

# International Resources Ltd.

Registered Office: 9/14, (First Floor) East Patel Nagar, New Delhi- 110008

Email: satishagarwal30762@gmail.com

Ph: +911125769111 (Multiple Lines)

| Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011                                                                              |                                                         |                                                         |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                          | GHCL Limited                                            |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer                                                                                                            | INTERNATIONAL RESOURCES LIMITED                         |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                  | Yes                                                     |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                       | BSE Limited<br>National Stock Exchange of India Limited |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                    | Number                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <b>Before the acquisition/disposal under consideration, holding of:</b>                                                                                                                     |                                                         |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                            | 575671 equity shares                                    | 0.58%                                                   | 0.58%                                                    |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                              | Nil                                                     |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                   | Nil                                                     |                                                         |                                                          |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>575671 equity shares</b>                             | <b>0.58%</b>                                            | <b>0.58%</b>                                             |
| <b>Details of acquisition/sale</b>                                                                                                                                                          |                                                         |                                                         |                                                          |
| a) Shares carrying voting rights acquired                                                                                                                                                   | 26976 equity shares                                     | 0.03%                                                   | 0.03%                                                    |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                              | Nil                                                     |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquires / sold   | Nil                                                     |                                                         |                                                          |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>26976 equity shares</b>                              | <b>0.03%</b>                                            | <b>0.03%</b>                                             |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                              |                                                         |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                            | 602647 equity shares                                    | 0.60%                                                   | 0.60%                                                    |
| b) VRs otherwise than by shares                                                                                                                                                             | Nil                                                     |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | Nil                                                     |                                                         |                                                          |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>602647 equity shares</b>                             | <b>0.60%</b>                                            | <b>0.60%</b>                                             |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Acquisition of equity shares in Open Market             |                                                         |                                                          |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 01/01/2015                                              |                                                         |                                                          |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | 575671 equity shares                                    |                                                         |                                                          |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 602647 equity shares                                    |                                                         |                                                          |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | 602647 equity shares                                    |                                                         |                                                          |
| (*) Diluted share / voting capital means the total number of shares in the T C assuming full conversion of the outstanding convertible securities /                                         |                                                         |                                                         |                                                          |
| Signature of the acquirer<br>For International Resources Ltd.                                                                                                                               |                                                         |                                                         |                                                          |
| Place: New Delhi                                                                                                                                                                            |                                                         |                                                         |                                                          |
| Date: 01.01.2015                                                                                                                                                                            |                                                         |                                                         |                                                          |