



**Regd. Office:** 301-306, Prakash Deep Complex, Near  
Mayank Trade Centre, Station Road, Jaipur- 302006  
Tel: 0141- 2361794, 2368794, 4083700 (10 lines)  
Email: [info@gicl.co](mailto:info@gicl.co) | Website: [www.gicl.co](http://www.gicl.co)  
CIN: L60232RJ2010PLC031380

**GLOBE INTERNATIONAL CARRIERS LTD.**  
Formerly known as Globe International Carriers Pvt. Ltd.

Date: 29.09.2023

To,  
National Stock Exchange of India Ltd. (NSE Ltd.)  
Exchange Plaza, 05<sup>th</sup> Floor,  
Bandra Kurla complex, Bandra (E) Mumbai – 400051

NSE Scrip Code - GICL

**Subject: Filling of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Globe International Carriers Limited ("Company")**

Dear Sir/Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

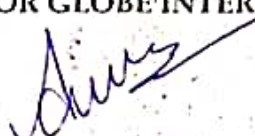
1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. Business Remedies - Regional Language (Jaipur edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

**FOR GLOBE INTERNATIONAL CARRIERS LIMITED**

  
Name: Annu Sharma Khandelwal  
Designation: Company Secretary



## भारत का विदेशी कर्ज जून के अंत में बढ़कर 629.1 अरब अमेरिकी डॉलर रहा: आरबीआई



**बिज़नेस रेमेडीज़/मुंबई।** भारत का विदेशी ऋण जून 2023 के अंत में मामूली रूप से बढ़कर 629.1 अरब अमेरिकी डॉलर हो गया, हालांकि ऋण-जीडीपी अनुपात में गिरावट आई है। भारतीय रिज़र्व बैंक की ओर से जारी आंकड़ों में यह बात सामने आई है। आंकड़ों के अनुसार, कर्ज में 4.7 अरब अमेरिकी डॉलर का इजाफा हुआ है। मार्च के अंत में यह 624.3 अरब अमेरिकी डॉलर था। आरबीआई ने कहा, “जून 2023 के अंत में विदेशी ऋण और सकल घरेलू उत्पाद का अनुपात घटकर 18.6 प्रतिशत हो गया, जो मार्च 2023 के अंत में 18.8 प्रतिशत था।” आरबीआई ने कहा कि सरकार का सामान्य बकाया कर्ज कम हुआ, जबकि गैर-सरकारी कर्ज जून 2023 के अंत में बढ़ गया। इसके अलावा, विदेशी कर्ज में 32.9 प्रतिशत की सबसे अधिक हिस्सेदारी ऋण की रही। इसके बाद इसमें मुद्रा तथा जमा, व्यापार ऋण और अग्रिम व ऋण प्रतियुक्तियां का योगदान रहा।

## डिजिटल इंडिया विधेयक में 500 करोड़ रुपये तक के जुर्माने का प्रस्ताव

**बिज़नेस रेमेडीज़/नई दिल्ली।** सरकार डिजिटल इंडिया विधेयक के प्रावधानों का उल्लंघन करने पर 500 करोड़ रुपये तक के जुर्माने का प्रस्ताव कर सकती है। केंद्र प्रस्तावित विधेयक के तहत साइबर सुरक्षा को बढ़ाने के लिये किसी भी डिजिटल प्रणाली में उत्पन्न, प्रसारित, प्राप्त या पहले से रखे गये आंकड़ों की निगरानी और उसे संग्रह करने के लिये किसी भी सरकारी एजेंसी को अधिकृत कर सकता है। इस पहल का मकसद मालवेयर (नेटवर्क को नुकसान पहुंचाने वाला सॉफ्टवेयर) या वायरस के घुसपैठ या उसे फैलाने से रोकना है। इलेक्ट्रॉनिक्स और सूचना प्रौद्योगिकी मंत्रालय डिजिटल इंडिया विधेयक के मसौदे पर काम कर रहा है। यह मौजूदा आईटी अधिनियम का स्थान लेगा, जो इंटरनेट के शुरुआती दिनों में 22 साल से अधिक समय पहले लागू किया गया था।

