

Godrej Industries Ltd.
Regd. Office : Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400 079. India
Tel. : +91-22-2518 8010/8020/8030
Fax: +91-22-2518 8068/8063/8074
Website : www.godrejinds.com
CIN : L24241MH1988PLC097781

November 21, 2014

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sirs,

Ref.: Godrej Industries Limited
BSE - Script Code: 500164, Scrip ID - GODREJIND
NSE - GODREJIND

Sub: Scheme of Amalgamation of Wadala Commodities Limited with Godrej Industries Limited and their respective shareholders.

Dear Sir / Madam,

The certified copies of orders of the Honourable High Court of Judicature at Bombay and Honourable High Court of Judicature at Madhya Pradesh, Indore Bench approving the Scheme of Amalgamation of Wadala Commodities Limited with Godrej Industries Limited and their respective shareholders are being filed by Godrej Industries Limited and Wadala Commodities Limited ('Scheme') with the Registrar of Companies, Mumbai, Maharashtra and Registrar of Companies, Gwalior, Madhya Pradesh on November 21, 2014. With the filing of the court order with the respective Registrar of Companies, Wadala Commodities Limited would stand dissolved without being wound up and the Scheme would become effective as on November 21, 2014.

As provided in the Scheme, Godrej Industries Limited, the Transferee Company will be fixing the Record Date in due course for ascertaining the shareholders of Godrej Industries Limited and Wadala Commodities Limited who would be eligible for allotment of shares of Godrej Industries Limited.

This information is furnished under applicable clause of the listing agreement. Request you to kindly take the same on record.

Thank you.

Yours faithfully,
For Godrej Industries Limited


K. R. Rajput
Company Secretary

