



30 March 2017

**By Courier, Fax and Email**

GlaxoSmithKline Pte Ltd  
150 Beach Road,  
#22-00 Gateway West,  
Singapore 189720

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F +65 6392 5972  
www.gsk.com

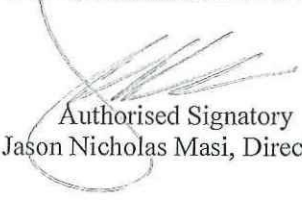
1. The BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001  
Tel No.: +91 22 2272 1233/ 4  
Fax No: +91 22 2272 3121  
Email: corp.relations@bseindia.com
2. National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
Tel No: (022) 26598100 - 8114  
Fax No: (022) 26598120  
Email: takeover@nse.co.in

Dear Sirs,

**Re: Disclosures under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that we, GlaxoSmithKline Pte Ltd, having our registered office at 150 Beach Road, #21-00, Gateway West, Singapore 189720, are addressing this letter to you for the purpose of disclosing the acquisition of 31,92,238 equity shares held by Castleton Investment Ltd, Mauritius in GlaxoSmithKline Pharmaceuticals Limited which is listed on the BSE Limited and the National Stock Exchange of India Limited. We are enclosing herewith the Form for disclosure of details of acquisition of equity shares in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,  
For GlaxoSmithKline Pte Ltd

  
Authorised Signatory  
Jason Nicholas Masi, Director

Encl: a/a

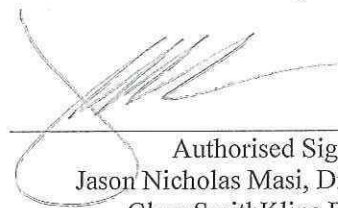
**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                            |                                                                  |                           |                                   |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------|-----------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                | GlaxoSmithKline Pharmaceuticals Limited                                                                                                                                                                                                                                                    |                                                                  |                           |                                   |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                        | GlaxoSmithKline Pte Ltd                                                                                                                                                                                                                                                                    |                                                                  |                           |                                   |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                   | National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)                                                                                                                                                                                                                              |                                                                  |                           |                                   |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                               | Transfer of 3.77% of the total issued share capital of GlaxoSmithKline Pharmaceuticals Limited to GlaxoSmithKline Pte Ltd pursuant to inter-se transfer between promoter & promoter group                                                                                                  |                                                                  |                           |                                   |
| 5. | Relevant regulation under which the acquirer is exempted from making the open offer.                                                                                                                                                                           | Regulation 10(1)(a)(iii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011                                                                                                                                                     |                                                                  |                           |                                   |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>-whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange | Yes, a disclosure was required to be made and has been made within the timeline specified under the said regulations. The disclosure was made by email on 22 March 2017 and a hard copy was couriered on 22 March 2017. A copy of this disclosure is annexed hereto as <b>Annexure A</b> . |                                                                  |                           |                                   |
| 7. | Details of acquisition                                                                                                                                                                                                                                         | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                     | Whether the disclosures under regulation 10(5) are actually made |                           |                                   |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                             | Castleton Investment Ltd                                                                                                                                                                                                                                                                   | Yes                                                              |                           |                                   |
|    | b. Date of acquisition                                                                                                                                                                                                                                         | 30 March 2017                                                                                                                                                                                                                                                                              | Yes                                                              |                           |                                   |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                     | 31,92,238 equity shares of GlaxoSmithKline Pharmaceuticals Limited                                                                                                                                                                                                                         | Yes                                                              |                           |                                   |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of the TC                                                                                                                                                          | 3.77%                                                                                                                                                                                                                                                                                      | Yes                                                              |                           |                                   |
|    | e. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                       | INR 2725 per share<br>Total value INR8,698m                                                                                                                                                                                                                                                | Yes                                                              |                           |                                   |
| 8. | Shareholding details                                                                                                                                                                                                                                           | Pre Transaction                                                                                                                                                                                                                                                                            |                                                                  | Post Transaction          |                                   |
|    |                                                                                                                                                                                                                                                                | No. of shares held                                                                                                                                                                                                                                                                         | % w.r.t total share capital of TC                                | No. of shares held        | % w.r.t total share capital of TC |
|    | a. Each Acquirer / Transferee(*)<br><br>GlaxoSmithKline Pte Ltd                                                                                                                                                                                                | 2,06,09,774 equity shares                                                                                                                                                                                                                                                                  | 24.33%                                                           | 2,38,02,012 equity shares | 28.10%                            |

|  |    |                          |                            |       |     |     |
|--|----|--------------------------|----------------------------|-------|-----|-----|
|  | b. | Each Seller / Transferor |                            |       |     |     |
|  |    | Castleton Investment Ltd | 31,92,238<br>equity shares | 3.77% | Nil | Nil |

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Authorised Signatory  
Jason Nicholas Masi, Director  
GlaxoSmithKline Pte Ltd  
30 March 2017  
Singapore



22 March 2017

**By Courier, Fax and Email**

1. The BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001  
Tel No.: +91 22 2272 1233/ 4  
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2. National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
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Bandra (E)  
Mumbai – 400 051  
Tel No: (022) 26598100 - 8114  
Fax No: (022) 26598120  
Email: takeover@nse.co.in

GlaxoSmithKline Pte Ltd  
150 Beach Road,  
#22-00 Gateway West,  
Singapore 189720

T +65 6232 8338  
F +65 6392 5972  
www.gsk.com

Dear Sirs,

**Re: Disclosures under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that we, GlaxoSmithKline Pte Ltd, having our registered office at 150 Beach Road, #21-00, Gateway West, Singapore 189720, are addressing this letter to you for the purpose of disclosing the proposed acquisition of 31,92,238 equity shares held by Castleton Investment Ltd., Mauritius in GlaxoSmithKline Pharmaceuticals Limited which is listed on the BSE Limited and the National Stock Exchange of India Limited. We are enclosing herewith the Form for disclosure of details of the proposed acquisition of equity shares in terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that we had inadvertently filed/ submitted a disclosure yesterday (i.e. 21 March 2017) with a proposed date of acquisition of the equity shares as being 28 March 2017 (which we now understand is a public holiday). Hence we are resubmitting this disclosure with the revised date as being 30 March 2017 as the proposed date of acquisition.

