारखेपासून ६० दिवसांच्या आत परतफेड करण्याची मागणी सूचना प्रस्तूत केले.

कर्जदार हे रकमेची परतफेड करण्यास अपयशी ठरल्याने कर्जदार व सर्व सभासद जनतेला एतद्वारा सूचना देण्यात येते की खालील सही करणाऱ्याने उपरोक्त नियमाचा ८ सह वाचल्या जाणाऱ्या उपरोक्त कायदयाचा १३ (४) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करून यात खालील वर्णन केलेल्या संपत्तीचा प्रत्यक्ष ताबा घेतलेला आहे.

सुरक्षित मालमत्तेची पूर्तता करण्यसाठी उपलब्ध वेळेच्या संदर्भात कायदयाच्या कलम १३ च्या उपकलम (८) च्या तरतुदींकडे कर्जदार /तारणदाराचे लक्ष वेधण्यात येत आहे.

शाखेचे नाव	कर्जदार / खातेधारकाचे नाव	गहाण ठेवलेल्या संपत्तीचे विवरण	डिमांड नोटीस तारीख	सांकेतिक ताबा घेण्याची तारीख	कर्जाची बाकाया रक्कम
घोगरगांव (३७५६००)	कर्जदार : मे. ओम गुरुदत्त कृषी सेवा केंद्र श्री. दादासाहेब सिध्देश्वर अनभुले (प्रोप्रायटर)	बांधकाम असलेला एनए प्लॉट, गट क्रमांक १५(पी) घुमरी, ता.कर्जत, जि. अहिल्यानगर (अहमदनगर), महाराष्ट्र - ४१४४०१ **मालमत्ता मालकांचे नाव** श्री. दादासाहेब सिध्देश्वर अनभुले क्षेत्रफळ एरिया - ४००० स्क्वे.मी. चतुर्सिमा - **पूर्व-** महेश अनभुले यांची जमीन, **पश्चिम-** शिवाजी अनभुले यांची जमीन, **उत्तर-** रस्ता, **दक्षिण-** दादासाहेब अनभुले यांची जमीन	१२.०५.२०२६	१९.०९.२०२६	रु. ५५,३६,२१२.५० दि. २८.०२.२०२६ पर्यंत + त्यानंतर व्याज व इतर खर्च

दिनांक : १९/०९/२०२६
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ई–मेल : mumlcrd@federalbank.co.in, दूरध्वनी: ८८२८२२६७२९,
सीआयएन: एल६५१९१केएल१९३१पीएलसी०००३६८,
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सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या ८(६) च्या तरतुदीन्वये स्थावर मत्तेच्या विक्रीसाठी विक्री सूचना.

सर्वसामान्य जनता आणि विशेषत: कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत ही दी फेडरल बँक लि. (तारण धनको) कडे गहाण/प्रभारित आहे, जिचा प्रत्यक्ष कब्जा दी फेडरल बँक लि. (तारण धनको) च्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती **१) मे. डीएसए एअर फ्रीट प्रा. लि., २) सौ. दीपिका डी. परब, ३) श्री. दिगंबर एस तेंडुलकर, ४) श्री. संदीप व्ही. तिरवाडेकर आणि ५) श्री. अस्मित जे. हरगुडे यांचेकडून विक्रीच्या तारखेरोजीस दी फेडरल बँक लि. (तारण धनको) ला थकीत १४/११/२०१९ रोजीस रु. ४,४५,९५,७६९.११ (रुपये चार कोटी पंचेचाळीस लाख पंच्याण्णव हजार सातशे एकोणसत्तर आणि पैसे अकरा मात्र) (सन्माननीय कर्ज वसुली न्यायाधिकरण– पुणे, डायरी क्र. ७०२/२०२१ नुसार दावा केलेली रक्कम) सह १५/११/२०१९ पासून त्यावरील पुढील व्याज, प्रभार आणि परिव्ययच्या वसुलीकरिता ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने १४/१०/२०२६ रोजी विकण्यात येणार आहे. संच क्र. १ मध्ये नमूद मिळकत राखीव किंमत रु. ५९,५९,०००/– (रुपये एकोणसाठ लाख एकोणसाठ हजार मात्र) खाली विकली जाणार नाही आणि संच क्र. २ मध्ये नमूद मिळकत राखीव किंमत रु. ६९,८१,०००/– (रुपये एकोणसत्तर लाख एक्याऐंशी हजार मात्र) खाली विकली जाणार नाही. संच क्र. १ मध्ये नमूद मिळकतीकरीता इसारा अनामत रक्कम रु. ५,९५,९००/– (रुपये पाच लाख पंच्याण्णव हजार नऊशे मात्र) राहील आणि संच क्र. २ मध्ये नमूद मिळकतीकरीता रु. ६,९८,१००/– (रुपये सहा लाख अठ्ठ्याण्णव हजार शंभर मात्र) राहील.**

