

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2010

(Rs. in Thousands, except per share data)

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30-09-2010	30-09-2009	30-09-2010	30-09-2009	31-03-2010
1	Net Sales - Software and Services	1,519,311	1,281,930	2,873,808	2,575,160	5,115,620
	Total Income	1,519,311	1,281,930	2,873,808	2,575,160	5,115,620
2	Expenditure:					
	(a) Employees Cost	1,020,273	782,778	1,986,820	1,590,540	3,207,068
	(b) Travelling Expenses	65,653	38,459	116,658	84,912	190,743
	(c) Depreciation	58,898	63,478	116,364	118,835	231,523
	(d) Loss / (Gain) on Exchange Difference (Net)	(14,345)	34,038	(92,835)	101,391	19,715
	(e) Other Expenses	232,485	235,093	454,358	435,542	863,118
	Total Expenditure	1,362,965	1,153,846	2,581,365	2,331,220	4,512,167
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	156,346	128,084	292,444	243,940	603,453
4	Other Income	5,808	4,117	8,954	19,604	30,048
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	162,154	132,201	301,397	263,544	633,501
6	Interest	2,174	8,494	4,754	20,797	33,253
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	159,980	123,708	296,643	242,746	600,247
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	159,980	123,708	296,643	242,746	600,247
10	Tax Expense	3,481	(9,695)	3,007	716	4,053
11	Net/(Loss) Profit from Ordinary Activities after tax (9-10)	156,499	133,402	293,637	242,030	596,194
12	Prior Period Adjustments	1,816	2,144	(481)	314	(2,189)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	158,315	135,546	293,155	242,344	594,005
13a	Minority Interest in Net Profit of the Subsidiary	(20,133)	(33,188)	(49,115)	(56,509)	(127,401)
13b	Net Profit/(Loss) after Minority Interest	138,182	102,358	244,040	185,835	466,605
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124,610	124,229	124,610	124,229	124,229
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous	-	-	-	-	1,655,007
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	-Basic	2.22	1.65	3.92	2.99	7.51
	-Diluted	2.20	1.65	3.89	2.99	7.51
	After Extraordinary Items:					
	-Basic	2.22	1.65	3.92	2.99	7.51
	-Diluted	2.20	1.65	3.89	2.99	7.51
The above consolidated results include the results of the following subsidiary companies:						
Company and Country of Incorporation		% Holding	Audited / Unaudited			
Geometric Americas Inc. USA		100%	Unaudited	Unaudited	Unaudited	Audited
Geometric Technologies, Inc., USA and its Subsidiaries		100%	Unaudited	Unaudited	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary		100%	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany		100%	Unaudited	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India		70%	Audited	Audited	Audited	Audited

GEOMETRIC LIMITED

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STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2010

(Rs. in Thousands, except per share data)

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		Audited	Unaudited	Audited	Audited	Audited
		30-09-2010	30-09-2009	30-09-2010	30-09-2009	31-03-2010
1	Net Sales - Software and Services	578,711	542,540	1,098,815	1,059,196	2,137,394
	Total Income	578,711	542,540	1,098,815	1,059,196	2,137,394
2	Expenditure:					
	(a) Employees Cost	382,940	311,291	761,067	630,952	1,268,969
	(b) Travelling Expenses	26,253	19,652	47,350	48,638	95,202
	(c) Depreciation	19,078	20,557	39,557	40,452	80,430
	(d) Loss / (Gain) on Exchange Difference (Net)	28,907	12,630	(41,045)	85,627	119,389
	(e) Other Expenses	144,542	138,663	280,733	235,248	489,939
	Total Expenditure	601,721	502,893	1,087,661	1,040,918	2,053,928
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(23,010)	39,648	11,153	18,278	83,466
4	Other Income	25,454	14,426	37,519	31,685	73,030
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	2,444	54,074	48,672	49,963	156,494
6	Interest	1,556	510	2,913	1,474	6,387
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	888	53,563	45,759	48,489	150,107
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	888	53,563	45,759	48,489	150,107
10	Tax Expense	1,500	(1,997)	726	4,883	10,613
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(612)	55,560	45,033	43,606	139,496
12	Prior Period Adjustments	-	(76)	-	(76)	(3,128)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12-12a)	(612)	55,484	45,033	43,531	136,368
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124,610	124,229	124,610	124,229	124,229
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year	-	-	-	-	2,038,344
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	- Basic	(0.01)	0.89	0.72	0.70	2.20
	- Diluted	(0.01)	0.89	0.72	0.70	2.20
	After Extraordinary Items:					
	- Basic	(0.01)	0.89	0.72	0.70	2.20
	- Diluted	(0.01)	0.89	0.72	0.70	2.20
17	Public Shareholding					
	- Number of Equity Shares	38,703,437	39,290,829	38,703,437	39,290,829	38,262,937
	- Percentage of shareholding	62.12	63.26	62.12	63.26	61.60
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	23,601,413	22,823,521	23,601,413	22,823,521	23,851,413
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.88	36.74	37.88	36.74	38.40

