

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

CIN : L74900PN2008PLC132926

Office No. 1901, Tower A, Gokhale Business Bay,
Plot No. A6 A7, Sr. No. 20/2, Paschimnagri, Kothrud,
Pune, Maharashtra, India, 411038

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Website: <https://www.gkenergy.in>



October 29, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (East), Mumbai - 400 051	To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001
NSE Symbol: GKENERGY	Scrip Code BSE- 544525

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 - Press Release

We are enclosing a copy of the press release titled "Q2 FY27 Revenue from Operations at Rs. 4,026.54 Million, Q2 FY27 EBITDA at Rs. 744.15 Million, with margin of 18.5%, 19,391 systems installed".

The said information will also be uploaded on the website of the Company www.gkenergy.in.

You are requested to kindly take the above information on your records.

Thanking you,

By order of Board of Directors

For GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

SHUBHAM
SURESH JAIN

Digitally signed by
SHUBHAM SURESH JAIN
Date: 2026.10.29 14:23:37
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Shubham Suresh Jain

Company Secretary & Compliance Officer

Membership No. A76578

Place: Pune

Encl: as above

Q2 FY27 Revenue from Operations at Rs. 4,026.54 Million Q2 FY27 EBITDA at Rs. 744.15 Million, with margin of 18.5%, 19,391 systems installed

Pune 29th October 2026: GK Energy Limited (NSE: GKENERGY), India's largest decentralised renewable energy infrastructure execution platform with technology defined, low-capex controlled manufacturing ecosystem, has announced its financial results for the quarter and half year ended 30th September 2026.

Financial Performance:

Rs. Million	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	4,026.54	3,585.04	12.3%	5,051.92	(20.3%)	9,078.46	6,537.72	38.9%
EBITDA	744.15	737.43	0.9%	861.14	(13.6%)	1,605.29	1,320.40	21.6%
EBITDA Margin %	18.5%	20.6%	<i>na</i>	17.0%	<i>na</i>	17.7%	20.2%	<i>na</i>
EBIT	730.59	729.32	0.2%	848.49	(13.9%)	1,579.08	1,306.97	20.8%
EBIT Margin %	18.1%	20.3%	<i>na</i>	16.8%	<i>na</i>	17.4%	20.0%	<i>na</i>
PBT	657.85	620.85	6.0%	802.89	(18.1%)	1,460.74	1,120.43	30.4%
PBT Margin %	16.3%	17.3%	<i>na</i>	15.9%	<i>na</i>	16.1%	17.1%	<i>na</i>
PAT	493.64	464.59	6.3%	596.73	(17.3%)	1,090.37	833.97	30.7%
PAT Margin %	12.3%	13.0%	<i>na</i>	11.8%	<i>na</i>	12.0%	12.8%	<i>na</i>
EPS	2.43	2.70	<i>na</i>	2.94	<i>na</i>	5.37	4.85	<i>na</i>

Retail Rooftop - Residential and Commercial (B2C)

- Strong growth in the retail rooftop solar business, driven by rising acceptance among Residential and Commercial
- Received an institutional order to install 100,000 Rooftop Solar Systems.

Agricultural

- Received an additional institutional order for 14,000 Off-grid DC Solar Photovoltaic Water Pumping Systems in Maharashtra

Utility

Entered the fast-growing Battery Energy Storage Systems (BESS) segment with a first order for a 150 MW / 300 MWh utility-scale installation.

Business Highlights:

- Cumulatively installed more than 184,000 renewable energy systems as of September 2026
- Commissioned over 800 MW of renewable energy capacity across India
- Order book of ₹7,880.00 Mn, comprising orders as on 30.09.2026 and orders received from 01.10.2026 onwards

Commenting on the performance Mr. Gopal Rajaram Kabra Managing Director, CEO and Chairman said:

“Building on our established business of solar-powered agriculture pump systems, GK Energy is now scaling rooftop solar and expanding into energy storage. This progression advances our ambition to build India’s largest decentralized renewable energy execution and integration platform, with capabilities across power generation, storage and delivery.

On financial performance, Revenue from Operations was Rs. 4,026.54 million, EBITDA was Rs. 744.15 million and Profit After Tax was Rs. 493.64 million during the quarter. For H1 FY27, revenue reached Rs. 9,078.46 million, with EBITDA of Rs. 1,605.29 million and Profit After Tax of Rs. 1,090.37 million. Our order book of Rs. 7,880.00 million provides visibility for future execution.

Recent business wins mark an important step in broadening our portfolio. We secured single rooftop solar order to install 1,00,000 systems. In energy storage, we received our first Battery Energy Storage Solutions order of 150 MW / 300 MWh utility-scale BESS with further opportunities in the pipeline. The solar pumping business continues to gain momentum, further strengthened by the additional award for 14,000 off-grid solar pumps in October 2026.

Supporting this expansion is our technology-defined, low-capex controlled manufacturing ecosystem. Access to partner manufacturing capacity, combined with control over sourcing, specifications and quality, enables us to scale while directing capital towards execution, technology and customer reach.