अ. क्र.	मिळकतींचे वर्णन
१	गाव सहार, तालुका अंधेरीचा धारक सर्व्हे क्र. ११८, हिस्सा क्र. ए आणि बी संलग्नित सीटीएस क्र. ११७, ११८ आणि ११९(भाग) येथे स्थित कमर्शिअल मिळकत येथे ऑफिस क्र. ४०९, जिचे विस्तार ४४७ चौ.फू. चटई क्षेत्र ६२० चौ.फू. बिल्ट अप क्षेत्र, ४ था मजला, बी विंग, ११९ बिझनेस पॉईंट, एअर कार्गो कॉम्प्लेक्स जवळ, सहार रोड, अंधेरी (पूर्व), मुंबईचे सर्व ते भाग आणि विभाग आणि सीमाबद्ध पूर्वेला: सहार रोड, पश्चिमेला: ओपन प्लॉट, दक्षिणेला: एअर कार्गो कॉम्प्लेक्स, उत्तरेला: ओपन प्लॉट आणि रोड.
२	गाव सहार, तालुका अंधेरीचा धारक सर्व्हे क्र. ११८, हिस्सा क्र. ए आणि बी संलग्नित सीटीएस क्र. ११७, ११८ आणि ११९(भाग) येथे स्थित कमर्शिअल मिळकत येथे ऑफिस क्र. ३१०, जिचे विस्तार ४४७ चौ.फू. चटई क्षेत्र ६२० चौ.फू. बिल्ट अप क्षेत्र, ३ रा मजला, बी विंग, ११९ बिझनेस पॉईंट, एअर कार्गो कॉम्प्लेक्स जवळ, सहार रोड, अंधेरी (पूर्व), मुंबईचे सर्व ते भाग आणि विभाग आणि सीमाबद्ध पूर्वेला: सहार रोड, पश्चिमेला: ओपन प्लॉट, दक्षिणेला: एअर कार्गो कॉम्प्लेक्स, उत्तरेला: ओपन प्लॉट आणि रोड.

विक्रीच्या तपशीलवार अटी आणि शर्तींकरिता कृपया दी फेडरल बँक लि. ची वेबसाईट म्हणजेच https://www.federalbank.co.in/web/guest/tender-notices मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा.

दी फेडरल बँक लिमिटेड करिता
सहाय्यक उपाध्यक्ष आणि विभाग प्रमुख
(सरफैसी ॲक्ट अन्वये प्राधिकृत अधिकारी)

दिनांक : २१/०९/२०२६

कब्जा सूचना

ज्याअर्थी, **जना स्मॉल फायनान्स बँक लिमिटेड** चे प्राधिकृत अधिकारी सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअलल असेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ चे नियम ३ सहवाचता कलम १३(१२) अन्वये त्यांना मिळालेल्या अधिकारांच्या आधारे कर्जदार/सह–कर्जदारांना त्यांच्या नावासमोरील रकमेसह सदर सूचनेमध्ये नमूद अशा लागू दराने त्यावरील व्याज च्यासह भरणाच्या आणि/किंवा वसुलीच्या दिनांकापर्यंत पुढील व्याज लागू असलेले अनुषंगिक खर्च, परिव्यय, प्रभार इ. सदर सूचनेच्या प्राप्ती पासून ६० **दिवसांत** चुकती करण्यासाठी **मागणी सूचना** जारी केली आहे.