Yours faithfully,

For GlaxoSmithKline Pte Ltd

Authorised Signatory  
(Jason Nicholas Masi, Director)

Encl: a/a

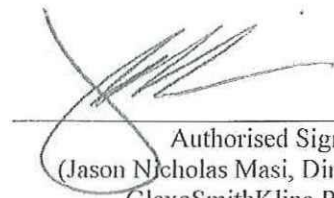
**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                        | GlaxoSmithKline Pharmaceuticals Limited                                                                                                                                                                                                                                                                                                                                                                                        |
| 2. | Name of the acquirer (s)                                                                                                                                                                                                                                               | GlaxoSmithKline Pte Ltd                                                                                                                                                                                                                                                                                                                                                                                                        |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.                                                                                                              | The acquirer forms part of the promoter and promoter group                                                                                                                                                                                                                                                                                                                                                                     |
| 4. | Details of the proposed acquisition                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                |
|    | a. Name of the person(s) from whom shares are to be acquired                                                                                                                                                                                                           | Castleton Investment Ltd                                                                                                                                                                                                                                                                                                                                                                                                       |
|    | b. Proposed date of acquisition                                                                                                                                                                                                                                        | 30 March 2017                                                                                                                                                                                                                                                                                                                                                                                                                  |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above                                                                                                                                                                                            | 31,92,238                                                                                                                                                                                                                                                                                                                                                                                                                      |
|    | d. Total shares to be acquired as % of share capital of TC                                                                                                                                                                                                             | 3.77%                                                                                                                                                                                                                                                                                                                                                                                                                          |
|    | e. Price at which shares are proposed to be acquired                                                                                                                                                                                                                   | Approximately INR 2740<br><b>Note:</b> Since the parties have agreed that the price would be determined on the basis of the closing price of the shares 2 working days before transfer, the above price has been determined on the basis of the closing price of shares on the previous trading day prior to the date of this filing (i.e. 21 March 2017) and hence the final/ actual price could be subject to minor changes. |
|    | f. Rationale, if any, for the proposed transfer                                                                                                                                                                                                                        | Inter-se transfer between promoter & promoter group                                                                                                                                                                                                                                                                                                                                                                            |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.                                                                                                                                                                | Regulation 10(1)(a)(iii)                                                                                                                                                                                                                                                                                                                                                                                                       |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | 2711.7                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.                                                                                                                                                         | N.A.                                                                                                                                                                                                                                                                                                                                                                                                                           |

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                            |                                    |                                            |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------|--------------------------------------------|
| 8.  | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.                                                                                                                                                                                                                                                                                                 | The acquisition price is not higher by more than 25% of the price computed in point 6 above.                                                                                                                                                                                                                                                                                                                                                                                                                   |                                            |                                    |                                            |
| 9.  | <p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p> | <p>i. The acquirer hereby confirms that the transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition) and will comply, with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.</p> <p>ii. Please see enclosed the copies of the disclosures made by the transferor and the transferee during the previous 3 years prior to the date of the proposed acquisition, in terms of Chapter V of the Takeover Regulations, 2011.</p> |                                            |                                    |                                            |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                                                                                                                                                                                                                                                                                                         | The acquirer hereby confirms that all the conditions specified under regulation 10(1)(a) of the Takeover Regulations, 2011 with respect to exemptions have been duly complied with.                                                                                                                                                                                                                                                                                                                            |                                            |                                    |                                            |
| 11. | Shareholding details                                                                                                                                                                                                                                                                                                                                                                                                                                    | Before the proposed transaction                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                            | After the proposed transaction     |                                            |
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                         | No. of shares/<br>voting rights                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | % w.r.t<br>total share<br>capital of<br>TC | No. of<br>shares/<br>voting rights | % w.r.t<br>total share<br>capital of<br>TC |
|     | a. Acquirer(s) and PACs (other than sellers) (*)                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                            |                                    |                                            |
|     | (i) Glaxo Group Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3,04,85,250                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 35.99%                                     | 3,04,85,250                        | 35.99%                                     |
|     | (ii) GlaxoSmithKline Pte Ltd (Acquirer)                                                                                                                                                                                                                                                                                                                                                                                                                 | 2,06,09,774                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 24.33%                                     | 2,38,02,012                        | 28.10%                                     |
|     | (iii) Eskaylab Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                     | 58,80,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 6.94%                                      | 58,80,000                          | 6.94%                                      |
|     | (iv) Burroughs Welcome International Ltd.                                                                                                                                                                                                                                                                                                                                                                                                               | 33,60,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 3.97%                                      | 33,60,000                          | 3.97%                                      |
|     | <b>Total of (a):</b>                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>6,03,35,024</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>71.23%</b>                              | <b>6,35,27,262</b>                 | <b>75%</b>                                 |
|     | b. Seller (s)                                                                                                                                                                                                                                                                                                                                                                                                                                           | 31,92,238                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 3.77%                                      | NIL                                | NIL                                        |
|     | Castleton Investment Ltd                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                            |                                    |                                            |

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Authorised Signatory  
(Jason Nicholas Masi, Director)  
GlaxoSmithKline Pte Ltd  
22 March 2017  
Singapore

CIL- Jom -2014 - to company

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

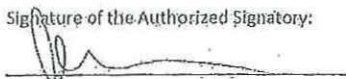
|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                   |                                                         |                                   |                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                              | GlaxoSmithKline Pharmaceuticals Limited                                                                                                           |                                                         |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                       | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                        |                                                         |                                   |                 |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleon Investment Limited |                                                         |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                          | Number of shares                                                                                                                                  | % Wrt. total share / voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                   |                                                         |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                       | 63527262                                                                                                                                          | 75%                                                     | 75%                               | 84703017        |
| b) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                   |                                                         |                                   |                 |
| c) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                   |                                                         |                                   |                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                   |                                                         |                                   |                 |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                   |                                                         |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

  
Paul Williams  
Authorized Signatory  
For and on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1<sup>st</sup> April 2014

Place: England

CIL Joint - Split - to NSE

NSE



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595  
Fax: +91 22 2495 9494

4<sup>th</sup> April 2014

NATIONAL STOCK EXCHANGE,  
EXCHANGE PLAZA, 5<sup>TH</sup> FLOOR,  
PLOT No. C/1, G BLOCK,  
BANDRA-KURLA COMPLEX,  
BANDRA (EAST), MUMBAI  
400051

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith a consolidated confirmation for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleton Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2014.

We hope the same is in order.

Thanking you,

Yours faithfully,  
GlaxoSmithKline Pharmaceuticals Limited

*Ajay Nadkarni*  
Ajay Nadkarni  
General Manager - Administration  
& Company Secretary

Encl:

Corporate Identity Number  
L24230MH1924PLC601163  
Email to: [eskdte@gsk.com](mailto:eskdte@gsk.com)  
Web site address: [www.gskindia.com](http://www.gskindia.com)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                    |                                                          |                                   |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                | GlaxoSmithKline Pharmaceuticals Limited                                                                                                            |                                                          |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                         | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                         |                                                          |                                   |                 |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with Person(s) Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleton Investment Limited |                                                          |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above:                                                                                                                                                                                                                                                                                                                                                           | Number of shares                                                                                                                                   | % w.r.t. total share /voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                    |                                                          |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                         | 63527262                                                                                                                                           | 75%                                                      | 75%                               | 84703017        |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                       | 63527262                                                                                                                                           | 75%                                                      | 75%                               | 84703017        |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                      | -                                                                                                                                                  | -                                                        | -                                 | -               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                         | -                                                                                                                                                  | -                                                        | -                                 | -               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                | -                                                                                                                                                  | -                                                        | -                                 | -               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                    |                                                          |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

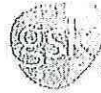
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



Paul Williamson  
Authorized Signatory  
For and on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1<sup>st</sup> April 2014

Place: England



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

4<sup>th</sup> April 2014

Tel: +91 22 2495 9585  
Fax: +91 22 2495 9494

BOMBAY STOCK EXCHANGE LIMITED  
PHIROZE JEEJEEBHAY TOWERS  
DALAL STREET  
MUMBAI  
400001

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith a consolidated confirmation for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleton Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2014.

