MATRIX COMMERCIAL PRIVATE LIMITED

CIN:U51109WB2005PTC105916

Registered Office:
31, Chowringhee Road, Kolkata - 700 016
Ph : 22659742 Fax : (033) 22496420
email : corp_secy@graphiteindia.com

October 29, 2014

The Manager
Listing Department
National Stock Exchange
Exchange Plaza,5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmlist@nse.co.in

The Company Secretary
GKW Ltd.
"Central Plaza
2/6, Sarat Bose Road Office
Space No. 406, 4th Floor
Kolkata 700020
Ph : 40080742
Fax : 40080741
Email:gkw121@airtelmail.in
gkwcal@rediffmail.com

Dear Sir,

Further to our letter dated 5.9.14 giving disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 intimating about commencement of acquisition process of 8,20,776 equity shares of GKW Limited from Rosemery Commercial Private Limited, the transferor company pursuant to Scheme of Amalgamation, please note that the acquisition process has been completed and the Company now holds 35,80,375 equity shares of GKW Limited representing 60.008% of their equity share capital.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Matrix Commercial Pvt. Ltd

Director