अ. क्र.	कर्ज क्र.	कर्जदार/ सह–कर्जदार/ हमीदार/ गहाणदार	रोजी प्रमाणे १३(२) सूचना दिनांक/थकीत देय (रु.)	दिनांक/वेळ आणि कब्जा प्रकार
१	३०११०५३००००२६४	१) सती राधेश्याम जयस्वाल. (कर्जदार), २) मीरा राधेश्याम जयस्वाल. (सह–कर्जदार)	१०/०६/२०२६. रु. ४,१३,१६३/– (रुपये चार लाख तेरा हजार एकशे त्रेसष्ट फक्त) ०८/०६/२०२६ रोजीसप्रमाणे.	दिनांक: १९–०९–२०२६ वेळ: दु. ०३:०५ वा. सांकेतिक कब्जा
मिळकतीचे वर्णन: स्थावर मिळकत सर्व्हे क्र. ४१/ए, मौजे शहाड, गविया चाळ, रूम क्र. २, बंदर पाडा, रोशन किराणा स्टोअरच्या जवळ, तालुका आणि जि–कल्याण, ४२११०२ चे ते सर्व भाग आणि विभाग. एकूण मोजमापित १८० चौ. फूट				
२	३०११९६३००००१४१ ३०११९४१००००४८७	१) शारदा शिवाजी खांडेकर. (कर्जदार), २) शिवाजी गोविंदराम खांडेकर. (सह–कर्जदार)	१७/०७/२०२६. रु. ६,७२,६२९.८४/– (रुपये सहा लाख बहात्तर हजार सहाशे एकोणतीस आणि चौऱ्याऐंशी पैसे फक्त) १३/०७/२०२६ रोजीसप्रमाणे.	दिनांक: १९–०९–२०२६ वेळ: दु. ०२:४५ वा. सांकेतिक कब्जा
तारण मत्तेचे वर्णन: जमिन वॉर्ड क्र. ०९, खाता क्र. ५२४/४४४, आंबेडकर स्कूल ॲण्ड ईएमटी कंपनीजवळ, शहाड फाटक रोड, शहाड, ठाणे–४२१००१ चे ते सर्व भाग आणि विभाग. एकूण क्षेत्र मोजमापित ९ X ९ = ८१ चौ. फूट. सीमाबद्धता: पूर्व: खरेदीदाराची स्वतंत्र मिळकत, पश्चिम: मुख्य प्रवेशद्वार, दक्षिण: २.५ गल्ली आणि बलाया हाऊस, उत्तर: शुक्ला यांचे घर.				
३	३०११९६३००००१८१ ३०११९४१००००५८९ ३०११९४१००००९५८	१) सुभाष अर्जुन सकपाळ. (कर्जदार), २) सरिता सुभाष सकपाळ. (सह–कर्जदार)	१७/०७/२०२६. रु. ६,५६,१११.१८/– (रुपये सहा लाख छप्पन्न हजार एकशे अकरा आणि अठरा पैसे फक्त) १३/०७/२०२६ रोजीसप्रमाणे.	दिनांक: १९–०९–२०२६ वेळ: दु. ०१:३१ वा. सांकेतिक कब्जा
तारण मत्तेचे वर्णन: घर क्र. २०२१ भाग, वॉर्ड क्र. ९, श्री कृष्ण नगर, विठ्ठल मंदिराजवळ, कुळगावनी गेट, अंबरनाथ–पूर्व ४२१५०१ चे ते सर्व भाग आणि विभाग. एकूण मोजमापित क्षेत्र १२.७७ चौ. फूट. त्यापैकी बिल्ट अप क्षेत्र ४१.७७ चौ. फूट				
