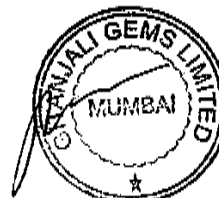


GITANJALI

Statement of unaudited financial results for the quarter and half-year ended December 31, 2013

Profit & Loss statement

Particulars	Quarter ended			Nine months ended		(Rs. in Lacs)
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	Year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31.03.2013
PART - I						Audited
1 Income from Operations	126,454.77	230,484.47	245,388.91	618,473.19	672,445.23	1,038,066.51
(a) Net Sales / Income from Operations	-	-	-	-	-	-
(b) Other operating income	126,454.77	230,484.47	245,388.91	618,473.19	672,445.23	1,038,066.51
Total income from operations (net)						
2 Expenses	54,825.36	195,059.82	186,356.13	485,931.11	588,893.42	958,854.04
a) Cost of materials consumed / Purchase of stock-in-trade	54,342.09	16,770.74	34,943.33	67,413.81	21,614.17	(13,411.49)
b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	503.86	523.26	625.65	1,619.38	1,811.81	2,385.60
c) Employee benefits expense	120.35	123.51	91.43	356.70	261.94	487.85
d) Depreciation & amortization expense	4,168.31	8,904.19	11,101.50	31,725.68	26,025.46	41,319.76
e) Other expenses	113,959.97	221,381.52	233,118.04	587,046.68	638,606.80	989,635.76
Total Expenses						
3 Profit from Operations before other income, finance costs and exceptional items (1-2)	12,494.80	9,102.98	12,270.87	31,426.51	33,838.43	48,430.75
4 Other Income	-	1,974.54	-	-	5,054.83	1,912.26
5 Profit from Ordinary activities before finance costs and exceptional items (3+4)	12,494.80	11,077.49	12,270.87	31,426.51	38,893.26	50,343.01
6 Finance costs	11,944.84	10,565.98	4,955.24	28,960.55	14,235.41	20,241.06
Interest cost	300.74	90.50	770.67	1,180.34	2,563.61	3,632.51
Others	249.22	421.01	6,544.96	1,285.62	22,094.24	26,469.44
7 Profit from Ordinary activities after finance costs but before exceptional items (5-6)	-	-	-	-	-	9.77
8 Exceptional Items	249.22	421.01	6,544.96	1,285.62	22,094.24	26,479.21
9 Profit from ordinary activities before tax (7+8)	-	-	-	-	-	-
10 Tax expense	50.00	85.00	1,310.00	260.00	4,420.00	5,188.20
- Income Tax	(50.00)	(85.00)	(1,310.00)	(260.00)	(4,420.00)	(5,300.00)
- MAT	17.23	15.34	5.27	54.08	15.92	74.85
- Deferred Tax	-	-	-	-	-	-
11 Net Profit from ordinary activities after tax (9-10)	231.99	405.67	6,539.69	1,231.54	22,078.32	26,516.16
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11-12)	231.99	405.67	6,539.69	1,231.54	22,078.32	26,516.16
14 Paid-up equity share capital	9,206.55	9,206.55	9,206.55	9,206.55	9,206.55	9,206.55
Face value of the share	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	271,207.01
16 Earnings per share (before extraordinary items)	0.25	0.44	7.14	1.34	24.09	28.90
a) Basic	0.23	0.41	7.14	1.25	24.09	28.77
b) Diluted	-	-	-	-	-	-
17 Earnings per share (after extraordinary items)	0.25	0.44	7.14	1.34	24.09	28.90
a) Basic	0.23	0.41	7.14	1.25	24.09	28.77
b) Diluted	-	-	-	-	-	-
PART - II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding	56,371,016	55,904,499	37,749,375	56,371,016	37,749,375	37,341,375
- Number of shares	61.23	60.72	41.00	61.23	41.00	40.56
- Percentage of shareholding	-	-	-	-	-	-
2 Promoters and Promoter Group Shareholding	7,273,015	7,875,343	20,254,030	7,273,015	20,254,030	19,130,530
a) Pledged / Encumbered	-	-	-	-	-	-
- Number of shares	20.38	21.78	37.29	20.38	37.29	34.96
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.90	8.55	22.00	7.90	22.00	20.78
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered	28,421,460	28,285,649	34,062,086	28,421,460	34,062,086	35,593,586
- Number of shares	79.62	78.22	62.71	79.62	62.71	65.04
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	30.87	30.72	37.00	30.87	37.00	38.66
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
B INVESTOR COMPLAINTS	Opening	Additions	Disposals	Closing		
Number of complaints	0	21	21	0		



GITANJALI

Standalone segmentwise reporting revenue, results and capital employed

A) Primary Segment (By Business Segment)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a) Segment - Diamond	77,029.22	163,092.06	125,158.25	382,830.30	327,375.04	446,969.89
b) Segment - Jewellery	50,036.43	67,881.94	121,401.30	237,814.64	349,428.83	596,425.98
Total	127,065.65	230,974.00	246,559.55	620,644.94	676,803.87	1,043,395.87
Less: Inter Segment Revenue	610.88	489.53	1,170.64	2,171.75	4,358.64	5,329.36
Net Sales / Income from Operations	126,454.77	230,484.47	245,388.91	618,473.19	672,445.23	1,038,066.51
2. Segment Results						
Profit / (Loss) before tax and interest from each segment						
a) Segment - Diamond	5,455.07	10,466.25	1,884.34	19,107.47	9,149.03	10,748.03
b) Segment - Jewellery	7,039.73	611.24	10,386.53	12,319.04	29,744.23	39,594.98
Total	12,494.80	11,077.49	12,270.87	31,426.51	38,893.26	50,343.01
Less						
l) Finance cost	12,245.58	10,656.48	5,725.91	30,140.89	16,799.02	23,873.57
Total profit before exceptional item & tax	249.22	421.01	6,544.96	1,285.62	22,094.24	26,469.44
3. Capital Employed						
a) Segment - Diamond	63,990.92	57,939.63	95,924.99	63,990.92	95,924.99	42,290.76
b) Segment - Jewellery	79,625.96	77,863.08	68,371.23	79,625.96	68,371.23	74,848.48
c) Unallocated net assets	141,259.58	148,841.76	114,955.94	141,259.58	114,955.94	163,274.32
Total	284,876.46	284,644.47	279,252.16	284,876.46	279,252.16	280,413.56

B) Secondary Segment (By Geographical Segment)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
India	32,287.35	90,120.24	170,716.78	293,765.73	452,293.80	722,650.33
Rest of the world	94,167.43	140,364.23	74,672.13	324,707.46	220,151.43	315,416.18
Total Revenue	126,454.77	230,484.47	245,388.91	618,473.19	672,445.23	1,038,066.51

