

Date: January 28, 2015

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Sub: Clause 41 - Financial Results for the quarter and nine months ended December 31, 2014

Dear Sirs,

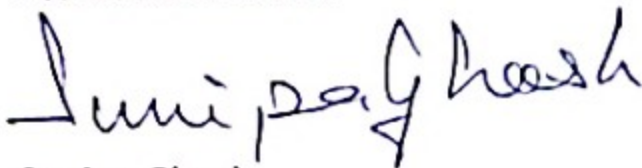
Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the financial results of the Company with audit reports for the quarter and nine months ended December 31, 2014 respectively.

The Board of Directors as its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For Geometric Ltd.



Sunipa Ghosh
Company Secretary & Compliance Officer.

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

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Reg. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai 400 079 India

KALYANIWALLA & MISTRY (Regd.)

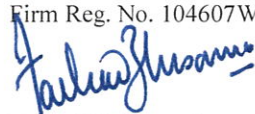
CHARTERED ACCOUNTANTS

The Board of Directors of
Geometric Limited

Limited Review Report

1. We have reviewed the attached consolidated financial results of Geometric Limited (the Group) for the quarter and nine months ended December 31, 2014 (initialed by us for identification purposes), being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly and nine monthly consolidated financial results have been prepared on basis of the interim consolidated financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial results based on our review of such interim consolidated financial statements.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. In respect of the interim consolidated financial statements:
 - a) we did not audit/review the financial statements of three subsidiaries of the Group, whose financial statements reflect the total assets of Rs.43,923 lakhs as at December 31, 2014, total revenues of Rs. 63,597 lakhs and net cash outflows amounting to Rs. 2,960 lakhs for the nine months ended on that date as considered in the interim consolidated financial statements. These financial statements have been audited by other auditors whose reports have been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of such subsidiaries in the interim consolidated financial statements, is based solely on the reports of the other auditors.
 - b) The financial statements of six other subsidiaries, whose financial statements reflect the total assets of Rs. 4,467 lakhs as at December 31, 2014, the total revenues of Rs. 8,700 lakhs and the net cash outflows amounting to Rs. 213 lakhs for the nine months ended on that date are not reviewed and have been included in the interim consolidated financial statements based on unaudited management accounts.
4. Subject to para 3 above and based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying consolidated financial results prepared in accordance with accounting standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kalyaniwalla and Mistry
Chartered Accountants
Firm Reg. No. 104607W



Farhad M. Bhesania
Partner

M. No. 127355

Mumbai, January 28, 2015



KALYANIWALLA & MISTRY (Regd.)

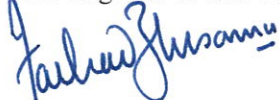
CHARTERED ACCOUNTANTS

Auditor's Report on Quarterly Financial Results of the Company
pursuant to the Clause 41 of the Listing Agreement

**The Board of Directors of
Geometric Limited**

1. We have audited the attached standalone financial results of Geometric Limited for the quarter and nine months ended December 31, 2014 (initialed by us for identification purposes), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly and nine monthly standalone financial results have been prepared on basis of the interim standalone financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such interim standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 which continue to apply, as per Section 133 of the Companies Act, 2013 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India. Attention is drawn to the fact that the figures for the quarter ended December 31, 2014 as reported in these standalone financial results are the balancing figures between audited figures in respect of the nine months ended December 31, 2014 and the published year to date figures up to the end of the second quarter of the relevant financial year.
2. We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly and nine monthly standalone financial results:
 - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - (ii) give a true and fair view of the net profit and other financial information for the quarter and nine months ended December 31, 2014.

For Kalyaniwalla & Mistry
Chartered Accountants
Firm Reg. No. 104607W



Farhad M. Bhesania
Partner

M. No.: 127355

Mumbai: January 28, 2015.



GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com



Part I							
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2014							
₹ in Lacs							
Sr. No.	Particulars	3 Months Ended 31-Dec-14	Preceding 3 Months Ended 30-Sep-14	Corresponding 3 Months Ended 31-Dec-13	9 Months Ended 31-Dec-14	9 Months Ended 31-Dec-13	Year Ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	28,889	27,967	27,528	83,740	82,209	109,545
2	Expenses						
	(a) Employee benefits expense	19,816	18,411	17,263	55,868	51,815	68,456
	(b) Depreciation and amortisation expense	860	982	835	2,600	2,628	3,456
	(c) Other Expenses	5,555	5,395	8,221	15,938	20,418	28,467
	Total Expenses	26,231	24,788	26,319	74,406	74,861	100,379
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,658	3,179	1,209	9,334	7,348	9,166
4	Other Income	697	163	711	1,212	1,183	1,371
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,355	3,342	1,920	10,546	8,531	10,537
6	Finance costs	83	77	103	240	271	348
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,272	3,265	1,817	10,306	8,260	10,189
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,272	3,265	1,817	10,306	8,260	10,189
10	Tax Expense	1,069	1,094	533	3,481	3,092	3,879
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,203	2,171	1,284	6,825	5,168	6,310
12(a)	Minority Interest in Net Profit of Subsidiary Company	567	542	531	1,638	1,217	1,687
12(b)	Net Profit/(Loss) after taxes and minority interest	1,636	1,629	753	5,187	3,951	4,623
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,284	1,280	1,268	1,284	1,268	1,270
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						32,256
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	2.56	2.56	1.19	8.12	6.25	7.31
	-Diluted	2.51	2.49	1.18	7.94	6.17	7.18
The above consolidated unaudited results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding		Audited / Unaudited			
Geometric Americas Inc. USA and its Subsidiaries		100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries		100%	Unaudited	Unaudited	Audited*	Unaudited	Audited*
3D PLM Software Solutions Ltd., India and its subsidiary		58%	Audited	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited.



