04/11/2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip Code: 544666

To,
National Stock Exchange of India Limited
Listing Department "Exchange Plaza,"
C-1, Block – G, Bandra – Kurla Complex,
Bandra (E), Mumbai 400 051
Scrip Code: GKSL

Dear Sir / Ma'am,

Sub.: Investor Presentation

Ref: Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir

Further to our intimation dated October 28, 2025, we are pleased to submit copy of the presentation. It is also disclosed on the website of the Company and is available on the below link:

https://manage.gujaratsuperspecialityhospital.com/uploads/OtherImages/1793809082319_Investor%20presentation%2005112026.pdf

Kindly take the same on your record.

Yours faithfully,
For Gujarat Kidney and Super Speciality Limited

VISHAKHA MAHESH PHADKE
Digitally signed by VISHAKHA MAHESH PHADKE
Date: 2026.11.04 21:56:08 +05'30'

Vishakha Phadke
Company Secretary & Compliance Officer



Gujarat Kidney & Super Speciality Limited

Q2 FY 27 Investor Presentation

Disclaimer

GUJARAT KIDNEY AND SUPER SPECIALITY LIMITED ("Company") is contemplating the potential, subject to necessary approvals, market conditions, and other considerations, of initiating an initial public offering of its equity shares ("IPO") and has submitted the Draft Red Herring Prospectus to BSE and NSE. Prospective investors should be aware that investing in equity shares involves a significant level of risk. For detailed information regarding such risks, potential investors are advised to refer to the section titled "Risk Factors" in the Draft Red Herring Prospectus.

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Building a scalable, specialist-led healthcare platform

"Delivering quality, affordable and patient-centric care across central Gujarat."

- A central Gujarat-focused hospital network combining **multispeciality** hospitals with in-house diagnostics and pharmacies to provide affordable, patient-centric care.
- Offering integrated secondary and tertiary care across **renal sciences,** urology, cardiology, oncology and other specialties.
- A capital efficient expansion model combining leased facility with controlling stakes in established **hospitals.**



STRATEGIC & OPERATING HIGHLIGHTS

11 | 10
Multispeciality hospitals | pharmacies

9
Cities across central Gujarat

700 | 690
Total beds | Operational beds

4,432
Procedures performed

925
Total workforce

125|450
Doctors | Nurses

FINANCIAL HIGHLIGHTS - FY26

₹8,201 Lakhs
Revenue
+104% YoY

₹2,694 Lakhs
EBITDA
+63% YoY

₹1,681 Lakhs
PAT
+77% YoY

88.9%
Gross profit margin

32.8%
EBITDA Margin

20.5%
PAT margin

12%
ROE

18%
ROCE

14%
ROIC

Q2 FY27 – Strategic Highlights

Scale-led growth, sequential margin expansion and continued inorganic build-out in Q2 FY27

₹3,809 Lakhs
Revenue from operations
+11% QoQ | +195% YoY

₹1,022 Lakhs
EBITDA • 26.8% margin
+240 bps margin QoQ

₹660 Lakhs
PAT • 17.3% margin
+24% QoQ | +129% YoY

₹7,238 Lakhs
H1 FY27 revenue
88% of FY26 full-year revenue

01 INORGANIC EXPANSION CONTINUES

- ₹1,669 lakhs deployed towards acquisitions in H1; goodwill rises to ₹10,742 lakhs from ₹9,073 lakhs at Mar-26
- Newly acquired business consolidated; non-controlling interest up to ₹623 lakhs from ₹222 lakhs

02 OPERATING LEVERAGE LIFTING MARGINS

- EBITDA margin expands to 26.8% from 24.4% in Q1 as other expenses fall ~6% QoQ on 11% higher revenue
- Employee costs up 47% QoQ to ₹777 lakhs, reflecting investment in clinical talent as the network scales

03 CLINICAL VOLUMES SCALING UP

- H1 FY27: 11,040 IPD admissions and 78,643 OPD visits — already 83% and 82% of FY26 full-year volumes
- Bed occupancy steady at ~55% with average length of stay of ~6 days

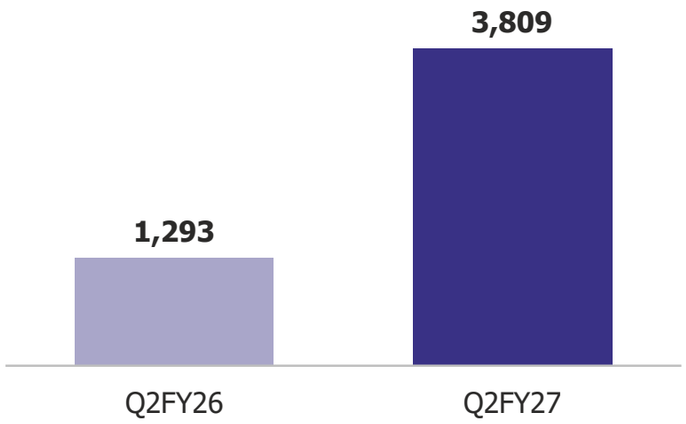
04 STRONG, NET-CASH BALANCE SHEET

- Net worth ₹26,364 lakhs; net cash ₹1,488 lakhs (cash & bank ₹3,218 lakhs vs borrowings ₹1,729 lakhs, excl. leases)
- Operating cash flow positive at ₹42 lakhs in H1 vs ₹(736) lakhs in H1 FY26; ₹623 lakhs invested in PP&E

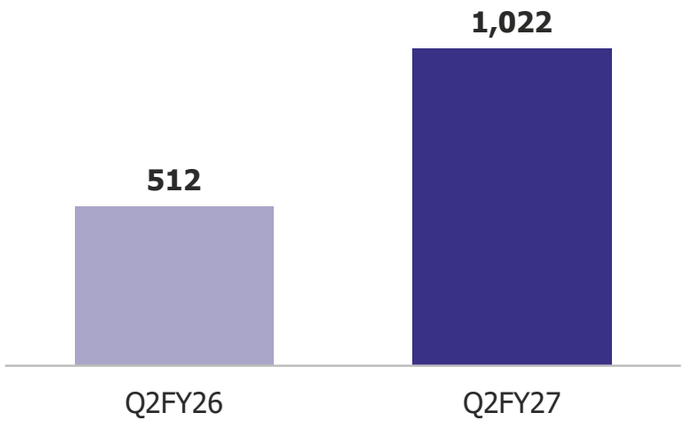
Source: Unaudited consolidated results for the quarter and half year ended 30 September 2026 (limited review by statutory auditor). EBITDA excludes other income. Operating metrics per company data.

Q2 & H1 FY27 Performance (Rs. in Lakhs)

