

Date: July 27, 2015

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Sub: Clause 41 - Financial Results for the quarter ended June 30, 2015

Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the Consolidated financial results with Limited Review Report and Standalone financial results of the Company with Audit Report for the quarter ended June 30, 2015.

The Board of Directors as its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Geometric Ltd.**



Sunipa Ghosh
Company Secretary & Compliance Officer.

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

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B S R & Co. LLP

Chartered Accountants

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Review Report

To the Board of Directors Geometric Limited

- 1 We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Geometric Limited ('the Company' or 'the Parent Company') and its subsidiaries [collectively referred to as 'the Group'] for the quarter ended 30 June 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter & Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 27 July 2015. Our responsibility is to issue a report on the statement based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
- 3 In respect of the accompanying statement:
 - a) We did not audit/review the financial statements of two subsidiaries of the Group, whose financial statements reflect the total assets of Rs. 27,868 lakhs as at 30 June 2015, total revenues of Rs. 8,132 lakhs and net cash inflows amounting to Rs. 165 lakhs, for the quarter ended on that date as considered in the interim consolidated financial statements. These financial statements have been audited by other auditors whose reports have been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of such subsidiaries in the interim consolidated financial statements, is based solely on the reports of the other auditors.
- 4 Subject to para 3 above and based on our review conducted as above, nothing has come to our attention that caused us to believe that the accompanying statement of unaudited consolidated financial results for the quarter ended 30 June 2015 prepared in accordance with Accounting Standards notified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra
Partner

Membership No: 103145

Mumbai
27 July 2015

B S R & Co. (a partnership firm with
Registration No. BA61223) converted into
B S R & Co. LLP (a Limited Liability Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

Registered Office:
1st Floor, Lodha Excelus
Apollo Mills Compound
N.M. Joshi Marg, Mahalaxmi
Mumbai - 400 011

B S R & Co. LLP

Chartered Accountants

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Auditors' Report on Quarterly Financial Results of Geometric Limited Pursuant to Clause 41 of the Listing Agreement

To the Board of Directors
Geometric Limited

We have audited the quarterly financial results of Geometric Limited ('the Company') for the quarter ended 30 June 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter & Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on this financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results:

- i. are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- ii. give a true and fair view of the net profit and other financial information for the quarter ended 30 June 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For B S R & Co. LLP
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra
Partner

Membership No: 103145

Mumbai
27 July 2015

GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com



Part I					Rupees in Lacs	
STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 June 2015						
Sr. No.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Year ended	
		30-Jun-15	Months Ended 31-Mar-15	Months Ended 30-Jun-14	31-Mar-15	
		Unaudited	Audited	Unaudited	Audited	
1	Revenue from operations	29,756	26,790	26,885		110,530
2	Expenses					
	(a) Employee benefits expense	20,928	19,649	17,640		75,517
	(b) Depreciation and amortisation expense	743	427	788		3,027
	(c) Other Expenses	6,261	6,070	4,980		22,022
	Total Expenses	27,932	26,146	23,408		100,566
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,824	644	3,477		9,964
4	Other Income	1,591	738	373		1,964
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,415	1,382	3,850		11,928
6	Finance costs	87	93	80		333
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,328	1,289	3,770		11,595
8	Exceptional Items	-	-	-		-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,328	1,289	3,770		11,595
10	Tax Expense	836	440	1,320		3,921
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,492	849	2,450		7,674
12	Minority Interest in Net Profit of Subsidiary Company	579	520	529		2,158
13	Net Profit/(Loss) after taxes and minority interest (11-12)	1,913	329	1,921		5,516
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,291	1,289	1,275		1,289
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					39,493
16	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)					
	-Basic	2.97	0.51	3.02		8.62
	-Diluted	2.91	0.50	2.95		8.45
The above consolidated unaudited financial results include the results of the following subsidiary companies:						
Company and Country of Incorporation		% Holding	Audited / Unaudited			
Geometric Americas Inc. USA and its Subsidiaries		100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Audited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries		100%	Unaudited	Audited *	Audited*	Audited *
3D PLM Software Solutions Ltd., India and its subsidiary		58%	Audited	Audited	Audited	Audited

The above consolidated unaudited financial results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited			
		Audited	Unaudited	Audited	Unaudited
Geometric Americas Inc. USA and its Subsidiaries	100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries	100%	Unaudited	Audited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries	100%	Unaudited	Audited *	Audited *	Audited *
3D PLM Software Solutions Ltd., India and its subsidiary	58%	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited.