**मुफिन ग्रीन फाइनेंस लिमिटेड**  
(पूर्व में एपीएम फिनवेस्ट लिमिटेड के रूप में जाना जाता था)  
पंजीकृत कार्यालय: एएसपी-147, शैको ओद्योगिक क्षेत्र, मिवाडी, जिला अलवर, राजस्थान-301019  
कॉर्पोरेट कार्यालय: 201, दूसरी मंजिल, वेस्ट स्काई टॉवर, नेताजी सुभाष प्लेस, दिल्ली-110 034  
ई-मेल: apmfinvestltd@gmail.com | वेबसाइट: www.mufingreenfinance.com  
सीआरएन: L65990RJ2016PLC054921, दूरभाष: 011-43094300

**वीरगो कॉन्फेंसिंग (बीसी) / अन्व ऑडियो विजुअल माध्यमों (आईएमए) के माध्यम से 21 अक्टूबर को दोपहर 3:00 बजे (आईएसटी) पर होने जा रही मुफिन ग्रीन फाइनेंस लिमिटेड की असाधारण आम बैठक की सूचना, आई-वोटिंग की जानकारी और कट-ऑफ डेट**

हमें आपको यह सूचित करते हुए प्रसन्नता हो रही है कि मुफिन ग्रीन फाइनेंस लिमिटेड (“कंपनी”) के सदस्यों की एकदमरू ऑनलाइन जनरल मीटिंग (“ईजीएम”) शनिवार 21 अक्टूबर, 2023 को दोपहर 03:00 बजे (आईएसटी) वीरगो कॉन्फेंसिंग (“बीसी”)/अन्व ऑडियो विजुअल माध्यमों (“ओपीएम”) के माध्यम से आयोजित की जाएगी, जैसा कि 28 सितंबर 2023 की असाधारण आम सभा के नोटिस में निर्धारित किया गया है।

कॉर्पोरेट कार्य मंत्रालय (“एएसपी”) ने अपने दिनांक 25 सितंबर, 2023 के सामान्य परिपत्र संख्या 9 / 2023 के साथ-साथ 28 दिसंबर, 2022 के सामान्य परिपत्र संख्या 10 / 2022, सामान्य परिपत्र संख्या 3 / 2022 दिनांक 5 मई 2022, सामान्य परिपत्र संख्या 14 / 2020 दिनांक 8 अप्रैल 2020, सामान्य परिपत्र संख्या 17 / 2020, सामान्य परिपत्र संख्या 17 / 2020 दिनांक 13 अप्रैल, 2020 के माध्यम से 28 दिसंबर, 2022 को सामान्य परिपत्र संख्या 10/2022, सामान्य परिपत्र संख्या 10 / 2022, 28 दिसंबर, 2022 को सामान्य परिपत्र संख्या 10 / 2022, सामान्य परिपत्र संख्या 14 / 2020, 2020 दिनांक 2020, 2020 के सामान्य परिपत्र संख्या 14 / 2020, 20 के सामान्य परिपत्र संख्या 17 / 2020 के माध्यम से सामान्य परिपत्र संख्या 33 / 2020 दिनांक 28 सितंबर 2020, सामान्य परिपत्र संख्या 39 / 2020 दिनांक 31 दिसंबर 2020, सामान्य परिपत्र संख्या 10/2022 दिनांक 23 जून 2021 और सामान्य परिपत्र संख्या 20 / 2021 दिनांक 8 दिसंबर 2021 (सामूहिक रूप से “एएसपी परिपत्र”) के रूप में संदर्भित) कंपनी को वीरगो कॉन्फेंसिंग (“बीसी”) या अन्व ऑडियो विजुअल माध्यमों (“ओपीएम”) के माध्यम से असाधारण आम बैठक (“ईजीएम”) / “मीटिंग”) आयोजित करने की अनुमति दी जा रही है, जिसमें एक सामान्य स्वाम्य पर सदस्यों की मौखिक उपस्थिति पर नहीं है। एएसपी परिपत्रों, कंपनी अधिनियम, 2013 (अधिनियम) और भारतीय प्रतियुक्ति और विनियम बूक (लिरिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (“सी लिरिस्टिंग विनियम”) के प्रावधानों के अनुसार, कंपनी की ईजीएम बीसी / ओपीएम के माध्यम से आयोजित की जा रही है। ईजीएम के लिए ऑन-डिड खर्च एएसपी-147, शैको ओद्योगिक क्षेत्र, मिवाडी, राजस्थान-301019 में स्थित कंपनी का पंजीकृत कार्यालय होगा।

