

May 31, 2022

To  
The Manager  
NSE Limited  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051


Subject: Letter of Offer to the shareholders of GI Engineering Solutions Limited ('GESL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Letter of Offer** made by us on behalf of **Mr. Vishesh Gupta** and **Vrindaa Advanced Materials Limited** (hereinafter collectively referred to as '**Acquirers**') to acquire 22,39,089 (Twenty Two Lakh Thirty Nine Thousand and Eighty Nine) Equity Shares constituting 26.00% of paid-up equity share capital of **GI Engineering Solutions Limited** ('**Target Company**') at a price of INR 5.15/- (Indian Rupees Five and One Five Paise only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For Corporate Professionals Capital Private Limited

  
(Ruchika Sharma)  
Associate Partner – M&A and Transactions