We hope the same is in order.

Thanking you,

*(Sd/-)* Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

*Ajay Nadkarni*  
Ajay Nadkarni  
General Manager - Administration  
& Company Secretary

Encl:

Corporate Identity Number  
L24259MH1924PLC001181

Email id: askus@gsk.com  
Web site address: www.gsk-india.com

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

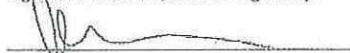
|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                    |                                                           |                                   |                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                              | GlaxoSmithKline Pharmaceuticals Limited                                                                                                            |                                                           |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                       | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                         |                                                           |                                   |                 |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with Persons Acting In Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleton Investment Limited |                                                           |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                          | Number of shares                                                                                                                                   | % w.r.t. total share / voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                    |                                                           |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                       | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                     | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                                                                                                                                  | -                                                         | -                                 | -               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                                                                                                                  | -                                                         | -                                 | -               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                  | -                                                         | -                                 | -               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                    |                                                           |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC, assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



Paul Williamson  
Authorized Signatory  
For and on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1<sup>st</sup> April 2014

Place: England

भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of Shareholding

|   |                                                                                                                                                                                                                                                                                                     |                                                            |                                                          |                                                   |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1 | Name of the Target Company (TC)                                                                                                                                                                                                                                                                     | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                              | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3 | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                                 |                                                            |                                                          |                                                   |
|   | a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                            |                                                          |                                                   |
|   | or                                                                                                                                                                                                                                                                                                  |                                                            |                                                          |                                                   |
|   | b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | Castleton Investment Limited                               |                                                          |                                                   |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                 | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|   | As of March 31st of the year, holding of:                                                                                                                                                                                                                                                           |                                                            |                                                          |                                                   |
|   | a) Shares                                                                                                                                                                                                                                                                                           | 3192238                                                    | 3.77                                                     | 3.77                                              |
|   | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | -                                                          | -                                                        | -                                                 |
|   | c) Warrants,                                                                                                                                                                                                                                                                                        | -                                                          | -                                                        | -                                                 |
|   | d) Convertible Securities                                                                                                                                                                                                                                                                           | -                                                          | -                                                        | -                                                 |
|   | d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | -                                                          | -                                                        | -                                                 |
|   | Total                                                                                                                                                                                                                                                                                               | 3192238                                                    | 3.77                                                     | 3.77                                              |

**SEBI** भारतीय प्रतिभूति और विनियम बोर्ड  
Securities and Exchange Board of India

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| Castleton Investment Limited                                              | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory



Place: Ebene, Mauritius

Date: 31 March 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595  
Fax: +91 22 2495 9494

6<sup>th</sup> April 2015

NATIONAL STOCK EXCHANGE,  
EXCHANGE PLAZA, 5<sup>TH</sup> FLOOR,  
PLOT No. C/1, G BLOCK,  
BANDRA-KURLA COMPLEX,  
BANDRA (EAST), MUMBAI  
400051

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith confirmations for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2015.

We hope the same is in order.

Thanking you,

Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

Ajay Nadkarni  
General Manager – Administration  
& Company Secretary

Encl:

Corporate Identity Number  
L24239MH1924PLC001161

Email Id: [askus@gsk.com](mailto:askus@gsk.com)  
Web site address: [www.gsk-india.com](http://www.gsk-india.com)

# **भारतीय प्रतिभूति और विनिमय बोर्ड** **Securities and Exchange Board of India**

## ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011.

### Part-A: Details of Shareholding

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                            |                                                         |                                                   |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1                                                                                  | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                   | GlaxoSmithKline Pharmaceuticals Limited                    |                                                         |                                                   |
| 2                                                                                  | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                            | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                         |                                                   |
| 3                                                                                  | Particulars of the shareholder(s):<br><br>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Castleton Investment Limited                               |                                                         |                                                   |
| 4                                                                                  | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                               | Number of shares                                           | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                            |                                                         |                                                   |
| a) Shares                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   | 3192238                                                    | 3.77                                                    | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                       | -                                                 |
| c) Warrants,                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                       | -                                                 |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                       | -                                                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                       | -                                                 |
| Total                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                   | 3192238                                                    | 3.77                                                    | 3.77                                              |

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**Securities and Exchange Board of India**

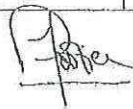
Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| Castleton Investment Limited                                              | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory



Place: Ebene, Mauritius

Date: 31 March 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SSK  
27 APR 2015  
WORLD ADMINISTRATION

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**SEBI Securities and Exchange Board of India**

ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

Part-A: Details of Shareholding

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                            |                                                          |                                                   |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1                                                                                  | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                    | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2                                                                                  | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                             | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                                                                  | Particulars of the shareholder(s) :<br><br>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | GlaxoSmithKline Pte Ltd                                    |                                                          |                                                   |
| 4                                                                                  | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                            |                                                          |                                                   |
| a) Shares                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                    | 20609774                                                   | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                          | -                                                        | -                                                 |
| c) Warrants,                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                          | -                                                        | -                                                 |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                          | -                                                        | -                                                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                          | -                                                        | -                                                 |
| Total                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                    | 20609774                                                   | 24.33                                                    | 24.33                                             |

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**SEBI Securities and Exchange Board of India**

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place:

Singapore

Date:

1 April 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595  
Fax: +91 22 2495 9494

6<sup>th</sup> April 2015

BOMBAY STOCK EXCHANGE LIMITED  
PHIROZE JEEJEEBHAY TOWERS  
DALAL STREET  
MUMBAI  
400001

Dear Sir,

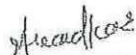
SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith confirmations for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2015.

We hope the same is in order.

Thanking you,

Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

  
Ajay Nadkarni  
General Manager - Administration  
& Company Secretary.

