

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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Part I							(₹ in Lacs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2012							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Nine Months Ended		Year Ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Revenue from operations	25,083	26,158	21,904	77,324	58,296	80,789
2	Expenses						
	(a) Employee benefits expense	15,794	16,510	13,711	48,509	39,150	53,897
	(b) Depreciation and amortisation expense	770	756	689	2,235	2,011	2,697
	(c) Other Expenses	5,213	5,771	4,197	16,545	10,677	15,423
	Total Expenses	21,777	23,037	18,597	67,289	51,838	72,017
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	3,306	3,122	3,307	10,035	6,458	8,772
4	Other Income	382	272	26	867	1,904	1,629
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,688	3,393	3,333	10,902	8,362	10,401
6	Finance costs	105	84	94	271	172	248
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,583	3,310	3,239	10,631	8,190	10,153
8	Exceptional Items	-	61	-	61	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,583	3,371	3,239	10,692	8,190	10,153
10	Tax Expense	1,156	1,031	677	3,515	2,581	2,782
11	Net/Profit (Loss) from Ordinary Activities after tax (9-10)	2,427	2,340	2,562	7,177	5,609	7,371
12	Prior Period Adjustments	-	-	(2)	-	(38)	(38)
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	2,427	2,340	2,560	7,177	5,571	7,333
13a	Minority Interest in Net Profit of the Subsidiary Company	(517)	(551)	(434)	(1,413)	(932)	(1,417)
13b	Net Profit/(Loss) after taxes and minority interest	1,910	1,789	2,126	5,765	4,639	5,916
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,257	1,255	1,253	1,257	1,253	1,253
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						17,413
16	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	3.04	2.85	3.40	9.19	7.41	9.45
	-Diluted	2.99	2.81	3.40	9.03	7.41	9.39
The above consolidated results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding		Audited / Unaudited			
Geometric Americas Inc. USA and its Subsidiaries		100%		Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%		Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany		100%		Unaudited	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India (and its Subsidiary up 31st March' 2012)		58%		Audited	Audited	Audited	Audited

Part I (Contd....)							(₹ in Lacs)
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2012							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Nine Months Ended		Year Ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
		Audited	Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	9,589	8,516	7,118	26,558	19,684	26,973
2	Expenses						
	(a) Employee benefits expense	5,031	5,025	4,669	14,941	14,093	19,022
	(b) Depreciation and amortisation expense	251	248	212	718	680	888
	(c) Other Expenses	3,095	2,961	2,096	9,017	5,344	7,863
	Total Expenses	8,377	8,234	6,977	24,676	20,117	27,773
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,212	282	141	1,882	(433)	(800)
4	Other Income	236	927	1,032	1,413	3,966	3,580
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	1,448	1,209	1,173	3,295	3,533	2,780
6	Finance costs	7	6	10	20	32	39
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,441	1,203	1,163	3,275	3,501	2,741
8	Exceptional items	-	61	-	61	2,439	2,439
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	1,441	1,264	1,163	3,336	5,940	5,180
10	Tax Expense	441	99	420	807	1,423	1,061
11	Net Profit / (Loss) for the period (10-11)	1,000	1,165	743	2,529	4,517	4,119
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,257	1,255	1,253	1,257	1,253	1,253
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						19,488
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)						
	-Basic	1.59	1.86	1.19	4.03	7.22	6.58
	-Diluted	1.57	1.83	1.19	3.96	7.22	6.54

Part II							
SELECT INFORMATION FOR THE PERIOD ENDED DECEMBER 31, 2012							
A. PARTICULARS OF SHAREHOLDING:							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Nine Months Ended		Year Ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
1	Public Shareholding						
	- Number of Equity Shares	39,379,462	39,317,837	39,170,457	39,379,462	39,170,457	39,191,382
	- Percentage of shareholding	62.67	62.64	62.52	62.67	62.52	62.54
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	23,453,933	23,453,933	23,478,933	23,453,933	23,478,933	23,478,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.33	37.36	37.48	37.33	37.48	37.46
B. INVESTOR COMPLAINTS							
Sr. No.	Particulars	Three Months Ended					
		31-12-2012					
1	Pending at the beginning of the quarter	-					
2	Received during the quarter	10					
3	Disposed of during the quarter	10					
4	Remaining unresolved at the end of the quarter	-					

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE PERIOD ENDED DECEMBER 31, 2012

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Nine Months Ended		Year Ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	1,838	1,173	1,120	4,263	3,005	4,241
	Software Services	14,204	14,388	12,178	42,500	32,624	44,795
	Engineering Services	9,042	10,597	8,606	30,562	22,666	31,753
	Total	25,083	26,158	21,904	77,324	58,296	80,789
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Revenue from Operations	25,083	26,158	21,904	77,324	58,296	80,789
B	Segment Results						
	Products	1,107	311	428	1,870	1,028	1,926
	Software Services	5,174	5,495	4,750	16,162	10,189	15,446
	Engineering Services	2,024	1,450	519	7,081	3,438	5,179
	Total	8,305	7,256	5,697	25,113	14,655	22,551
	(a) Finance Cost	105	84	94	271	172	248
	(b) Other unallocable expense net of unallocable income	4,617	3,801	2,364	14,150	6,293	12,150
	Profit/(Loss) from Ordinary Activities before Tax	3,583	3,371	3,239	10,692	8,190	10,153
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	15,627	16,798	15,771	48,173	41,455	57,603
	EUROPE	6,271	6,213	3,943	19,331	11,011	14,865
	Asia Pacific	1,580	1,303	876	4,871	2,332	3,393
	India	1,605	1,844	1,314	4,949	3,498	4,928
	Total	25,083	26,158	21,904	77,324	58,296	80,789

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 21, 2013
- 2 The Karnataka High Court by its Order dated September 13, 2012 has approved the Scheme of Amalgamation between Delmia Solutions Private Limited, the wholly owned subsidiary of 3D PLM Software Solutions Limited ('3D PLM') and 3D PLM (the subsidiary of the Company) ('the Scheme') from the 'Appointed Date' of April 01, 2012. The Effective Date of the Scheme is October 8, 2012. The accounting for merger is done in accordance with "the Pooling of Interest Method" referred to in Accounting Standard 14 – Accounting for Amalgamation."
- 3 During the quarter, the Company has invested Rs.183 million (Euro 2.5 million) by way of subscription to the securities of Geometric Europe GmbH, wholly owned subsidiary of the Company and Rs. 376 million (Euro 5.20 million) by way of loan in the said wholly owned subsidiary.
- 4 3Cap Technologies GmbH has become a wholly owned subsidiary of Geometric Europe GmbH effective January 01, 2013.
- 5 Figures for the previous periods have been regrouped wherever necessary.

Place: Mumbai
Date : January 21, 2013

For Geometric Limited



Manu Parpia
Managing Director & CEO