GIC Re

Ref.: GIC-HO/BOARD/SE-Q4-RSCA/29/2025-26 29th April 2025

To,

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai – 400051

Scrip Code: (BSE – 540755/ NSE – GICRE)

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2025.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025. The report has been issued by Mrs. Ragini Chokshi of M/s. Ragini Chokshi & Company, Company Secretaries.

The Report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on record.

Thanking You.

Yours sincerely
For General Insurance Corporation of India

Ramaswamy Narayanan
Digitally signed by Ramaswamy Narayanan
Date: 2025.04.29 16:59:34 +05'30'

Ramaswamy Narayanan
(Chairman & Managing Director)

Encl.: A/A

Ragini Chokshi & Co.
Company Secretaries
Tel. : 022-2283 1120
022-2283 1134
34, Kamer Building, 5th Floor, 38 Cawasji Patel Street, Fort, Mumbai - 400 001.
E-mail : ragini.c@rediffmail.com / mail@csraginichokshi.com
web: csraginichokshi.com

CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

We have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by **KFin Technologies Ltd,** the Registrar and Share Transfer Agent on behalf of **GENERAL INSURANCE CORPORATION OF INDIA** having its Registered Office at Suraksha, 170 J Tata Road, Churchgate, Mumbai- 400020 for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6thSeptember, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'

According to the best of our knowledge and according to the information and explanation given to us, we hereby certify that the information stated in the attached Reconciliation of Share Capital Audit Report for the quarter ended **31stMARCH, 2025** is true and correct.

Place: Mumbai
Date: 23/04/2025

FOR RAGINI CHOKSHI &COMPANY

Ragini Kamal Chokshi
Digitally signed by Ragini Kamal Chokshi

RAGINI CHOKSHI
(Company Secretary/Partner)
Membership No: F2390
C.P. No.1436
UDIN: F002390G000184176

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1)	For Quarter Ended	31st March, 2025	
2)	ISIN	INE481Y01014	
3)	Face Value	RS. 5/- Each	
4)	Name of the Company	GENERAL INSURANCE CORPORATION OF INDIA	
5)	Registered Office Address	Suraksha, 170 J Tata Road, Churchgate, Mumbai, Maharashtra- 400020	
6)	Correspondence Address	Suraksha, 170 J Tata Road, Churchgate, Mumbai, Maharashtra-400020	
7)	Telephone & Fax Nos.	Tel No:+91 22 2286 7000	
		Fax No.: +91 22 2288 4010	
8)	Email address	investors.gic@gicre.in	
9)	Name of the Stock Exchange where the Company's securities are listed	BSE LIMITED (BSE) NATIONAL STOCK EXCHANGE OF INDIA LTD (NSE)	
	Particulars	**Number of Shares**	**% of Total Issued Capital**
10)	Issued Capital (No. of Shares)	1,754,400,000	100.00
11)	Listed Capital (Exchange –wise) (as per the Company records)	BSE- 1,754,400,000 NSE- 1,754,400,000	100.00
12)	Held in dematerialized form in CDSL (as per the Company records)	2,09,33,479	1.1932
13)	Held in dematerialized form in NSDL (as per the Company records)	1,73,34,65,653	98.8068
14)	Physical (as per the Company records)	868	0.00
15)	Total No. of Shares (12+13+14)	1,754,400,000	100.00
16)	Reasons, for difference if any, between (10&11), (10 & 15), (11 & 15)	NA	

17)	Certifying the details of changes in share capital during the quarter under consideration as below						
	Particular	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated To CDSL	Whether Intimated To NSDL	In-principle Appr. Pending From SE
	NA	NIL	NIL	NIL	NIL	NIL	NIL

18)	Register of Members is updated (Yes/No) If not, update upto which date	Yes N.A.
19)	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.

20)	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?	N.A.		
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay			
	Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	N.A
	Pending for more than 21 days	Nil	Nil	N.A
22)	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Mr. Suresh Savaliya (cessation w.e.f 19/03/2025)** **Company Secretary &Compliance Officer (ACS 15545)** Tel No.: +91 22 2286 7520 Fax No.: +91 22 2288 4010		
23)	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	**RAGINI CHOKSHI &COMPANY** 34,Kamer Building, 5th Floor, 38, Cawasji Patel Street, Fort, Mumbai- 400001. Tel No: (022)22831120 **FCS No.: 2390** **COP No.: 1436**		
24)	Appointment of common agency for : Share Registry work (if yes, name and address)	**KFin Technologies Limited** Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana,500032 Tel No:040 - 67161562 Email: einward.ris@kfintech.com		
25)	Any other details that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changed its name etc.)	N.A		

Place: Mumbai
Date: 23/04/2025

FOR RAGINI CHOKSHI & COMPANY

Ragini Kamal Chokshi
Digitally signed by Ragini Kamal Chokshi

RAGINI CHOKSHI
(Company Secretary/Partner)
Membership No: 2390
C.P. No.1436
UDIN: F002390G000184176