

Date: September 19, 2024

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

Sub: Offer for sale of equity shares of face value of ₹ 2 each of GE T&D India Limited (the “Company”) by its Promoters, Grid Equipments Private Limited and GE Grid Alliance B.V. (Formerly Alstom Grid Holding B V) (the “Sellers”), through the stock exchange mechanism intimated by way of a notice dated September 18, 2024 (the “Notice”)

We refer to the Notice sent by the Sellers, Grid Equipments Private Limited and GE Grid Alliance B.V. (formerly Alstom Grid Holding B V), to BSE Limited and National Stock Exchange of India Limited (together the “**Stock Exchanges**”), whereby the Sellers, Grid Equipments Private Limited and GE Grid Alliance B.V. (formerly Alstom Grid Holding B V) proposed to sell up to 18,169,612 and up to 11,830,388 equity shares, respectively, of face value of ₹ 2 each of the Company (representing 7.1% and 4.6% of the total paid-up equity share capital of the Company, respectively) (“**Base Offer Size**”), on September 19, 2024 (“**T day**”) (for Non-Retail Investors only) and on September 20, 2024 (“**T+1 day**”) (for Retail Investors and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day), with an option by the Sellers to additionally sell up to 6,056,537 and up to 3,943,463 of the Company, respectively (representing 2.4% and 1.5% of the total paid-up equity share capital of the Company, respectively) (the “**Oversubscription Option**”), collectively, hereinafter be referred to as “**Offer Shares**”, through a separate designated window of the Stock Exchanges (such offer hereinafter referred as the “**Offer**”).

In this connection, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option. Accordingly, the total Offer size will be up to 40,000,000 equity shares of the Company. Consequently, 4,000,000 equity shares of the Company, would be reserved for allocation to Retail Investors, subject to receipt of valid bids, as part of the Offer.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,

Yours faithfully,

For and on behalf of GE Grid Alliance B.V. (Formerly Alstom Grid Holding B.V.)



Name: Guillaume Marc Antoine Zagdoun

Designation: Authorised Signatory

For and on behalf of Grid Equipments Private Limited



Name: Sumona Bose

Designation: Authorised Signatory