



August 7, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex, Bandra (East)
Mumbai-400 051

Code No. 522275

Symbol: GVT&D

GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)

L31102DL1957PLC193993

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<https://www.gevernova.com/regions/asia/in/gevernova-td-india>

Dear Sir/Madam,

Sub: Analyst Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter dated July 30, 2026, please find attached presentation in respect of Un-Audited Financial Results of the Company for the quarter ended June 30, 2026 which shall be shared with analysts/institutional investors at the Earnings Conference call scheduled today i.e. Friday, August 7, 2026, at 4:00 P.M. (IST).

This is for your information and records.

For GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)

Shweta Mehta
(Membership No. A18600)
Company Secretary & Compliance Officer
Contact No.: +91-120-5021500



GE VERNOVA

ANALYST PRESENTATION

GE VERNOVA T&D INDIA LTD.

Q1 FY 2026-27

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EXECUTIVE SUMMARY

(₹ in billions)

DISCIPLINED EXECUTION DRIVING VALUE CREATION

ORDERS

11.4 BINR



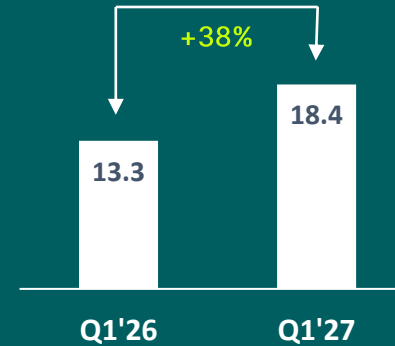
ORDER BACKLOG

209.3 BINR



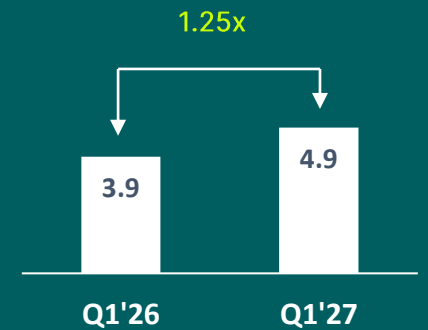
REVENUE

18.4 BINR



PROFIT BEFORE TAX

4.9 BINR



Cash generation of 4.3 BINR during the quarter leading to available cash balance* of 29.3 BINR

*Includes lending to LM Wind Power Blades (India) Private Limited as a part of Cash Pool arrangement

Key Execution Q1 FY 26-27

Grid System Intergration

Nepal Electricity Authority- Khimti

Commissioned 220 kV and 400 kV GIS bays at Khimti Site in Nepal



Adani - Khavda

Commissioned 400 kV bays for KPS-3 and RTM Package at Khavda, Gujarat.



Power Transformers

PGCIL- Bareilly

Commissioned 110 MVar
765 kV 1 ph Shunt Reactors



Resonia- Beawar

Commissioned 110 MVar
765 kV 1 ph Shunt Reactors



NUPPL - Ghatampur

Commissioned 275 MVA
765 kV 1 ph Generator Transformers



Resonia- Beawar

Commissioned 125 MVar
420 kV 1 ph Shunt Reactors



Switchgear - GIS & AIS

Renew Power- Badla

Commissioned 400kV
Outdoor GIS Bays and GIB



Tata Project- Powergrid Bikaner

Commissioned 765kV CBs and CSD



Korba Power, Adani- Korba

Commissioned 400kV CBs.