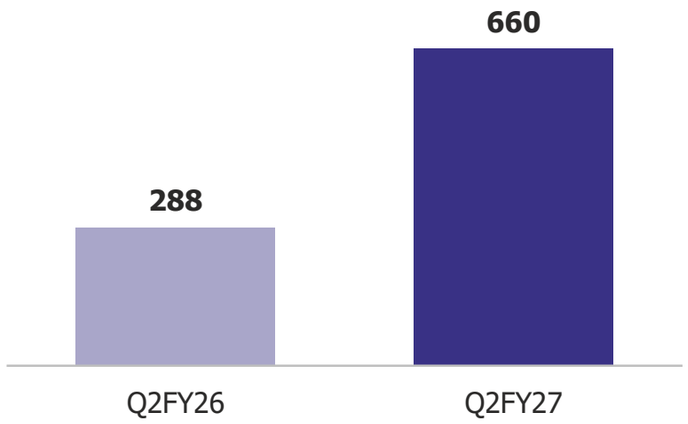
Revenue +195% YoY



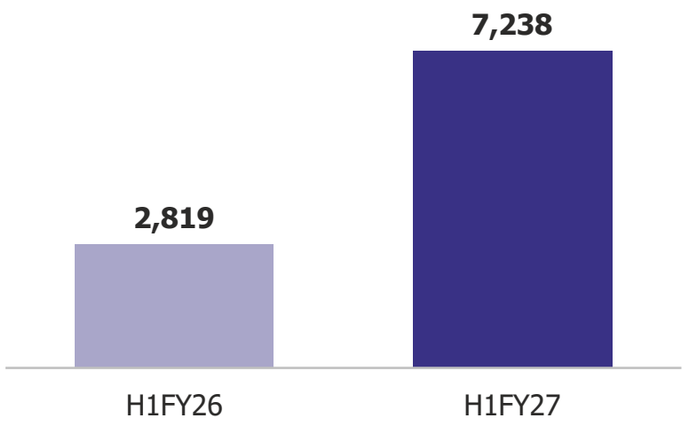
EBITDA +99% YoY



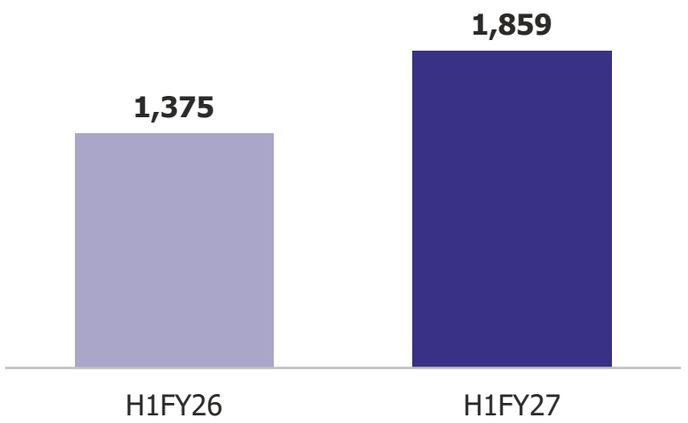
PAT +129% YoY



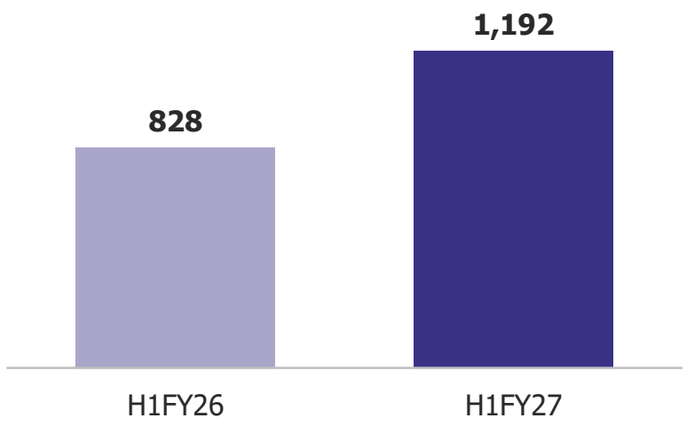
Revenue +157% YoY



EBITDA +35% YoY



PAT +44% YoY



Profit and Loss Account – Q2 FY2026-27

(Rs in Lakhs)

Particulars (Rs. In Lakhs)	Q2FY27	Q1FY27	QoQ	Q2FY26	YoY
Revenue from Operations	**3,809**	**3,429**	**+11.1%**	**1,293**	**+194.6%**
Other Income	59	69	-14.8%	9	+567.5%
Total Income	**3,868**	**3,498**	**+10.6%**	**1,302**	**+197.1%**
Raw Material costs	475	434	+9.5%	130	+265.4%
Gross Profit	**3,334**	**2,995**	**+11.3%**	**1,163**	**+186.7%**
Gross Profit (%)	87.5%	87.3%	+18 bps	89.9%	-242 bps
Employee Cost	777	529	+47.0%	223	+249.0%
Other Expenses	1,535	1,629	-5.7%	428	+258.8%
Total Expenditure	2,312	2,157	+7.2%	650	+255.4%
EBITDA	**1,022**	**838**	**+22.0%**	**512**	**+99.4%**
EBITDA (%)	26.8%	24.4%	+239 bps	39.6%	-1281 bps
Interest	66	66	-0.9%	28	+134.3%
Depreciation	152	144	+5.7%	90	+68.9%
PBT	**862**	**696**	**+23.9%**	**403**	**+114.0%**
Tax Expense (Including Deferred Tax)	203	164	+23.4%	115	+75.6%
PAT	**660**	**532**	**+24.0%**	**288**	**+129.4%**
NPM (%)	17.3%	15.5%	+180 bps	22.2%	-493 bps

Profit and Loss Account – H1 FY2026-27

(Rs in Lakhs)

Particulars (Rs. In Lakhs)	H1FY27	H1FY26	YoY
Revenue from Operations	**7,238**	**2,819**	**+156.8%**
Other Income	128	10	NM
Total Income	**7,366**	**2,829**	**+160.4%**
Expenses:			
Cost of medical consumables, drugs and surgical items	910	269	+237.9%
Employee benefits expense	1,306	431	+203.0%
Finance costs	132	46	+186.5%
Depreciation and amortization expense	296	186	+58.7%
Other expenses	3,164	744	+325.2%
Total Expenses	**5,807**	**1,677**	**+246.3%**
Profit Before Tax	**1,559**	**1,152**	**+35.3%**
Total Tax expense	367	324	+13.2%
Profit After Tax	**1,192**	**828**	**+44.0%**
Total Other Comprehensive Income	11.19	4.01	NM
Total Comprehensive Income for the period	**1,203**	**832**	**+44.6%**
Total Comprehensive Income for the period attributable to:			
-Owners of the company	1,115	756	+47.6%
-Non-Controlling Interests	88	76	+15.1%

Balance Sheet

(Rs in Lakhs)

EQUITY AND LIABILITIES	30-Sep-26	31-Mar-26	31-Mar-25
Equity Share Capital	1,577	1,577	1,137
Other Equity	24,787	23,674	1,457
Total Equity	**26,364**	**25,251**	**2,594**
Non controlling interests	623	222	119
Non-current liabilities			
Borrowings	120	179	214
Lease liabilities	1,205	1,243	388
Other financial liabilities	5	11	5
Provisions	228	77	45
Total Non-current liabilities	**1,558**	**1,509**	**653**
Current liabilities			
Borrowings	1,610	1,393	174
Lease liabilities	92	96	54
Trade Payables for Expenses			
- Due of Other	1,140	846	325
Other financial liabilities	11	18	1,330
Other current liabilities	1,131	409	128
Provisions - current	53	19	4
Current Tax Liabilities, net	88	-	154
Total Current liabilities	**4,127**	**2,782**	**2,169**
Total Equity and Liabilities	**32,672**	**29,764**	**5,534**

Balance Sheet

(Rs in Lakhs)

ASSETS	30-Sep-26	31-Mar-26	31-Mar-25
Non-current assets			
Property, Plant and Equipment	3,193	2,697	1,977
Right of Use Assets	1,010	1,081	411
Goodwill	10,742	9,073	713
Investments	1,200	-	-
Other financial assets	536	294	173
Deferred tax assets, net	271	252	68
Other non current assets	5,391	5,909	9
Total Non-current Assets	**22,342**	**19,305**	**3,351**
Current assets			
Inventories	295	206	68
Trade receivables	4,243	3,863	1,516
Cash and cash equivalents	1,211	1,328	260
Bank balances	2,007	4,302	21
Loans	265	85	-
Other financial assets	327	319	1
Current Tax Assets, net	247	158	-
Other current assets	1,735	199	319
Total Current Assets	**10,329**	**10,459**	**2,184**
Total Assets	**32,672**	**29,764**	**5,534**

Strategic Positioning & Highlights



01

LEADERSHIP AND MANAGEMENT

01 Led by **Dr. Pragnesh Yashwantsingh Bharpoda,** *Promoter and Managing Director,* a reputed urologist with over a decade of experience, we have expanded through strategic acquisitions since establishing our first hospital, **Gujarat Kidney Hospital, in 2014.**

02 We have a consolidated workforce of **670 employees,** including **89 full-time** and **238 visiting** consultants as on **09 November 2025.** Each hospital is managed by a professional management team led by a Chief Operating Officer, ensuring effective oversight and consistent service quality across our network.

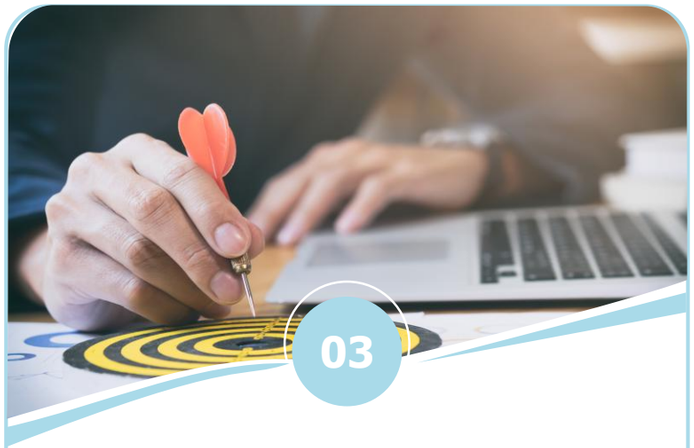


02

PREFERRED HEALTHCARE DESTINATION

01 Our reputation, experienced management team, investment in advanced medical technology, and focus on continuous upgradation have positioned us as a preferred healthcare destination.

02 This, in turn, has helped us attract and retain skilled medical professionals, strengthening our ability to deliver quality and affordable care across our network.



03

MARKET POSITIONING AND STRATEGIC FOCUS

01 We have strategically focused on the underpenetrated healthcare market of Gujarat, with operations across **9 cities,** leveraging our regional expertise, patient insights, and strong medical network.

