

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

Regd. Office: Plant 6, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

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Part I		(₹ in Lacs)			
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2012					
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2012	31-03-2012	30-06-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	26,081	22,493	17,269	80,789
2	Expenses				
	(a) Employee benefits expense	16,205	14,747	12,192	53,897
	(b) Depreciation and amortisation expense	709	686	627	2,697
	(c) Other Expenses	5,562	4,746	3,443	15,423
	Total Expenses	22,476	20,179	16,263	72,017
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	3,605	2,314	1,006	8,772
4	Other Income	215	(275)	783	1,629
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	3,820	2,039	1,788	10,401
6	Finance costs	82	76	19	248
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	3,738	1,962	1,770	10,153
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	3,738	1,962	1,770	10,153
10	Tax Expense	1,328	201	397	2,782
11	Net/Profit (Loss) from Ordinary Activities after tax (9-10)	2,410	1,761	1,373	7,371
12	Prior Period Adjustments	-	(1)	(26)	(38)
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	2,410	1,760	1,347	7,333
13a	Minority Interest in Net Profit of the Subsidiary Company	(344)	(485)	(173)	(1,417)
13b	Net Profit/(Loss) after taxes and minority interest	2,066	1,275	1,174	5,916
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,254	1,253	1,251	1,253
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				17,413
16	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)				
	Before Extraordinary Items:				
	-Basic	3.30	2.04	1.88	9.45
	-Diluted	3.26	2.03	1.87	9.39
The above consolidated results include the results of the following subsidiary companies:					
Company and Country of Incorporation		% Holding	Audited / Unaudited		
Geometric Americas Inc. USA and its Subsidiaries		100%	Audited	Audited	Unaudited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries		100%	Unaudited	Audited	Unaudited
Geometric Europe GmbH, Germany		100%	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India and its Subsidiary		58%	Audited	Audited	Audited

Part I (Contd....)		(₹ in Lacs)			
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2012					
Sr. No.	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2012	31-03-2012	30-06-2011	31-03-2012
		Audited	Audited	Audited	Audited
1	Revenue from operations	8,453	7,289	6,040	26,973
2	Expenses				
	(a) Employee benefits expense	4,885	4,929	4,759	19,022
	(b) Depreciation and amortisation expense	219	208	240	888
	(c) Other Expenses	3,040	2,519	1,548	7,863
	Total Expenses	8,144	7,656	6,546	27,773
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	309	(367)	(506)	(800)
4	Other Income	328	(386)	1,330	3,581
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	637	(753)	824	2,781
6	Finance costs	6	7	11	39
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	631	(760)	813	2,742
8	Exceptional items	-	-	-	2,439
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	631	(760)	813	5,181
10	Tax Expense	267	(362)	28	1,061
11	Net Profit / (Loss) for the period (11-12)	363	(398)	785	4,120
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,254	1,253	1,251	1,253
13	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				19,488
14	Earnings Per Share (Face value Rs. 2/- per Share)(Not Annualised)				
	Before Extraordinary Items:				
	-Basic	0.58	(0.64)	1.26	6.58
	-Diluted	0.57	(0.63)	1.25	6.54

Part II					
SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012					
A. PARTICULARS OF SHAREHOLDING:					
Sr. No.	Particulars	3 Months Ended 30-06-2012	Preceding 3 Months Ended 31-03-2012	Corresponding 3 Months Ended 30-06-2011	Year Ended 31-03-2012
1	Public Shareholding				
	- Number of Equity Shares	39,266,187	39,191,382	39,139,257	39,191,382
	- Percentage of shareholding	62.61	62.54	62.55	62.54
2	Promoters and Promoter Group Shareholdings				
a)	Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
	- Number of shares	23,453,933	23,478,933	23,428,933	23,478,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.39	37.46	37.45	37.46
B. INVESTOR COMPLAINTS					
Sr. No	Particulars	Three Months Ended 30-06-2012			
1	Pending at the beginning of the quarter	-			
2	Received during the quarter	9			
3	Disposed of during the quarter	9			
4	Remaining unresolved at the end of the quarter	-			

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2012

(₹ in Lacs)

	Particulars	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended	Year Ended
		30-06-2012	31-03-2012	30-06-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Audited
A	PRIMARY SEGMENTS REVENUE				
	Segment Revenue				
	Products	1,252	1,235	935	4,241
	Software Services	13,906	12,171	9,411	44,795
	Engineering Services	10,923	9,087	6,923	31,753
	Total	26,081	22,493	17,269	80,789
	Less : Inter Segment Revenue	-	-	-	-
	Net Revenue from Operations	26,081	22,493	17,269	80,789
	Segment Results				
	Products	452	898	234	1,926
B	Software Services	5,493	5,257	970	15,446
	Engineering Services	3,607	1,741	1,256	5,179
	Total	9,551	7,896	2,460	22,551
	(a) Finance Cost	82	76	19	248
	(b) Other unallocable expense net of unallocable income	5,731	5,858	673	12,150
	Profit/(Loss) from Ordinary Activities before Tax	3,738	1,962	1,769	10,153
C	Capital Employed				
	(Segment Assets - Segment Liabilities) (See Note below)				
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE				
	Region				
	USA	18,917	16,240	11,899	57,603
	EUROPE	4,217	3,869	3,592	14,865
	Asia Pacific	1,359	1,057	725	3,393
	India	1,588	1,327	1,053	4,928
	Total	26,081	22,493	17,269	80,789

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

Notes:

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 23, 2012
- 2 A Petition for sanction of the Scheme of Amalgamation of Delmia Solutions Private Limited (a wholly owned subsidiary of 3D PLM Software Solutions Limited ['3D PLM']) with 3D PLM, a subsidiary of the Company has been filed in the Karnataka High Court in June 2012. The Appointed Date under the Scheme is April 1, 2012 and shall be effective from date on which the requisite filing is complete.
- 3 Figures for the previous periods have been regrouped wherever necessary.

Place: Mumbai
Date : July 23, 2012

For Geometric Limited



Manu Parpia
Managing Director & CEO