Encl:

Corporate Identity Number  
L24239MH1924PLC001161  
Email Id: askus@gsk.com  
Web site address: www.gskindia.com

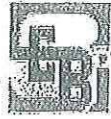


ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of Shareholding

|   |                                                                                                                                                                                                                                                                                                     |                                                             |                                                          |                                                   |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1 | Name of the Target Company (TC)                                                                                                                                                                                                                                                                     | GlaxoSmithKline Pharmaceuticals Limited                     |                                                          |                                                   |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                              | Bombay Stock Exchange ; BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3 | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                                 |                                                             |                                                          |                                                   |
|   | a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                             |                                                          |                                                   |
|   | or                                                                                                                                                                                                                                                                                                  |                                                             |                                                          |                                                   |
|   | b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | Castleton Investment Limited                                |                                                          |                                                   |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                 | Number of shares                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|   | As of March 31st of the year, holding of:                                                                                                                                                                                                                                                           |                                                             |                                                          |                                                   |
|   | a) Shares                                                                                                                                                                                                                                                                                           | 3192238                                                     | 3.77                                                     | 3.77                                              |
|   | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | -                                                           | -                                                        | -                                                 |
|   | c) Warrants,                                                                                                                                                                                                                                                                                        | -                                                           | -                                                        | -                                                 |
|   | d) Convertible Securities                                                                                                                                                                                                                                                                           | -                                                           | -                                                        | -                                                 |
|   | d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
|   | Total                                                                                                                                                                                                                                                                                               | 3192238                                                     | 3.77                                                     | 3.77                                              |



भारतीय प्रतिभूति और विनियम बोर्ड  
Securities and Exchange Board of India

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| Castleton Investment Limited                                              | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place: Ebene, Mauritius

Date: 31 March 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

63 K  
770 APR 2015  
WORLD ADMINISTRATION

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**SEBI Securities and Exchange Board of India**

ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

Part-A: Details of Shareholding

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                            |                                                          |                                                   |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1                                                                                  | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                   | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2                                                                                  | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                            | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                                                                  | Particulars of the shareholder(s):<br><br>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | GlaxoSmithKline Pte Ltd                                    |                                                          |                                                   |
| 4                                                                                  | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                               | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                            |                                                          |                                                   |
| a) Shares                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   | 20609774                                                   | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                        | -                                                 |
| c) Warrants,                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                        | -                                                 |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                        | -                                                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                                                                                   | -                                                          | -                                                        | -                                                 |
| Total                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                   | 20609774                                                   | 24.33                                                    | 24.33                                             |

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**SEBI Securities and Exchange Board of India**

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                                |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place: Singapore

Date: 1 April 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

CIL - 2016 - 15 - 15 - 2016

Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Castleton Investment Ltd                                     |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                          | 3,192,238                                                    | 3.77                                                     | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                              | 3,192,238                                                    | 3.77                                                     | 3.77                                              |

CH - 2016 - NCF

Rohan Mota

From: Ajay Nadkarni  
Sent: Monday, April 04, 2016 5:24 PM  
To: Rohan Mota  
Subject: FW: Promoters Disclosure required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

From: Paul Williamson  
Sent: Monday, April 04, 2016 5:17 PM  
To: takeover@nse.co.in  
Cc: Ajay Nadkarni; Amita Patel  
Subject: Promoters Disclosure required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

Dear Sir,

Please find attached Promoters Disclosure (details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

| Sr no | Particulars                             | No of Shares | Percentage |
|-------|-----------------------------------------|--------------|------------|
| 1     | Glaxo Group Limited                     | 3,04,85,250  | 35.99      |
| 2     | Eskaylab Limited                        | 58,80,000    | 6.94       |
| 3     | Burroghs Wellcome International Limited | 33,60,000    | 3.97       |
| 4     | GlaxoSmithKline Pte Ltd                 | 2,06,09,774  | 24.33      |
| 5     | Castleton Investment Limited            | 31,92,238    | 3.77       |
| Total |                                         | 6,35,27,262  | 75.00      |

Kindly take on record and confirm the same.

Regards

Paul Williamson  
Corporate Secretariat

JK

930 Great West Road, Brentford, Middlesex, TW8 9GS, United Kingdom  
Email [paul.williamson@gsk.com](mailto:paul.williamson@gsk.com)  
Tel +442080474504

[gsk.com](http://gsk.com) | [Twitter](https://twitter.com/gsk) | [YouTube](https://www.youtube.com/gsk) | [Facebook](https://www.facebook.com/gsk) | [Flickr](https://www.flickr.com/photos/gsk/)



do more  
feel better  
live longer

This message is not intended for general use and may contain information which is sensitive, confidential or restricted. If you are not the authorised recipient, you are hereby notified that any use, copying, or distribution of this message, its contents or attachments is strictly prohibited

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                    |                                                              |                                                           |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                           |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                           |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                              |                                                              |                                                           |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                              |                                                           |                                                   |
| or                                                                                                                                                                                                                                                                                                 |                                                              |                                                           |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                          | GlaxoSmithKline Pte Ltd                                      |                                                           |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable. | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                         |                                                              |                                                           |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                          | 2,06,09,774                                                  | 24.33                                                     | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | -                                                            | -                                                         | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                       | -                                                            | -                                                         | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | -                                                            | -                                                         | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                 | -                                                            | -                                                         | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                       | <b>2,06,09,774</b>                                           | <b>24.33</b>                                              | <b>24.33</b>                                      |

Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Castleton Investment Ltd                                     |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                          | 3,192,238                                                    | 3.77                                                     | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                              | 3,192,238                                                    | 3.77                                                     | 3.77                                              |

2016

Rohan Mota

**From:** Ajay Nadkarni  
**Sent:** Monday, April 04, 2016 2:02 PM  
**To:** Anand Joshi; Rohan Mota  
**Subject:** FW: Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithkline Pharmaceuticals Limited  
**Attachments:** AADisclosures under Reg 30(1) 30(2) of SEBI Reg 2011 (2).pdf

FYI and file. Please confirm with BSE they have received this email.  
 Regards  
 Ajay

**From:** Paul Williamson  
**Sent:** Friday, April 01, 2016 6:41 PM  
**To:** [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
**Cc:** Ajay Nadkarni; Amita Patel  
**Subject:** Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithkline Pharmaceuticals Limited

Dear Sir,

Please find attached Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithkline Pharmaceuticals Limited

| Sr. no. | Particulars                              | No of Shares | Percentage |
|---------|------------------------------------------|--------------|------------|
| 1       | Glaxo Group Limited                      | 3,04,85,250  | 35.99      |
| 2       | Eskaylab Limited                         | 58,80,000    | 6.94       |
| 3       | Burroughs Wellcome International Limited | 33,60,000    | 3.97       |
| 4       | GlaxoSmithKline Pte Ltd                  | 2,06,09,774  | 24.33      |
| 5       | Castleton Investment Limited             | 31,92,238    | 3.77       |
| Total   |                                          | 6,35,27,262  | 75.00      |

Kindly take on record and confirm the same.