Part I (Contd....)							
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2014							
(₹ in Lacs)							
Sr. No.	Particulars	3 Months Ended 31-Dec-14 Audited	Preceding 3 Months Ended 30-Sep-14 Audited	Corresponding 3 Months Ended 31-Dec-13 Audited	9 Months Ended 31-Dec-14 Audited	9 Months Ended 31-Dec-13 Audited	Year Ended 31-03-2014 Audited
1	Revenue from operations	9,851	10,363	9,509	29,490	27,922	37,444
2	Expenses						
	(a) Employee benefits expense	5,726	5,344	5,076	16,115	15,080	19,629
	(b) Depreciation and amortisation expense	351	294	307	911	1,032	1,275
	(c) Other Expenses	2,218	2,660	3,936	7,157	8,787	13,114
	Total Expenses	8,295	8,298	9,319	24,183	24,899	34,018
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,556	2,065	190	5,307	3,023	3,426
4	Other Income	446	2,909	349	3,607	3,179	3,553
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	2,002	4,974	539	8,914	6,202	6,979
6	Finance costs	34	12	9	55	28	35
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,968	4,962	530	8,859	6,174	6,944
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	1,968	4,962	530	8,859	6,174	6,944
10	Tax Expense	468	716	1	1,789	1,074	1,327
11	Net Profit / (Loss) for the period (9-10)	1,500	4,246	529	7,070	5,099	5,617
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,284	1,280	1,268	1,284	1,268	1,270
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						30,456
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)						
	-Basic	2.35	6.66	0.84	11.07	8.07	8.88
	-Diluted	2.30	6.50	0.83	10.83	7.97	8.72



Part II							
SELECT INFORMATION FOR THE NINE MONTHS ENDED DECEMBER 31, 2014							
A. PARTICULARS OF SHAREHOLDING:							
Sr. No.	Particulars	3 Months Ended 31-Dec-14	Preceding 3 Months Ended 30-Sep-14	Corresponding 3 Months Ended 31-Dec-13	9 Months Ended 31-Dec-14	9 Months Ended 31-Dec-13	Year Ended 31-03-2014
1	Public Shareholding						
	- Number of Equity Shares	39,509,796	39,281,892	38,710,024	39,509,796	38,710,024	38,377,441
	- Percentage of shareholding	61.54	61.40	61.05	61.54	61.05	61.10
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	24,693,933	24,693,933	24,693,933	24,693,933	24,693,933	24,693,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.46	38.60	38.95	38.46	38.95	38.90

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended 31-Dec-14
1	Pending at the beginning of the quarter	-
2	Received during the quarter	-
3	Disposed of during the quarter	-
4	Remaining unresolved at the end of the quarter	-



SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE NINE MONTHS ENDED DECEMBER 31, 2014

(₹ in Lacs)

	Particulars	3 Months Ended 31-Dec-14	Preceding 3 Months Ended 30-Sep-14	Corresponding 3 Months Ended 31-Dec-13	9 Months Ended 31-Dec-14	9 Months Ended 31-Dec-13	Year Ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	2,302	2,102	1,679	6,075	4,646	6,727
	Software Services	17,109	17,170	16,985	51,383	49,147	65,515
	Engineering Services	9,478	8,695	8,864	26,283	28,416	37,303
	Total	28,889	27,967	27,528	83,740	82,209	109,545
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Revenue from Operations	28,889	27,967	27,528	83,740	82,209	109,545
B	Segment Results						
	Products	822	406	428	1,816	1,306	2,349
	Software Services	5,190	7,278	8,118	21,037	22,424	30,970
	Engineering Services	3,575	1,554	1,469	5,129	5,870	10,313
	Total	9,587	9,238	10,015	27,983	29,600	43,632
	(a) Finance Cost	83	77	103	240	271	348
	(b) Other unallocable expense net of unallocable income	6,232	5,896	8,095	17,437	21,069	33,095
	Profit/(Loss) from Ordinary Activities before Tax	3,272	3,265	1,817	10,306	8,260	10,189
C	Capital Employed						
	(Segment Assets - Segment Liabilities) (See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	16,884	15,942	15,416	48,151	46,859	63,145
	Europe	8,278	8,669	9,084	25,819	26,307	35,230
	Asia Pacific	1,835	1,398	1,101	4,577	3,288	4,096
	India	1,891	1,958	1,927	5,193	5,755	7,074
	Total	28,889	27,967	27,528	83,741	82,209	109,545
Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.							



Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 28, 2015.
- 2 Depreciation in the consolidated results is net of writeback of translation effect of accumulated depreciation in subsidiaries amounting to ₹ 11.78 Mn.
- 3 Based on a review of the operations of its foreign subsidiaries, the Company has with effect from April 1, 2014 reclassified some of its foreign subsidiaries as "non-integral foreign operations" for purposes of its consolidated financial statements. Accordingly, the exchange differences on translation of assets and liabilities, both monetary and non-monetary, and income and expense items of the non-integral foreign operations have been accumulated in a foreign currency translation reserve. Consequently, the consolidated profits before taxes for the nine months and the consolidated retained earnings as on December 31, 2014 are lower by ₹ 121.52 Mn.
- 4 The figures of quarter ended December 31, 2014 are the balancing figures between audited/unaudited figures in respect of nine months ended December 31, 2014 and the published year to date figures upto the first six months of the current financial year.
- 5 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

Place: Mumbai
Date : January 28, 2015

For Geometric Limited


Manu Parpia
Managing Director & CEO

