

Date: 19/06/2018

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
BandraKurla Complex,
Bandra East,
Mumbai-400 051,

To

The Director/Compliance Officer
Maheshwari Logistics Limited
MLL House Shed NoA2-3/2,
OPP. UPL 1st phase GIDC
Vapi-396195, Gujarat

Dear Sir/Madam

Subject: Disclosure under Regulation 29(2) of the SEBI SAST Regulations, 2011(Substantial Acquisition of shares and takeover Regulations), 2011

Respected Sir,

Pursuant to provisions of the Regulation 29(2) of Securities and Exchange Board of India **Substantial Acquisition of shares and takeover Regulations), 2011,** I hereby submitting the disclosure under regulation 29(2) of the SEBI SAST,2011.

Kindly take the above on your records.

For GopalLal Kabra



Enclosed as above:

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Maheshwari Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gopal Lal Kabra		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Emerge Platform		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
Shares carrying voting rights	24,200	0.16%	0.16%
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	6000	0.04%	0.04%
(b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
(e) Total (a+b+c+d)	6000	0.04%	0.04%
After the acquisition/sale, holding of:			
Shares carrying voting rights	30,200	0.20%	0.20%
Shares encumbered with the acquirer	NIL	NIL	NIL
VRs otherwise than by shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL

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 E-mail : kcljaipur@satyam.net.in

Total (a+b+c+d)	30,200	0.20%	0.20%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th June, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 14,79,86,000/- (Rs. Fourteen Crore Seventy nine Lakh eighty six thousand divided into one crore forty seven lakh eight thousand six hundred shares with the face value of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,79,86,000/- (Rs. Fourteen Crore Seventy nine Lakh eighty six thousand divided into one crore forty seven lakh eight thousand six hundred shares with the face value of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 14,79,86,000/- (Rs. Fourteen Crore Seventy nine Lakh eighty six thousand divided into one crore forty seven lakh eight thousand six hundred shares with the face value of Rs.10 each.		

(*) Total share capital/ voting capital to b taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Gopal Lal Kabra
(Signature of the Acquirer)

Place: Jaipur

Date: 19.06.2018