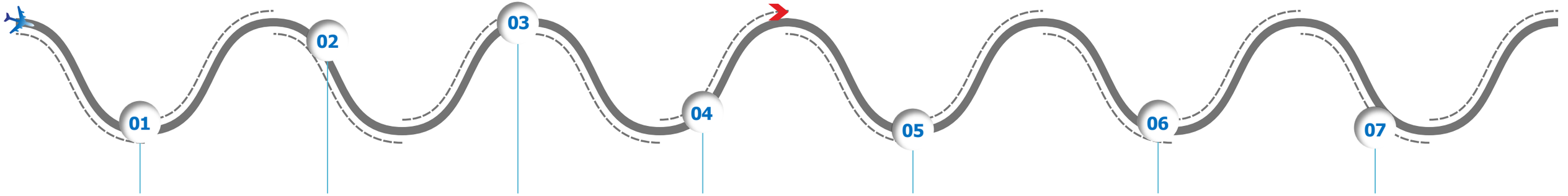
02 With our hospitals concentrated in central Gujarat, we are well positioned to capitalize on the expected growth of the state's healthcare sector.

03 Our strategically located facilities, deep understanding of regional markets, and proven operating track record have established us as one of the leading regional healthcare providers in central Gujarat.

Journey of the company

BUILT THROUGH CLINICAL SPECIALIZATION, DISCIPLINED CAPACITY EXPANSION AND SSELECTIVE ACQUISITIONS

"GOOD TO GREAT"



2014

Opened first hospital-Gujarat Kidney Hospital, Vadodara.

2018

Relocated to larger premises in Vadodara; expanded capacity from 15 to 100 beds

2019

Established Gujarat Heart Care Unit for interventional cardiology services.

2021

Performed first laparoscopic radical prostatectomy at Gujarat Kidney Hospital.

2023

Opened second hospital in Godhra, Gujarat.

Conducted first renal transplant at Gujarat Kidney Hospital.

Conducted first angiography at Godhra Hospital.

Set up 3 in-house super-speciality units for cardiology, urology, and nephrology at Godhra Hospital.

2024

Performed first retrograde intrarenal surgery (RIRS) at Godhra Hospital.

Acquired majority stake in Raj Palmland Hospital Pvt. Ltd. (now subsidiary).

Acquired 90% in Surya Hospital & ICU and Gujarat Surgical Hospital.

2025

Acquired Ashwini Medical Centre, Ashwini Medical Store and Harmony Medicare Private Limited.

*These milestones were achieved by M/s. Gujarat Kidney and Superspeciality Hospital through the Gujarat Kidney Hospital and Godhra Hospital. The Gujarat Kidney Hospital and the Godhra Hospital, were subsequently transferred to our Company pursuant to the Business Transfer Agreement.

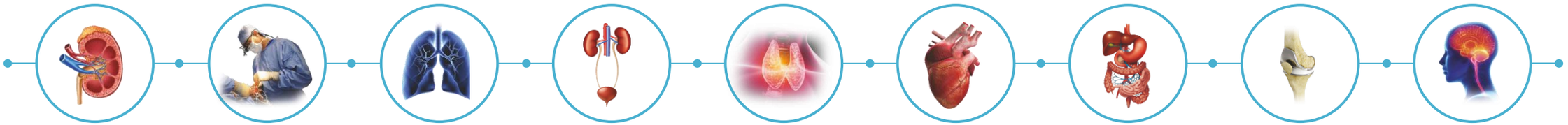
Comprehensive Healthcare Services

SPECIALITIES SUPER SPECIALITIES

- General Medicine
- General Surgery
- Laparoscopic Surgery
- Metabolic and Obesity Surgery
- IVF
- ENT
- Obstetric and Gynaecology (OBGY)
- Ortho
- Joint Replacement
- Arthroscopy
- Endocrinology
- Diabetology
- Pulmonology
- Intensivist
- Skin and VD
- Radiology
- Pathology
- Psychiatrist
- Paediatric
- Ophthalmology
- Physiotherapy
- Dietician

SUPER SPECIALITIES

- Urology
- Cardiology
- Nephrology
- Neurology
- Neuro Surgery
- Oncology
- Onco Surgery
- Renal Transplant
- Vascular Surgery
- Gastroenterology
- Gastro Surgery
- Paediatric Surgery
- Hematology
- Spine Surgery



Pre-eminence in renal sciences, with established sub-superspecialities in urology

Strong reputation in renal sciences and urology, supported by advanced sub-specialities including endourology, urologic oncology, pediatric urology, reconstructive urology, renal transplant, laparoscopic urology, and female urology.



Procedures Performed under Sub-Specialties

FY/period	Endourology	Urologic oncology	Pediatric urology	Reconstructive urology	Renal Transplant	Laparoscopic urology
FY26	212	17	6	6	1	18
FY25	850	65	25	24	5	65
FY24	838	58	23	24	27	59
FY23	840	60	24	23	2	60
Total	**2740**	**200**	**78**	**77**	**35**	**202**



Expertise in Laparoscopic and Minimally Invasive Surgeries

- In addition to renal sciences, we have developed strong expertise in laparoscopic and minimally invasive surgeries.
- Successfully performed the first laparoscopic nephrectomy, ureterolithotomy, and retrograde intrarenal surgery (RIRS) at Gujarat Multispeciality Hospital, Godhra in 2023,
- Further expanded our capabilities to perform complex procedures such as laparoscopic VVF repair, ureteric re-implantation, pyeloplasty, radical prostatectomy, hysterectomy, and lymph node dissection, among others.
- Beyond renal and laparoscopic specialities, our hospitals also perform onco-surgery, gynecology, orthopedics and joint replacement, neuro-surgery, plastic and reconstructive surgery, and other minimally invasive procedures.

Expansion into Tertiary Care

- To meet the growing demand for tertiary healthcare, we expanded our specialities to include cardiology, establishing the Gujarat Heart Care Unit in 2019 at our Vadodara hospital to offer advanced invasive cardiac procedures such as angiography, angioplasty, pacemaker implantation, and pediatric cardiac interventions.
- Our hospitals in Vadodara and Godhra are equipped with interventional cardiology departments, while our other hospitals provide non-interventional cardiac care, enabling us to deliver comprehensive cardiac services across our network.



Our Integrated Business Model

Asset-light expansion, specialist-led capabilities and integrated care delivery

01 BUILD THE NETWORK

LEASED FACILITIES

- Gujarat Kidney & Super Speciality Hospital, Vadodara
- Gujarat Multispeciality Hospital, Godhra

CONTROLLED FACILITIES

- Majority stakes in four established hospitals
- Ownership: 51% - 90%
- Presence across Central Gujarat

Expand geographic reach without relying solely on Greenfield Projects

02 BUILD CLINICAL CAPABILITIES

OUR CORE STRENGTH
RENAL SCIENCES & UROLOGY

Endourology | Urologic Oncology | Renal Transplant

Laparoscopic Urology | Reconstructive Urology

EXPANDING TERTIARY CARE

Cardiology | Oncology | Orthopaedics

OBGY | General Surgery

Broader clinical capabilities across specialties enable higher case mix, better outcomes and sustainable growth

03 CAPTURE PATIENT JOURNEY

OPD / CONSULTATION	Patient entry and assessment
DIAGNOSTICS	Pathology, radiology and imaging
IPD / ICU	Inpatient and critical care
SURGERY / PROCEDURES	Tertiary and super-speciality interventions
PHARMACY / FOLLOW-UP	Medications & continuity of care

More of the patient journey delivered within the same hospital network

Ability to Attract and Retain Skilled Medical Professionals

Registration of Gujarat Kidney Hospital with the **Kidney Transplant Center** under the Human Organs Transplantation Act, 1994.

Multi-disciplinary model, tertiary care focus, and commitment to training and research attract leading medical talent.