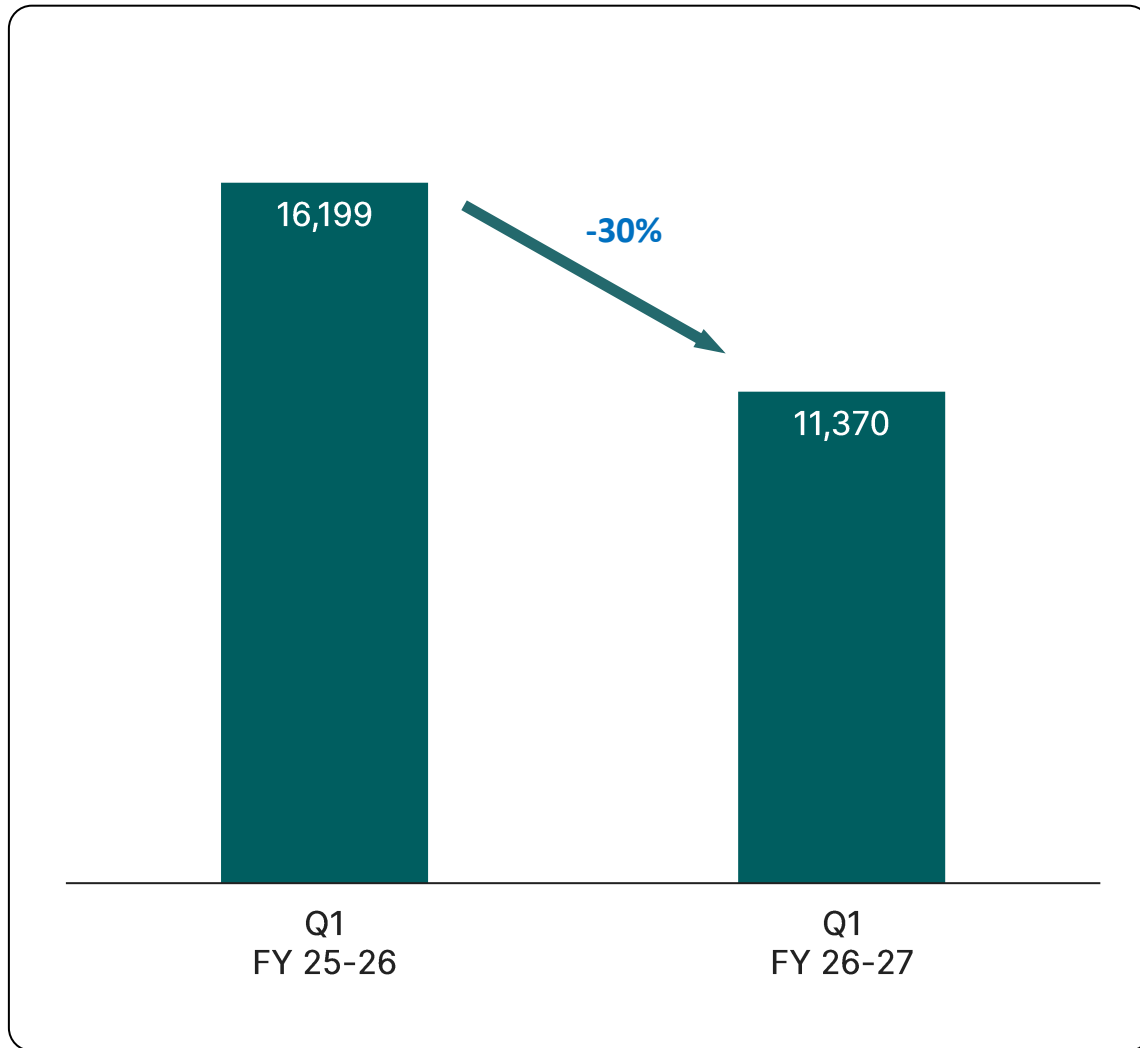


Others

Commissioned 765kV CBs and CSD for BHEL Powergrid, Sikar.
Commissioned 220 kV line bay for DVC- Chandrapura Thermal Power Station in Jharkhand.

Order Intake Q1 FY 26-27

(₹ in millions)



KEY ORDERS BOOKED DURING Q1 FY 26-27

- Multiple orders for supply of CTs and CVTs from GE Grid Renewable LLC for North America.
- Supply of 400 kV GIS from GE Grid Solutions, S.A. for Spain.
- Supply of 150 MVA 245 kV transformer from a leading semiconductor player.
- Multiple orders for supply of Grid Automation packages from state utilities, EPCs and data centers.
- Supply of 400 kV GIS from GE Grid Solutions, Middle East for Morocco.
- Multiple orders for 765kV/400kV AIS equipment from multiple EPC players.
- Multiple orders for export of AIS/GIS equipment to North America, Europe, Middle East and Africa.