४	३१६००५३००००२३९	१) उषा गोरखनाथ सूर्यवंशी. (कर्जदार), २) प्रथमेश गोरखनाथ सूर्यवंशी (सह–कर्जदार)	२५/०६/२०२६. रु. २,९७,४२९.७२/– (रुपये दोन लाख सत्याण्णव हजार चारशे एकोणतीस आणि बहात्तर पैसे फक्त) २२/०६/२०२६ रोजीसप्रमाणे.	दिनांक: १९–०९–२०२६ वेळ: दु. ०४:४० वा. सांकेतिक कब्जा
तारण मत्तेचे वर्णन: घर क्र. २९२, फ्लॅट क्र. ७, तळमजल्यावर, क्षेत्र मोजमापित ३३० चौ. फूट म्हणजेच ३१ चौ. मीटर, आशा अपार्टमेंट बिल्डिंगमध्ये, सर्व्हे क्र. १९ हिस्सा क्र. १/ए (नवीन) पैकी, स्थित येथे गाव: म्हारळ, तालुका–कल्याण, जिल्हा–ठाणे–४२१३०१ चे ते सर्व भाग आणि विभाग. सीमाबद्धता: पूर्व: संतोष उपाध्याय यांची मिळकत, पश्चिम: रोड, दक्षिण: दकुल प्रसाद यांची मिळकत, उत्तर: अक्षय काकड यांची मिळकत.				
५	३३४१०५३००००१३७	१) विद्याधर दामोदर पाटील. (कर्जदार), २) लक्ष्मीबाई दामोदर पाटील (सह–कर्जदार), ३) नरेंद्र दामोदर पाटील (सह–कर्जदार)	१७/०७/२०२६. रु. ४,९८,१८८.८३/– (रुपये चार लाख अठ्ठ्याण्णव हजार एकशे अठ्ठ्याऐंशी आणि त्र्याऐंशी पैसे फक्त) १४/०७/२०२६ रोजीसप्रमाणे	दिनांक: १९–०९–२०२६ वेळ: दु. ०३:५० वा. सांकेतिक कब्जा
तारण मत्तेचे वर्णन: घर क्र.१८०/ए, पाण्याची टाकीजवळ, येथे–पो. सांगोडे मांडा, तालुका–कल्याण, जिल्हा–ठाणे–४२१६०५ चे ते सर्व भाग आणि विभाग. एकूण मोजमापित क्षेत्र ४२२६ चौ. फूट. पूर्व: रोड, पश्चिम: गणेश पाटील, उत्तर: प्लॉट, दक्षिण: बलराम पाटील,				
६	४६३८९४३००००९३	१) हरमीत सिंग अवतार सिंग सिद्धू (कर्जदार), २) जसमीत सिंग अवतार सिंग सिद्धू (सह–कर्जदार)	१७/०७/२०२६. रु. १२,१३,८०१/– (रुपये बारा लाख तेरा हजार आठशे एक फक्त) १४/०७/२०२६ रोजीसप्रमाणे	दिनांक: १९–०९–२०२६ वेळ: दु. ०३:४० वा. सांकेतिक कब्जा
तारण मत्तेचे वर्णन: ऑफिस परिसर क्र. १२८, बिल्डिंग एफ मधील पहिल्या मजल्यावर स्थित, क्षेत्र मोजमापित २६९ चौ. फूट, चटई क्षेत्र, तसेच मोजमापित ६० चौ. फूट लॉफ्टसह, ''मास्टर माइंड– प्रिमायसेस को–ऑपरेटिव्ह सोसायटी लि.'' म्हणून ओळखल्या जाणाऱ्या बिल्डिंगमध्ये, गाव: मरोशी, आरे कॉलनी, युनिट क्र. २६ जवळ, गोरेगाव पूर्व, मुंबई–४०००६५ येथे असलेली आणि स्थित, गाव: मरोशी, तालुका: बोरिवली, जिल्हा: मुंबई उपनगर येथील सीटीएस क्र. १६२७ धारण करणाऱ्या जमिनीवर बांधलेली धारक स्थावर मिळकतीचे ते सर्व भाग आणि विभाग.				

ज्याअर्थी वरील नमूद कर्जदार/सह–कर्जदार/हमीदार/गहाणदारांनी थकीत रकमेची परतफेड करण्यास कसूर केली असल्याने वरील नमूद कर्जदारांना आणि जनतेला याद्वारे सूचना देण्यात येते की, **जना स्मॉल फायनान्स बँक लिमिटेड** चे प्राधिकृत अधिकाऱ्यांनी वरील नमूद दिनांकरोजी सदर नियमांच्या नियम ८ सहवाचता सदर ॲक्टच्या कलम १३(४) अन्वये त्यांना मिळालेल्या शक्तींचा वापर करून वरील नमूद मिळकत/तारण मत्तेचा **सांकेतिक कब्जा** घेतला. वरील नमूद कर्जदार/सह–कर्जदार/हमीदार/गहाणदारांनी आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येते की, उपरोक्त मिळकत/तारण मत्ते सह कोणताही व्यवहार करू नये आणि सदर मिळकत/तारणमत्तेसह कोणताही व्यवहार केल्यास हा **जना स्मॉल फायनान्स बँक लिमिटेड** च्या अधीन राहिल.

ठिकाण : ठाणे	सही/– प्राधिकृत अधिकारी
दिनांक : २१.०९.२०२६	जना स्मॉल फायनान्स बँक लिमिटेड करिता

जना स्मॉल फायनान्स बँक (शेड्युल्ड कमर्शियल बँक)

नोंदणीकृत कार्यालय : दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२बी, डोमलूर लगत, कोरामंगला इनर रिंग रोड, ईजीएल बिझनेस पार्कच्या पुढे, चल्लाघट्टा, बंगळुरु–५६००७१. शाखा कार्यालय: दुकान क्र. ४ आणि ५, तळ मजला, इंडियाबुल्स मिंट, ग्लॅडिस अल्वारेस रोड, हिरानंदानी मेडोज्, पोखरण रोड, ठाणे पश्चिम–४००६१०.

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परिशिष्ट – ३२ए (सुधारित एसआय–४ ए)

हमीदारास सूचना
नोंदणीकृत पोस्ट पोचपावतीसह

दिनांक: १५.०९.२०२६

श्री. राजेश एच तोटलानी (हमीदार)	श्री. राजेश एच तोटलानी (हमीदार)
फ्लॅट क्र. ४०१, ४था मजला, ब्लॉक क्र. ए ७२५, खोली क्र. १४४१ १४५, माय फ्लॉवर बिल्डिंग, उल्हासनगर ५ १९८१ – ४२१००५	फ्लॅट क्र. १०६, १ला मजला, सोनल अपार्टमेंट, सेक्शन २५, उल्हासनगर – ४– ४२१००४.

विषय: सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (यापुढे ''ॲक्ट'' म्हणून संदर्भित) च्या कलम १३(२) अंतर्गत सूचना

आपल्या विनंतीनुसार, बँकेने श्री. अशोक हस्सानंद तोटलानी, श्री. जय अशोक तोटलानी, श्री. मोहित अशोक तोटलानी (यापुढे ''कर्जदार'' म्हणून संदर्भित) यांना तारण मालमत्तेच्या विरुद्ध वित्तीय सहाय्याच्या स्वरुपात कर्ज सुविधा प्रदान केल्या आहेत. थकित रक्कम आणि तारण मालमत्तेचा तपशील वरील कर्जदारास उद्देशून पाठविलेल्या संलग्न सूचनेमध्ये नमूद केला आहे.