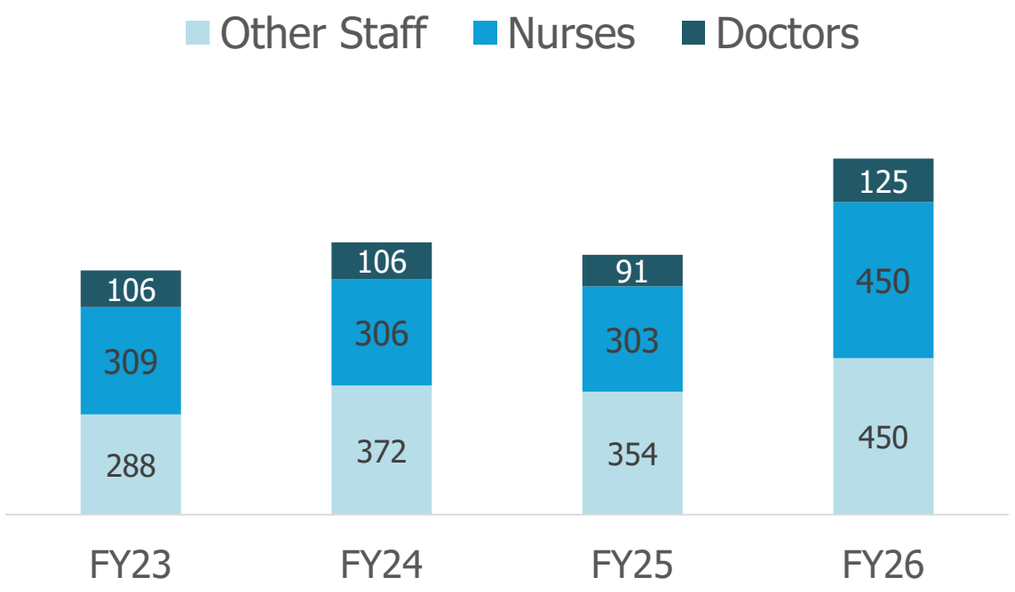
Low attrition rates : Doctors – 2.40% to 2.99%; visiting doctors - 2.10% and 0.00% Nurses – 0.85% to 0.00% (FY25 & H1 FY26).

Led by **Dr. Pragnesh Y. Bharpoda**, fostering a strong, stable team of 125 doctors and 350 nurses (as of March 31 2026).

CME programs and continuous learning culture promote long-term engagement and professional growth.

Localized hiring and flexible engagement models (minimum-guarantee & fee-for-service) enhance retention and performance alignment.







Expanding Beyond Gujarat Through a Dubai Healthcare Platform

Entry into Dubai strengthens access to international patients and medical tourism opportunities



STRATEGIC ENTRY INTO DUBAI

51%

STAKE ACQUIRED

Entry into the Dubai healthcare market through a majority stake in an established polyclinic

(Remaining 49% stake in process of being acquired)

ESTABLISHED REVENUE BASE

₹20-25 Cr Revenue

Jan'26-June'26: 5.1 Mn AED

Existing revenue base provides an operating platform for further expansion

MEDICAL TOURISM

GATEWAY TO INTERNATIONAL PATIENTS

Dubai platform can facilitate access to international patients and create opportunities to channel medical- tourism cases into GKSSL's specialist network

DUBAI PRESENCE
International patient access

→

MEDICAL TOURISM
Patient sourcing & referral opportunity

→

GKSSL SPECIALIST NETWORK

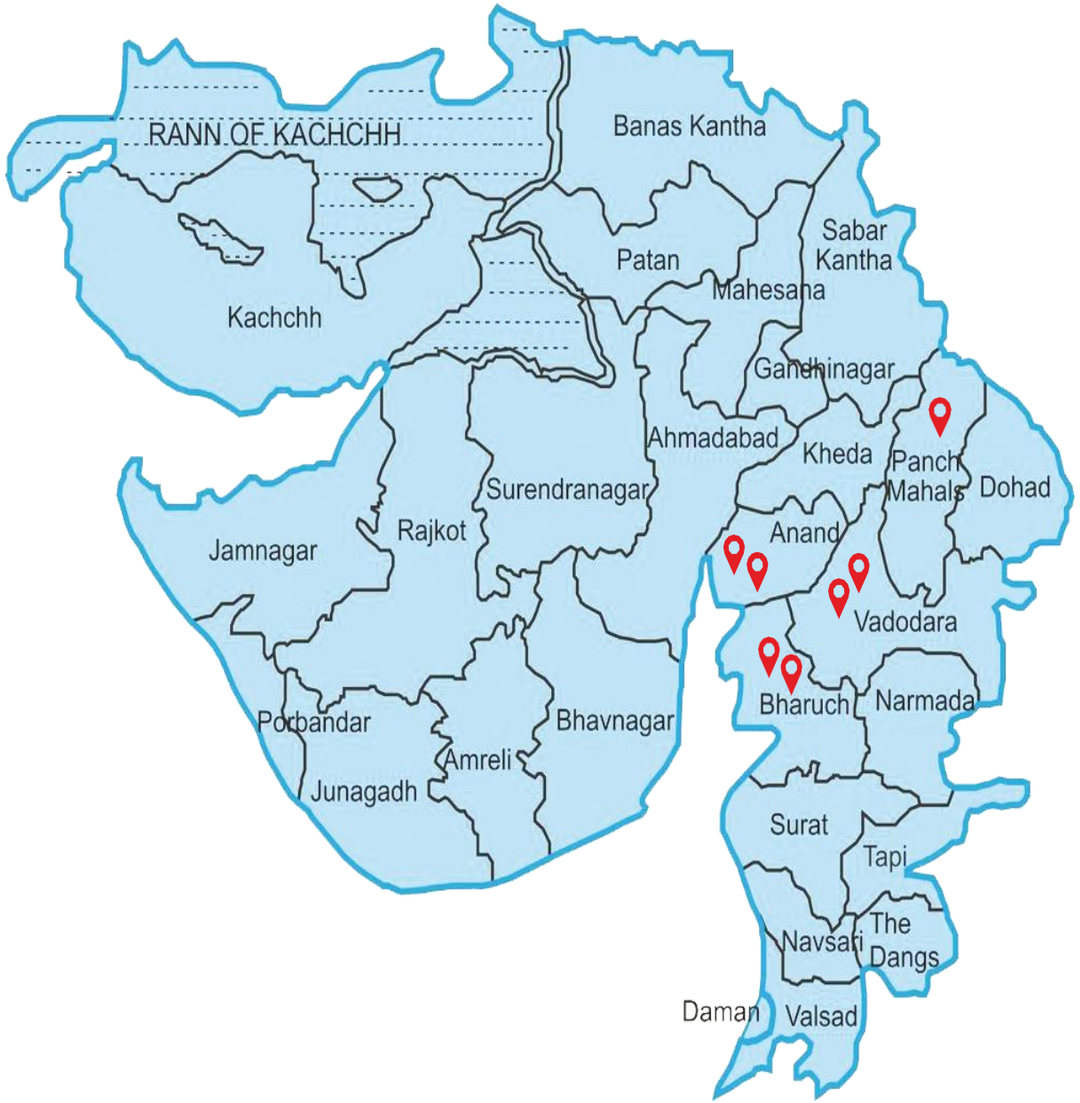
Asset-Light Business Model with Strong Presence in Central Gujarat

01

We follow an asset-light business model, operating through a mix of leased and controlled facilities across central Gujarat.

02

Our focus on the central Gujarat region provides a distinct competitive advantage. With a presence in four cities, we have developed a deep understanding of regional demographics, patient preferences, and healthcare delivery dynamics. Our hospitals are strategically located in densely populated neighborhoods, ensuring high accessibility and local familiarity, which, combined with strong medical expertise and technology-driven care, has helped us establish significant brand equity among patients.