Rs. in Thousands

Particulars		Rs. in Thousands				
		Quarter Ended		Half-Year Ended		Year Ended
		Unaudited 30-09-2010	Unaudited 30-09-2009	Unaudited 30-09-2010	Unaudited 30-09-2009	Audited 31-03-2010
A	Segment Revenue					
	Products	92,584	94,972	178,147	181,640	371,679
	Software Services	884,448	830,523	1,705,753	1,661,200	3,276,551
	Engineering Services	542,279	356,436	989,908	732,320	1,467,390
	Total	1,519,311	1,281,930	2,873,808	2,575,160	5,115,620
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,519,311	1,281,930	2,873,808	2,575,160	5,115,620
B	Segment Results					
	Products	35,005	36,969	49,152	59,660	149,099
	Software Services	301,388	209,956	566,782	473,880	1,021,689
	Engineering Services	168,895	103,615	255,965	202,970	417,498
	Total	505,288	350,540	871,899	736,510	1,588,486
	Less : (a) Interest	2,174	8,494	4,754	20,797	33,253
	(b) Other unallocable expense net of unallocable income	343,134	218,339	570,502	471,620	951,655
	Profit/(Loss) from Ordinary Activities before Taxes	159,980	123,708	296,643	242,746	600,247
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)					
Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.						

Notes

1. Statement of Assets and Liabilities (Consolidated)

(Rs. In Thousands)		
Particulars	As at 30th September 2010 (Unaudited)	As at 30th September 2009 (Unaudited)
SOURCES OF FUNDS:		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	124,639	124,229
b) Reserves And Surplus	1,802,832	1,333,922
	1,927,471	1,458,151
2. LOAN FUNDS	234,111	703,583
3. DEFERRED TAX LIABILITY (NET)	20,883	40,098
4. MINORITY INTEREST	370,509	201,400
TOTAL	2,552,973	2,403,233
APPLICATION OF FUNDS:		
5. FIXED ASSETS	835,485	889,041
6. INVESTMENTS	167,297	327,811
7. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	1,091,406	1,020,094
b) Cash And Bank Balances	213,037	232,220
c) Other Current Assets	1,418	1,267
d) Loans And Advances	1,063,018	790,854
	2,368,878	2,044,435
8. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	711,374	731,601
b) Provisions	107,314	126,454
	818,687	858,055
9. NET CURRENT ASSETS	1,550,191	1,186,380
TOTAL	2,552,973	2,403,233

Notes (Contd)

2. Statement of Assets and Liabilities (Standalone)

(Rs. In Thousands)		
Particulars	As at 30th September 2010 (Audited)	As at 30th September 2009 (Audited)
SOURCES OF FUNDS:		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	124,639	124,229
b) Reserves And Surplus	2,037,688	1,925,341
	2,162,327	2,049,570
2. LOAN FUNDS	198,199	-
3. DEFERRED TAX LIABILITY (NET)	1,152	17,770
TOTAL	2,361,678	2,067,340
APPLICATION OF FUNDS:		
4. FIXED ASSETS	269,704	278,185
5. INVESTMENTS	126,980	454,788
6. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	1,326,751	829,717
b) Cash And Bank Balances	83,738	133,467
c) Other Current Assets	183	445
d) Loans And Advances	976,485	743,491
	2,387,157	1,707,120
7. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	386,949	341,957
b) Provisions	35,214	30,796
	422,163	372,752
8. NET CURRENT ASSETS	1,964,994	1,334,367
TOTAL	2,361,678	2,067,340

Notes (Contd)

3 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 22, 2010

4 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended September 30, 2010:

Nature of complaints received	Opening Balance	Additions	Disposals	Closing Balance
Dividend related	Nil	Nil	Nil	Nil
Others	Nil	2	2	Nil

5 Previous quarter / half year/ year's figures are regrouped wherever necessary.

Place: Mumbai
Date : October 22, 2010

For Geometric Limited



Ravishankar G.
Managing Director & CEO