Regards  
 Paul Williamson  
 Assistant Company Secretary – Group Operations  
 Corporate Secretariat

GSK  
 980 Great West Road, Brentford, Middlesex, TW8 9GS, United Kingdom  
 Email [pauly.williamson@gsk.com](mailto:pauly.williamson@gsk.com)  
 Tel +442080474504

[gsk.com](http://gsk.com) | [Twitter](#) | [YouTube](#) | [Facebook](#) | [Flickr](#)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                              |                                                              |                                                          |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                              |                                                          |                                                   |
| or                                                                                                                                                                                                                                                                                                 |                                                              |                                                          |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                          | GlaxoSmithKline Pte Ltd                                      |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                          | 2,06,09,774                                                  | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                       | <b>2,06,09,774</b>                                           | <b>24.33</b>                                             | <b>24.33</b>                                      |

Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                            |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                          | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Castleton Investment Ltd                                   |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                             | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                                                                                                                                                         |                                                            |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                          | 3,192,238                                                  | 3.77                                                     | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                        | -                                                          | "                                                        | "                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                          | "                                                        | "                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                          | "                                                        | "                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                 | -                                                          | "                                                        | "                                                 |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                              | 3,192,238                                                  | 3.77                                                     | 3.77                                              |

Plc. Jan - 2014 - 30

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

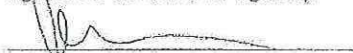
|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                    |                                                           |                                   |                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                              | GlaxoSmithKline Pharmaceuticals Limited                                                                                                            |                                                           |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                       | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                         |                                                           |                                   |                 |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with Persons Acting In Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleton Investment Limited |                                                           |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                          | Number of shares                                                                                                                                   | % w.r.t. total share / voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                    |                                                           |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                       | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                     | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                                                                                                                  | -                                                         | -                                 | -               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                                                                                                                  | -                                                         | -                                 | -               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                  | -                                                         | -                                 | -               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                    |                                                           |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



Paul Williams  
Authorized Signatory  
For and on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1<sup>st</sup> April 2014

Place: England

Pre-Joint - 2014 - to BSE



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

4<sup>th</sup> April 2014

Telephone: 22-2495 9595  
Fax: 491 22-2495 5494

BOMBAY STOCK EXCHANGE LIMITED  
PHIROZE JEEJEEBHAY TOWERS  
DALAL STREET  
MUMBAI  
400004

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith a consolidated confirmation for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte. Limited, EskaLab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2014.

We hope the same is in order.

Thanking you,

(Sd/-) Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

*Ajay Nadkarni*  
Ajay Nadkarni  
General Manager - Administration  
& Company Secretary

Encl:

Corporate Identity Number  
L24239MH1924PLQ001181  
Email id: askus@ask.com  
Web site address: www.gsk-india.com

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                    |                                                           |                                   |                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                               | GlaxoSmithKline Pharmaceuticals Limited                                                                                                            |                                                           |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                        | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                         |                                                           |                                   |                 |
| 3. Particulars of the shareholder(s) :<br>a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleton Investment Limited |                                                           |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                           | Number of shares                                                                                                                                   | % w.r.t. total share / voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                    |                                                           |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                        | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                      | 63527262                                                                                                                                           | 75%                                                       | 75%                               | 84703017        |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                     | -                                                                                                                                                  | -                                                         | -                                 | -               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                        | -                                                                                                                                                  | -                                                         | -                                 | -               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                               | -                                                                                                                                                  | -                                                         | -                                 | -               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                    |                                                           |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



Paul Williamson  
Authorized Signatory  
Representing on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1 April 2014

Place: England

NSE

Pte Jomr - 2014 - to NSE



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Amle Besant Road,  
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595

Fax: +91 22 2495 9494

4<sup>th</sup> April 2014

NATIONAL STOCK EXCHANGE,  
EXCHANGE PLAZA, 5<sup>TH</sup> FLOOR,  
PLOT No. C/1, G BLOCK,  
BANDRA-KURLA COMPLEX,  
BANDRA (EAST), MUMBAI  
400051

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith a consolidated confirmation for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2014.

We hope the same is in order.

Thanking you,

Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

*Ajay Nadkarni*  
Ajay Nadkarni  
General Manager - Administration  
& Company Secretary

Encl:

Corporate Identity Number  
1243300011024PL0001169

Email ID: gskindia@gsk.com  
Web site address: www.gsk-india.com

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                     |                                                          |                                   |                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------|-----------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                              | GlaxoSmithKline Pharmaceuticals Limited                                                                                                             |                                                          |                                   |                 |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                       | Bombay Stock Exchange: BSE<br>National Stock Exchange: NSE                                                                                          |                                                          |                                   |                 |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Glaxo Group Limited<br>GlaxoSmithKline Pte. Limited<br>Eskaylab Limited<br>Burroughs Wellcome International Limited<br>Castleton Investment Limited |                                                          |                                   |                 |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                          | Number of shares                                                                                                                                    | % w.r.t. total share /voting capital wherever applicable | % of total share/voting of TC (*) | Diluted capital |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                     |                                                          |                                   |                 |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                       | 63527262                                                                                                                                            | 75%                                                      | 75%                               | 84703017        |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                     | 63527262                                                                                                                                            | 75%                                                      | 75%                               | 84703017        |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                                                                                                                   | -                                                        | -                                 | -               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                                                                                                                   | -                                                        | -                                 | -               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                   | -                                                        | -                                 | -               |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                     |                                                          |                                   |                 |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



Paul Williamson  
Authorized Signatory  
For and on behalf of  
The Wellcome Foundation Limited  
Corporate Director  
Date: 1st April 2014

Place: England



GlaxoSmithKline

GlaxoSmithKline Pte Ltd  
150 Beach Road  
#22-00 Gateway West  
Singapore 189720

Tel. +65 6232 8338  
www.gsk.com

Filing under SEBI Takeover Regulations

12 March 2014

To,

✓ GlaxoSmithKline  
Pharmaceuticals Limited

The Managing Director  
BSE Limited  
PJ Towers  
Mumbai-400 001

The Managing Director  
National Stock Exchange of India  
Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir / Madam

**Sub: Filing of report under Regulation 29(1) of the SEBI Takeover Regulations.**

In compliance with Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), we are hereby notifying the information regarding our acquisition of 20,609,774 equity shares of GlaxoSmithKline Pharmaceuticals Limited, on *10 March 2014*. As required under Regulation 29(3) of the SEBI Takeover Regulations, we are informing you about the said acquisition within 2 working days of the acquisition of share in the Company.

Enclosed is the report in the format as prescribed by Securities and Exchange Board of India.

The above is for your information and records.

Thanking You,

Yours faithfully

For GlaxoSmithKline Pte Ltd,

Authorized signatory



GlaxoSmithKline

GlaxoSmithKline Pte Ltd  
150 Beach Road  
#22-00 Gateway West  
Singapore 189720