Financial Performance Q1 FY 26-27

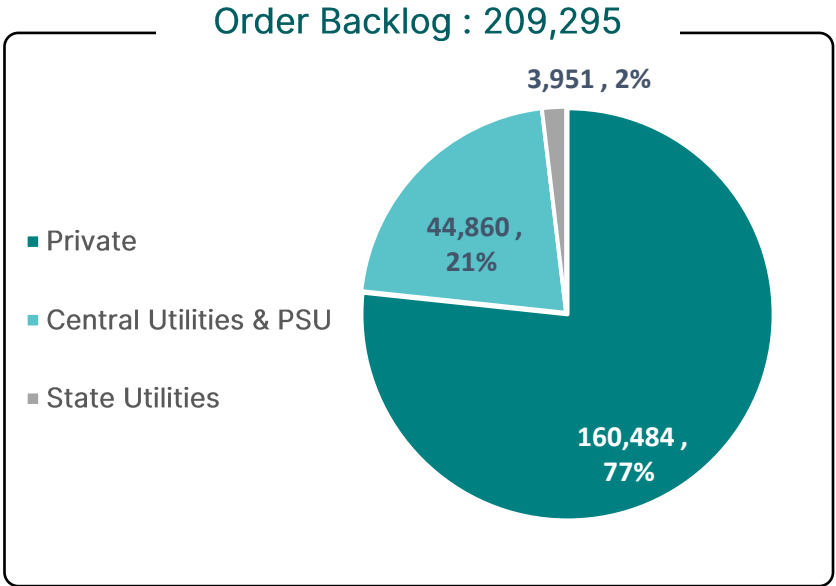
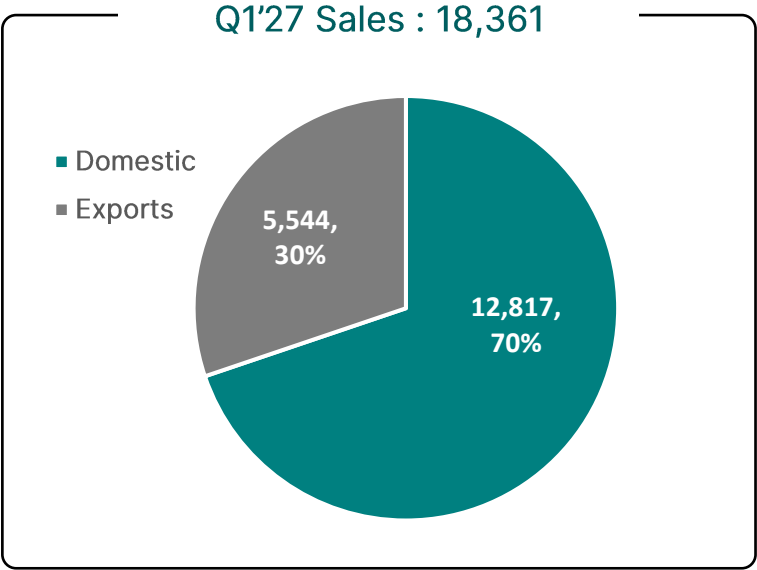
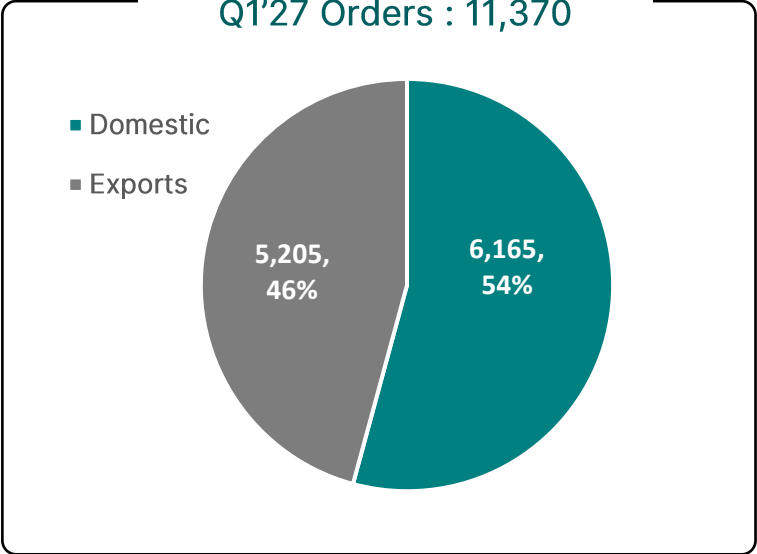
(₹ in millions)

	Q1 FY 26-27	%	Q4 FY 25-26	%	Q1 FY 25-26	%	12M FY 25-26	%
Revenue	18,361	100.0	16,371	100.0	13,301	100.0	62,063	100.0
Less : Cost of Good Sold	10,770	58.7	8,681	53.0	6,860	51.6	33,969	54.7
Gross Profit	7,591	41.3	7,690	47.0	6,442	48.4	28,094	45.3
Less : Employee Cost	1,123	6.1	1,184	7.2	972	7.3	4,473	7.2
Less : Other Expenses	1,860	10.1	2,056	12.6	1,593	12.0	6,786	10.9
EBITDA	4,608	25.1	4,449	27.2	3,876	29.1	16,836	27.1
Less : Finance Cost	34	0.2	70	0.4	28	0.2	148	0.2
Less : Depreciation	121	0.7	121	0.7	111	0.8	464	0.7
Add : Other Income	418	2.3	372	2.3	163	1.2	908	1.5
Profit Before Tax & Exceptional Items	4,871	26.5	4,630	28.3	3,900	29.3	17,133	27.6
Exceptional Items*	-	-	(57)	(0.4)	-	-	636	1.0
Profit before Tax	4,871	26.5	4,687	28.6	3,900	29.3	16,497	26.6

* Impact on account of new labour codes

Order, Sales and Backlog details

(₹ in millions)





GE VERNOVA

THE ENERGY TO CHANGE THE WORLD

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