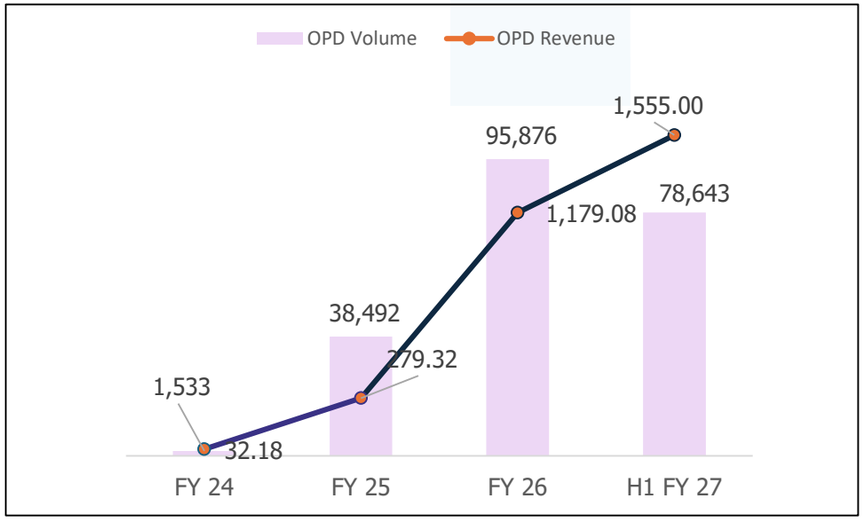


Our Hospitals

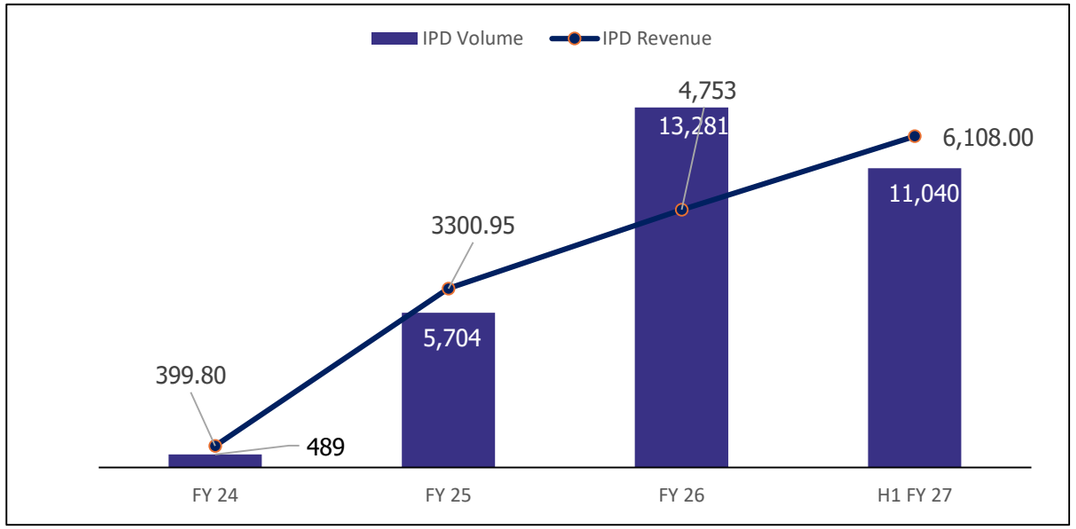
Hospitals	Stake (%)	Location
Parekh Hospital	100%	Ahmedabad
Ashwini Medical Centre	100%	Anand
Surya Hospital	90%	Borsad
Gujarat Kidney & Superspeciality Hospital	100%	Vadodara
Gujarat Surgical Hospital	90%	Vadodara
Gujarat Multispeciality Hospital	100%	Godhra
Raj Palmland Hospital	51%	Bharuch
Apex 1	100%	Bharuch
Apex 2	100%	Zadeshwar
Patel Multispeciality Hospital	51%	Ankleshwar
Blue Tree Clinics	51%	Dubai

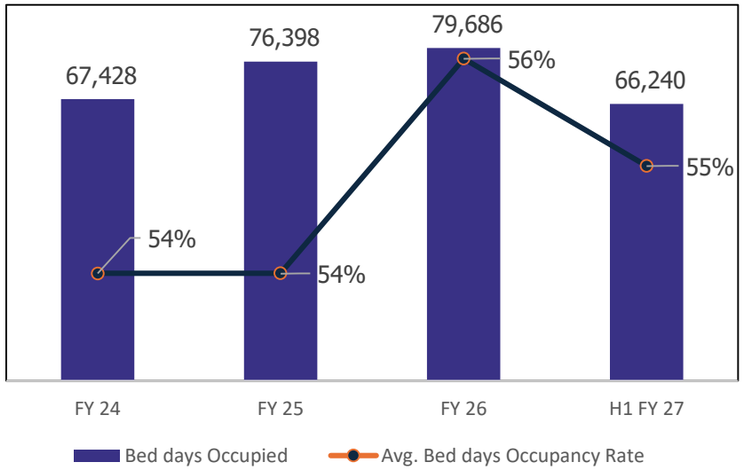
Excellence across all the operational parameters

OPD Volume & OPD Revenue (Rs. in lakhs)

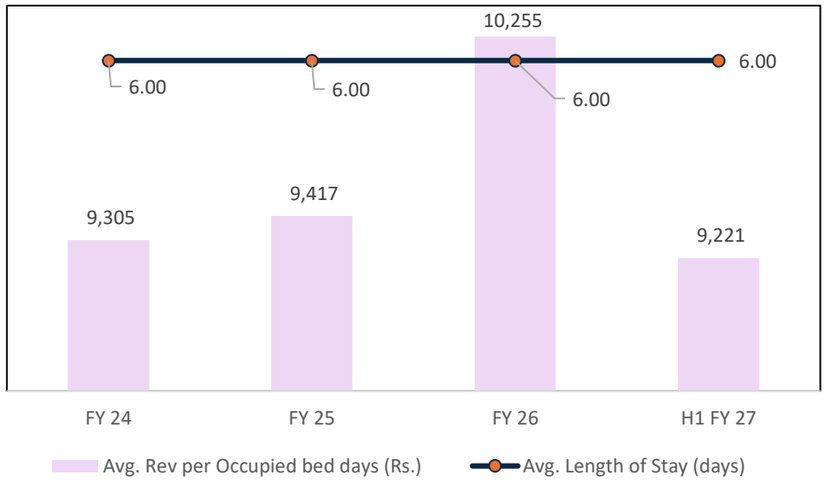


IPD Volume & IPD Revenue (Rs. in lakhs)





Average Revenue per Occupied Bed & Average Length of Stay



"Delivering quality, affordable and patient-centric care across central Gujarat."

Strategy (1/2)

01 PURSUE STRATEGIC INORGANIC GROWTH OPPORTUNITIES



Actively evaluate value-accretive acquisitions and alliances that complement our existing operations.

Focus on micro-markets in central Gujarat to enhance reach, service offerings, and operational capabilities.

Completed acquisitions in FY 2024-25 include Gujarat Kidney Hospital, Gujarat Multispeciality Hospital, Surya Hospital & ICU, Gujarat Surgical Hospital, Ashwini Healthcare, 51% stake in Raj Palmland Hospital Pvt. Ltd. and Harmony Medicare Private Limited.

Continue to leverage our experience to identify, execute, and integrate future strategic opportunities for sustainable growth.

02 IMPLEMENTATION OF INITIATIVES TO IMPROVE OPERATIONAL EFFICIENCIES



Integrated healthcare network : Streamlining operations across hospitals through standardized consumables, optimized procurement, and supplier consolidation to achieve cost efficiencies and scale advantages.

Medical technology : Planning to deploy advanced medical equipment, including the Stryker orthopaedic robot, to enhance clinical precision, case mix, and revenue per occupied bed.

Possible tie-up with small nursing homes : Exploring tie-ups with small nursing homes to provide diagnostic, operative, and staffing support, extending reach and optimizing resource utilization.

Centralized Procurement : Implementing group-wide purchasing to reduce redundancies and sourcing costs, enabling competitive pricing for patients.

Strategy (2/2)

01 CONTINUE TO RECRUIT AND RETAIN SKILLED HEALTHCARE PROFESSIONALS



Focus on attracting and retaining reputed doctors, nurses, and allied healthcare professionals to ensure quality patient care.

Continuous training and upskilling programs to keep staff updated with new technologies, medical procedures, and best practices.

Partnerships with nursing and medical colleges to maintain a consistent talent pipeline and ensure staffing continuity.

Investment in academics and research to foster innovation, professional development, and long-term retention of healthcare talent.

02 STRENGTHEN OUR EXISTING HOSPITALS AND THEIR OFFERINGS AND ADD NEW CAPABILITIES AND SPECIALTIES



Enhancing specialities across hospitals with a focus on urology, nephrology, interventional cardiology, and oncology to meet rising regional demand.

Upgrading newly acquired hospitals - Raj Palmland (Bharuch), Surya Hospital & ICU (Borsad), and Ashwini Medical Centre (Anand) - by developing super-speciality departments and expanding service offerings.

Establishing new infrastructure such as renal transplant units, 3D imaging for urology, and interventional cardiology departments at key hospitals.

Investing in advanced medical equipment, including laser systems, cardiac cath labs, laparoscopic and endoscopic instruments, and an IVF laboratory, to enhance clinical capabilities and service quality.

Annexures



Industry Overview (1/3)



01 **Comparative Analysis :** India v/s key emerging & developed economies.

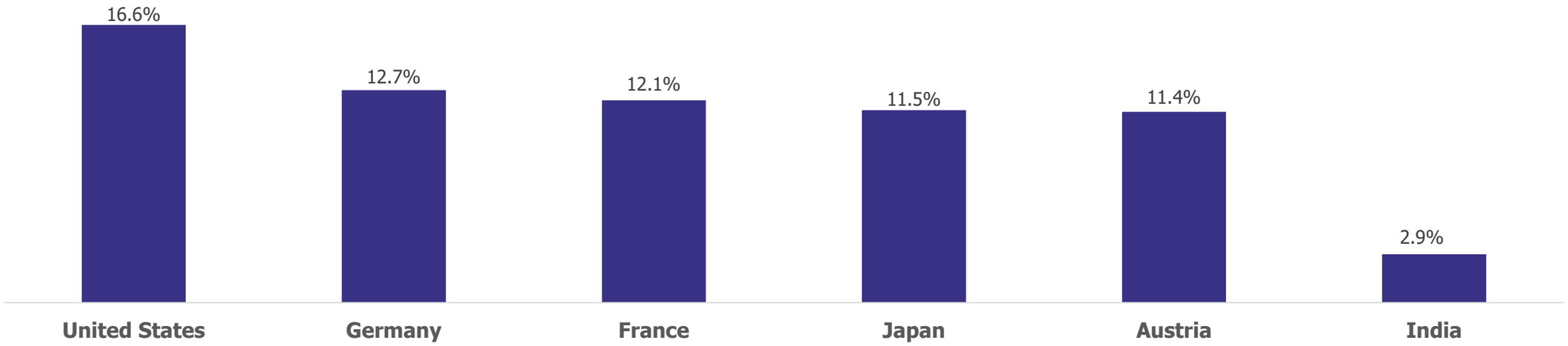
02 Government health expenditure stood at approximately 1.9% of GDP in 2023-24, an increase from 1.28% in 2018-19. The government aims to raise this to 2.5% by 2025, as outlined in the National Health Policy.