२– आपण हमीदार असल्याने, खाली नमूद केलेल्या मालमत्तांच्या संदर्भात सिक्युरिटी ॲग्रीमेंट/दस्तऐवज/खाली नमूद केलेल्या गहाण निर्मितीच्या पुष्टीकरणाच्या निष्पादनाद्वारे सुरक्षितता हितसंबंध निर्माण केला आहे:

तारण करारांचा/ दस्तऐवजांचा/ तारण निर्माण झाल्याच्या पुष्टीकरणाचा तपशील	मिळकतीचे तपशील	तारण केलेली रक्कम
समन्यायी गहाणखत	निवासी फ्लॅट धारक फ्लॅट क्र. ४०३, मोजमापित अंदाजे ८८९ चौफू बिल्ट अप क्षेत्र, ४था मजला वरील साई प्रेरणा अपार्टमेंट अशा ज्ञात बिल्डिंग मध्ये बांधकमित खोली क्र. २०६, ब्लॉक क्र. ए–१०३ आणि ई क्र. ९ आणि जमिन लगतचे प्लॉट क्र. ६८७ आणि ६८८, शीट क्र. ६१, उल्हासनगर ४/५, जिल्हा ठाणे, तालुका आणि उप जिल्हा नोंदणीकृत उल्हासनगर, जिल्हा नोंदणीकृत ठाणे त्यासह उल्हासनगर महानगरपालिका – ४२१००४	एच/एल – रु. २४.०० लाख
सातत्य दर्शवणारे पत्र	निवासी फ्लॅट धारक फ्लॅट क्र. ४०३, मोजमापित अंदाजे ८८९ चौफू बिल्ट अप क्षेत्र, ४था मजला वरील साई प्रेरणा अपार्टमेंट अशा ज्ञात बिल्डिंग मध्ये बांधकमित खोली क्र. २०६, ब्लॉक क्र. ए–१०३ आणि ई क्र. ९ आणि जमिन लगतचे प्लॉट क्र. ६८७ आणि ६८८, शीट क्र. ६१, उल्हासनगर ४/५, जिल्हा ठाणे, तालुका आणि उप जिल्हा नोंदणीकृत उल्हासनगर, जिल्हा नोंदणीकृत ठाणे त्यासह उल्हासनगर महानगरपालिका – ४२१००४	ओडी – रु. १०.०० लाख
सातत्य दर्शवणारे पत्र	निवासी फ्लॅट धारक फ्लॅट क्र. ४०३, मोजमापित अंदाजे ८८९ चौफू बिल्ट अप क्षेत्र, ४था मजला वरील साई प्रेरणा अपार्टमेंट अशा ज्ञात बिल्डिंग मध्ये बांधकमित खोली क्र. २०६, ब्लॉक क्र. ए–१०३ आणि ई क्र. ९ आणि जमिन लगतचे प्लॉट क्र. ६८७ आणि ६८८, शीट क्र. ६१, उल्हासनगर ४/५, जिल्हा ठाणे, तालुका आणि उप जिल्हा नोंदणीकृत उल्हासनगर, जिल्हा नोंदणीकृत ठाणे त्यासह उल्हासनगर महानगरपालिका – ४२१००४	१०.०० लाखांपासून ओडी मुदतवाढ – रु. १८.०० लाख
सातत्य दर्शवणारे पत्र	निवासी फ्लॅट धारक फ्लॅट क्र. ४०३, मोजमापित अंदाजे ८८९ चौफू बिल्ट अप क्षेत्र, ४था मजला वरील साई प्रेरणा अपार्टमेंट अशा ज्ञात बिल्डिंग मध्ये बांधकमित खोली क्र. २०६, ब्लॉक क्र. ए–१०३ आणि ई क्र. ९ आणि जमिन लगतचे प्लॉट क्र. ६८७ आणि ६८८, शीट क्र. ६१, उल्हासनगर ४/५, जिल्हा ठाणे, तालुका आणि उप जिल्हा नोंदणीकृत उल्हासनगर, जिल्हा नोंदणीकृत ठाणे त्यासह उल्हासनगर महानगरपालिका – ४२१००४	१८.०० लाखांपासून ओडी मुदतवाढ – रु. २३.०० लाख

३– सदर वित्तीय सहाय्य/कर्ज सुविधांचे परिचालन आणि व्यवहार अनियमित झाले आहेत आणि कर्जदारास दिलेल्या संलग्न सूचनेमध्ये विशेषतः नमूद केल्याप्रमाणे दिनांक २४–१२–२०२४ रोजी सदर कर्ज अनुत्पादक मालमत्ता म्हणून वर्गीकृत करण्यात आले आहे.

