



Date: October 21, 2013

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Dear Sirs,

Sub: Clause 41 - Financial Results for the quarter and half year ended September 30, 2013

Pursuant to Clause 41 of the Listing Agreement, we have pleasure to enclose herewith the financial results of the Company for the quarter and half year ended September 30, 2013.

The Board of Directors approved the said results at its meeting held today.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For **Geometric Limited**

Maria Monserrate
Company Secretary & Compliance Officer

Encl.: a/a.

Geometric Limited

Regd. Office: Plant 6 Pirojshanagar Vikhroli (West) Mumbai 400 079 India
T +91.22.67056500 F +91.22.67056891 www.geometricglobal.com

GEOMETRIC LIMITED

Regd. Office: Plant 6, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com



Part I							(₹ in Lacs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	28,654	26,027	26,158	54,681	52,239	102,036
2	Expenses						
	(a) Employee benefits expense	17,372	16,885	16,510	34,257	32,715	65,302
	(b) Depreciation and amortisation expense	898	895	756	1,793	1,465	3,294
	(c) Other Expenses	7,072	5,424	6,190	12,496	11,732	22,332
	Total Expenses	25,342	23,204	23,456	48,546	45,912	90,928
3	Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1-2)	3,312	2,823	2,702	6,135	6,327	11,108
4	Other Income	117	355	691	472	904	1,649
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,429	3,178	3,393	6,607	7,231	12,757
6	Finance costs	90	78	84	167	166	356
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,339	3,100	3,309	6,440	7,065	12,402
8	Exceptional Items	-	-	61	-	61	61
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,339	3,100	3,370	6,440	7,126	12,463
10	Tax Expense	1,232	1,323	1,031	2,555	2,376	3,788
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	2,107	1,777	2,339	3,885	4,750	8,675
12(a)	Minority Interest in Net Profit of Subsidiary Company	(450)	(237)	(551)	(687)	(895)	(1,801)
12(b)	Net Profit/(Loss) after taxes and minority interest	1,657	1,540	1,788	3,198	3,855	6,874
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,266	1,263	1,255	1,266	1,255	1,261
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						25,003
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	2.62	2.44	2.85	5.06	6.15	10.95
	-Diluted	2.59	2.41	2.81	5.01	6.05	10.78
The above consolidated unaudited results include the results of the following subsidiary companies:							
Company and Country of Incorporation		% Holding	Audited / Unaudited				
Geometric Americas Inc. USA (and its Subsidiaries upto March 31, 2013)		100%	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany (and its Subsidiaries from April 01, 2013)		100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
3D PLM Software Solutions Ltd., India		58%	Audited	Audited	Audited	Audited	Audited

Part I (Contd....)							(₹ in Lacs)
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013							
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
		Audited	Audited	Audited	Audited	Audited	Audited
1	Revenue from operations	9,582	8,831	8,516	18,413	16,969	35,225
2	Expenses						
	(a) Employee benefits expense	5,079	4,925	5,025	10,003	9,910	19,557
	(b) Depreciation and amortisation expense	361	364	248	725	468	1,236
	(c) Other Expenses	2,690	2,229	3,260	4,851	6,300	11,966
	Total Expenses	8,130	7,518	8,533	15,579	16,678	32,759
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,452	1,313	(17)	2,834	291	2,466
4	Other Income	2,618	280	1,226	2,830	1,554	1,938
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	4,070	1,593	1,209	5,664	1,845	4,404
6	Finance costs	11	8	6	19	13	27
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	4,059	1,585	1,203	5,645	1,832	4,377
8	Exceptional items	-	-	61	-	61	62
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	4,059	1,585	1,264	5,645	1,893	4,439
10	Tax Expense	566	508	99	1,074	366	997
11	Net Profit / (Loss) for the period (9-10)	3,493	1,077	1,165	4,571	1,527	3,442
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,266	1,263	1,255	1,266	1,255	1,261
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year						23,517
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)						
	-Basic	5.53	1.71	1.86	7.24	2.44	5.48
	-Diluted	5.47	1.68	1.83	7.16	2.40	5.40

Part II

SELECT INFORMATION FOR THE PERIOD ENDED SEPTEMBER 30, 2

A. PARTICULARS OF SHAREHOLDING:

Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
1	Public Shareholding						
	- Number of Equity Shares	38,595,867	39,686,960	39,317,837	38,595,867	39,317,837	39,582,261
	- Percentage of shareholding	60.98	62.83	62.64	60.98	62.64	62.67
2	Promoters and Promoter Group Shareholdings						
a)	Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	24,693,933	23,473,933	23,453,933	24,693,933	23,453,933	23,453,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.02	37.17	37.36	39.02	37.36	37.33

B. INVESTOR COMPLAINTS

Sr. No	Particulars	3 Months Ended
		30-09-2013
1	Pending at the beginning of the quarter	1
2	Received during the quarter	4
3	Disposed of during the quarter	5
4	Remaining unresolved at the end of the quarter	-

