

July 06, 2022

To

The Manager

NSE Limited

Exchange Plaza, Plot No. C/1, G-Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai – 400051

**Subject: Post Offer Advertisement to the shareholders of GI Engineering Solutions Limited ('GESL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Post Offer Advertisement** made by us on behalf of **Mr. Vishesh Gupta** and **Vrindaa Advanced Materials Limited** (hereinafter collectively referred to as '**Acquirers**') to acquire 22,39,089 (Twenty Two Lakh Thirty Nine Thousand and Eighty Nine) Equity Shares constituting 26.00% of paid-up equity share capital of **GI Engineering Solutions Limited ('Target Company')** at a price of INR 5.15/- (Indian Rupees Five and One Five Paise only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

  
(**Manoj Kumar**)

Partner & Head – M&A and Transactions