४– म्हणून, बँक सदर ॲक्टच्या कलम १३(२) अन्वये ही सूचना जारी करून आपणास/तुम्हाला, येथे नमूद केलेल्या आपल्या/तुमच्या दायित्वांची या सूचनेच्या दिनांकापासून ६० दिवसांच्या आत बँकेकडे संपूर्ण परतफेड करण्याचे आवाहन करीत आहे. वरील कर्जदारासाठी हमीदार म्हणून आपली थकित दायित्वे (एकूण), जी बँकेस देय आणि थकित आहेत, ती दिनांक ३१–०८–२०२६ रोजी रु. ३७,९९,४२६.४१ (रुपये सदतीस लाख नव्याण्णव हजार चारशे सव्वीस आणि पैसे एकेचाळीस फक्त) इतकी आहेत. आपणास त्यावरील पुढील व्याज करारातील दराने तसेच आनुषंगिक खर्च, खर्च, शुल्क इत्यादींसह नमूद केलेली रक्कम भरणेही बंधनकारक आहे.

५– आपण दिनांक ३१–०८–२०२६ रोजीची उपरोक्त रु. ३७,९९,४२६.४१ (रुपये सदतीस लाख नव्याण्णव हजार चारशे सव्वीस आणि पैसे एकेचाळीस फक्त) रक्कम, त्यावरील पुढील व्याज आणि वर नमूद केल्याप्रमाणे आनुषंगिक खर्च, खर्च यांसह, ॲक्टच्या कलम १३(२) अंतर्गत या सूचनेनुसार बँकेस परतफेड करण्यात कसूर केल्यास, बँक सदर ॲक्टच्या कलम १३ च्या उप–कलम (४) अंतर्गत तपशीलवार नमूद केलेल्या हक्कांपैकी सर्व किंवा कोणत्याही हक्कांचा आणि/किंवा सदर ॲक्टच्या इतर लागू तरतुदींचा वापर करेल.

६– आपणास याद्वारे अशीही सूचना देण्यात येते की, कलम १३ च्या उप–कलम १३ अन्वये, बँकेची लेखी संमती प्राप्त केल्याशिवाय आपण वर नमूद केलेल्या सुरक्षित मालमत्ता विक्री, भाडेपट्टा किंवा अन्य कोणत्याही प्रकारे हस्तांतरित करू नयेत.

७– श्री. अशोक हस्सानंद तोटलानी, श्री. जय अशोक तोटलानी, श्री. मोहित अशोक तोटलानी (कर्जदार) यांच्यासाठी आपल्या विनंतीनुसार जारी केलेल्या आणि स्वाक्षित केलेल्या थकित बिल्स डिस्काउंटेड, बँक गॅरंटीज आणि लेटर ऑफ क्रेडिट अंतर्गत उद्भवू शकणाऱ्या दायित्वांची (असल्यास) परतफेड करण्यासाठी आपणास आवाहन करण्याचा हक्क बँक राखून ठेवते.

८– तारण मालमत्ता विमोचित करण्यासाठी कर्जदार/हमीदारास उपलब्ध असलेल्या कालावधीबाबत नमूद करणाऱ्या सारफेसी ॲक्टच्या कलम १३ च्या उप–कलम (८) मधील तरतुदींकडे आम्ही आपले लक्ष वेधत आहोत.

९– ही सूचना, कायद्याच्या इतर कोणत्याही लागू तरतुदींनुसार आवश्यक वाटतील अशा इतर कारवाया किंवा कायदेशीर कार्यवाही सुरू करण्याच्या बँकेच्या हक्कांना बाधा न आणता देण्यात येत आहे.

आपले विश्वासु,
पंजाब नॅशनल बँक करिता
सही/–
(नाव पदनाम)
प्राधिकृत अधिकारी