03 Compared to these countries, India's low health expenditure underscores significant challenges in prioritizing and funding its healthcare system, emphasizing the need for greater investment to bridge the gap.

04 India also ranks relatively low with one of the highest out-of-pocket spending i.e., healthcare spending bear by the patient itself as compared to the other developed markets like the USA.

05 Reflecting this low level of the healthcare indicator, India ranks at 134th position (amongst 193 countries) on the Human Development Index ranking as per the United Nations Human Development Report of 2023-2024.

Comparison of Healthcare Expenditure as of 2022



Source - OECD

Indian Hospital Sector

01 The Indian hospital sector forms the core part of the healthcare industry, encompassing medical devices, clinical trials, medical tourism, telemedicine, health insurance, and medical equipment. Hospitals represent the largest segment within the total healthcare market.

02 The Indian hospital industry has experienced significant growth, increasing from INR 2,400 billion in FY 2016 to INR 5,800 billion in FY 2023. It is further estimated to have risen by 12% in FY 2024, reaching approximately INR 6,496 billion.

03 Furthermore, the Government's focus on making affordable healthcare available to all the socioeconomic strata of the country has created tremendous opportunities in the country's healthcare sector.

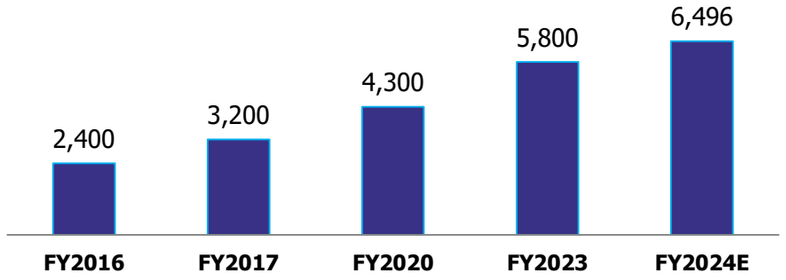
04 Ayushman Bharat is expected to improve occupancy levels at participating hospitals. Government's emphasis to upgrade government hospitals attached to medical colleges and setting up of AIIMS colleges will augur well for the sector.

05 Growth in organized hospital chains will also benefit the sector as they are now penetrating tier 2 cities. Improvement in healthcare standards by offering quality diagnostics and care at affordable prices is fuelling growth for organized hospital chains and will be beneficial for the sector.

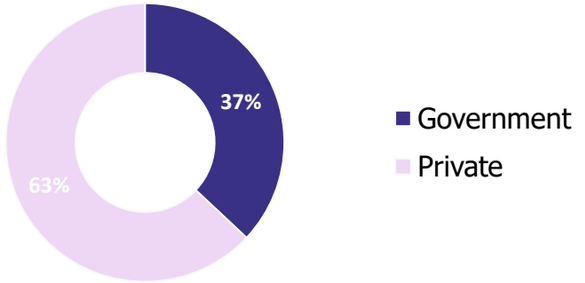
Demand Drivers

- Changing Health Profile
- Access to Huge Population Base, Excess to Quality Healthcare Facilities & Affordability
- Increasing Geriatric Population
- Penetration of Health Insurance
- Rising Chronic and Lifestyle Diseases
- Increased Healthcare Awareness and Rising Disposable Incomes
- Medical Tourism
- Expansion in Tier 2 and Tier 3 Markets

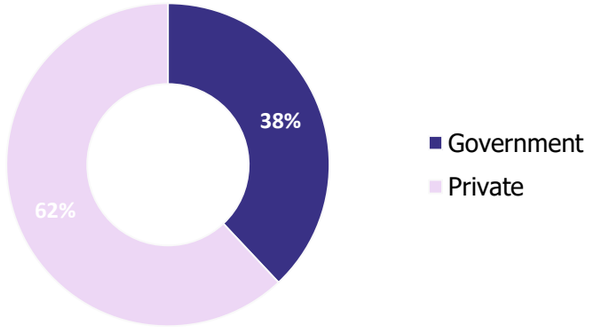
Hospital Industry in India (INR Billion)



Number of Hospitals in India



Number of Hospital Beds in India



Hospital Infrastructure in Gujarat

01 Gujarat's hospital infrastructure has evolved significantly over the years, reflecting a blend of modern facilities and traditional healthcare practices.

02 The state boasts a comprehensive network of ~175 government, and, ~362 private hospitals, ranging from primary healthcare centers in rural areas to multi-speciality tertiary care hospitals in urban regions.

03 The state has around ~1,18,727 doctors and as of 2022, Gujarat boasts 319 Community Health Centers (CHCs), 1,463 Primary Health Centers (PHCs), and 6,575 sub-centers.

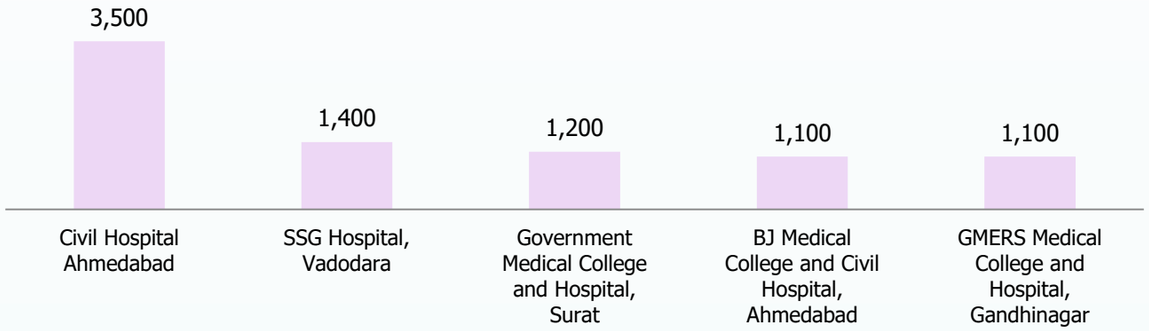
04 According to the estimates total major government hospitals of Gujrat boast around ~8000 beds in total in contrast total major private hospitals contribute around ~2,200.

05 Gujrat Boast has a population of over 70 million in 2023 and is projected to reach 90 million by 2030, the state requires substantial scaling up of its facilities.

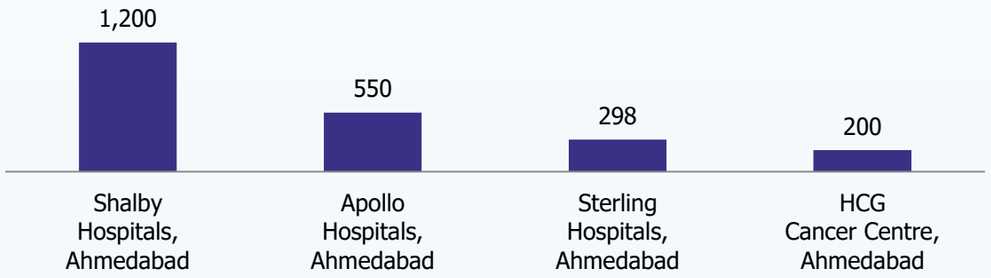
06 The current availability of 64,862 beds across both public and private sectors falls significantly short of the recommended 352,000 beds (5 beds per 1,000 population), leaving a gap of 287,138 beds. Similarly, diagnostic centers are insufficient; with only 923 diagnostic centers available, there is a shortfall of 6,218 centers based on the norm of 1 diagnostic center per 10,000 people.

