GHCL Limited

April 1, 2017

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Mail Id:takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
Mail Id:corp.relations@bseindia.com

Dear Sirs

Re: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC)

Subject: Disclosure under Regulation 30(2) of the SEBI (SAST) Regulations, 2011 for the financial year ended March 31, 2017

Pursuant to the requirement of Regulation 30 (2) of the SEBI (SAST) Regulations, 2011, please find the disclosure in the prescribed format for the financial year ended March 31, 2017.

You are requested to kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited

Manoj Kumar Ishwar
Sr. Manger (Secretarial)

Cc:
Golden Tobacco Limited
At. Darjipura, Post Amaliyara
Vododara - 390022
Gujarat

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2017

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	**Golden Tobacco Limited** (Formerly known as GTC Industries Limited)		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited		
3	Particulars of the shareholder(s) :			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A		
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	**GHCL Limited**		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As On 31st March 2016, holding of:			
a	Shares	272146	1.55%	1.55%
b	Voting Rights (otherwise than by shares)	N.A	N.A	N.A
c	Warrants	N.A	N.A	N.A
d	Convertible Securities	N.A	N.A	N.A
e	Any other instrument that would entitle the holder to receive shares in the TC.	N.A	N.A	N.A
	Total	**272146**	**1.55%**	**1.55%**

GHCL Limited ★ Noida ★ GHCL ★ B-38, Institutional Area, Sector-1, Noida

Name of the Target Company: **Golden Tobacco Limited**

S.No	Name(s) of the person and Persons Acting in Concert (PAC) with the person.	Whether the person belongs to Promoter/Promoter group
1	GHCL Ltd	Promoter
2	Altar Investment Pvt Ltd	Promoter
3	Carissa Investment Pvt Ltd	Promoter
4	Comosum Investment Pvt Ltd	Promoter
5	Dalmia Housing Finance Ltd	Promoter
6	Dear Investment Pvt Ltd	Promoter
7	Elegant Investment Pvt Ltd	Promoter
8	Lovely Investment Pvt Ltd	Promoter
9	Hotex Company Ltd	Promoter
10	Oval Investment Pvt Ltd	Promoter
11	Harvatex Engineering and Processing Co. Ltd.-	Promoter
12	Gems Commercial Company Ltd.	Promoter
13	Excellent Commercial Enterprises and Investment Ltd.	Promoter
14	International Resources Ltd.	Promoter
15	Moderate Investment & Commercial Enterprises Ltd.	Promoter
16	Little Rock Trade and Investment Ltd	Promoter
17	WGF Finanacial Services Ltd	Promoter
18	Dalmia Finance Ltd	Promoter
19	Pashupatinath Commercial Pvt Ltd	Promoter
20	Sovereign Commercial Pvt Ltd	Promoter
21	Swastick Commercial Pvt Ltd	Promoter
22	Mansarover Commercial Pvt Ltd	Promoter
23	Lampa Trading Company Ltd	Promoter
24	General Exports & Credits Ltd	Promoter
25	Bharatpur Investment Ltd	Promoter
26	Chirawa Investment ltd	Promoter
27	Mourya Finance Ltd	Promoter
28	Sikar Investment Company Ltd	Promoter
29	Lakshmi Vishnu Investment Ltd	Promoter
30	Swagatham Investment Ltd	Promoter

Place: Noida

Date: April 1, 2017

For GHCL Limited

Manoj Kumar Ishwar
Sr. Manager (Secretarial)

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate.