



STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Rs in '000

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Audited	Audited	Audited	Audited	Audited
1	(a) Net Sales - Software Products and Services	652,566	578,711	1,256,565	1,098,815	2,349,923
	(b) Gain on Foreign Exchange Transactions (Net)	141,744	(28,907)	175,578	41,045	88,877
	Total Income	794,310	549,803	1,432,143	1,139,860	2,438,800
2	Expenditure:					
	(a) Employee Cost	466,482	382,940	942,332	761,067	1,598,797
	(b) Travelling Expenses	29,328	26,253	59,420	47,448	104,236
	(c) Depreciation	22,795	19,078	46,761	39,557	79,910
	(d) Other Expenses	140,723	144,542	265,408	280,635	586,368
	Total Expenditure	659,328	572,813	1,313,921	1,128,707	2,369,311
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	134,982	(23,010)	118,222	11,153	69,489
4	Other Income	18,641	25,454	117,772	37,519	169,749
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	153,623	2,444	235,994	48,672	239,238
6	Interest	1,094	1,556	2,215	2,913	6,140
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	152,529	888	233,779	45,759	233,098
8	Exceptional Items	243,942	-	243,942	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	396,470	888	477,721	45,759	233,098
10	Tax Expense	97,579	1,500	100,339	726	10,029
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	298,891	(612)	377,382	45,033	223,069
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12-12a)	298,891	(612)	377,382	45,033	223,069
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,223	124,610	125,223	124,610	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					2,136,103
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	-Basic	4.78	(0.01)	6.03	0.72	3.58
	-Diluted	4.75	(0.01)	6.00	0.72	3.55
17	Public Shareholding					
	- Number of Equity Shares	39,132,457	38,703,437	39,132,457	38,703,437	38,996,637
	- Percentage of shareholding	62.50	62.12	62.50	62.12	62.47
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	23,478,933	23,601,413	23,478,933	23,601,413	23,428,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.50	37.88	37.50	37.88	37.53

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Rs in '000

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Net Sales - Software Products and Services	1,912,299	1,519,311	3,639,184	2,873,808	6,206,123
	(b) Gain on Foreign Exchange Transactions (Net)	96,378	14,345	164,403	92,835	196,121
	Total Income	2,008,676	1,533,656	3,803,588	2,966,644	6,402,244
2	Expenditure:					
	(a) Employee Cost	1,328,662	1,020,273	2,551,021	1,986,820	4,164,353
	(b) Travelling Expenses	77,807	65,653	157,128	116,658	263,418
	(c) Depreciation	69,457	58,898	132,184	116,364	235,459
	(e) Other Expenses	218,795	232,485	479,638	454,358	1,050,937
	Total Expenditure	1,694,721	1,377,309	3,319,971	2,674,200	5,714,167
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	313,956	156,347	483,617	292,444	688,077
4	Other Income	10,139	5,808	19,311	8,954	22,989
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	324,096	162,155	502,927	301,398	711,066
6	Interest	5,956	2,174	7,831	4,754	9,875
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	318,140	159,981	495,096	296,644	701,191
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	318,140	159,981	495,096	296,644	701,191
10	Tax Expense	150,736	3,481	190,404	3,007	17,126
11	Net/Profit (Loss) from Ordinary Activities after tax (9-10)	167,404	156,500	304,692	293,636	684,065
12	Prior Period Adjustments	(1,018)	1,816	(3,585)	(481)	(530)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	166,386	158,315	301,108	293,155	683,535
13a	Minority Interest in Net Profit of the Subsidiary Companies	(32,494)	(20,133)	(49,794)	(49,115)	(108,327)
13b	Net Profit/(Loss)	133,892	138,182	251,314	244,040	575,208
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	125,223	124,610	125,223	124,610	124,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					2,052,868
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	-Basic	2.14	2.22	4.02	3.92	9.24
	-Diluted	2.13	2.20	3.99	3.89	9.15
	After Extraordinary Items:					
	-Basic	2.14	2.22	4.02	3.92	9.24
	-Diluted	2.13	2.20	3.99	3.89	9.15

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited				
		Reviewed	Unaudited	Reviewed	Unaudited	Audited
Geometric Americas Inc. USA and its Subsidiaries	100%	Reviewed	Unaudited	Reviewed	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India	58%	Audited	Audited	Audited	Audited	Audited