Notes:

- Other income for the three months ended 30 June 2015 includes exchange loss of prior period amounting to Rs. 148 lakhs.
- Tax expense for the three months ended 30 June 2015 includes prior period current tax credit amounting to Rs. 298 lakhs.

Part I (Contd....)

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015					Rupees in Lacs
Sr. No.	Particulars	3 Months Ended 30-Jun-15 Audited	Preceding 3 Months Ended 31-Mar-15 Audited	Corresponding 3 Months Ended 30-Jun-14 Audited	Year ended 31-Mar-15 Audited
1	Revenue from operations	9,619	8,659	9,270	38,149
2	Expenses				
	(a) Employee benefits expense	5,843	5,611	5,045	21,726
	(b) Depreciation and amortisation expense	182	290	266	1,201
	(c) Other Expenses	3,462	2,954	2,273	9,934
	Total Expenses	9,487	8,855	7,584	32,861
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	132	(196)	1,686	5,288
4	Other Income	641	98	252	3,531
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	773	(98)	1,938	8,819
6	Finance costs	27	31	9	86
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	746	(129)	1,929	8,733
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	746	(129)	1,929	8,733
10	Tax Expense	137	(495)	605	1,294
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	609	366	1,324	7,439
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,291	1,289	1,275	1,289
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				36,759
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)				
	-Basic	0.94	0.57	2.08	11.62
	-Diluted	0.93	0.56	2.04	11.40

Notes:

- Other income for the three months ended 30 June 2015 includes exchange loss of prior period amounting to Rs. 148 lakhs.
- Tax expense for the three months ended 30 June 2015 includes prior period current tax credit amounting to Rs. 88 lakhs.

Part II					
SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015					
A. PARTICULARS OF SHAREHOLDING:				Rupees in Lacs	
Sr. No.	Particulars	3 Months Ended 30-Jun-15	Preceding 3 Months Ended 31-Mar-15	Corresponding 3 Months Ended 30-Jun-14	Year ended 31-Mar-15
1	Public Shareholding				
	- Number of Equity Shares	39,938,685	39,784,034	39,041,074	39,784,034
	- Percentage of shareholding	61.89	61.75	61.26	61.75
2	Promoters and Promoter Group Shareholdings				
a)	Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	- Number of shares	24,593,933	24,643,933	24,693,933	24,643,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.11	38.25	38.74	38.25

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended 30-Jun-15
1	Pending at the beginning of the quarter	-
2	Received during the quarter	-
3	Disposed of during the quarter	-
4	Remaining unresolved at the end of the quarter	-

SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE QUARTER ENDED 30 JUNE 2015

Rupees in Lacs

	Particulars	3 Months Ended 30-Jun-15	Preceding 3 Months Ended 31-Mar-15	Corresponding 3 Months Ended 30-Jun-14	Year ended 31-Mar-15
		Unaudited	Audited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE				
	Segment Revenue				
	Products	1,537	1,618	1,671	7,693
	Software Services	18,619	16,692	17,104	68,075
	Engineering Services	9,600	8,480	8,110	34,762
	Total	29,756	26,790	26,885	110,530
	Less : Inter Segment Revenue	-	-	-	-
	Net Revenue from Operations	29,756	26,790	26,885	110,530
B	Segment Results				
	Products	700	492	588	2,308
	Software Services	4,274	4,908	8,569	25,946
	Engineering Services	2,596	1,445	2,552	6,575
	Total	7,570	6,845	11,709	34,829
	(a) Finance Cost	87	93	80	333
	(b) Other unallocable expense net of unallocable income	4,155	5,463	7,859	22,901
	Profit/(Loss) from Ordinary Activities before Tax	3,328	1,289	3,770	11,595
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)				
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE				
	USA	18,306	16,514	15,325	64,664
	Europe	7,579	6,947	8,872	32,766
	Asia Pacific	1,773	1,554	1,344	6,132
	India	2,098	1,775	1,344	6,968
		29,756	26,790	26,885	110,530

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27 July 2015.
- 2 Figures in consolidated financial results for the quarter ended 31 March 2015 are balancing figures between audited figures in respect of full financial year ended 31 March 2015 and unaudited figures in respect of nine months ended 31 December 2014
- 3 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation.

Place: Mumbai
Date : July 27, 2015

For Geometric Limited



Manu Parpia
Managing Director and CEO