परिपत्रों के अनुलग्नक में, ईजीएम नोटिस केवल उन सदस्यों को इलेक्ट्रॉनिक मोड के माध्यम से भेजा गया है जिसकी ईमेल आईडी बीसी / रजिस्ट्रार और ट्रांसफर एजेंट (आरटीए) / डिपॉजिटरी पार्टिसिपेंट (डीपी) के साथ पंजीकृत है। सभी सदस्यों को ईजीएम नोटिस भेजने का काम 28 सितंबर, 2023 को पूरा हो गया है। उपर्युक्त दस्तावेज कंपनी की वेबसाइट [www.mufingreenfinance.com](http://www.mufingreenfinance.com) में, स्टॉक एक्सचेंज यानी नैससेट लिमिटेड की वेबसाइट [www.bseindia.com](http://www.bseindia.com) में और [www.evoting.nsdl.com](http://www.evoting.nsdl.com) में नेशनल सिक्वोरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की वेबसाइट पर भी उपलब्ध है।

ईजीएम के दौरान रिमोट ई-वोटिंग और ई-वोटिंग के निर्देश समझ-समझ पर संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ पढ़े गए अधिनियम की धारा 108 और सेबी (लिरिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (“लिरिस्टिंग विनियम”) के विनियम 44 के प्रावधानों के अनुसार, सदस्यों को दूरस्थ ई-वोटिंग सुविधा (ईजीएम से पहले) और ई-वोटिंग सुविधा (ईजीएम में) के माध्यम से इलेक्ट्रॉनिक रूप से अपना वोट डालने की सुविधा प्रदान की जाएगी। ईजीएम नोटिस में निर्धारित सभी संकेतों पर | वोट डालने की सुविधा एनएसडीएल द्वारा प्रदान की जाएगी। ईजीएम में ई-वोटिंग की सुविधा उन सदस्यों को उपलब्ध कराई जाएगी जो बीसी / ओपीएम सुविधा के माध्यम से ईजीएम में उपस्थित हैं और जिसमें रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला है। जिन सदस्यों ने ईजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे बीसी / ओपीएम के माध्यम से ईजीएम में भी भाग ले सकते हैं लेकिन ईजीएम में मतदान करने के लिए पात्र नहीं होंगे। सभी सदस्यों को सूचित किया जाता है कि:

