

Dated: 16 December 2013

To

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Plot no. C/1, G Block

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Fax: +91 22 2659 8237 / 8238

Dear Sirs,

Sub: **Voluntary Open Offer by GlaxoSmithKline Pte Ltd (the "Acquirer") along with GlaxoSmithKline plc in its capacity as person acting in concert (the "PAC") with the Acquirer, to the public shareholders of GlaxoSmithKline Pharmaceuticals Limited (the "Target Company") to acquire 20,609,774 equity shares ("Shares"), pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Open Offer")**

HSBC Securities and Capital Markets (India) Private Limited, Manager to the Open Offer, would like to inform the stock exchange that the Acquirer along with the PAC is making a Voluntary Open Offer to acquire 20,609,774 Shares representing 24.33% of the total Voting Share Capital from the public shareholders of the Target Company.

Enclosed is the public announcement which is pursuant to and in compliance with, among others, Regulation 6, Regulation 13(3) and Regulation 15(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI (SAST) Regulations, 2011").

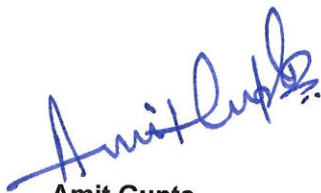
As per the provisions of SEBI (SAST) Regulations, 2011 the public announcement is being issued to the Target Company, SEBI, BSE Limited and National Stock Exchange of India Limited.

Please find enclosed the following:

1. Copy of the public announcement
2. CD containing soft copy of the public announcement (file name: Public Announcement_GSKPharmaopenoffer.pdf)

Yours truly,

For **HSBC Securities and Capital Markets (India) Private Limited**



Amit Gupta
Director

Place: Mumbai, India



Sumit Roy
Associate