SEGMENT FINANCIAL RESULTS (CONSOLIDATED UNAUDITED) FOR THE PERIOD ENDED SEPTEMBER 30, 2013

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	6 Months Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE						
	Segment Revenue						
	Products	1,575	1,391	1,173	2,966	2,425	5,808
	Software Services	17,062	15,100	14,388	32,162	28,294	56,417
	Engineering Services	10,017	9,536	10,597	19,553	21,520	39,811
	Total	28,654	26,027	26,158	54,681	52,239	102,036
	Less : Inter Segment Revenue	-	-	-	-	-	-
B	Net Revenue from Operations	28,654	26,027	26,158	54,681	52,239	102,036
	Segment Results						
	Products	438	440	311	878	763	2,465
	Software Services	8,501	5,805	5,495	14,306	10,988	20,807
	Engineering Services	1,890	2,511	1,450	4,401	5,057	7,343
	Total	10,829	8,756	7,256	19,585	16,808	30,615
	(a) Finance Cost	90	78	84	168	166	356
C	(b) Other unallocable expense net of unallocable income	7,400	5,578	3,802	12,977	9,516	17,797
	Profit/(Loss) from Ordinary Activities before Tax	3,339	3,100	3,370	6,440	7,126	12,463
	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(See Note below)						
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE						
	USA	16,278	15,520	16,798	31,798	35,721	66,428
	Europe	9,409	8,009	6,213	17,418	10,424	24,374
	Asia Pacific	1,003	890	1,303	1,893	2,662	4,623
	India	1,964	1,608	1,844	3,572	3,432	6,611
	Total	28,654	26,027	26,158	54,681	52,239	102,036

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

Unaudited Consolidated Statement of Assets and Liabilities

(₹ in Lacs)

Particulars	As at September 30, 2013	As at March 31, 2013
	(Unaudited)	(Audited)
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,266	1,261
b) Reserves and surplus	25,749	25,003
	27,015	26,264
2. Share application money pending allotment	24	3
3. Minority interest	4,703	7,166
4. Non-Current Liabilities		
a) Deferred tax liabilities (net)	233	172
b) Other Long term liabilities	331	381
c) Long term provisions	215	168
	779	721
5. Current Liabilities		
a) Short-term borrowings	3,209	2,774
b) Trade payables	1,509	722
c) Other current liabilities	12,650	10,970
d) Short-term provisions	12,579	8,005
	29,947	22,471
TOTAL - EQUITY AND LIABILITIES	62,468	56,625
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	7,870	8,418
ii) Intangible Assets	879	1,380
iii) Capital Work-in-Progress	1,045	178
b) Goodwill on consolidation	8,034	633
c) Long -term loans and advances	2,761	3,996
d) Deferred tax asset (net)	723	6,573
e) Other non- current assets	83	70
	21,395	21,248
2. Current Assets		
a) Current investments	9,537	7,757
b) Trade receivables	15,235	14,777
c) Cash and Bank Balances	6,066	3,319
d) Short- term loans and advances	3,353	3,312
e) Other current assets	6,882	6,212
	41,073	35,377
TOTAL - ASSETS	62,468	56,625

Audited Standalone Statement of Assets and Liabilities

(₹ in Lacs)

Particulars	As at September 30, 2013	As at March 31, 2013
EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share capital	1,266	1,261
b) Reserves and surplus	27,104	23,517
	28,370	24,778
2. Share Application Money pending allotment	24	3
3. Current Liabilities		
a) Trade payables	331	154
b) Other current liabilities	3,352	3,099
c) Short-term provisions	5,475	4,454
	9,158	7,707
TOTAL - EQUITY AND LIABILITIES	37,552	32,488
ASSETS		
1. Non -Current Assets		
a) Fixed Assets		
i) Tangible Assets	784	1,072
ii) Intangible Assets	793	1,196
iii) Capital Work-in-Progress	487	79
b) Non -current investments	8,096	8,096
c) Deferred tax asset (net)	238	176
d) Long -term loans and advances	10,322	10,873
e) Other non- current assets	30	30
	20,750	21,522
2. Current Assets		
a) Current investments	6,312	2,494
b) Trade receivables	5,843	5,288
c) Cash and Bank Balances	1,234	339
d) Short- term loans and advances	1,217	1,183
e) Other current assets	2,196	1,662
	16,802	10,966
TOTAL - ASSETS	37,552	32,488

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 21, 2013.
- 2 Effective April 01, 2013, Geometric Americas Inc. has transferred the ownership of Geometric SRL , Romania and Geometric SAS, France to Geometric Europe GmbH, a wholly owned subsidiary of Geometric Ltd. This transfer does not have an impact on overall consolidated Financial statements and results.
- 3 The figures of quarter ended September 30, 2013 are the balancing figures between audited/unaudited figures in respect of half year and the published year to date figures upto the first quarter of the current financial year.
- 4 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation

For Geometric Limited



Manu Parpia

Managing Director & CEO

Place: Mumbai

Date : October 21, 2013