- ईजीएम नोटिस में निर्धारित कार्य ई-वोटिंग के रूप में इलेक्ट्रॉनिक माध्यमों से मतदान के माध्यम से किया जाएगा।
- सदस्यों के मतदान अधिकार कट-ऑफ तिथि यानी शनिवार, 14 अक्टूबर, 2023 को कंपनी की बुकला इक्विटी शेयर पूंजी में उनके शेयरों के अनुपात में होंगे। एक व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या कट-ऑफ तिथि, यानी शनिवार, 14 अक्टूबर, 2023 को डिजिटल/ईजीएम द्वारा रखे गए नामांकनी मालिकों के रजिस्टर में दर्ज है, वह ईजीएम में रिमोट ई-वोटिंग, ई-वोटिंग के माध्यम से मतदान करने का हकदार होगा।
- कोई भी व्यक्ति जो कंपनी के शेयरों का अधिग्रहण करता है और ईजीएम की सूचना भेजने के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ डेट यानी शनिवार, 15 सितंबर, 2023 को शेयर रखता है, वह अपने फॉलियो नंबर / डीपी आईडी और खार्ड आईडी का उल्लेख करके [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) या [info@sklyneta.com](mailto:info@sklyneta.com) को ईमेल भेजकर यूजर आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही दूरस्थ ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो वोट डालने के लिए मौजूदा यूजर आईडी और पासवर्ड का उपयोग किया जा सकता है।
- रिमोट ई-वोटिंग की अवधि सुबह, 18 अक्टूबर, 2023 को सुबह 09:00 बजे (आईएसटी) शुरू होगी और शुक्रवार, 20 अक्टूबर, 2023 को शाम 05:00 बजे (आईएसटी) पर समाप्त होगी। इसके बाद मतदान के लिए एनएसडीएल द्वारा दूरस्थ ई-वोटिंग मौजूदगी को अमर कर दिया जाएगा। एक बार जब सदस्य द्वारा किसी संकेत पर वोट डाला जाता है, तो सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी।
- इस अवधि के दौरान, शेयर रखने वाले सदस्य या तो मौखिक रूप में या अनौपचारिक रूप में ईजीएम से पहले दूरस्थ ई-वोटिंग द्वारा अपना वोट डाल सकते हैं।
- सदस्यों को ईजीएम में ई-वोटिंग की सुविधा प्रदान की जाएगी और वे सदस्य जो ईजीएम में भाग लेते हैं और जिन्होंने ईजीएम से पहले दूरस्थ ई-वोटिंग द्वारा अपना वोट नहीं डाला है, वे ईजीएम में मतदान करने के लिए पात्र होंगे।
- जिन सदस्यों ने ईजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे बीसी / ओपीएम के माध्यम से ईजीएम में भी भाग ले सकते हैं, लेकिन वे ईजीएम में फिर से मतदान करने के पात्र नहीं होंगे।
- रिमोट ई-वोटिंग की विस्तृत प्रक्रिया और तरीके, ईजीएम में ई-वोटिंग और बीसी / ओपीएम के माध्यम से ईजीएम में भाग लेने के लिए निर्देश ईजीएम नोटिस में प्रदान किए जा रहे हैं और [www.mufingreenfinance.com](http://www.mufingreenfinance.com) में कंपनी की वेबसाइट और [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर एनएसडीएल की वेबसाइट पर भी उपलब्ध है।

- किसी भी प्रश्न के मामले में, आप शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैन्युअल [www.evoting.nsdl.com](http://www.evoting.nsdl.com) के डाउनलोड अनुभाग में उपलब्ध देख सकते हैं या टोल फ्री नंबर 1800 1020 990 और 1800 22 44 30 पर कॉल कर सकते हैं या [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) पर एनएसडीएल को अनुरोध भेज सकते हैं जो इलेक्ट्रॉनिक माध्यमों से मतदान से संबंधित शिकायतों का समाधान भी करेंगे।
- निदेशक मंडल ने श्री अमय कुमार एनएसडीएल संख्या 60309, सीपी संख्या: 22630), कंपनी सचिव को ईजीएम के दौरान ई-वोटिंग की प्रक्रिया की जांच करने के लिए रजिस्ट्रार/आइएनएसडीएल के रूप में नियुक्त किया है और ईजीएम के समझ आयोजित दूरस्थ ई-वोटिंग को निष्पक्ष और पारदर्शिता तरीके से किया है।
- परिपत्र ईजीएम के समापन के दो कार्य दिवसों के भीतर घोषित किए जाएंगे और सर्वोच्च सीधकर्ता की रिपोर्ट के साथ, इसे [www.mufingreenfinance.com](http://www.mufingreenfinance.com) पर कंपनी की वेबसाइट, एनएसडीएल [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर रखा जाएगा और [www.bseindia.com](http://www.bseindia.com) पर बीएसई लिमिटेड को सूचित किया जाएगा।

**मुफिन ग्रीन फाइनेंस लिमिटेड के लिए हस्ता/— मयंक प्रताप सिंह**  
कंपनी सचिव

तिथि: 28.09.2023  
स्थान: नई दिल्ली

## बिज़नेस रेमेडीज़

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 22<sup>nd</sup> September, 2023 the “Letter of Offer” or (“LOF”) filed with the National Stock Exchange of India Limited (“NSE”) and the Securities and Exchange Board of India (“SEBI”).



