



Regd. Office: 301-306, Prakash Deep Complex, Near Mayank Trade Centre, Station Road, Jaipur- 302006
Tel: 0141- 2361794, 2368794, 4083700 (10 lines)
Email: info@gicl.co | Website: www.gicl.co
CIN: L60232RJ2010PLC031380

Date: May 09, 2025

To,
The Manager,
Listing & Compliance Department
**The National Stock Exchange of India
Limited**
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Symbol: GICL

Dear Sir/Madam,

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of the shareholders of GLOBE INTERNATIONAL CARRIERS Limited ("The Company") to be held on Friday, May 23, 2025.

Dear Sir/Madam,

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated April 24, 2025 ("**EGM Notice**"), which has already been emailed to the shareholders of the Company on April 29, 2025. A Corrigendum is being issued today to inform the Shareholders to whom the Notice of EGM has been emailed regarding changes in the EGM Notice and Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in Hindi and English language and also being uploaded on the website of the Company at www.gicl.co.

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated April 24, 2025, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated April 24, 2025 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions.

This is for your information and records.

Thanking you,

Yours faithfully,
For Globe International Carriers Limited

SUBHASH

AGRAWA

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SUBHASH AGRAWAL
(Managing Director)
DIN: 00345009

Encl: as above

Digitally signed by
AGRAWAL
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CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED APRIL 24, 2025, CONVENING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, MAY 23, 2025

An Extraordinary General Meeting (“EGM”) of the Members of Globe International Carriers Limited (“Company/GICL”) is scheduled to be held on Friday, May 23, 2025, at 03:00 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”). The Notice of the EGM dated April 24, 2025 (“EGM Notice”) was dispatched to all the shareholders of the Company on April 29, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice Dated April 24, 2025 in response to instructions from NSE Limited regarding the Company’s application for inprinciple approval for the preferential issue.

1. In Resolution No. 4 & 5 and the Explanatory Statement to the resolution no. 4 & 5, the number of equity shares to be issued and allotted by the Company, wherever appearing shall now be replaced and read as “30,69,147 (Thirty Lakhs Sixty-Nine Thousand One Hundred and Forty-Seven) shares” instead of 30,69,148 (Thirty Lakhs Sixty-Nine Thousand One Hundred and Forty-Eight) fully paid-up equity shares.
2. In Resolution No. 5, the Purchase Consideration shall be replaced and read as Rs. 29,43,31,197.30/- (Rupees Twenty Nine Crores Forty Three Lakhs Thirty One Thousand One Hundred Ninety Seven and Thirty Paise Only) instead of 29,43,31,293.20/- (Rupees Twenty Nine Crores Forty Three Lakhs Thirty One Thousand Two Hundred Ninety Three and Twenty Paise Only ("Purchase Consideration"))
3. **Changes/Revision in Explanatory Statement of Item No. 05**
 1. **The Para 1 of the explanatory statement shall be substituted and read as:**

The Board pursuant to its resolution dated April 24, 2025 had approved the acquisition of 40,80,000 Equity Shares representing 51.00% shareholding of the M/s Govind Kripa Infratech Private Limited ("GKIT"), against 30,69,147 fully paid-up equity shares of the Company. The Board of Directors of the Company shall allot 30,69,147 Equity shares to Mrs. Surekha Agrawal (shareholder of Govind Kripa Infratech Private Limited ("GKIT")) against the acquisition of 51.00% equity shares of the said Company. By virtue of this, your Company will hold 40,80,000 Equity shares i.e., 51.00% shareholding of GKIT. As purchase consideration for the said acquisition, the Company has proposed to allot its equity shares to the shareholders of GKIT, being the payment towards the swap shares. For acquisition of the equity shares of target company, it is proposed to issue and allot equity shares of the Company on a preferential basis for consideration other than cash at a price of ₹ 95.90 (Rupees Ninety Five and Ninety Paise Only) per equity share (including a premium of ₹ 85.90/-

per share) to the Proposed Allottee for a consideration other than cash, which is not less than the floor price prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) on a preferential basis.

2. **Point no. 8 shall be read as:**

Name of the proposed allottees of equity shares along with their PAN Number, class and percentage of post Preferential Issue capital that may be held by them

The details are as follows:

Sr. No	Name of the Proposed Allottee of Equity Shares	PAN card of allottees	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of Equity shares (Present Issue) (No.)	Post Issue Shareholding	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding
1.	Surekha Agrawal	AARPA4904A	Promoter	15,00,000	6.02%	30,69,147	45,69,147	16.33%

3. **Point No. 9 shall be read as: “The Shareholding pattern of the Company before and after the Preferential Issue”**

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on April 24, 2025)		Shareholding Post Preferential Issue of equity shares	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	<u>Promoter Group</u>				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual/HUF	13484000	54.11	16553147	59.14
	Body Corporate	1216500	4.88	1216500	4.35
	Sub-Total	14700500	58.99	17769647	63.49
2	Foreign Promoters				
	NRI	0	0	0	0
	Sub-Total – A (A1+A2)	14700500	58.99	17769647	63.49



Globe

GLOBE INTERNATIONAL CARRIERS LTD.

Formerly known as Globe International Carriers Pvt. Ltd.

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B.	NON-PROMOTER HOLDING				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	0	0	0	0
	Financial Institutions / Banks	0	0	0	0
	Insurance Companies	0	0	0	0
	Central Government	00	0	0	0
	Sub-Total - B1	0	0	0	0
2	Non-Institutional Investors				
	Individuals	6185420	24.83	6185420	22.10
	Body Corporate	2527500	10.14	2527500	9.03
	Others	1506080	6.04	1506080	5.38
	Sub-Total - B2	10219000	41.01	10219000	36.51
	Total (B=B1+B2)	10219000	41.01	10219000	36.51
	GRAND TOTAL (A+B1+B2)	24919500	100	27988647	100

*The shareholding pattern figures are derived under the assumption that all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 5

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

This Corrigendum will be made available on website of NSE and on the website of the Company at <https://gicl.co/>. All other contents of the EGM Notice save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Globe International Carriers Limited

Sd/-

ANNU SHARMA
Company Secretary
Membership No. : A52860