Source – D&B Secondary Research

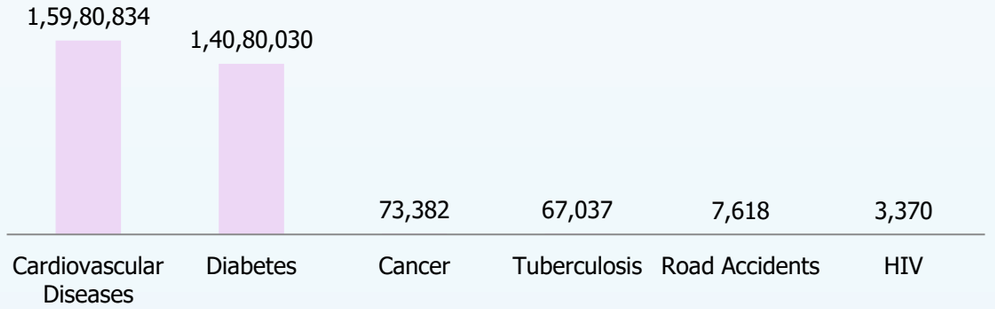
Total beds in Major Government Hospitals



Total beds in Major Private Hospitals

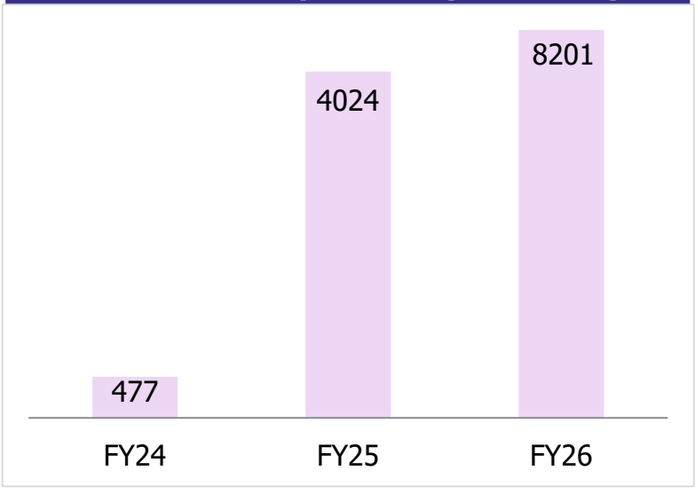


Diseases Burden in Gujarat

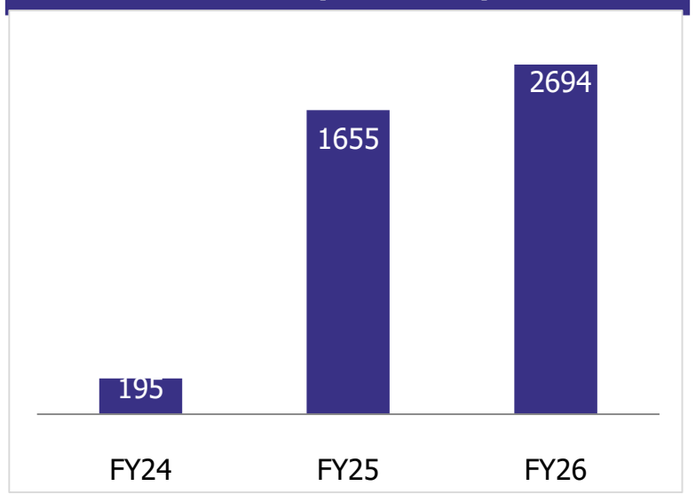


Key Financial Ratios

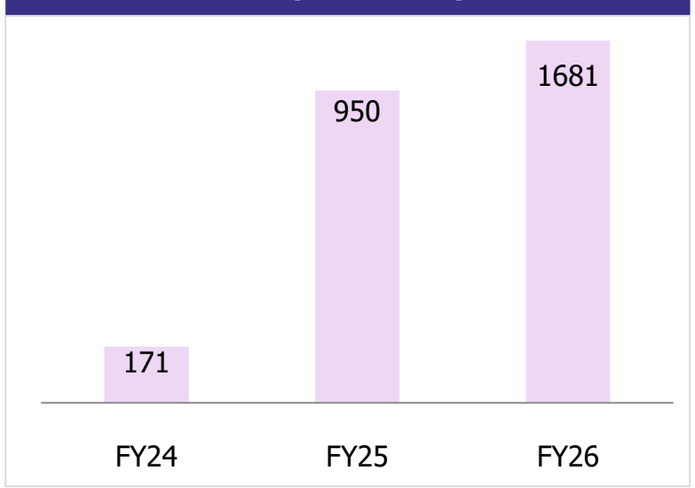
Revenue from operations (Rs in Lakhs)



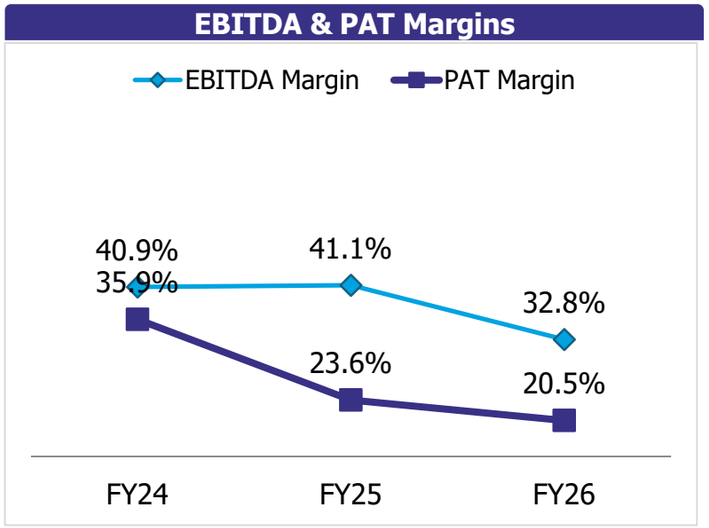
EBITDA (Rs in Lakhs)



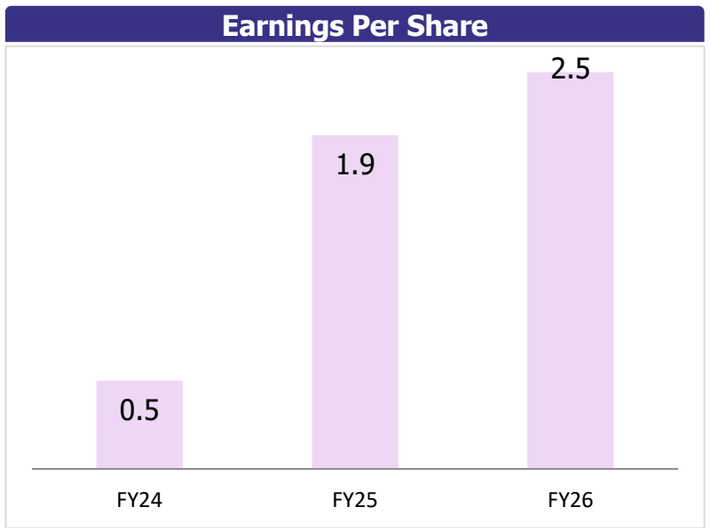
PAT (Rs in Lakhs)



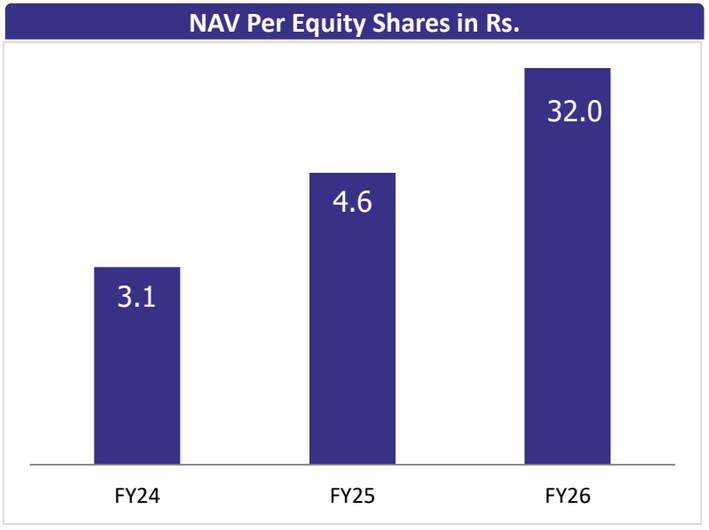
EBITDA & PAT Margins



Earnings Per Share

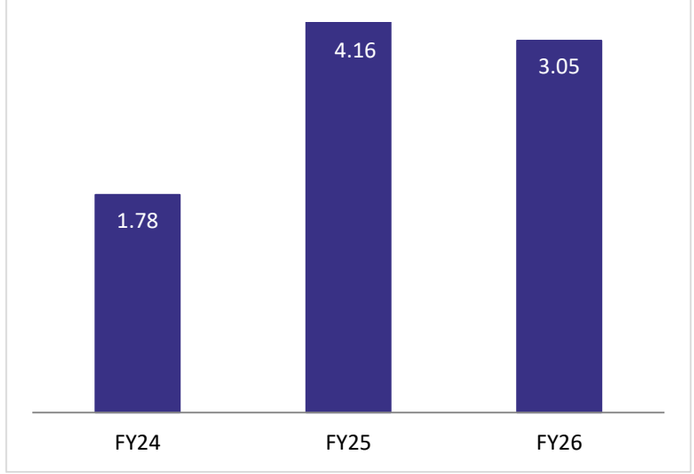


NAV Per Equity Shares in Rs.