Our Company was originally incorporated as “Globe International Carriers Private Limited” on March 30, 2010 under the provisions of the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Rajasthan, Jaipur. Our Company was formed to takeover the running business of a proprietorship firm of one of our Promoter Mr. Subhash Agrawal with effect from April 01, 2010 being carried on under the name and style of M/s Globe Road Carriers as a going concern. Our Company was subsequently converted into a public limited company and name of our Company was changed to “Globe International Carriers Limited” vide fresh certificate of incorporation dated December 16, 2015 issued by the Registrar of Companies, Rajasthan, Jaipur. For further details please refer to the section titled “General Information” beginning on page 45 of the Letter of offer.

**Registered Office:** 301 - 306, Prakash Deep Complex, Near Mayank Trade Centre, Station Road Jaipur, Rajasthan - 302006  
**Tel:** 0141-2361794/2368794 **Email id:** [cs@gicl.co](mailto:cs@gicl.co); **Website:** [www.gicl.co](http://www.gicl.co) **Contact Person:** Ms. Annu Sharma Khandelwal, Company Secretary & Compliance Officer

### PROMOTERS OF OUR COMPANY: MR. SUBHASH AGRAWAL AND MRS. SUREKHA AGARWAL

### THE ISSUE

**ISSUE OF 48,23,640 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (“EQUITY SHARES”) OF GLOBE INTERNATIONAL CARRIERS LIMITED (“GICL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. 49.50 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 39.50 PER EQUITY SHARE) (“ISSUE PRICE”) FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2,387.70 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 6 (SIX) EQUITY SHARES FOR EVERY 25 (TWENTY FIVE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., SEPTEMBER 22, 2023 (THE “ISSUE”). THE ISSUE PRICE IS 4.95 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 120 OF THE LETTER OF OFFER.**

ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
<b>WEDNESDAY, 4<sup>TH</sup> OCTOBER, 2023</b>	<b>MONDAY, 9<sup>TH</sup> OCTOBER, 2023</b>	<b>THURSDAY, 12<sup>TH</sup> OCTOBER, 2023</b>

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA** Simple, Safe, Smart way of Application - Make use of it!!!  
\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as “SEBI Rights Issue Circulars”) and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/ DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as “ASBA Circulars”), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “Making of an Application through the ASBA Process” on page 154 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., 10<sup>th</sup> October, 2023 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., 11<sup>th</sup> October, 2023.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e., 22<sup>nd</sup> September, 2023, see “Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” on page 128 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**Self-Certified Syndicate Banks:** For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=34>.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e., SEPTEMBER 22, 2023.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER (“ALOF”) AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue was completed on September 28, 2023 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, “LIUPLI GICL RIGHTS 2023 ESCROW DEMAT ACCOUNT”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the LEF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any, or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details) records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by October 10, 2023, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe International Carriers Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of Rs. 49.50 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

“I/ We understand and agree that the Rights Entitlement and Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

We/ We (s) am/ are, and the person, if any, for whose account I/ we/ am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares (s) am/ are, outside the U.S., (i) am/ are not a “U.S. Person” as defined in (“Regulations”), and (ii) (s) are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.”

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders’ ASBA Accounts on or before the Issue Closing Date.  
**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is 12<sup>th</sup> October, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, upon closing with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in “Basis of Allotment” mentioned on page 144 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the “On Market Renunciation”); or (b) through an off-market transfer (the “Off Market Renunciation”), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

**The Company accept no responsibility to the bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.**

**On Market Renunciation**  
The Eligible Equity Shareholder may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to

the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE947120014 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 720 Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 4<sup>th</sup> October, 2023 to 9<sup>th</sup> October, 2023 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE947120014 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on “T+2 rolling settlement basis”, where “T” refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

**Off Market Renunciation**  
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE947120014, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RES WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE, NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE, IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.**

**Fractional Entitlements**  
Investors are advised to trade the rights entitlement in tradable lots and for off-market transfers, investors are advised to transfer Shares in multiple of tradable lots only.

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the