Tel. +65 6232 8338  
www.gsk.com

**Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                |                                                                                        |                                                                                                  |                                                         |                                                           |
|----------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1.                                                             | Name of the Target Company (TC)                                                        | GlaxoSmithKline Pharmaceuticals Limited                                                          |                                                         |                                                           |
| 2.                                                             | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.         | Acquirer – GlaxoSmithKline Pte Ltd<br>PAC 1 – GlaxoSmithKline plc<br>PAC 2 – Glaxo Group Limited |                                                         |                                                           |
| 3.                                                             | Whether the acquirer belongs to Promoter/Promoter group                                | Yes                                                                                              |                                                         |                                                           |
| 4.                                                             | Name(s) of the Stock Exchange(s) where the shares of TC are Listed                     | National Stock Exchange of India Limited<br>BSE Limited                                          |                                                         |                                                           |
| 5.                                                             | Details of the acquisition of shares/voting rights/holding of the Acquirer and the PAC | Number                                                                                           | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> |                                                                                        |                                                                                                  |                                                         |                                                           |
| (a) Shares carrying voting rights                              |                                                                                        | Acquirer- Nil                                                                                    | Acquirer- Nil                                           | Acquirer- Nil                                             |
|                                                                |                                                                                        | PAC 1- Nil                                                                                       | PAC 1- Nil                                              | PAC 1- Nil                                                |
|                                                                |                                                                                        | PAC 2- 30,485,250                                                                                | PAC 2- 35.99%                                           | PAC 2- 35.99%                                             |
|                                                                |                                                                                        | Other Promoter Entities – 12,432,238                                                             | Other Promoter Entities – 14.68%                        | Other Promoter Entities – 14.68%                          |

|  |                                                                                                                                                                                    |                                                                                          |                                                                                  |                                                                                  |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
|  | (b) Voting rights (VR) otherwise than by equity shares                                                                                                                             | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                                | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                        | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                        |
|  | (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                                | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                        | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- Nil                                        |
|  | Total (a + b + c)                                                                                                                                                                  | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- 30,485,250<br>Other Promoter Entities – 12,432,238 | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- 35.99%<br>Other Promoter Entities – 14.68% | Acquirer- Nil<br>PAC 1- Nil<br>PAC 2- 35.99%<br>Other Promoter Entities – 14.68% |
|  | <u>Details of acquisition</u>                                                                                                                                                      |                                                                                          |                                                                                  |                                                                                  |
|  | (a) Shares carrying voting rights acquired                                                                                                                                         | Acquirer- 20,609,774                                                                     | Acquirer- 24.33%                                                                 | Acquirer- 24.33%                                                                 |
|  | (b) VRs acquired otherwise than by equity shares                                                                                                                                   | Nil                                                                                      | Nil                                                                              | Nil                                                                              |
|  | (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil                                                                                      | Nil                                                                              | Nil                                                                              |

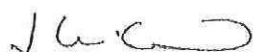
|    |                                                                                                                                                                                              |                                                                                                                             |                                                                                                                 |                                                                                                                 |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
|    |                                                                                                                                                                                              |                                                                                                                             |                                                                                                                 |                                                                                                                 |
|    | Total (a + b + c)                                                                                                                                                                            | Acquirer –<br>20,609,774                                                                                                    | Acquirer-<br>24.33%                                                                                             | Acquirer-<br>24.33%                                                                                             |
|    | <u>After the acquisition, holding of:</u>                                                                                                                                                    |                                                                                                                             |                                                                                                                 |                                                                                                                 |
|    | (a) Shares carrying voting rights                                                                                                                                                            | Acquirer –<br>20,609,774<br><br>PAC 1- Nil<br><br>PAC 2-<br>30,485,250<br><br>Other<br>Promoter<br>Entities –<br>12,432,238 | Acquirer –<br>24.33%<br><br>PAC 1- Nil<br><br>PAC 2-<br>35.99%<br><br>Other<br>Promoter<br>Entities –<br>14.68% | Acquirer –<br>24.33%<br><br>PAC 1- Nil<br><br>PAC 2-<br>35.99%<br><br>Other<br>Promoter<br>Entities –<br>14.68% |
|    | (b) VRs otherwise than by equity shares                                                                                                                                                      | Nil                                                                                                                         | Nil                                                                                                             | Nil                                                                                                             |
|    | (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  | Nil                                                                                                                         | Nil                                                                                                             | Nil                                                                                                             |
|    | Total (a + b + c)                                                                                                                                                                            | 63,527,262                                                                                                                  | 75%                                                                                                             | 75%                                                                                                             |
| 6. | Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)                                                                              | Acquisition pursuant to Voluntary Open Offer                                                                                |                                                                                                                 |                                                                                                                 |
| 7. | Date of acquisition off/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 10, 2014                                                                                                              |                                                                                                                 |                                                                                                                 |

|     |                                                                                  |                                                                                                                                                                                                              |
|-----|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8.  | Equity share capital/total voting capital of the TC before the said acquisition. | The issued and subscribed share capital of the TC is INR 847,030,170 (Indian Rupees Eight Hundred Forty Seven Million Thirty Thousand and Seventy only) consisting of 84,703,017 fully paid up equity shares |
| 9.  | Equity share capital/total voting capital of the TC after the said acquisition.  | The issued and subscribed share capital of the TC is INR 847,030,170 (Indian Rupees Eight Hundred Forty Seven Million Thirty Thousand and Seventy only) consisting of 84,703,017 fully paid up equity shares |
| 10. | Total diluted share/voting capital of the TC after the said acquisition.         | The issued and subscribed share capital of the TC is INR 847,030,170 (Indian Rupees Eight Hundred Forty Seven Million Thirty Thousand and Seventy only) consisting of 84,703,017 fully paid up equity shares |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

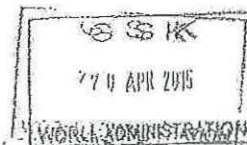
For GlaxoSmithKline Pte Ltd



Authorized Signatory

Place: Singapore  
Date: 15 March 2014

PL-2015-1301-1927



# भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

## ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

### Part-A: Details of Shareholding

| 1                                         | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 2                                         | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                         | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              |                                                            |                                                          |                                                   |
|                                           | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                            |                                                          |                                                   |
|                                           | or                                                                                                                                                                                                                                                                                               |                                                            |                                                          |                                                   |
|                                           | Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | GlaxoSmithKline Pte Ltd                                    |                                                          |                                                   |
| 4                                         | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of: |                                                                                                                                                                                                                                                                                                  |                                                            |                                                          |                                                   |
|                                           | a) Shares                                                                                                                                                                                                                                                                                        | 20609774                                                   | 24.33                                                    | 24.33                                             |
|                                           | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                      | -                                                          | -                                                        | -                                                 |
|                                           | c) Warrants,                                                                                                                                                                                                                                                                                     | -                                                          | -                                                        | -                                                 |
|                                           | d) Convertible Securities                                                                                                                                                                                                                                                                        | -                                                          | -                                                        | -                                                 |
|                                           | d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                               | -                                                          | -                                                        | -                                                 |
|                                           | Total                                                                                                                                                                                                                                                                                            | 20609774                                                   | 24.33                                                    | 24.33                                             |

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place:

Date:

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595  
Fax: +91 22 2495 9494

6<sup>th</sup> April 2015

NATIONAL STOCK EXCHANGE,  
EXCHANGE PLAZA, 5<sup>TH</sup> FLOOR,  
PLOT No. C/1, G BLOCK,  
BANDRA-KURLA COMPLEX,  
BANDRA (EAST), MUMBAI  
400051

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith confirmations for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2015.

We hope the same is in order.