Looking ahead, our vision is to reach 1 million installed systems and build a USD 1 billion business by 2030. Our priority is to convert emerging opportunities into profitable growth through timely execution, dependable products, responsive service and disciplined capital allocation. These priorities will guide us as we expand our renewable energy platform, build one of India’s most trusted renewable energy brands and create long-term value for all stakeholders.”

For further information, please contact:



Mr. Shubham Suresh Jain
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**Churchgate
Investor Relations**

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Building India's Largest Decentralized Renewable Energy Infrastructure

GK Energy: Decentralized Solar Solutions



Products	Sectors We Serve	Community Connect	Value Proposition	
 Solar Rooftop System  Solar Agri Pump System  Battery Energy Storage System	 Agriculture - Solar pumping - Farm energy solutions  Residential - Rooftop solar - Home storage  C & I - Rooftop solar - Energy storage  Utility - Utility scale solar - Battery Energy Storage System	 6 States Presence  20 + Warehouses  40 + Owned Vehicles  200 + Team Leads  1,300 + Installers  7,500 + Villages Covered	Community Access to clean Solar Power Assurance of electricity supply Compelling economic benefits GK Energy Approach Flexible Sourcing Strategy Strong Rural Brand Decentralized Solar Solutions >2.1 Mn tons CO₂ Saved 18 Yrs Of Experience	
H1 FY27 Revenue ₹9,078.46 Mn	EBITDA ₹1,605.29 Mn	PAT ₹ 1,090.37 Mn	Systems Installed 43,509	Order Book ₹ 7,880.00¹ Mn

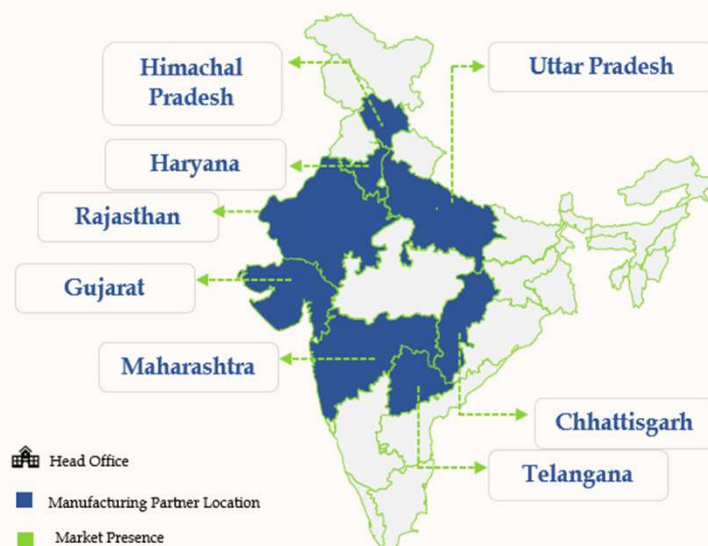
C & I: Commercial and Industrial

ROCE/ROE are calculated on an annualized basis

Note¹: As on 30th September 2026, and orders received to date

Delivering Clean Energy Access to Remote Communities Across Multiple States

Strategic Manufacturing Partnership (8 States)



Community Market Presence (6 States)



Q2 and H1 FY2027 Earnings Conference Call

Conference Call Details: Thursday, October 29, 2026, at 15:30 PM IST	
Diamond Pass	
https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=2502192&linkSecurityString=1638493740	
Universal Access Number	+91 22 6280 1488; +91 22 7115 8869
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	UK: 08081011573; USA: 18667462133; Singapore: 8001012045 ; Hong Kong: 800964448

About GK Energy Limited:

GK Energy is one of India's leading decentralised renewable energy infrastructure execution companies focused on providing distributed clean energy solutions primarily in rural India and emerging clean energy segments aligned with India's long-term energy transition and sustainability goals. The Company has also entered the battery energy storage (BESS) segment, alongside its solar pumping and rooftop solar businesses.

Founded in 2008, the Company operates through a technology-defined and low-capex business model supported by an extensive low-capex controlled manufacturing ecosystem, decentralised logistics infrastructure, and one of the sector's largest field execution networks. GK Energy's operating architecture enables scalable deployment of renewable energy systems across rural and distributed markets without heavy manufacturing capital intensity.

The Company till September 2026 has cumulatively installed more than 1,84,000 renewable energy systems and commissioned over 800 MW of renewable energy capacity across India, with operational presence spanning 7,500+ villages. Its execution capabilities are supported by dedicated warehousing infrastructure, logistics capabilities, and a large network of installation and commissioning partners across multiple states.

The Company has also entered the rapidly growing Battery Energy Storage Systems (BESS) Segment with its first order of 150 MW/300 MWh Systems to be installed in the state of Maharashtra.

For more details, please visit: www.gkenergy.in

Certain statements in this press release that are not historical facts are "forward looking statements." These statements are based on current assumptions, expectations, and projections about future events and performance. Actual results may differ materially from those expressed or implied due to various risks, uncertainties, and external factors. The company does not undertake any obligation to update or revise any forward-looking statements, except as required under applicable laws.

Registered Address and Corporate Office

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