

GEOMETRIC LIMITED

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Part I						(₹ in Lacs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE PERIOD ENDED JUNE 30, 2013						
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended	
		30-06-2013	31-03-2013	30-06-2012	31-03-2013	
		Unaudited	Audited	Unaudited	Audited	
1	Revenue from operations	26,027	24,713	26,082	102,036	
2	Expenses					
	(a) Employee benefits expense	16,885	16,794	16,205	65,303	
	(b) Depreciation and amortisation expense	895	1,059	709	3,294	
	(c) Other Expenses	5,424	5,423	5,543	22,332	
	Total Expenses	23,204	23,276	22,457	90,929	
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,823	1,436	3,625	11,108	
4	Other Income	355	400	214	1,649	
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,178	1,837	3,839	12,757	
6	Finance costs	78	84	82	356	
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,100	1,752	3,757	12,401	
8	Exceptional Items	-	-	-	61	
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,100	1,752	3,757	12,462	
10	Tax Expense	1,323	255	1,347	3,788	
11	Net Profit/(Loss) for the period (9-10) before Minority Interest	1,777	1,497	2,410	8,675	
12(a)	Minority Interest in Net Profit of Subsidiary Company	(237)	(388)	(344)	(1,801)	
12(b)	Net Profit/(Loss) after taxes and minority interest	1,540	1,109	2,066	6,874	
13	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,263	1,261	1,254	1,261	
14	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				25,003	
15	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)					
	Before Extraordinary Items:					
	-Basic	2.44	1.77	3.30	10.95	
	-Diluted	2.41	1.74	3.26	10.78	

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited			
Geometric Americas Inc. USA (and its Subsidiaries upto March 31, 2013)	100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries	100%	Unaudited	Audited	Unaudited	Audited
Geometric Europe GmbH, Germany (and its Subsidiaries from April 01, 2013)	100%	Unaudited	Audited	Unaudited	Audited
3D PLM Software Solutions Ltd., India	58%	Audited	Audited	Audited	Audited

Part I (Contd....)		(₹ in Lacs)			
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE PERIOD ENDED JUNE 30, 2013					
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2013	31-03-2013	30-06-2012	31-03-2013
		Audited	Audited	Audited	Audited
1	Revenue from operations	8,831	8,667	8,453	35,225
2	Expenses				
	(a) Employee benefits expense	4,925	4,616	4,885	19,557
	(b) Depreciation and amortisation expense	364	517	219	1,236
	(c) Other Expenses	2,229	2,589	3,040	11,966
	Total Expenses	7,518	7,722	8,144	32,758
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1,313	945	309	2,467
4	Other Income	280	166	328	1,938
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	1,593	1,111	637	4,405
6	Finance costs	8	7	6	27
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	1,585	1,104	631	4,378
8	Exceptional items	-	-	-	61
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	1,585	1,104	631	4,439
10	Tax Expense	508	190	267	997
11	Net Profit / (Loss) for the period (9-10)	1,077	914	363	3,442
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,263	1,261	1,254	1,261
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				23,517
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)				
	-Basic	1.71	1.45	0.58	5.48
	-Diluted	1.68	1.43	0.57	5.40

Part II					
SELECT INFORMATION FOR THE PERIOD ENDED JUNE 30, 2013					
A. PARTICULARS OF SHAREHOLDING:					
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2013	31-03-2013	30-06-2012	31-03-2013
1	Public Shareholding				
	- Number of Equity Shares	39,686,960	39,582,261	39,266,187	39,582,261
	- Percentage of shareholding	62.83	62.67	62.61	62.67
2	Promoters and Promoter Group Shareholdings				
a)	Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	- Number of shares	23,473,933	23,453,933	23,453,933	23,453,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.17	37.33	37.39	37.33
B. INVESTOR COMPLAINTS					
Sr. No	Particulars	3 Months Ended 30-06-2013			
1	Pending at the beginning of the quarter	-			
2	Received during the quarter	5			
3	Disposed of during the quarter	4			
4	Remaining unresolved at the end of the quarter	1*			

* Since resolved on July 3, 2013

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE PERIOD ENDED JUNE 30, 2013

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2013	31-03-2013	30-06-2012	31-03-2013
		Unaudited	Audited	Unaudited	Audited
	PRIMARY SEGMENTS REVENUE				
A	Segment Revenue				
	Products	1,391	1,546	1,252	5,808
	Software Services	15,100	13,917	13,907	56,417
	Engineering Services	9,536	9,250	10,923	39,811
	Total	26,027	24,713	26,082	102,036
	Less : Inter Segment Revenue	-	-	-	-
	Net Revenue from Operations	26,027	24,713	26,082	102,036
B	Segment Results				
	Products	440	595	452	2,465
	Software Services	5,805	4,645	5,493	20,807
	Engineering Services	2,511	263	3,607	7,343
	Total	8,756	5,503	9,552	30,615
	(a) Finance Cost	84	84	82	356
	(b) Other unallocable expense net of unallocable income	5,572	3,667	5,733	17,817
	Profit/(Loss) from Ordinary Activities before Tax	3,100	1,752	3,757	12,462
C	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	(See Note below)				
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE				
	USA	15,520	15,085	18,918	66,428
	Europe	8,009	7,673	4,217	24,374
	Asia Pacific	890	381	1,359	4,623
	India	1,608	1,574	1,588	6,611
		26,027	24,713	26,082	102,036

Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2013.
- 2 Effective April 01, 2013, Geometric Americas Inc. has transferred the ownership of Geometric SRL, Romania and Geometric SAS, France to Geometric Europe GmbH, a wholly owned subsidiary of Geometric Ltd. This transfer does not have an impact on overall consolidated Financial statements and results.
- 3 Figures for the previous periods have been regrouped wherever necessary to conform to current periods presentation.

Place: Mumbai
Date : July 29, 2013

For Geometric Limited



Manu Parpia
Managing Director & CEO