Thanking you,

Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

Ajay Nadkarni  
General Manager – Administration  
& Company Secretary

Encl:

Corporate Identity Number  
L24239MH1024PLC001161

Email Id: askus@gsk.com  
Web site address: www.gsk-india.com

# **भारतीय प्रतिभूति और विनियम बोर्ड** **Securities and Exchange Board of India**

## ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

### Part-A: Details of Shareholding

|                                                                                                                                                                                                                                                                                                     |                                                            |                                                         |                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | GlaxoSmithKline Pharmaceuticals Limited                    |                                                         |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                         |                                                   |
| 3. Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              |                                                            |                                                         |                                                   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                            |                                                         |                                                   |
| or                                                                                                                                                                                                                                                                                                  |                                                            |                                                         |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | Castleton Investment Limited                               |                                                         |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                           | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                           |                                                            |                                                         |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                           | 3192238                                                    | 3.77                                                    | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | -                                                          | -                                                       | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                        | -                                                          | -                                                       | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                           | -                                                          | -                                                       | -                                                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | -                                                          | -                                                       | -                                                 |
| Total                                                                                                                                                                                                                                                                                               | 3192238                                                    | 3.77                                                    | 3.77                                              |

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**Securities and Exchange Board of India**

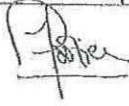
Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| Castleton Investment Limited                                              | Promoter                                                |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory



Place: Ebene, Mauritius

Date: 31 March 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

655 HK  
770 APR 2015  
WORLD ADMINISTRATION

**भारतीय प्रतिभूति और विनियम बोर्ड**  
**SEBI Securities and Exchange Board of India**

ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

Part-A: Details of Shareholding

|                                           |                                                                                                                                                                                                                                                                                                  |                                                            |                                                          |                                                   |
|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1                                         | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2                                         | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                         | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              |                                                            |                                                          |                                                   |
|                                           | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                            |                                                          |                                                   |
|                                           | or                                                                                                                                                                                                                                                                                               |                                                            |                                                          |                                                   |
| b.                                        | Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | GlaxoSmithKline Pte Ltd                                    |                                                          |                                                   |
| 4                                         | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of: |                                                                                                                                                                                                                                                                                                  |                                                            |                                                          |                                                   |
|                                           | a) Shares                                                                                                                                                                                                                                                                                        | 20609774                                                   | 24.33                                                    | 24.33                                             |
|                                           | b) Voting Rights (otherwise than by shares) —                                                                                                                                                                                                                                                    |                                                            |                                                          |                                                   |
|                                           | c) Warrants,                                                                                                                                                                                                                                                                                     |                                                            |                                                          |                                                   |
|                                           | d) Convertible Securities                                                                                                                                                                                                                                                                        |                                                            |                                                          |                                                   |
|                                           | d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                               |                                                            |                                                          |                                                   |
|                                           | Total                                                                                                                                                                                                                                                                                            | 20609774                                                   | 24.33                                                    | 24.33                                             |

**भारतीय प्रतिभूति और विनियम बोर्ड**  
**SEBI Securities and Exchange Board of India**

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting In Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place:

Date:

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



GlaxoSmithKline

GlaxoSmithKline  
Pharmaceuticals Limited  
Regd. Office: GSK House,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400030.

6<sup>th</sup> April 2015

Tel: +91 22 2495 9595  
Fax: +91 22 2495 9494

BOMBAY STOCK EXCHANGE LIMITED  
PHIROZE JEEJEEBHAY TOWERS  
DALAL STREET  
MUMBAI  
400001

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Regulation 30(1) & 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and as advised by your Stock Exchange we enclose herewith confirmations for the holding of our promoters i.e. Glaxo Group Limited, GlaxoSmithKline Pte Limited, Eskaylab Limited, Burroughs Wellcome International Limited and Castleon Investment Limited in respect of their shareholding in our Company as on 31<sup>st</sup> March 2015.

We hope the same is in order.

Thanking you,

Yours faithfully  
GlaxoSmithKline Pharmaceuticals Limited

Ajay Nadkarni  
General Manager -- Administration  
& Company Secretary.

Encl:

Corporate Identity Number  
L24239MH1924PLC003111

Email Id: askus@gsk.co.in  
Web site address: www.gsk.co.in

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**SEBI Securities and Exchange Board of India**

ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers Regulations, 2011

Part-A: Details of Shareholding

|                                           |                                                                                                                                                                                                                                                                                                     |                                                             |                                                          |                                                   |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1                                         | Name of the Target Company (TC)                                                                                                                                                                                                                                                                     | GlaxoSmithKline Pharmaceuticals Limited                     |                                                          |                                                   |
| 2                                         | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                              | Bombay Stock Exchange ; BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                         | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                                 |                                                             |                                                          |                                                   |
|                                           | a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                             |                                                          |                                                   |
|                                           | or                                                                                                                                                                                                                                                                                                  |                                                             |                                                          |                                                   |
|                                           | b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | Castleton Investment Limited                                |                                                          |                                                   |
| 4                                         | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                 | Number of shares                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of: |                                                                                                                                                                                                                                                                                                     |                                                             |                                                          |                                                   |
|                                           | a) Shares                                                                                                                                                                                                                                                                                           | 3192238                                                     | 3.77                                                     | 3.77                                              |
|                                           | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | -                                                           | -                                                        | -                                                 |
|                                           | c) Warrants,                                                                                                                                                                                                                                                                                        | -                                                           | -                                                        | -                                                 |
|                                           | d) Convertible Securities                                                                                                                                                                                                                                                                           | -                                                           | -                                                        | -                                                 |
|                                           | d) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
|                                           | Total                                                                                                                                                                                                                                                                                               | 3192238                                                     | 3.77                                                     | 3.77                                              |

# भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

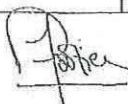
Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| Castleton Investment Limited                                              | Promoter                                                | -                          |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory



Place: Ebene, Mauritius

Date: 31 March 2015

Note:

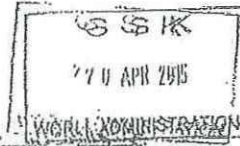
1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India



## ANNEXURE-1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI  
Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A: Details of Shareholding

|                                                                                    |                                                                                                                                                                                                                                                                                                  |                                                             |                                                          |                                                   |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1                                                                                  | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | GlaxoSmithKline Pharmaceuticals Limited                     |                                                          |                                                   |
| 2                                                                                  | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | Bombay Stock Exchange , BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3                                                                                  | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              | GlaxoSmithKline Pte Ltd                                     |                                                          |                                                   |
| a.                                                                                 | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                             |                                                          |                                                   |
| b.                                                                                 | or<br>Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                     |                                                             |                                                          |                                                   |
| 4                                                                                  | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                          |                                                                                                                                                                                                                                                                                                  |                                                             |                                                          |                                                   |
| a) Shares                                                                          |                                                                                                                                                                                                                                                                                                  | 20609774                                                    | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
| c) Warrants,                                                                       |                                                                                                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
| d) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                  | -                                                           | -                                                        | -                                                 |
| Total                                                                              |                                                                                                                                                                                                                                                                                                  | 20609774                                                    | 24.33                                                    | 24.33                                             |



भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

Part-B\*\*

Name of the Target Company

GlaxoSmithKline Pharmaceuticals Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                                |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |
|                                                                           |                                                         |                            |

