



CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

Rs in '000

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		Audited	Reviewed	Audited	Audited	Audited
1	Income from operations	2,249,300	2,190,372	1,700,299	8,078,856	6,206,123
2	Expenses					
	(a) Employee benefits expense	1,474,702	1,371,058	1,126,269	5,389,677	4,154,772
	(b) Depreciation and amortisation expense	68,587	68,888	59,817	269,659	235,459
	(c) Other Expenses	474,611	419,733	375,273	1,542,302	1,340,653
	Total Expenses	2,017,900	1,859,679	1,561,359	7,201,638	5,730,884
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	231,400	330,693	138,940	877,218	475,239
4	Other Income					
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	(54,701)	(4,776)	60,350	104,926	196,121
	(b) Others	27,220	7,354	23,677	57,974	39,706
	Total	(27,481)	2,578	84,027	162,900	235,827
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	203,919	333,271	222,967	1,040,118	711,066
6	Finance costs	7,643	9,357	2,196	24,831	9,875
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	196,276	323,914	220,771	1,015,287	701,191
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	196,276	323,914	220,771	1,015,287	701,191
10	Tax Expense	20,057	67,745	12,680	278,206	17,126
11	Net/Profit (Loss) from Ordinary Activities after tax (9-10)	176,219	256,169	208,091	737,081	684,065
12	Prior Period Adjustments	(68)	(166)	(530)	(3,818)	(530)
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	176,151	256,003	207,561	733,263	683,535
13a	Minority Interest in Net Profit of the Subsidiary Company	(48,458)	(43,433)	(29,128)	(141,685)	(108,327)
13b	Net Profit/(Loss) after taxes and minority interest	127,693	212,570	178,433	591,578	575,208
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,341	125,299	124,851	125,341	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					2,045,000
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	-Basic	2.04	3.40	2.87	9.45	9.24
	-Diluted	2.03	3.40	2.84	9.39	9.15

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited				
		Audited	Unaudited	Audited	Unaudited	Audited
Geometric Americas Inc. USA and its Subsidiaries	100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Audited	Unaudited	Audited	Audited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Consolidated 3D PLM Software Solutions Ltd., India	58%	Audited	Audited	Audited	Audited	Audited

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

Rs in '000

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		Audited	Audited	Audited	Audited	Audited
1	Income from operations	728,914	711,842	642,758	2,697,321	2,349,923
2	Expenses					
	(a) Employee benefits expense	492,928	466,942	426,909	1,902,202	1,597,804
	(b) Depreciation and amortisation expense	20,803	21,195	19,919	88,760	79,910
	(c) Other Expenses	251,864	209,600	177,000	786,292	697,719
	Total Expenses	765,595	697,737	623,828	2,777,254	2,375,433
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	(36,681)	14,105	18,930	(79,933)	(25,510)
4	Other Income					
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	(71,870)	81,370	31,690	185,078	88,877
	(b) Others	33,311	21,847	20,284	172,931	175,871
	Total	(38,559)	103,217	51,974	358,009	264,748
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	(75,240)	117,322	70,904	278,076	239,238
6	Finance costs	730	962	1,104	3,907	6,140
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(75,970)	116,360	69,800	274,169	233,098
8	Exceptional items	-	-	-	243,942	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	(75,970)	116,360	69,800	518,111	233,098
10	Tax Expense	(36,187)	41,975	8,892	106,127	10,029
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(39,783)	74,385	60,908	411,984	223,069
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	(39,783)	74,385	60,908	411,984	223,069
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,341	125,299	124,851	125,341	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					2,136,103
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	-Basic	(0.64)	1.19	0.98	6.58	3.58
	-Diluted	(0.63)	1.19	0.97	6.54	3.55
17	Public Shareholding					
	- Number of Equity Shares	39,191,382	39,170,457	38,996,637	39,191,382	38,996,637
	- Percentage of shareholding	62.54	62.52	62.47	62.54	62.47
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	23,478,933	23,478,933	23,428,933	23,478,933	23,428,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.46	37.48	37.53	37.46	37.53

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

Rs in '000

	Particulars	Quarter Ended			Year Ended	
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		Audited	Reviewed	Audited	Audited	Audited
A	Segment Revenue					
	Products	123,466	111,984	118,186	424,012	404,912
	Software Services	1,217,094	1,217,767	941,280	4,479,507	3,575,489
	Engineering Services	908,740	860,621	640,833	3,175,337	2,225,722
	Total	2,249,300	2,190,372	1,700,299	8,078,856	6,206,123
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	2,249,300	2,190,372	1,700,299	8,078,856	6,206,123
B	Segment Results					
	Products	89,841	42,788	41,613	192,630	134,003
	Software Services	525,705	474,998	282,642	1,544,619	999,429
	Engineering Services	174,082	51,932	72,965	517,857	483,248
	Total	789,627	569,718	397,220	2,255,107	1,616,680
	(a) Finance Cost	7,643	9,357	2,196	24,831	9,875
	(b) Other unallocable expense net of unallocable income	585,708	236,447	174,253	1,214,989	905,614
	Profit/(Loss) from Ordinary Activities before Tax	196,276	323,914	220,771	1,015,287	701,191
C	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	(See Note below)					
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE					
	Region					
	USA	1,623,994	1,579,258	1,146,002	5,760,224	4,164,308
	EUROPE	386,880	374,554	360,463	1,486,510	1,346,729
	Asia Pacific	105,717	96,376	90,116	339,312	328,925
	India	132,709	140,184	103,718	492,810	366,161
	Total	2,249,300	2,190,372	1,700,299	8,078,856	6,206,123