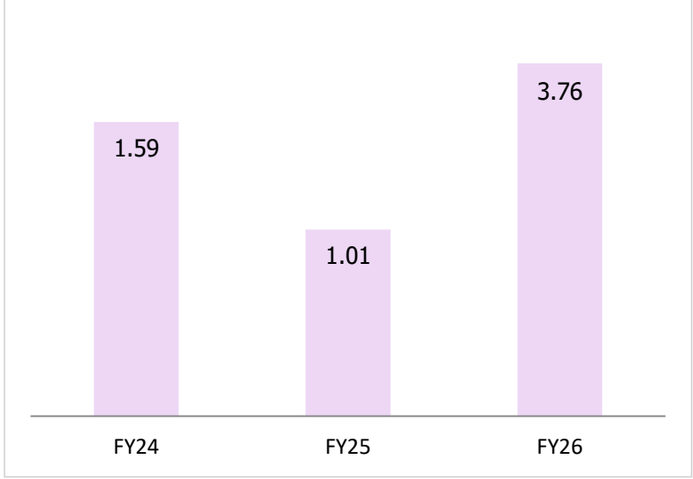


Key Financial Ratios

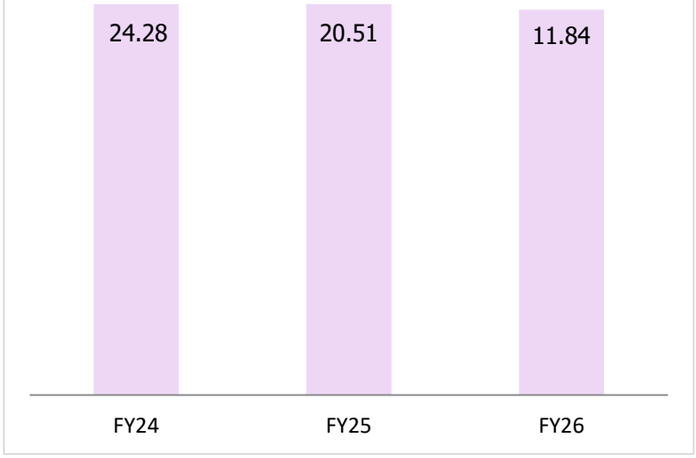
Trade Receivables Turnover Ratio



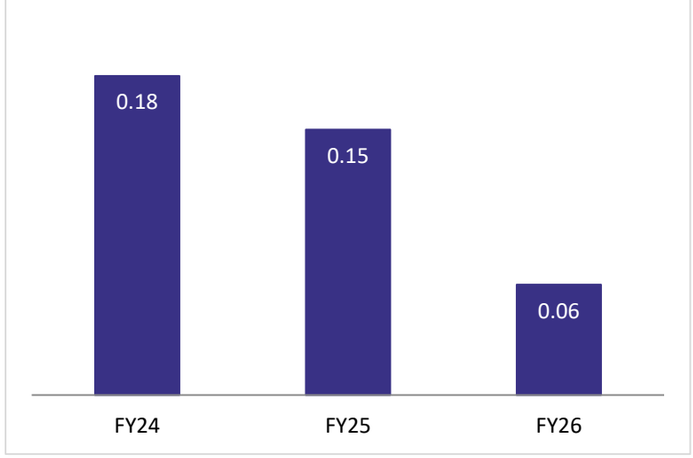
Current Ratio



Interest Coverage Ratio



Debt - Equity Ratio



Our Hospitals



01

GUJARAT KIDNEY AND SUPERSPECIALITY HOSPITAL, VADODARA

Commenced operations in 2018.

Currently has an operational capacity of 125 beds.

Offer surology, nephrology, cardiology, oncology, orthopaedics, gynaecology, and general medicine up to tertiary care level, with an in-house pharmacy and medical store.



02

GUJARAT MULTISPECIALITY HOSPITAL, GODHRA

Established in 2023 with a focus on multispeciality and super-speciality care.

Bed capacity of 100 beds as of March 31, 2026.

Provides services in urology, nephrology, cardiology, general surgery, obstetrics and gynaecology, orthopaedics , and general medicine.

Equipped with a diagnostic centre and in-house pharmacy; notable for performing the hospital group's first renal transplant and angiography.



03

GUJARAT SURGICAL HOSPITAL IN VADODARA

Commenced operations in 2015, with an operational capacity of 25 beds.

Offers general surgery, laparoscopic and minimally invasive surgery, spine surgery, orthopaedics, bariatric surgery, and colorectal surgery

Includes an in-house pharmacy and medical store for seamless patient care.



04

RAJ PALMLAND HOSPITAL PVT. LTD., BHARUCH

Raj Palmland Hospital in Bharuch commenced operations in 2019 and currently has an operational capacity of 50 beds.

The hospital is NABH accredited, ensuring adherence to the highest standards of patient care and safety, and is empanelled under the Ayushman Bharat - PMJAY scheme.

It offers multispeciality services up to tertiary care, with an in-house pharmacy and medical store, and plans to establish an interventional cardiology department to further enhance its clinical offerings.

Our Hospitals



APEX MULTISPECIALITY AND TRAUMA CENTER, BHARUCH UNIT-1 AND UNIT-2

01 The hospital commenced operations, which has, over the years, grown to an operational bed capacity of **150 beds as of June 30, 2026.**

02 The hospital provides services across various specialties including urology, nephrology, cardiology, orthopaedic, general medicine extended up to tertiary care.



SURYA HOSPITAL & ICU, BORSAD

01 Surya Hospital in Borsad commenced operations in 2021 and currently has an operational capacity of **50 beds as of March 31, 2026.** The hospital provides services in respiratory medicine, internal medicine, and operates a fully equipped intensive care unit (ICU).

02 It also has an in-house pharmacy and medical store, ensuring accessibility and continuity of patient care.



ASHWINI MEDICAL CENTRE AND ASHWINI MEDICAL STORE, ANAND

01 Ashwini Medical Centre in Anand commenced operations in 2008 and has grown to an operational capacity of **50 beds as of March 31, 2026.**

02 The hospital offers a range of multispeciality services extending up to tertiary care, with future plans to add interventional cardiology to further strengthen its service portfolio.

Robust Management Team and Board



Dr. Pragnesh Yashwantsinh Bharpoda
Chairman and Managing Director

A qualified urologist and surgeon with over a decade of clinical experience in renal transplantation, laparoscopic, and endoscopic procedures. He founded Gujarat Kidney Hospital and Godhra Hospital and currently leads the Urology and Nephrology departments across the group.



Anitaben Yashvantsinh Bharpoda
Non-Executive Director

Has over six years of experience in hospital pharmacy operations and management. Proprietor of New Gujarat Pharmacy and partner at SMIT Medical Store. Associated with the Company as Director since incorporation.



Dr. Udayan Maheshkant Kachchhi
Independent Director

A pathologist with over a decade of experience, holding an MD in Pathology from M.S. University of Baroda. Proprietor of Dr. Udayan's Laboratory and former Director at Amarnath Medical Analytics Pvt. Ltd.



Dr. Bhartiben Pragnesh Bharpoda
Whole-time Director

A qualified physiotherapist with over five years of experience, holding a Bachelor's degree in Physiotherapy from Sardar Patel University. She provides physiotherapy consultancy services across the group's hospitals and has been associated with the Company since inception.



Jagdishbhai Vinodchandra Thakkar
Independent Director

A Chartered Accountant and SEBI-registered Research Analyst with extensive experience in data analysis and interpretation. Serves as Director at Fortune Fiscal Ltd. and Ashwamegh Securities Pvt. Ltd.



Dr. Kairavi Naimesh Shah
Independent Director

An ophthalmologist with over five years of experience, holding an MS in Ophthalmology from Gujarat University. Partner at Karjan Eye Hospital and associated with the Company as Independent Director since December 2024.

Recognized for Excellence



Registration of Gujarat Kidney Hospital with the **Kidney Transplant Center** under the Human Organs Transplantation Act, 1994.



Renewal of registration of Gujarat Kidney Hospital with Kidney Transplant Center under the Human Organs Transplantation Act, 1994. Accreditation for our Gujarat Kidney Hospital by the **National Accreditation Board for Hospital & Healthcare Provide.**

*These accreditations and registrations were received by M/s. Gujarat Kidney and Superspeciality Hospital through the Gujarat Kidney Hospital.
The Gujarat Kidney Hospital was subsequently transferred to our Company pursuant to the Business Transfer Agreement.



Thank You...



GUJARAT KIDNEY AND SUPER SPECIALITY LIMITED

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