

Ref. No.: GIC Re/SE/2018-19/02

Date: November 15, 2018

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai - 400051

Sub: Statement showing Utilization of Issue Proceeds from Fresh Issue of 17,200,000 equity shares for the quarter ended September 30, 2018 pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

As provided in the Prospectus, the Corporation has utilized the net proceeds of the Fresh Issue to augment the Capital base of the Corporation and to maintain its Solvency levels.

There is no deviation from the Objects stated in the Prospectus dated October 17, 2017.

Request you to take the above on record.

Thanking You

Yours sincerely

For General Insurance Corporation of India



(Suchita Gupta)
Company Secretary & Compliance Officer



भारतीय साधारण बीमा निगम
(भारत सरकार की कंपनी)

General Insurance Corporation of India

(Government of India Company)

CIN NO.: L67200MH1972GOI016133 IRDA REGN No.: 112

“सुरक्षा”, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020.

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एक कदम स्वच्छता की ओर