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

Statement of Assets and Liabilities (Consolidated)

(Rs. In Thousands)		
	As At March 31,2012	As At March 31,2011
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	125,341	124,851
b) Reserves and surplus	1,740,173	2,052,868
	1,865,514	2,177,719
2. Share application money pending allotment	387	235
3. Minority interest	541,138	384,095
4. Non-Current Liabilities		
a) Long-term borrowings	-	-
a) Deferred tax liabilities (net)		30,398
b) Other Long term liabilities	444,205	40,891
c) Long term provisions	13,736	8,180
	457,941	79,469
5. Current Liabilities		
a) Short-term borrowings	674,584	44,619
b) Trade payables	86,314	30,425
c) Other current liabilities	1,090,917	583,318
d) Short-term provisions	198,663	181,371
	2,050,478	839,733
TOTAL - EQUITY AND LIABILITIES	4,915,458	3,481,250
ASSETS		
1. Non -Current Assets		
a) Fixed assets	888,947	847,152
b) Goodwill on consolidation	2,513	-
c) Non -current investments	-	-
d) Deferred tax asset (net)	38,216	-
e) Long -term loans and advances	200,538	136,445
f) Other non- current assets	6,953	26,815
	1,137,167	1,010,412
2. Current Assets		
a) Current investments	695,621	138,518
b) Trade receivables	1,445,051	1,183,492
c) Cash & cash equivalents	561,651	108,707
d) Short- term loans and advances	568,435	499,973
e) Other current assets	507,532	540,149
	3,778,291	2,470,838
TOTAL - ASSETS	4,915,458	3,481,250

Statement of Assets and Liabilities (Standalone)

(Rs. In Thousands)		
	As At March 31,2012	As At March 31,2011
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	125,341	124,851
b) Reserves and surplus	1,948,837	2,136,103
	2,074,178	2,260,954
2. Share Application Money pending allotment	387	235
3. Non-Current Liabilities		
a) Long-term borrowings	-	-
a) Deferred tax liabilities (net)		11,386
b) Other Long term liabilities	221,803	-
c) Long term provisions	-	-
	221,803	11,386
4. Current Liabilities		
a) Short-term borrowings	-	44,619
b) Trade payables	41,343	17,067
c) Other current liabilities	545,600	268,768
d) Short-term provisions	150,181	130,805
	737,124	461,259
TOTAL - EQUITY AND LIABILITIES	3,033,492	2,733,834
ASSETS		
1. Non -Current Assets		
a) Fixed assets	190,158	290,833
b) Non -current investments	626,580	126,980
c) Deferred tax asset (net)	29,408	-
d) Long -term loans and advances	634,949	640,951
e) Other non- current assets	2,989	22,945
	1,484,084	1,081,709
2. Current Assets		
a) Current investments	465,453	-
b) Trade receivables	469,285	1,247,957
c) Cash & cash equivalents	352,707	25,183
d) Short- term loans and advances	162,605	164,031
e) Other current assets	99,358	214,954
	1,549,408	1,652,125
TOTAL - ASSETS	3,033,492	2,733,834

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 23, 2012
- 2 The Board of Directors has recommended a final dividend of 80% which is ₹ 1.60 per Equity share subject to the shareholders' approval in the Annual General Meeting.
- 3 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended March 31, 2012:

Nature of complaints received	Opening Balance	Additions	Disposals	Closing Balance
Non Receipt of Dividend	-	5	5	-
Non Receipt of Share Certificates	-	1	1	-

- 4 During the quarter ended September 30, 2011, the Company has sold certain fixed assets to its subsidiary, 3D PLM Software Solutions Ltd, for a consideration of ₹ 335,800,000 at a profit of ₹ 249,723,962. This profit has been treated as an exceptional item in the standalone financial results and eliminated in the consolidated financials results.
- 5 Results for the quarter and year ended March 31, 2012, include the operations of Delmia Solutions Pvt. Ltd., which became a subsidiary of 3D PLM Software Solutions Ltd. with effect from July 1, 2011 pursuant to a Scheme of Amalgamation. Pursuant to the merger, the share holding of Geometric Ltd in 3D PLM Software Solutions Ltd reduced from 70% to 58%.
- 6 The Company has received assessment orders for Assessment Years 2007-08 & 2008-09 demanding tax on account of Transfer Pricing adjustment and certain other issues. The Company has filed objections with the Dispute Resolution Panel (DRP) against the demand for both the aforesaid assessment years and the contingent liability thereon has accordingly been disclosed in the financial statements.
- 7 Figures for the previous periods have been regrouped wherever necessary.

For Geometric Limited



Manu Parpia
Managing Director & CEO

Place: Mumbai
Date : April 23, 2012