

MATRIX COMMERCIAL PRIVATE LIMITED

CIN: U51109WB2005PTC105916

Registered Office: 31, Chowringhee Road, Kolkata - 700 016. Ph: 22659742

March 4, 2016

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
takeover@nse.co.in

GKW LIMITED
"Central Plaza"
2/6, Sarat Bose Road
Office Space No. 406
4th Floor
Kolkata - 700020

Dear Sir,

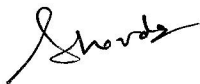
Re : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, enclosed please find details of acquisition of 8,94,500 equity shares of GKW Limited representing 14.99% of their paid up share capital. The said acquisition of shares is inter-se transfer of shares amongst promoters.

Kindly acknowledge receipt.

Thanking you,

For Matrix Commercial Pvt. Ltd.



Director
Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GKW Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matrix Commercial Private Limited		
3.	Whether the acquirer belongs to Promoter/ Promoter group	The acquirer is a promoter of GKW Limited.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE)		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition/ disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	35,80,375	60.01	60.01
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
	c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	35,80,375	60.01	60.01

Sharma

	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	8,94,500	14.99	14.99
	b) VRs acquired / sold otherwise than by shares	N.A.	N.A.	N.A.
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
	d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
	e) Total (a+b+c+-d)	8,94,500	14.99	14.99
	<u>After the acquisition/sale, holding of:</u>			
	a) Shares carrying voting rights	44,74,875	75.00	75.00
	b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
	c) VRs otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	44,74,875	75.00	75.00
6.	Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares between promoters by way of a private arrangement as an off-market transaction.		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares; whichever is applicable	03.03.2016		

Shrds

8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 5,96,65,000/- (59,66,500 Equity Shares of Rs 10/- each)
9.	Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 5,96,65,000/- (59,66,500 Equity Shares of Rs 10/- each)
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,96,65,000/- (59,66,500 Equity Shares of Rs 10/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Matrix Commercial Pvt. Ltd.

Place: Kolkata
Date: 04.03.2016



Director