

PART I AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013								
	Particulars	STAND ALONE					CONSOLIDATED	
		3 months ended 31.03.13 (Unaudited)	Preceding 3 months ended 31.12.12 (Unaudited)	Corresponding 3 months ended 31.03.12 (Unaudited)	Audited year ended 31.03.13	Audited year ended 31.03.12	Audited accounts year ended 31.03.13	Audited accounts year ended 31.03.12
1	Income from operations							
	(a) Net Sales / Income from operations (Net of Excise duty)	622	954	1,362	3,660	3,291	3,660	3,291
	(b) Other Operating Income	155	147	185	567	1,127	567	1,127
	Total Income from operations (net)	777	1,101	1,547	4,227	4,418	4,227	4,418
2	Expenses							
	a) Cost of materials consumed	269	448	915	1,568	1,871	1,568	1,871
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	51	(17)	(64)	124	90	124	90
	c) Employee benefits expense	135	120	210	468	540	468	540
	d) Depreciation and amortisation expense	76	19	30	88	102	88	102
	e) Other Expenses	348	222	302	958	831	958	831
	Total expenses	879	792	1,393	3,207	3,484	3,207	3,484
3	Profit/(Loss) from operations before other income, finance costs and Exceptional Items (1 - 2)	(52)	309	154	1,020	934	1,020	934
4	Other income	136	117	84	544	420	544	420
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	84	426	238	1,564	1,404	1,564	1,400
6	Finance costs	-	-	-	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	84	426	238	1,564	1,404	1,564	1,400
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7 + 8)	84	426	238	1,564	1,404	1,564	1,400
10	Tax expense	(134)	150	(42)	337	30	337	30
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	218	276	280	1,227	1,374	1,227	1,370
12	Extraordinary items	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	218	276	280	1,227	1,374	1,227	1,370
14	Paid-up Equity Share Capital (Face value: Rs 10 per share)	597	597	597	597	597	597	597
15	Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	8,082	6,855	8,082	6,855
16	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised) :							
	(a) Basic	3.65	4.63	4.69	20.56	23.03	20.56	22.96
	(b) Diluted	3.65	4.63	4.69	20.56	23.03	20.56	22.96
	Earnings per share (after extraordinary items) (of Rs 10/- each) (not annualised) :							
	(a) Basic	3.65	4.63	4.69	20.56	23.03	20.56	22.96
	(b) Diluted	3.65	4.63	4.69	20.56	23.03	20.56	22.96
PART II - SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013								
A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding							
	- Number of shares	1,491,625	1,491,625	1,491,625	1,491,625	1,491,625	1,491,625	1,491,625
	- Percentage of shareholding	25.00	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group Shareholding							
a)	Pledged / Encumbered							
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered							
	- Number of shares	4,474,875	4,474,875	4,474,875	4,474,875	4,474,875	4,474,875	4,474,875
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	75.00	75.00	75.00	75.00	75.00	75.00	75.00
B	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter			Nil				
	Received during the quarter			1				
	Disposed of during the quarter			1				
	Remaining unresolved at the end of the quarter			Nil				

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GRW Limited

Regd Office: 3A, Shakespeare Sarani, Kolkata - 700071

₹ In Lakhs

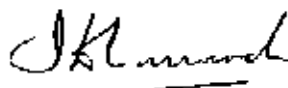
SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED							
Particulars	STAND ALONE				CONSOLIDATED		
	3 months ended 31.03.13 (Unaudited)	Preceding 3 months ended 31.12.12 (Unaudited)	Corresponding 3 months ended 31.03.12 (Unaudited)	Audited year ended 31.03.13	Audited year ended 31.03.12	Audited accounts year ended 31.03.13	Audited accounts year ended 31.03.12
1 Segment Revenue (Net sales/income from each segment)							
a) Auto Components	373	487	957	1,901	2,170	1,901	2,170
b) Fasteners	78	27	42	130	127	130	127
c) Others	221	440	363	1,629	994	1,629	994
Net Sales / Income from operations	672	954	1,362	3,660	3,291	3,660	3,291
2 Segment Results (Profit/ (Loss) before tax and interest from each segment)							
a) Auto Components	2	(17)	31	15	112	15	112
b) Fasteners	(8)	(11)	(29)	(34)	(71)	(34)	(71)
c) Others	90	454	236	1,583	1,363	1,583	1,363
Total	84	426	238	1,564	1,404	1,564	1,404
Less: (i) Other unallocable expenditure net off unallocable income							
Total Profit/(Loss) before tax	84	426	238	1,564	1,404	1,564	1,404
3 Capital Employed (Segment assets - Segment Liabilities)							
a) Auto Components	748	767	985	748	985	748	985
b) Fasteners	17	23	14	17	14	17	14
c) Others	7914	7,671	6,453	7,914	6,453	7,914	6,453
Total	8,679	8,461	7,452	8,679	7,452	8,679	7,452

STATEMENT OF ASSETS AND LIABILITIES				
Particulars	Standalone		Consolidated	
	Audited year ended 31.03.13	Audited year ended 31.03.12	Audited year ended 31.03.13	Audited year ended 31.03.12
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share Capital	597	597	597	597
(b) Reserves and surplus	8,082	6,855	8,082	6,856
Sub-total - Shareholders' funds	8,679	7,452	8,679	7,453
2 Non-current liabilities				
(a) Deferred tax liabilities (net)	92	(147)	92	(147)
(b) Other long-term liabilities	73	40	73	40
(c) Long-term provisions	90	78	90	78
Sub-total - Non-current liabilities	255	(29)	255	(29)
3 Current liabilities				
(a) Trade payables	165	303	164	298
(b) Other current liabilities	191	294	192	294
(c) Short-term provisions	614	398	614	398
Sub-total - Current liabilities	970	995	970	990
TOTAL - EQUITY AND LIABILITIES	9,904	8,418	9,904	8,414
B ASSETS				
1 Non-current assets				
(a) Fixed assets	626	717	626	717
(b) Non-current investments	1,404	1,404	1,399	1,399
(d) Long-term loans and advances	1,171	1,027	1,171	1,027
(e) Other non-current assets	2,665	650	2,669	650
Sub-total - Non-current assets	5,866	3,798	5,865	3,793
2 Current assets				
(a) Current investments	1,077	821	1,077	821
(b) Inventories	129	262	129	262
(c) Trade receivables	192	503	192	503
(d) Cash and cash equivalents	2,301	2,730	2,302	2,730
(e) Short-term loans and advances	233	211	233	211
(f) Other current assets	106	93	106	94
Sub-total - Current assets	4,038	4,620	4,039	4,621
TOTAL ASSETS	9,904	8,418	9,904	8,414

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 9th May, 2013.
2. Other Operating income includes Rs 125 Lakhs for the quarter ended 31st March, 2013 and Rs 500 Lakhs for the full year ended 31st March, 2013 , being amount received against Compromise Settlement reached with a party pertaining to leased assets which have been written off in earlier years .
3. Other Expenses include Rs 161 Lakhs for the quarter ended 31st March, 2013 and Rs 201 Lakhs for the full year ended 31st March, 2013 being amount of claim against the Company .
4. Previous year's figures have been rearranged and regrouped wherever considered necessary .

By Order of the Board of Directors



J D Curravala
(Managing Director)

Place : Kolkata
Date : 9th May, 2013