Signature of the Authorised Signatory

Place: Singapore

Date: 1 Apr 2015

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                              |                                                              |                                                          |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                              |                                                          |                                                   |
| or                                                                                                                                                                                                                                                                                                 |                                                              |                                                          |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                          | GlaxoSmithKline Pte Ltd                                      |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                          | 2,06,09,774                                                  | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| Total                                                                                                                                                                                                                                                                                              | 2,06,09,774                                                  | 24.33                                                    | 24.33                                             |

Pte - 1216. 050

Rohan Mota

From: Ajay Nadkarni  
Sent: Monday, April 04, 2016 5:24 PM  
To: Rohan Mota  
Subject: FW: Promoters Disclosure required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

From: Paul Williamson  
Sent: Monday, April 04, 2016 5:17 PM  
To: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
Cc: Ajay Nadkarni; Amita Patel  
Subject: Promoters Disclosure required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

Dear Sir,

Please find attached Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

| Sr no | Particulars                             | No of Shares | Percentage |
|-------|-----------------------------------------|--------------|------------|
| 1     | Glaxo Group Limited                     | 3,04,85,250  | 35.99      |
| 2     | Eskaylab Limited                        | 58,80,000    | 6.94       |
| 3     | Burroghs Wellcome International Limited | 33,60,000    | 3.97       |
| 4     | GlaxoSmithKline Pte Ltd                 | 2,06,09,274  | 24.33      |
| 5     | Castleton Investment Limited            | 31,92,238    | 3.77       |
| Total |                                         | 6,35,27,262  | 75.00      |

Kindly take on record and confirm the same.

Regards  
Paul Williamson  
Corporate Secretariat

JK  
930 Great West Road, Brentford, Middlesex, TW8 9GS, United Kingdom  
Email [paul.y.williamson@gsk.com](mailto:paul.y.williamson@gsk.com)  
Tel +442080474504

[gsk.com](http://gsk.com) | [Twitter](#) | [YouTube](#) | [Facebook](#) | [Flickr](#)



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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                              |                                                              |                                                          |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                              |                                                          |                                                   |
| or                                                                                                                                                                                                                                                                                                 |                                                              |                                                          |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him                                                                                                                                                                                                                           | GlaxoSmithKline Pte Ltd                                      |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                          | 2,06,09,774                                                  | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                       | <b>2,06,09,774</b>                                           | <b>24.33</b>                                             | <b>24.33</b>                                      |

Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Castleton Investment Ltd                                     |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                          | 3,192,238                                                    | 3.77                                                     | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>3,192,238</b>                                             | <b>3.77</b>                                              | <b>3.77</b>                                       |

11. 2016- BSE

2016

Rohan Mota

From: Ajay Nadkarni  
Sent: Monday, April 04, 2016 2:02 PM  
To: Anand Joshi; Rohan Mota  
Subject: FW: Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited  
Attachments: AADisclosures under Reg 30(1) 30(2) of SEBI Reg 2011 (2).pdf

FYI and file. Please confirm with BSE they have received this email.

Regards

Ajay

From: Paul Williamson  
Sent: Friday, April 01, 2016 6:41 PM  
To: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
Cc: Ajay Nadkarni; Amita Patel  
Subject: Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

Dear Sir,

Please find attached Promoters Disclosure(details mentioned below) required under Regulation 30(1) & 30(2) of SEBI Takeover Regulations, 2011 for GlaxoSmithKline Pharmaceuticals Limited

| Sr. no. | Particulars                              | No of Shares | Percentage |
|---------|------------------------------------------|--------------|------------|
| 1       | Glaxo Group Limited                      | 3,04,85,250  | 35.99      |
| 2       | Eskaylab Limited                         | 58,80,000    | 6.94       |
| 3       | Burroughs Wellcome International Limited | 33,60,000    | 3.97       |
| 4       | GlaxoSmithKline Pte Ltd                  | 2,06,09,774  | 24.33      |
| 5       | Castleton Investment Limited             | 31,92,238    | 3.77       |
| Total   |                                          | 6,35,27,262  | 75.00      |

Kindly take on record and confirm the same.

Regards

Paul Williamson

Assistant Company Secretary -- Group Operations  
Corporate Secretariat

GSK

980 Great West Road, Brentford, Middlesex, TW8 9GS, United Kingdom

Email [paul.y.williamson@gsk.com](mailto:paul.y.williamson@gsk.com)

Tel +442080474504

[gsk.com](http://gsk.com) | [Twitter](#) | [YouTube](#) | [Facebook](#) | [Flickr](#)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

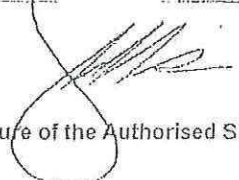
**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                    |                                                              |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                 | GlaxoSmithKline Pharmaceuticals Limited                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                          | Bombay Stock Exchange , BSE<br>National Stock Exchange , NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                              |                                                              |                                                          |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                              |                                                          |                                                   |
| or                                                                                                                                                                                                                                                                                                 |                                                              |                                                          |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                          | GlaxoSmithKline Pte Ltd                                      |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                             | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                         |                                                              |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                          | 2,06,09,774                                                  | 24.33                                                    | 24.33                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | -                                                            | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                       | -                                                            | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | -                                                            | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                 | -                                                            | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                       | <b>2,06,09,774</b>                                           | <b>24.33</b>                                             | <b>24.33</b>                                      |

Part-B\*\*

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| GlaxoSmithKline Pte Ltd                                                   | Promoter                                              | AACCC3055G                 |
|                                                                           |                                                       |                            |
|                                                                           |                                                       |                            |

  
Signature of the Authorised Signatory

Place:

Date: 1<sup>st</sup> April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity-shares of the TC.

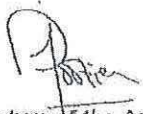
(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                          |                                                            |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                       | GlaxoSmithKline Pharmaceuticals Limited                    |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                | Bombay Stock Exchange, BSE<br>National Stock Exchange, NSE |                                                          |                                                   |
| 3. Particulars of the shareholder(s):                                                                                                                                                                                                                                                                    |                                                            |                                                          |                                                   |
| a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or |                                                            |                                                          |                                                   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                                | Castleton Investment Ltd                                   |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                   | Number of shares                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year 2016, holding of:                                                                                                                                                                                                                                               |                                                            |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                | 3,192,238                                                  | 3.77                                                     | 3.77                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                              | -                                                          | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                             | -                                                          | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                | -                                                          | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                       | -                                                          | -                                                        | -                                                 |
| Total                                                                                                                                                                                                                                                                                                    | 3,192,238                                                  | 3.77                                                     | 3.77                                              |

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| Castleton Investment Ltd                                                  | Promoter                                              | AAECG4321P                 |
|                                                                           |                                                       |                            |
|                                                                           |                                                       |                            |
|                                                                           |                                                       |                            |

  
Signature of the Authorised Signatory

Place: Mauritius

Date: 1<sup>st</sup> April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.