

GITANJALI

GG/GGL/S/2016/412

August 11, 2016

To,

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub : Outcome of Board Meeting held today i.e. August 11, 2016

**Ref : 1. BSE Scrip Code: 532715
2. NSE Scrip Symbol: GITANJALI**

Apropos the captioned subject and reference quoted above, please be informed that the Board of Directors of the Company at its meeting held today, has decided /approved the following :

1. The 30th Annual General Meeting ("AGM") of the Company for the financial year ended March 31, 2016, is scheduled to be held on Friday, September 30, 2016.
2. The Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 17, 2016 to Friday, September 30, 2016 (both days inclusive) for the purpose of Payment of Dividend. The payment of dividend, if approved at the AGM, will be made on or after October 05, 2016.
3. To raise funds upto Rs. 110 crores by issue of Convertible Warrants to promoter/promoter group/persons other than promoters through preferential allotment subject to the approval of shareholders, and in accordance with provisions of Companies Act, 2013 and the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable statutory provisions. The Shareholders approval will be sought in this regard in the ensuing AGM scheduled to be held on September 30, 2016

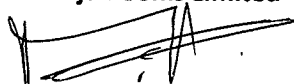
The meeting of the Board of Directors of the Company commenced at 2.30 p.m. and concluded at 6.30 p.m.

Kindly take the above on your record.

Thanking You,

Yours faithfully,

For Gitanjali Gems Limited


(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India

T: 022 40354600 / 01 F: 40354602 • www.gitanjaligroup.com

CIN No - L36911MH1986PLC040689