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Rs in '000

	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
A	Segment Revenue					
	Products	95,025	92,584	188,562	178,147	404,912
	Software Services	1,103,573	884,448	2,044,646	1,705,753	3,575,489
	Engineering Services	713,701	542,279	1,405,976	989,908	2,225,722
	Total	1,912,299	1,519,311	3,639,184	2,873,808	6,206,123
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,912,299	1,519,311	3,639,184	2,873,808	6,206,123
B	Segment Results					
	Products	33,984	35,005	60,001	49,152	134,003
	Software Services	416,255	301,388	543,917	566,782	999,429
	Engineering Services	166,272	168,895	291,844	255,965	483,248
	Total	616,511	505,288	895,762	871,899	1,616,680
	Less : (a) Interest	5,956	2,174	7,831	4,754	9,875
	(b) Other unallocable expense net of unallocable income	292,415	343,134	392,835	570,503	905,614
	Profit/(Loss) from Ordinary Activities before Tax	318,140	159,980	495,096	296,643	701,191
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)					

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

Notes

1. Statement of Assets and Liabilities (Consolidated)

(Rs. In Thousands)		
	As at 30th September 2011 (Reviewed)	As at 30th September 2010 (Reviewed)
SOURCES OF FUNDS:		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	125,719	124,639
b) Reserves And Surplus	1,870,163	1,802,832
	1,995,883	1,927,471
2. LOAN FUNDS		
Secured Loans	907,626	234,111
3. DEFERRED TAX LIABILITY (NET)	(3,813)	20,883
4. MINORITY INTEREST	520,084	370,509
TOTAL	3,419,780	2,552,974
APPLICATION OF FUNDS:		
5. FIXED ASSETS	883,092	835,485
6. INVESTMENTS	494,894	167,297
7. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	1,622,606	1,091,406
b) Cash And Bank Balances	776,215	213,037
c) Other Current Assets	4,538	1,418
d) Loans And Advances	973,529	1,063,018
	3,376,887	2,368,879
8. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	1,259,385	711,374
b) Provisions	75,708	107,314
	1,335,093	818,688
9. NET CURRENT ASSETS	2,041,795	1,550,191
TOTAL	3,419,780	2,552,974

Notes (Contd)

2. Statement of Assets and Liabilities (Standalone)

(Rs. In Thousands)		
	As at 30th September 2011 (Audited)	As at 30th September 2010 (Audited)
SOURCES OF FUNDS:		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	125,719	124,639
b) Reserves And Surplus	2,278,047	2,037,688
	2,403,766	2,162,327
2. LOAN FUNDS		
Secured Loans	66,075	198,199
3. DEFERRED TAX LIABILITY (NET)	(14,375)	1,152
TOTAL	2,455,466	2,361,678
APPLICATION OF FUNDS:		
4. FIXED ASSETS	188,899	269,704
5. INVESTMENTS	537,188	126,980
6. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	794,987	1,326,751
b) Cash And Bank Balances	544,292	83,738
c) Other Current Assets	247	183
d) Loans And Advances	947,605	976,485
	2,287,131	2,387,157
7. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	505,665	386,949
b) Provisions	52,087	35,214
	557,751	422,163
8. NET CURRENT ASSETS	1,729,380	1,964,994
TOTAL	2,455,466	2,361,678

Notes (Contd)

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 21, 2011
- 2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended September 30, 2011:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Non Receipt of Share Certificate	-	1	1	-
Non Receipt of Dividend	-	3	3	-
Other	-	1	1	-

- 3 During the quarter ended September 30, 2011, the Company has sold certian fixed assets to its subsidiary, 3D PLM Software Solutions Ltd for a consideration of Rs. 335,800,000 at a profit of Rs. 249,723,962. This profit has been treated as an exceptional item in the standalone financial results and eliminated in the consolidated financials results.
- 4 The Scheme of Amalgamation of Somero Enterprises, Inc. with 3D PLM Software Solutions Limited, ['3D PLM'] a subsidiary of the Company, was sanctioned by the Hon'ble High Court of Judicature at Bombay. Pursuant to this merger the shareholding of Geometric Limited in 3D PLM is 58%, Delmia Solutions Private Limited is now a subsidiary of 3D PLM w.e.f July 1, 2011.
- 5 Previous quarter / half year's figures are regrouped wherever necessary.

For Geometric Limited



Manu Parpia
Managing Director & CEO

Place: Mumbai
Date : October 21, 2011